

Machines

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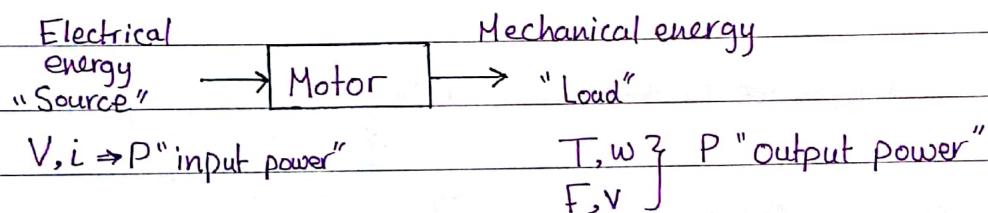
⇒ In this course, the following topics will be covered:

1] Transformers



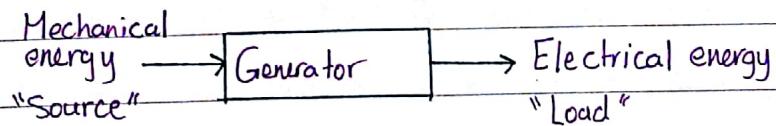
- Transformers are used to step up/step down the Voltage V .
- They can only operate if they are supplied with AC power [They can't operate if they are supplied with DC power].
- They cannot change the AC power supply frequency f

2] Motors



- Electrical motors are used to convert electrical energy into mechanical energy.
- They can be supplied with either DC power or AC power.

3] Generators



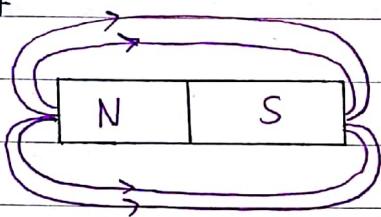
- Generators are used to convert mechanical energy into electrical energy.
- They can produce either DC power or AC power.

⇒ Notes:

- Transformers are stationary devices [∴ They don't contain moving parts]. However, motors and generators contain rotating parts.
- All electrical machines (transformers, motors, generators) can't operate without the existence of magnetic field. Thus, we shall first talk about magnetic fields.

★ Sources of magnetic field

1 Permanent magnet

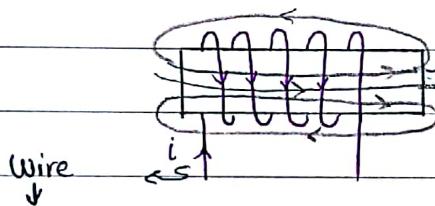


→ Magnetic field lines always:

① Form closed loops

② Leave the North pole and enter the South pole

2 Electromagnet



Core (Usually made of ferromagnetic material)

Ferromagnetic materials: are materials that

can be magnetized [become a magnet].

E.g: iron.

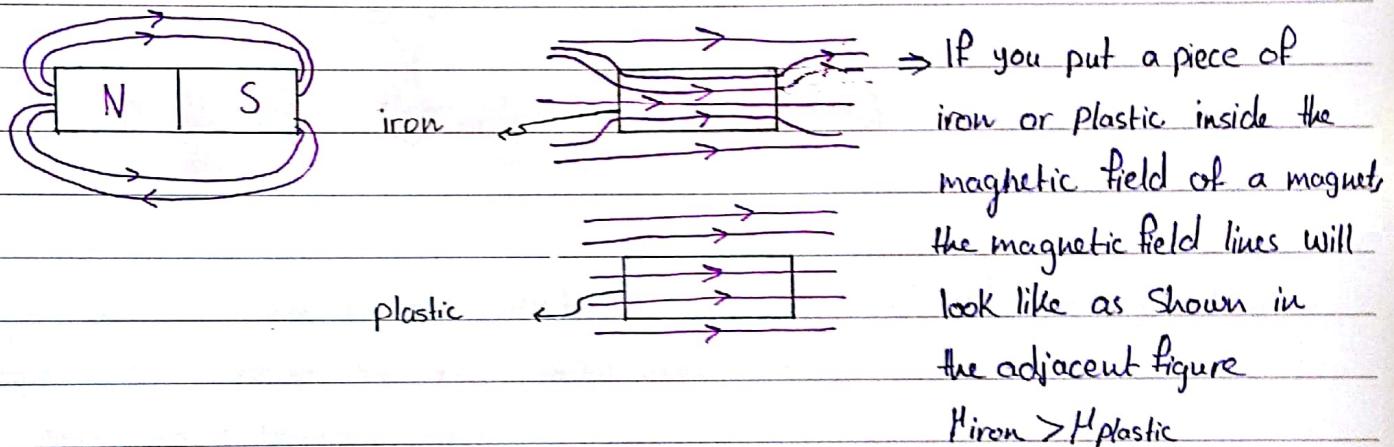
- When a wire is wrapped around an iron rod, and an electric current flows in the wire, the iron rod becomes a magnet.
- Right hand rule can be used to find the direction of the magnetic field. Wrap your fingers along the coil in the direction of the current, then your thumb will point in the direction of the magnetic field.
- The main difference between the permanent magnet and the electromagnet:
 - For permanent magnets, the strength of the magnetic field is fixed
 - For electromagnets, the strength of the magnetic field can be increased by: Increasing the current / Increasing the number of turns / Using a ferromagnetic material core instead of air core

* Electrical and magnetic properties of materials:

1) Conductivity σ : the degree to which a material conducts electricity

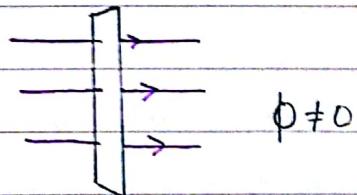
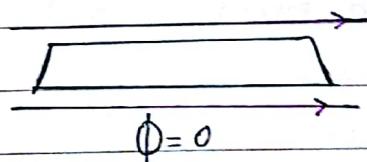
2) Permittivity ϵ : a property that measures the level of resistance which is experienced whenever developing an electrical field inside a medium [This property is related to capacitors]

3) Permeability μ : a property that measures the ability of a material to support the formation of a magnetic field within it self . Or it is a measure of the ability of the material to be magnetized



* Magnetic field can be described by the following parameters

1) Flux ϕ [Wb] = weber. It can be thought as the number of magnetic field lines passing through a given area



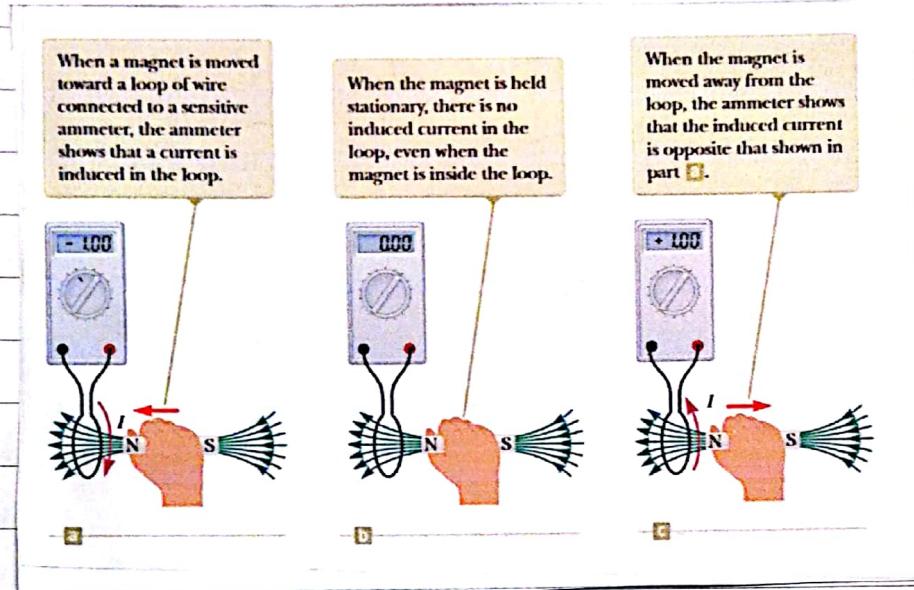
2) Flux density B [Wb/m² = T] = Tesla. It is the magnetic flux per unit area

3) Flux intensity H [A/m] : It represents the strength of the magnetic flux

* Principles of magnetic field

II Faraday's law (Transformer action) JE 110

- Faraday's law can be explained by the following experiment



- Faraday's law states that an emf (electromotive force) is induced in a loop when the magnetic flux through the loop changes with time.

Note: emf means voltage source.

• Mathematically

$$\text{emf} = N \frac{d\phi}{dt}$$

number of turns

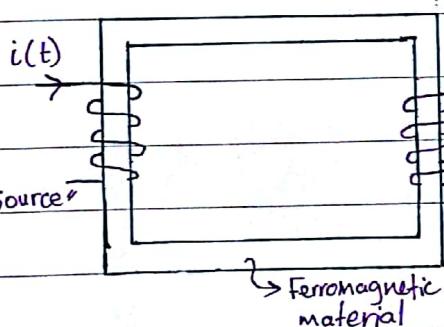
note: if $\phi = \phi(t)$ is given, we can calculate emf

• If $\text{emf} = \text{emf}(t)$ is given, we can calculate ϕ

$$\phi = \frac{1}{N} \int \text{emf} dt$$

- Transformer action is based on Faraday's law.

→ This is a transformer. An electric current is flowing through the coils of the source, and as a result, a magnetic field is generated. Since the coils of the source are supplied with an alternating current $i(t)$, the generated magnetic field (or magnetic flux) will vary with time, and hence, an electromotive force will be produced in the coils of the load. \Rightarrow



- If the coils of the source are supplied with direct current I , the generated magnetic flux will not vary with time and hence no electromotive force will be produced in the coils of the ~~load~~ load.



This is why transformers can only operate if they are supplied with AC power.

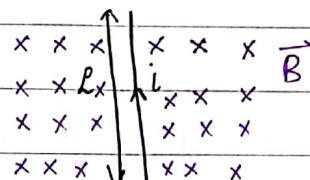
[2] Motor action

- The magnetic force acting on a wire carrying an electric current is given by

$$\vec{F} = i \vec{L} \times \vec{B}$$

where

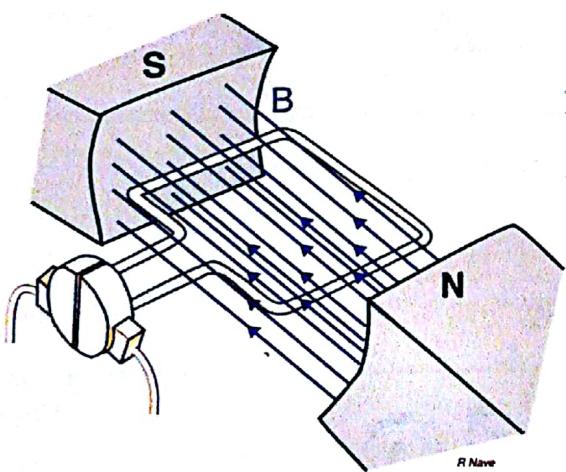
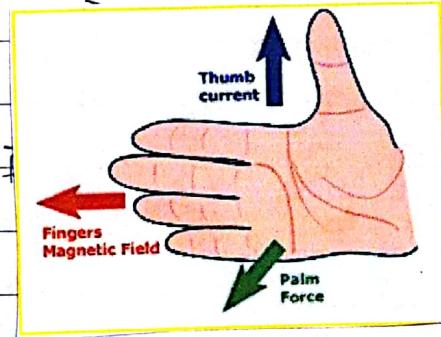
i = current flowing through
the wire



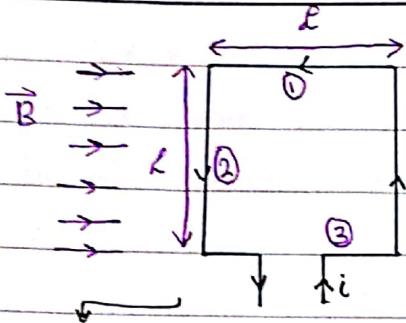
\vec{L} = a vector that points in the direction of the current i and has a magnitude equal to the length of the wire

\vec{B} = flux density

- To determine the direction of the magnetic force: Your thumb must point in the direction of \vec{L} and the extended fingers in the direction of \vec{B} . The force \vec{F} extends outward from the palm of your hand. [use your right hand]



- In every motor, you can find a rectangular loop carrying a current (i) in the presence of magnetic field B



- No magnetic forces act on sides 1 and 3 because these sides are parallel to $\vec{B} \Rightarrow i \vec{L} \times \vec{B} = 0$ (because $\theta = 0, 180$)
- Side 2 is subjected to magnetic force (out of the page)
- Side 4 is subjected to magnetic force (into the page)
- Notice that the two forces point in opposite directions but are not directed along the same line of action.

Input: i, B

Output: Force F

These two forces produce a torque

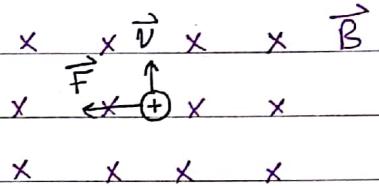
3) Generator action

- Recall from physics:

The magnetic force acting on a charged particle is given by

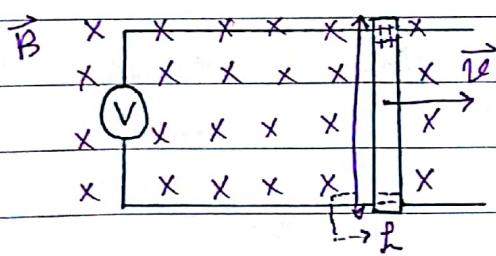
$$\vec{F} = q \vec{v} \times \vec{B} \quad |\vec{F}| = q v B \sin\theta$$

$\theta \Rightarrow 90^\circ$



To determine the direction of the magnetic force: your thumb must point in the direction of the velocity of the particle \vec{v} , while the other fingers in the direction of the magnetic field \vec{B} . The force \vec{F} extends "outward" from the palm of your hand if q is positive and extends "inward" towards the palm if q is -negative.

- Consider a wire of length L is moving to the right through a magnetic field directed into the page.



- From the magnetic force acting on moving charged particles, the electrons in the wire experience a magnetic force that is directed downward, and as a result, electrons move to the lower end of the wire, leaving a net positive charge at the upper end. The voltage difference across the ends of the wire is given by

$$\Delta V = emf = (v \times B) L$$

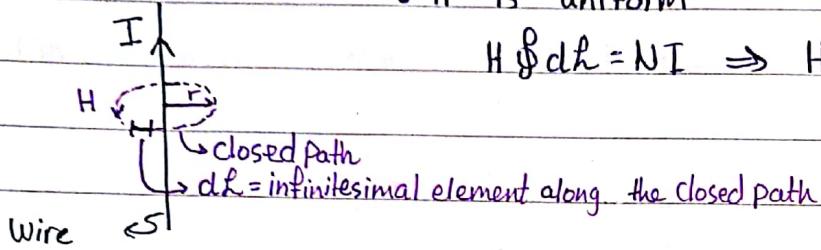
[4] Ampere's law:

The line integral of $H \cdot dL$ around any closed path equals NI , where NI represents the total current passing through the surface bounded by the closed path

$$\oint H \cdot dL = NI$$

• Example:

- H is uniform



$$H \oint dL = NI \Rightarrow H \cdot 2\pi r = I \Rightarrow H = \frac{I}{2\pi r}$$

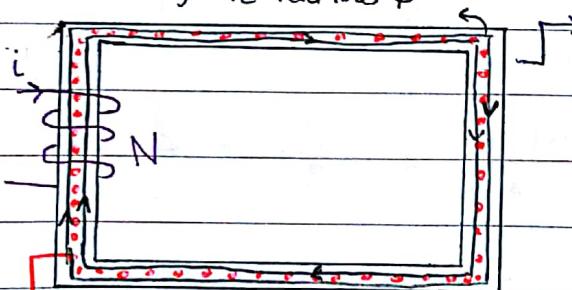
• Note: The following diagram represents the relation between I , H , B , Φ

$$I \longrightarrow H \longrightarrow B \longrightarrow \Phi$$

Ampere's law H Area(A)

(*) Magnetic circuit

magnetic field lines Φ



the dotted

Path represents
the closed Path
and it has
a length L .

* L is the mean
path length

- This is a magnetic circuit. It consists of a core that is made of a ferromagnetic material + a wire that is wrapped around one of the sides of the core.

- Applying Ampere's law to the closed dotted path

$$HL = Ni \quad \text{, where } N = \text{number of turns of the coil}$$

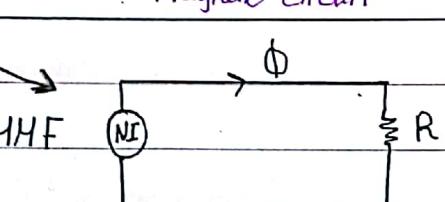
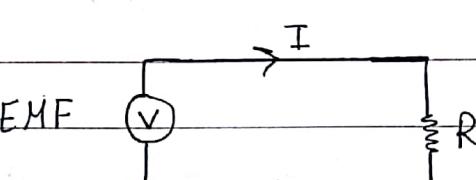
$$H = \frac{Ni}{L}$$

For the previous magnetic circuit

$$\Phi = B \cdot A = (HH) \cdot A = H \left(\frac{NI}{L} \right) A = NI \left(\frac{HA}{L} \right) = \frac{NI}{L} \frac{HA}{A}$$

$$\Phi = \frac{NI}{L} \xrightarrow{\text{Similar to Ohm's law}} I = \frac{V}{R}$$

Hence, the previous magnetic circuit can be represented as

Magnetic circuit	Electrical circuit
	

MMF = magnetic motive force = NI

[Ampere.turn]

Φ [Weber]

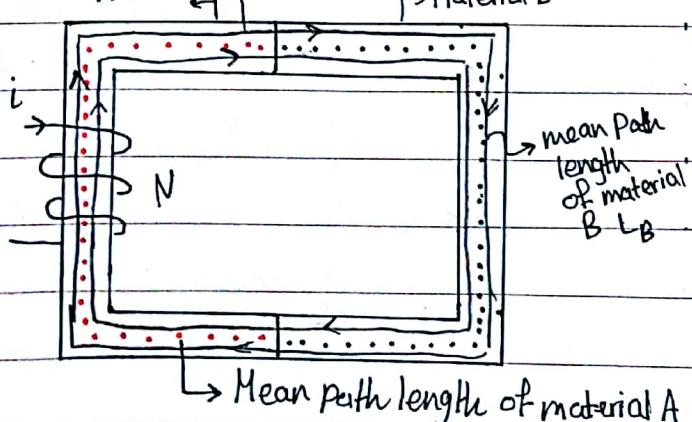
EMF = electro-motive force = V [Volts]

i [Ampere]

$$R = \text{Reluctance} = \frac{L}{HA} \quad \left[\frac{\text{Ampere.turn}}{\text{Weber}} \right]$$

$$R = \text{Resistance} = \frac{L}{\sigma A} \quad [\text{Ohm} \Omega]$$

Example

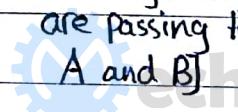


* Applying Amperes' law

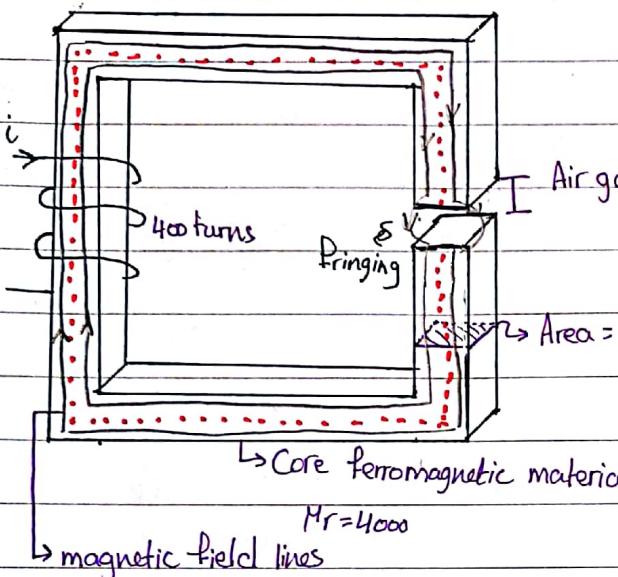
$$H_A L_A + H_B L_B = NI$$

* Notice that $\Phi_A = \Phi_B$

[the same number of magnetic field lines are passing through A and B]



Example



* If the mean path length of the core (dotted path) = 40 cm

* Fringing increase air gap area by 5%

1 Total reluctance (Core + air gap)

2 Current required to produce flux density = 0.5 T in the air gap
 ↳ tesla

Notes:

• $H_r = \text{relative permeability} = \frac{H}{H_0}$, $H = \text{Permeability of the specified material}$
 $H_0 = \text{permeability of free space (Vacuum)} = 4\pi \times 10^{-7} \text{ Henry/m}$

• $\Phi_{\text{gap}} = \Phi_{\text{core}}$ [The same number of magnetic field lines passes through the gap and the core]

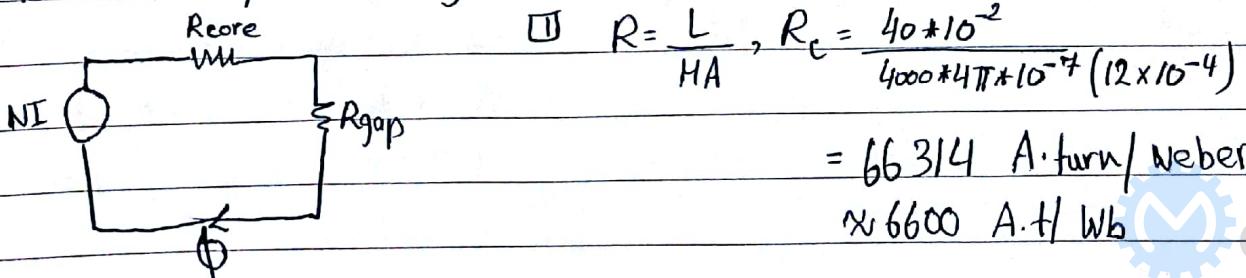
due to fringing $A_{\text{gap}} > A_{\text{core}}$, Recall $B = \frac{\Phi}{A}$, $A_{\text{gap}} = 1.05 A_{\text{core}}$

$$\therefore B_g < B_c$$

• Apply Ampere's law to the magnetic circuit $H_c L_c + H_g L_g = NI$

Solution:

* Draw the equivalent magnetic circuit



$$R_g = \frac{L}{MA} = \frac{0.05 \times 10^{-2}}{4\pi \times 10^{-7} (1.05 \times 12 \times 10^{-4})} = 315483 \approx 316000 \text{ A.t/Wb}$$

2) $B_g = 0.5 \text{ Tesla}$

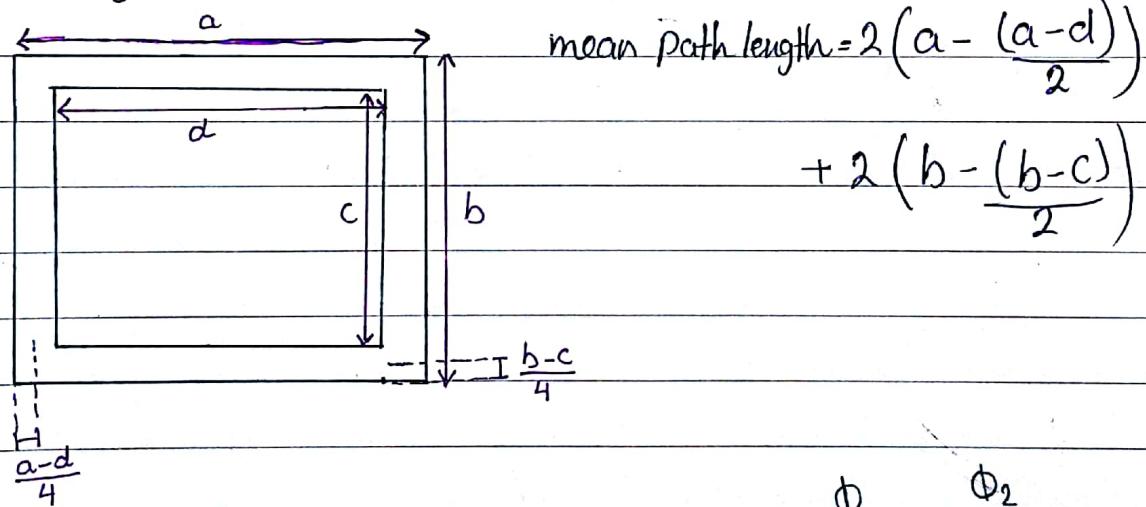
$$\Phi_g = B_g \times A = 0.5 \times (1.05 \times 12 \times 10^{-4}) = 6.3 \times 10^{-4} \text{ Wb}$$

$$\Phi_g = \Phi_{\text{core}} = \Phi$$

$$\Phi = \frac{NI}{R_{\text{tot}}} \Rightarrow 6.3 \times 10^{-4} = \frac{I \times 400}{316000 + 66000} \Rightarrow I = 0.6 \text{ A}$$

Notes:

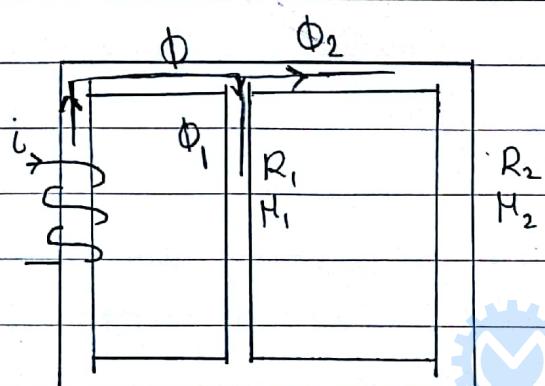
* Sometimes, the mean path length is not given. Instead, the dimensions of the circuit are given:



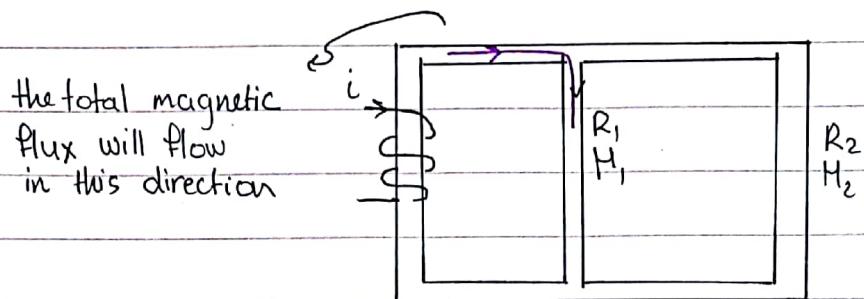
* When $H \rightarrow \infty \Rightarrow R \rightarrow 0$

- In the adjacent figure, the total magnetic flux = the sum of the fluxes through each path ($\Phi = \Phi_1 + \Phi_2$)

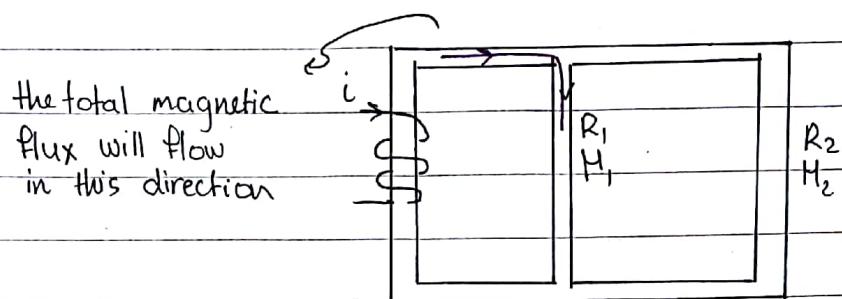
→ Continue



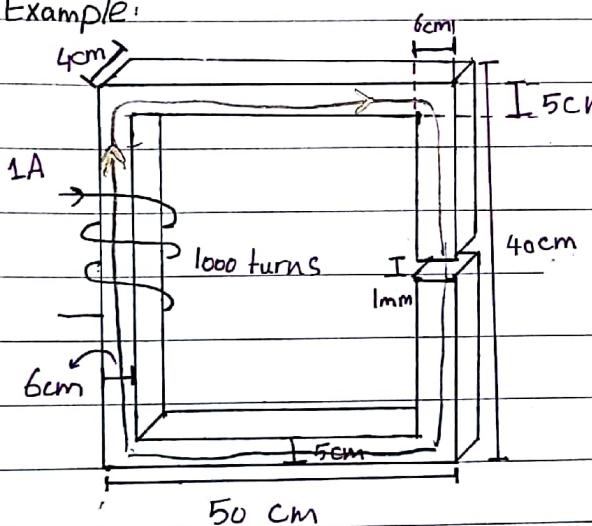
- If $\mu_1 \rightarrow \infty, R_1 \rightarrow 0 \Rightarrow$ Result: Short circuit



- If $H_1 \rightarrow \infty, R_1 \rightarrow 0 \Rightarrow$ Result: Short circuit



Example:



* If H_r of the core = 2000, find ϕ

→ Notice that the mean path length + Area are not given

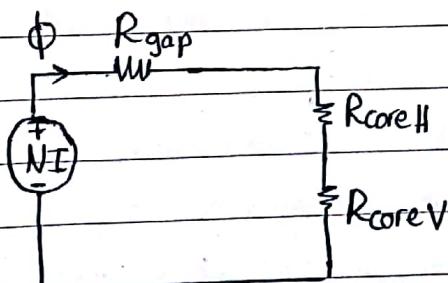
→ A (Area) is changing along the core

$$A \text{ in the vertical direction} = A_V = 6 \times 4 = 24 \text{ cm}^2$$

$$A \text{ in the horizontal direction} = A_H = 5 \times 4 = 20 \text{ cm}^2$$

$$M_0 = 4\pi \times 10^{-7} \text{ Henry/m} \quad [\text{Memorize this number}]$$

→ Draw the equivalent magnetic circuit



$$* R_{coreV} = \frac{L_V}{\mu A_V}, \quad A_V = 24 \times 10^{-4} \text{ m}^2$$

$$\mu = 2000 \times 4\pi \times 10^{-7} \text{ Henry/m}$$

$$L_V = (40 \text{ cm} - 2.5 \text{ cm} - 2.5 \text{ cm}) \times 2 - 1 \text{ mm}$$

$$= 70 \text{ cm} - 1 \text{ mm} = 69.9 \text{ cm}$$

$$= 69.9 \times 10^{-2} \text{ m}$$

$$\therefore R_{coreV} = 115884.69 \approx 116000 \text{ At/Wb}$$

$$* R_{coreH} = \frac{L_H}{\mu A_H} = 175070 \approx 175000 \text{ At/Wb}, \quad A_H = 20 \times 10^{-4} \text{ m}^2$$

$$\mu = 2000 \times 4\pi \times 10^{-7} \text{ Henry/m}$$

$$L_H = (50 - 3 - 3) \times 2 = 88 \text{ cm} = 88 \times 10^{-2} \text{ m}$$

$$* R_{gap} = \frac{L}{HA} = 331572 \approx 332000 \text{ At/Wb}, L = 1 \times 10^{-3} \text{ m}$$

$$H = 4\pi \times 10^{-7} \text{ Henry/m}$$

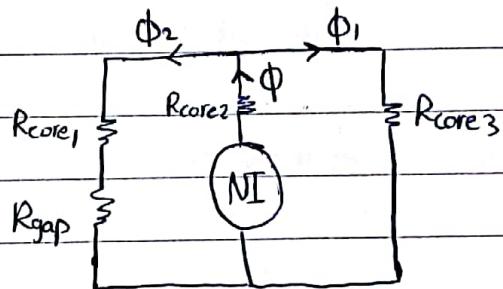
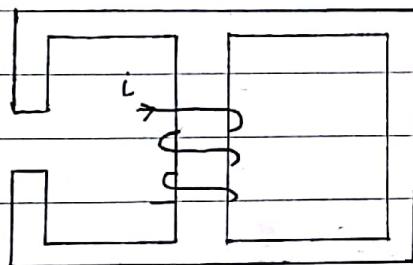
$$A = 24 \times 10^{-4} \text{ m}^2 \quad [\text{notice that } R_{gap} > R_{core}]$$

Significant air gap leads to

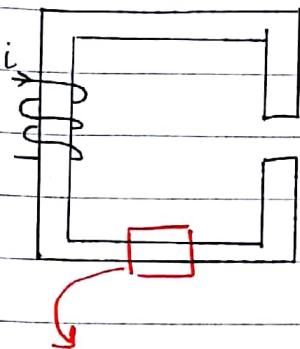
$$\frac{\Phi}{\sum R_{tot}} = \frac{1000 \times 1}{116000 + 175000 + 331572} = 1.6 \times 10^{-3} \text{ Wb} = 1.6 \text{ mWb}$$

Example

* Draw the equivalent magnetic circuit, assume that the cross sectional area is not varying



- In the previous analysis, several approximations or assumptions were made, such as:
 - [1] Using the mean path length in calculations [accurate solution involves taking all possible paths into consideration].
 - [2] Assuming no leakage in the magnetic flux [ie it is assumed that the magnetic flux flows in the core only, it doesn't leak out from the core to the surrounding air].
 - [3] Assuming a linear relationship between B and H ($B = \mu H$)
 - H = flux intensity, which represents the ability of an electric current to produce a magnetic field [$\oint H \cdot dL = NI$ ⇒ Notice I produces H, if $I=0 \Rightarrow H=0$]
 - B = flux density, which measures how much the material is magnetized
 - Recall $\Phi = \frac{NI}{R}$ was derived from Ampere's law + $B = \mu H$ → this assumption may, sometimes, lead to wrong answers, why? ⇒



- Every magnetic material contains magnetic domains that have random orientations [You can think of magnetic domains as mini magnets within the material].
- When $H=0$ (i.e. $i=0$) \Rightarrow Ideally, $B=0$
- In reality, a little number of magnetic domains are aligned causing B to be nonzero.

$H=0$	\nearrow	\searrow	\nearrow	\searrow
	\searrow	\nearrow	\leftarrow	\rightarrow
	\leftarrow	\nearrow	\rightarrow	\searrow

\nearrow over B \nearrow \searrow over B \searrow

- When $H_i \neq 0$ (i.e. $i_i \neq 0$), some magnetic domains become aligned: $B_i \neq 0$

- When $H_2 > H_1$ (i.e. $i_2 > i_1$), more magnetic domains become aligned (i.e. $B_2 > B_1$)

$H_i \neq 0$	\nearrow	\searrow	\rightarrow	\searrow
	\searrow	\rightarrow	\leftarrow	\rightarrow
	\leftarrow	\nearrow	\rightarrow	\searrow

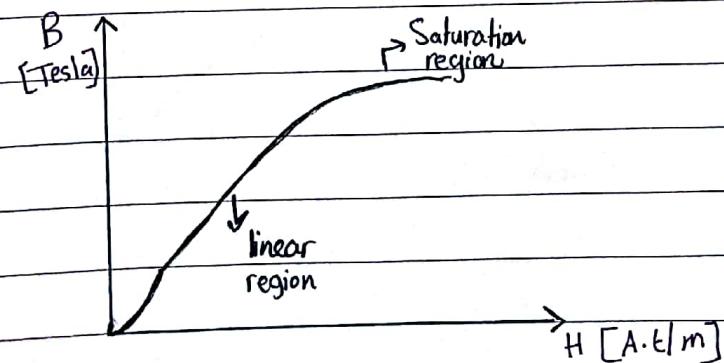
- As $H \uparrow \Rightarrow B \uparrow$
- We can continue increasing H by increasing i [We can control the value of H].

$H_2 > H_1$	\nearrow	\searrow	\rightarrow	\searrow
	\searrow	\rightarrow	\leftarrow	\nearrow
	\leftarrow	\nearrow	\nearrow	\rightarrow

- However, we can't control the value of B , since it depends on the type of the material (Recall B : measures how much the "material" is magnetized). The value of B can't continue increasing, since every material has a certain capacity.

- Every magnetic material has a B - H curve

From the curve, we can see that the relation between B and H is not always linear, and hence assuming that the relation is linear (as in the previous analysis) is not always valid.



- Notice:

$$\mu = \frac{\Delta B}{\Delta H} = \text{Slope in the B-H curve} \rightarrow \text{In the linear region}$$

$$\mu = \text{const} \Rightarrow R = \frac{L}{HA} = \text{const}$$

→ In the saturation region

$$\mu \neq \text{const}, \mu = f(H) \Rightarrow R = \frac{L}{HA} \neq \text{const}$$

- In the Saturation region

when $\Delta B \rightarrow 0 \Rightarrow H \rightarrow 0 \Rightarrow R \rightarrow \infty$ (High resistance to magnetic flux)

- When we solve problems, we must first determine whether we are in the linear region or saturation region

If $\mu = \text{const} \rightarrow$ We are in the linear region \rightarrow We can use $\Phi = \frac{NI}{R}$

If $\mu \neq \text{const} \rightarrow$ We are in the saturation region \rightarrow We use Ampere's law

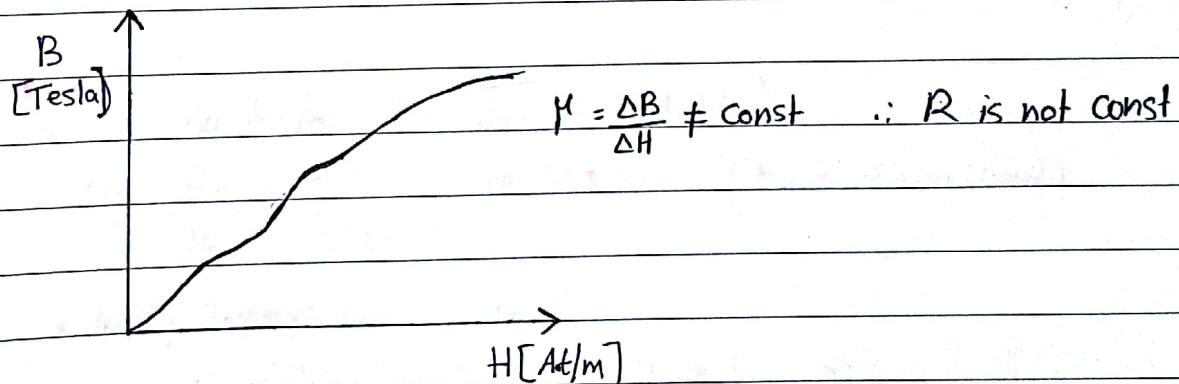
$$(NI = H L)$$

This formula is applicable

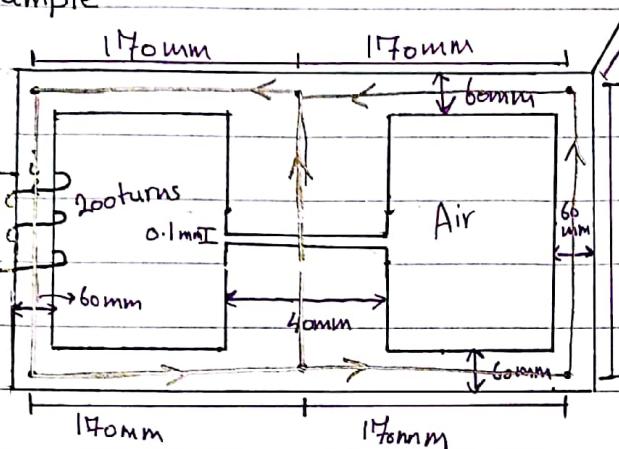
for both linear and saturation regions.

- In the saturation region, all magnetic domains become aligned

- If a material has the following B-H curve.



Example



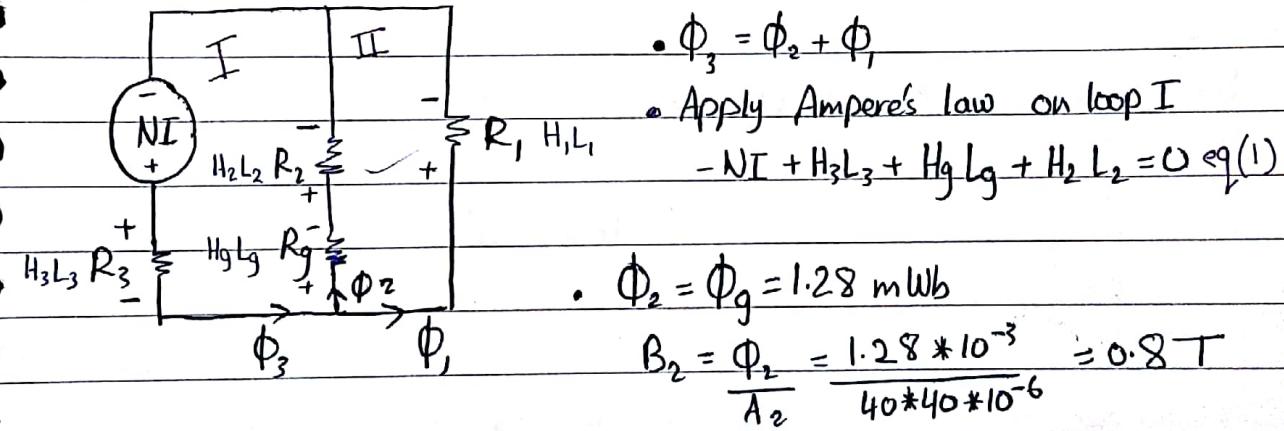
* Some values of B and H for the magnetic material

B	0.39	0.8	0.925
H	363.67	500	562.5

440mm * Find I so that $\Phi_g = 1.28 \text{ mWb}$

• For the magnetic material $\frac{\Delta B}{\Delta H} = \text{const} \therefore \text{Use Ampere's law}$

• Draw the equivalent magnetic circuit



$$\Phi_3 = \Phi_2 + \Phi_g$$

• Apply Ampere's law on loop I

$$-NI + H_3 L_3 + H_g L_g + H_2 L_2 = 0 \text{ eq(1)}$$

$$\Phi_2 = \Phi_g = 1.28 \text{ mWb}$$

$$B_2 = \frac{\Phi_2}{A_2} = \frac{1.28 \times 10^{-3}}{40 \times 40 \times 10^{-6}} = 0.8 \text{ T}$$

$$B_g = B_2 = 0.8 \text{ T} \quad (\text{No fringing})$$

$$\cdot H_2 = 500 \text{ A.t/m} \quad (\text{from the above table})$$

$$\cdot H_g = \frac{B_g}{H_0} = \frac{0.8}{4\pi \times 10^{-7}} = 63.66 \times 10^4 \quad (H_0 \text{ is always const})$$

• Apply Ampere's law on loop II

$$-H_2 L_2 - H_g L_g + H_1 L_1 = 0 \Rightarrow L_2 = 440 - 0.1 = 439.9 \text{ mm}$$

$$L_g = 0.1 \text{ mm}$$

$$L_1 = 170 + 440 + 170 = 780 \text{ mm}$$

$$-500 * 439.9 - 63.66 * 10^4 * 0.1 + H_1 * 780 = 0 \Rightarrow H_1 = 363.60 \text{ A.t/m}$$

$$B_1 = 0.39 \text{ T} \text{ (check the table)}$$

$$\Phi_1 = B_1 * A_1 = 0.39 * 60 * 40 * 10^{-6} = 9.36 \times 10^{-4} \text{ Wb} = 0.936 \text{ mWb}$$

$$\Phi_3 = \Phi_1 + \Phi_2 = 0.936 + 1.28 = 2.216 \text{ mWb}$$

↓

$$B_3 = \frac{\Phi_3}{A_3} = \frac{2.216 \times 10^{-3}}{60 \times 40 \times 10^{-6}} = 0.923 \text{ T} \Rightarrow H_3 = 562.5 \text{ A.t/m}$$

Substitute in eq(1)

$$-NI + H_2 L_2 + H_3 L_3 = 0 \Rightarrow L_3 = 170 + 170 + 440 = 780 \text{ mm}$$

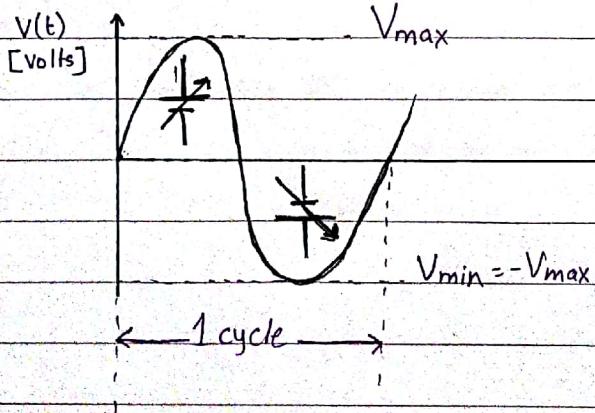
$$-200 * I + 500 * 439.9 * 10^{-3} + 63.66 * 10^4 * 0.1 * 10^{-3} + 562.5 * 780 * 10^{-3} = 0$$

$$I = 3.61 \text{ A}$$

④ AC circuits

• Previously, we were dealing with DC magnetic circuits [i.e the magnitude of current flowing through the coils is constant]. Now, we will consider AC magnetic circuits.

• Recall:



→ In AC circuits, Voltage can be described by a sinusoidal wave signal.

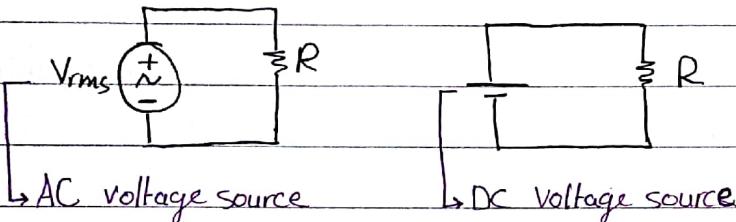
→ Frequency f : represents the number of cycles per unit time [1 cycle is shown in the adjacent figure]

→ In Jordan, household circuits have a frequency of 50 Hz [i.e. the cycle will be repeated 50 times in 1 second].

→ Period $T = \frac{1}{f} = \frac{1}{50} = 0.02 \text{ sec} = 20 \text{ ms}$
 \downarrow 20 ms is required to complete 1 cycle

→ Root mean square voltage $V_{rms} = \frac{V_{max}}{\sqrt{2}}$

V_{rms} represents the equivalent DC voltage which gives the same effect.



For example, a resistance connected to a 5 volts rms AC Supply will dissipate the same power when connected to a steady 5 volts DC Supply.

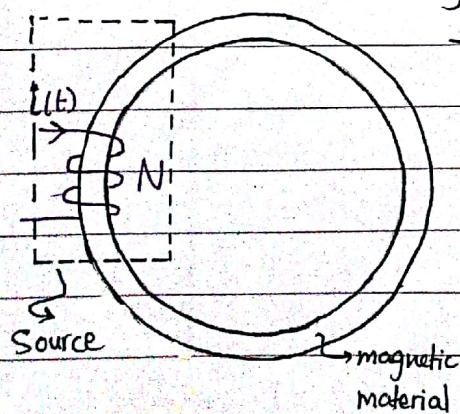
→ In the previous page, you can see 2 symbols in the figure:

* The diagonal arrow represents variable voltage.

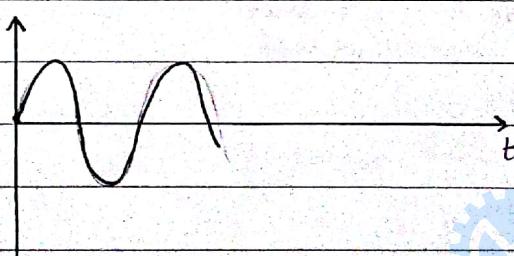
* This symbol is used to show that the polarity of the voltage source is reversed.

(*) No load losses

→ Consider the following AC magnetic circuit:



→ In this circuit, i can be described by a sinusoidal signal wave.



→ In every AC magnetic circuit, some power will be lost, even if there is no load. This type of losses is called "No load losses".

أعطال دائرة مغناطيسية على إعطاء المغناطيسية المترافق \Rightarrow *
أعطال دائرة مغناطيسية على إعطاء المغناطيسية المترافق \Rightarrow في
load losses (أعطال دائرة مغناطيسية على إعطاء المغناطيسية المترافق)

→ No load losses \Rightarrow losses measured under no load conditions

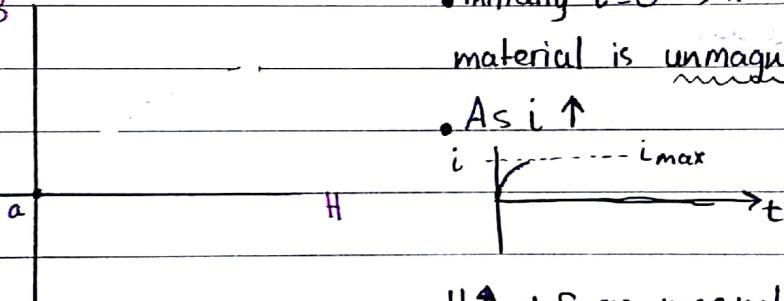
↳ Consist of 2 types of losses \Rightarrow Hysteresis losses

↳ Eddy current losses

II Hysteresis losses

The B - H curve for the AC magnetic circuit is generated as follows:

B



- Initially $i=0 \Rightarrow H=0 \Rightarrow B=0$ (The magnetic material is unmagnetized) \Rightarrow point a

As $i \uparrow$

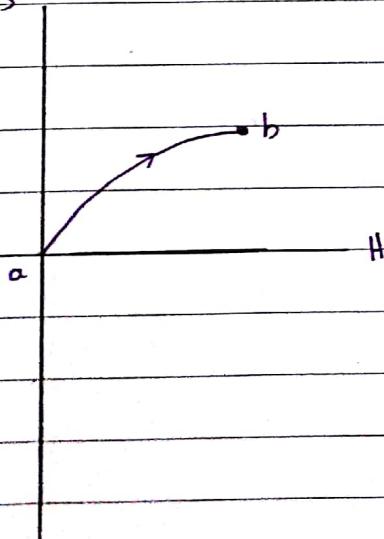
i \vdash i_{\max}

$H \uparrow \Rightarrow$ Some magnetic domains start to align themselves (i.e. $B \uparrow$)

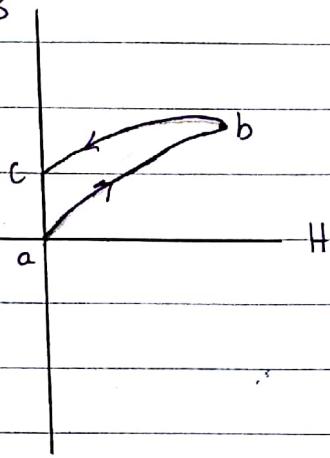
- When i reaches its maximum value $\Rightarrow H$ is maximum \Rightarrow Almost all of the magnetic domains are aligned (B is maximum). [point b]. The magnetic material may or may not reach Saturation. This depends on

→ The type of the magnetic material
→ The value of i_{\max} (Sometimes the value of i_{\max} is not sufficient to allow the material to reach Saturation)

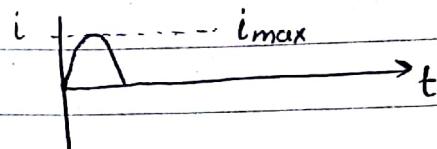
B



B

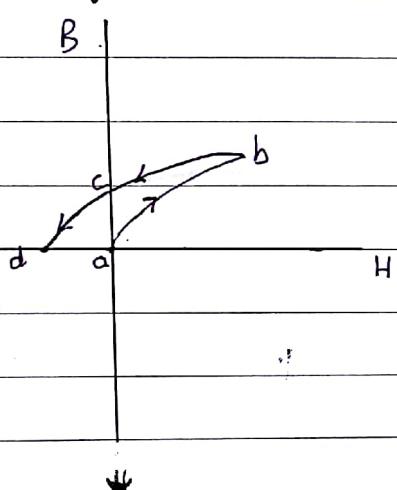


- Now, H will be reduced to zero (since i is reduced to zero)



The curve doesn't follow its original path from point b to point a . Instead, it follows the path bC . Why?

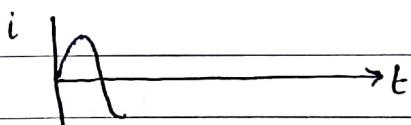
H



The magnetic domains within the material try to maintain their alignment [The magnetic material resists losing its magnetization]. So, at point C , some of the magnetic domains remain aligned but some have lost their alignment [i.e. $B \neq 0$, but it is still non-zero].

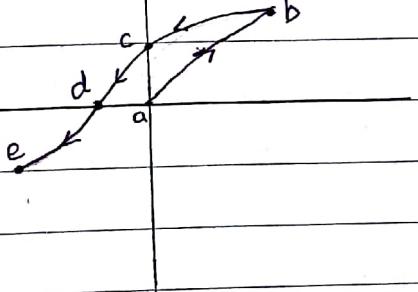
At point $C \Rightarrow H = \text{zero}, B = \text{non-zero}$

- When i is reversed



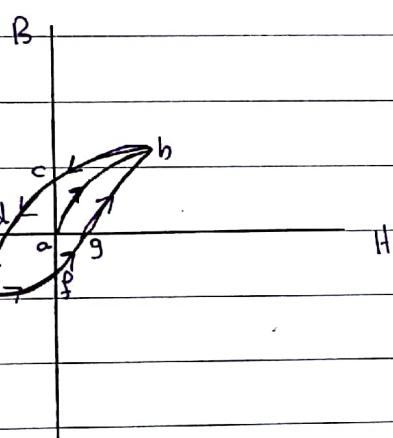
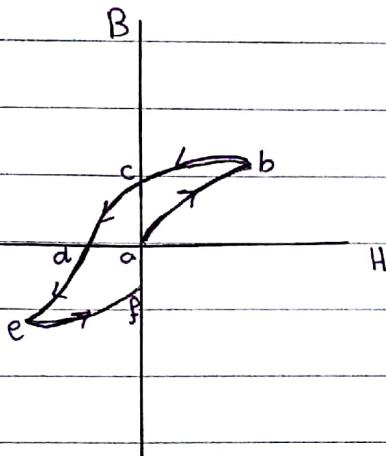
H becomes negative, the curve moves to point d . At this point, all magnetic domains have lost their alignment ($B=0$)

↳ The magnetic material returns unmagnetized.



As $i \uparrow$ in the negative direction, H also \uparrow in the negative direction \Rightarrow magnetic domains start to align themselves in the opposite direction

When $i = -i_{\text{max}} \Rightarrow H$ is max. $\Rightarrow B$ is max. (Point e)



- H will be reduced to zero. The magnetic material resists to lose its magnetization. At point $f \Rightarrow H=0, B=\text{non zero}$
- Increasing H back in the positive direction will return B to zero (Point g). As $H \uparrow \Rightarrow B \uparrow$ until it returns to point b .
- The loop $bcdefgb$ is called hysteresis loop.
- Assuming that this magnetic circuit has a frequency of 50 Hz, this loop will be repeated every 20 ms
- Points C and f can be designated by B_r and $-B_r$ respectively. $B_r =$ residual flux density = the magnetic flux density that remains in a material when the magnetic flux intensity $H=0$

- Points g and d can be designated by H_c and $-H_c$ respectively. $H_c =$ Coercive force. The amount of magnetic field intensity that must be applied to the magnetic material to make it unmagnetized ($B=0$)
- Hysteresis losses represent the work done to align the magnetic domains in a certain direction and then re-align them in the opposite direction.
- The area enclosed by this loop has units of

$$[B] * [H]$$

$$\text{Tesla} * \frac{\text{A} \cdot \text{turns}}{\text{m}}$$

$$\text{Recall, } F = B I L$$

$$B = \frac{F}{I L}, [B] = \frac{N}{A \cdot m} = \text{Tesla}$$

$$\frac{N}{A \cdot m} * \frac{\text{A} \cdot \text{turn}}{\text{m}} \xrightarrow{\text{assume } N=1 \text{ turn}}$$

$$\frac{N}{m^2} = \frac{J}{m^3} = \text{Energy density}$$

$$\bullet \text{Work} = F * d$$

$$F = \frac{\text{Work}}{d}, [F] = \frac{J}{m} = N$$

- Energy density = Energy per unit volume of the core)
- Total energy per 1 loop = Area enclosed by the loop * Volume of the core
- Power (hysteresis losses) = Area enclosed by the loop * Volume of the core

$$\frac{1}{T} \text{ or } f$$

→ $T = \text{period} = \text{time required to complete 1 loop}$

- It is difficult to find the area enclosed by the loop. Thus, we will use the following formula to estimate hysteresis losses:

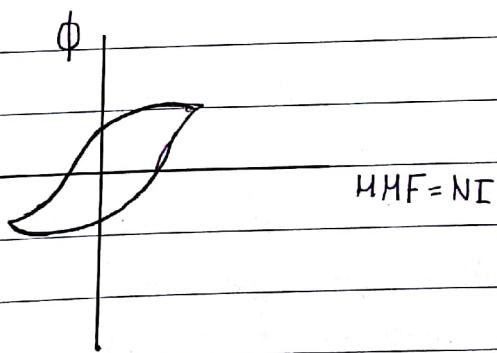
$$P_h = \text{hysteresis losses} = K_h B_{\max}^n f, \text{ where } K_h = \text{constant}$$

- $n = \text{exponent}, 1.5 < n < 2.5$

- $B_{\max} = B \text{ at point } b \text{ in the B-H curve}$

- $f = \text{frequency.}$

- The same loop is obtained if ϕ is plotted against MMF



- The area enclosed by this loop has units of

$$[\phi] \cdot [MMF]$$

Wb • turns * A

$$\frac{V \cdot S}{\text{turns}} \cdot \text{turns} \cdot A$$

$$A \cdot V \cdot S$$

$$\text{Watts} \cdot \text{s} = \text{Joule} = \text{Energy}$$

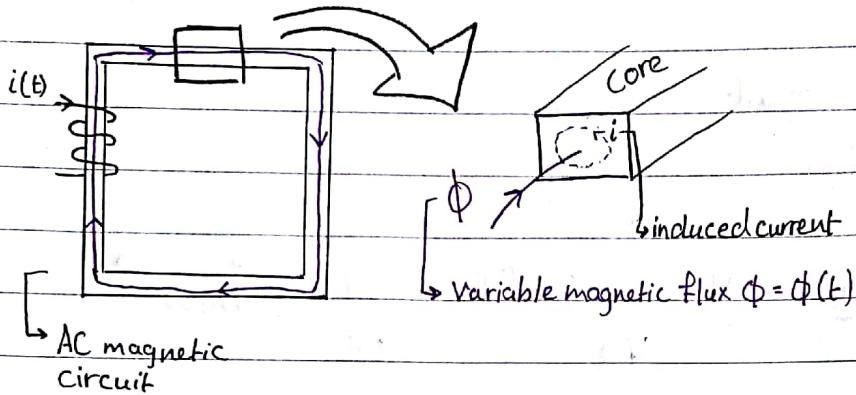
Recall: Faraday's law:

$$\text{emf} = N \frac{d\phi}{dt}$$

$$[\phi] = \frac{\text{Volts} \cdot \text{Sec}}{\text{turns}} = \frac{V \cdot S}{\text{turns}}$$

$$= \text{Wb}$$

2 Eddy current losses



- Eddy currents are loops of electrical current induced within the core due to changes in magnetic flux flowing through the core. This creates a magnetic flux that opposes the change in magnetic flux that created it.

- Eddy current losses is given by

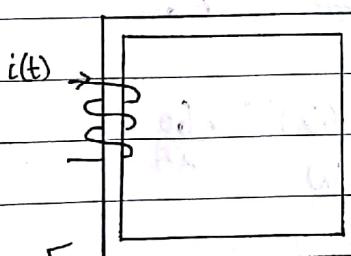
$$P_e = K_e B_{max}^2 f^2, \text{ where } K_e = \text{const}$$

B_{max} = B at point b in the B - H curve

f = Frequency

- No load losses = Core losses = $P_{core} = P_e + P_h$

Example: if $V_{rms} = 220$ volts, $f = 50$ Hz, find $\phi(t)$



$$V = V_{max} \sin(\omega t), V_{max} = \sqrt{2} V_{rms}$$

$$V(t) = \sqrt{2} \times 220 \sin(2\pi \times 50t) \quad \omega = 2\pi f$$

Using Faraday's law

$$V - emf = N \frac{d\phi}{dt} \rightarrow \text{by integration, we can find } \phi(t)$$

When $V(t)$ is sinusoidal (as in AC magnetic circuits), $\phi(t)$ is also sinusoidal

Faraday's law (no azimuth, zero θ)

→ let $\phi = \phi_{\max} \sin \omega t$

$$\text{emf} = N \frac{d\phi}{dt} = N \frac{\phi_{\max} \omega}{V_{\max}} \cos \omega t$$

$$V_{\text{rms}} = \frac{N \phi_{\max} \omega}{\sqrt{2}} = \frac{N \phi_{\max} (2\pi f)}{\sqrt{2}} = \frac{2\pi N \phi_{\max} f}{\sqrt{2}}$$

$$V_{\text{rms}} = 4.44 N \phi_{\max} f \quad (\text{Applicable only in AC circuits})$$

Example.

$P_{h_1} = 846 \text{ W}$ @ 240 V , Find P_{h_2} @ 60 Hz
 $P_{e_1} = 642 \text{ W}$ @ 25 Hz P_{e_2} flux density is 62% of
 its value at 25 Hz , $n=1.4$

and Find V_2

Solution:

$$\bullet P_h = K_h B_{\max}^n f \Rightarrow P_{h_1} = K_h B_{\max}^{1.4} * 25$$

$$P_{h_2} = K_h B_{\max}^{1.4} * 60 = K_h * (0.62 B_{\max})^{1.4} * 60$$

$$\frac{P_{h_2}}{P_{h_1}} = (0.62)^{1.4} * \frac{60}{25} \Rightarrow P_{h_2} = 846 * (0.62)^{1.4} * \frac{60}{25} = 1039.45 \text{ W}$$

$$\bullet P_e = K_e B_{\max}^2 f^2 \Rightarrow P_{e_1} = K_e B_{\max}^2 * (25)^2$$

$$P_{e_2} = K_e (0.62 * B_{\max})^2 * 60^2 \Rightarrow$$

$$\frac{P_{e_2}}{P_{e_1}} = 0.62^2 * \left(\frac{60}{25}\right)^2 \Rightarrow P_{e_2} = 642 * 0.62^2 * \left(\frac{60}{25}\right)^2 = 1421.48 \text{ W}$$

Find V_2 ? $V_1 = 240 \text{ volt}$

"In AC circuits, any given value for the voltage is an rms value"

$$V_{\text{rms}} = 4.44 N \Phi_{\text{max}} f = 4.44 N A B_{\text{max}} f$$

$$V_1 = 4.44 N A B_{\text{max}} * 25$$

$$V_2 = 4.44 N A * 0.62 B_{\text{max}} * 60$$

$$\frac{V_2}{V_1} = 0.62 * \frac{60}{25} \Rightarrow V_2 = 240 * 0.62 * \frac{60}{25} = 357.12 \text{ Volts}$$

→ let $V_2 = 4.44 N A f_2 B_{\text{max}}_2$

$$V_1 = 4.44 N A f_1 B_{\text{max}}_1$$

$$\frac{V_2}{V_1} = \frac{f_2}{f_1} * \frac{B_{\text{max}}_2}{B_{\text{max}}_1} \Rightarrow \frac{V_2/f_2}{V_1/f_1} = \frac{B_{\text{max}}_2}{B_{\text{max}}_1}$$

Example

$$P_{\text{core}_1} = 500 \text{ W} @ 240 \text{ V}, 25 \text{ Hz}$$

$$\text{Find } P_h, P_e, P_{h_2}, P_{e_2}$$

$$P_{\text{core}_2} = 1400 \text{ W} @ 480 \text{ V}, 50 \text{ Hz}$$

Solution

There are 4 unknowns \Rightarrow 4 equations are required to find them

- $P_{\text{core}_1} = 500 = P_{h_1} + P_e \quad \dots \quad (1)$

- $P_{\text{core}_2} = 1400 = P_{h_2} + P_e \quad \dots \quad (2)$

- $P_h = K_h B_{\max}^n f \rightarrow \frac{P_{h_2}}{P_{h_1}} = \left(\frac{B_{\max_2}}{B_{\max_1}} \right)^n * \frac{f_2}{f_1}$

This is the previous derived equation

$$\frac{V_2/f_2}{V_1/f_1} = \frac{B_{\max_2}}{B_{\max_1}} = \frac{480/50}{240/25} = 1$$

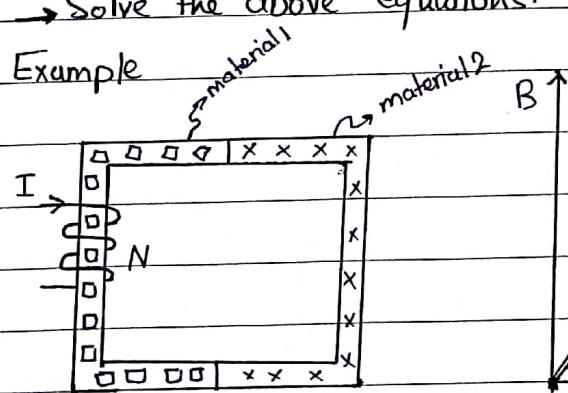
$$\therefore \frac{P_{h_2}}{P_{h_1}} = (1)^n * \frac{50}{25} = 2 \Rightarrow P_{h_2} = 2 P_{h_1} \quad \dots \quad (3)$$

- $P_e = K_e B_{\max}^2 f^2 \rightarrow \frac{P_{e_2}}{P_{e_1}} = \left(\frac{B_{\max_2}}{B_{\max_1}} \right)^2 * \left(\frac{f_2}{f_1} \right)^2$

$$P_{e_2} = 4 P_{e_1} \quad \dots \quad (4)$$

Solve the above equations.

Example



→ Assuming that:

* Material 2 is saturated.

* The cross sectional area of the core is const. $(A_1 = A_2 = A)$

Find $\phi_1, \phi_2, B_1, B_2, H_1, H_2$

Solution

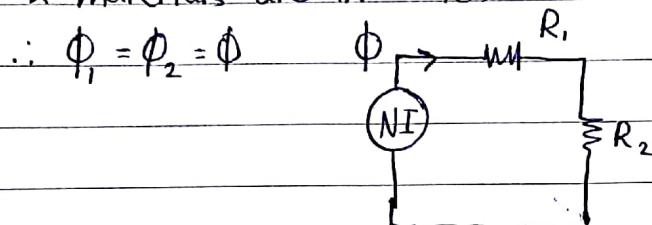
- Material 2 is saturated

We can \downarrow find B_2 from the B-H curve of material 2

- Find Φ_2 :

$$\Phi_2 = B_2 * A$$

- Since the reluctances of the 2 materials are in series



- $A_1 = A_2 = A$

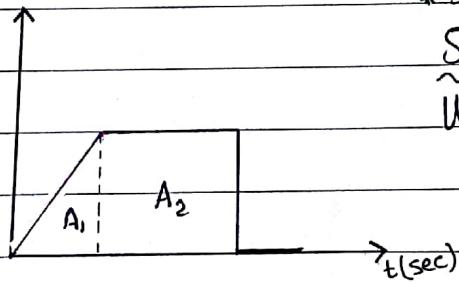
$\therefore B_1 = \frac{\Phi}{A_1} = \frac{\Phi}{A_2} = B_2 \Rightarrow$ From the B-H curve of material 1, we can find H_1

- Using Ampere's law:

$$H_1 L_1 + H_2 L_2 = NT \Rightarrow \text{Find } H_2$$

Example

V (Volts)

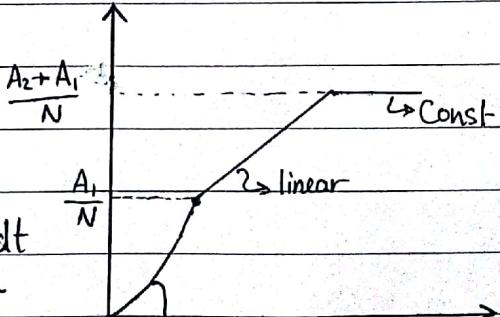
* Sketch $\phi(t)$ Solution:

Using Faraday's law

$$V(t) = N \frac{d\phi}{dt}$$

$$\therefore \phi(t) = \frac{1}{N} \int V(t) dt$$

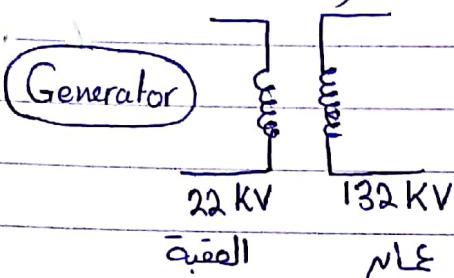
The area under the $V-t$ curve



Transformers

→ Transformers are used to step up/ step down the voltage V.

E.g: (Step up)



- Transformers are used to increase the voltage, when we want to transmit electrical power over long distances. (Why?) because less power will be lost if high voltages are used.

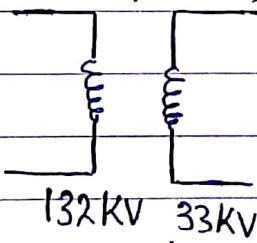
↑ سبب ↓ الضرر ↙ ↘

- Assume the power to be transmitted is P , and the resistance of the transmission wire is R , if the power is transmitted with voltage V , then the current flow through the transmission wire is $I = P/V$.

$$\text{The power loss } P_{\text{loss}} = I^2 R = \left(\frac{P}{V}\right)^2 * R$$

less power will be lost if high voltages are used.

(Step down)



- Transformers are used to step down the voltage when we want to distribute the transmitted electrical power

لما توصل الكهرباء لمنزل في محطة

التوزيع ماتسخدم محولات

عنوان تتحقق الفولتية

• $132 \text{ KV} \rightarrow 33 \text{ KV}$

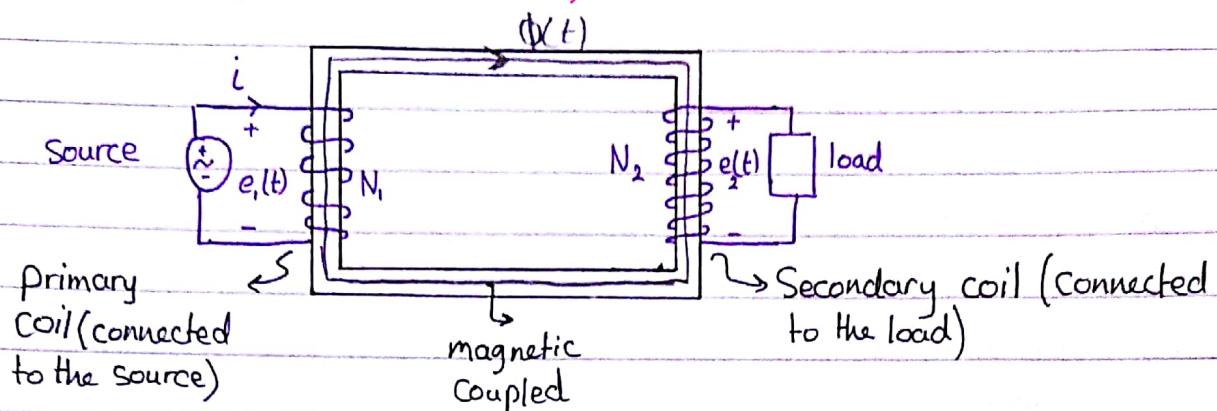
وقبل ما توزع الكهرباء على المنازل

ماتسخدم كما ماتسخدم محولات

عنوان تتحقق الفولتية

$33 \text{ KV} \rightarrow 230 \text{ V}$

④ Ideal Transformers (Lossless transformers)



→ A Transformer is basically a "pair" of coils wrapped separately around a ferromagnetic core.

→ The basic idea is:

- AC current comes in through the primary coil
- This will create varying magnetic flux in the core ($\phi = \phi(t)$)
- As a result, an AC current in the secondary coil will be created.

→ According to Faraday's law:

$$\bullet \text{Primary coil} : e_1(t) = N_1 \frac{d\phi}{dt} \rightarrow \frac{d\phi}{dt} = \frac{e_1(t)}{N_1} \rightarrow \phi(t) = \frac{1}{N_1} \int e_1(t) dt$$

$$\bullet \text{Secondary coil} \quad e_2(t) = N_2 \frac{d\phi}{dt}$$

* Ideally, The same magnetic flux is passing through the primary coil and the secondary coil

$$\therefore \frac{d\phi_1}{dt} = \frac{d\phi_2}{dt} = \frac{d\phi}{dt}$$

In reality $\phi \neq \phi_2$

because; leakage in magnetic

$$\therefore e_2(t) = N_2 \left(\frac{e_1(t)}{N_1} \right) \rightarrow e_2(t) = \frac{N_2}{N_1} e_1(t)$$

→ Notice that if DC source is used

The generated magnetic flux will be constant (i.e. $\phi = \text{const}$)

$\frac{d\phi}{dt} = \text{zero} \Rightarrow$ According to Faraday's law $e_2(t) = N_2 \times \frac{d\phi}{dt} = 0$

No electromotive force will be induced in the secondary coil, and hence no current will flow through the secondary coils (i.e. $i_2 = 0$)

Conclusion: Transformers can only work for AC (not DC)

$$\rightarrow \frac{e_2(t)}{e_1(t)} = \frac{N_2}{N_1} \Rightarrow e_2(t) = \frac{N_2}{N_1} e_1(t)$$

if $e_1(t) = e_{\max} \sin(\omega t) = e_{\max} \sin(2\pi f t)$, then:

$$e_2(t) = \frac{N_2}{N_1} \times e_{\max} \sin(2\pi \underline{f} t)$$

• Both voltages $e_1(t)$, $e_2(t)$ have the same frequency

→ Recall: In AC circuits $E_{\text{rms}} = 4.44 \Phi N$

• For the primary coil $E_{1\text{rms}} = 4.44 \Phi_1 N_1$, $\left. \begin{array}{l} \underline{f}_1 = \underline{f}_2 = f \\ \Phi_1 = \Phi_2 = \Phi \end{array} \right\}$

• For the secondary coil $E_{2\text{rms}} = 4.44 \Phi_2 N_2$

$$\frac{E_{1\text{rms}}}{E_{2\text{rms}}} = \frac{N_1}{N_2}$$

Example: If $E_{1,\text{rms}} = 33 \text{ KV}$, $E_{2,\text{rms}} = 11 \text{ KV}$, Find $\frac{N_1}{N_2}$

$$\frac{E_{1,\text{rms}}}{E_{2,\text{rms}}} = \frac{N_1}{N_2} \Rightarrow \frac{N_1}{N_2} = \frac{33}{11} = \frac{3}{1} \Rightarrow \text{Secondary coil } I_2 \text{ and } \text{primary coil } I_1 \text{ have 3 turns}$$

(*) Current relations:

→ Since we are dealing with lossless transformers, then:

$$P_1 = P_2$$

$$Q_1 = Q_2$$

$$S_1 = S_2$$

→ Recall:

P = average power. It has units of Watts (W)

Q = reactive power. It has units of Volt-amperes reactive (VAR)

S = Complex power. It has units of Volt-amperes (VA)

$$S = V \times I^* \quad |S| = |V| \times |I|$$

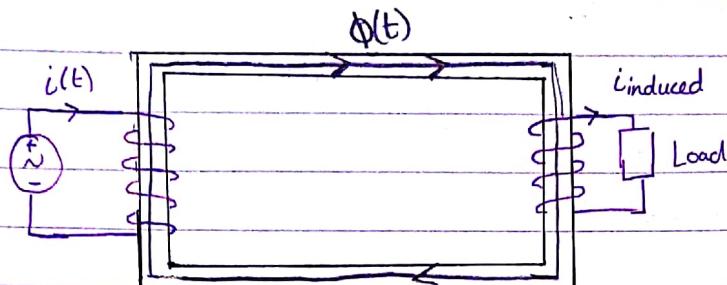
$$|S_1| = |S_2|$$

$$|I_1| |V_1| = |I_2| |V_2| \Rightarrow \frac{|V_1|}{|V_2|} = \frac{|I_2|}{|I_1|} = \frac{N_1}{N_2}$$

* Note: These are rms values

*) How to determine the direction of induced current in the Secondary coil?

1



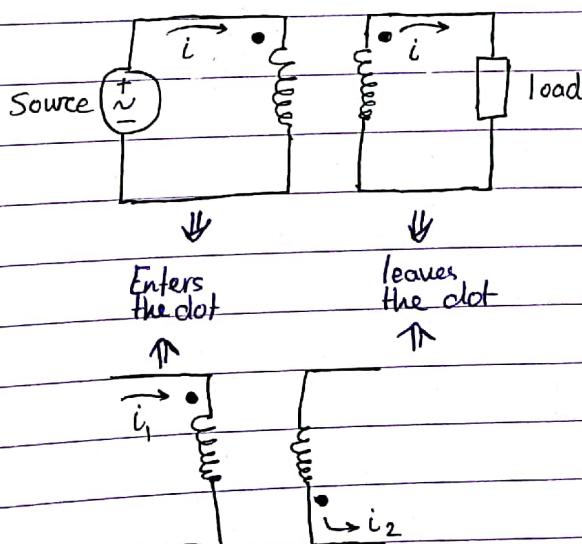
→ The induced current in the secondary coil will have a direction, such that it will produce a magnetic flux that opposes the change in the original magnetic flux.

→ E.g: Assume that the magnetic flux produced by the primary coil has the direction shown in the above figure + This magnetic flux is increasing



The induced current in the secondary coil will have a direction, such that it will produce a magnetic flux that opposes the "increase" in the original magnetic flux [i.e it will have the direction shown in the above figure]

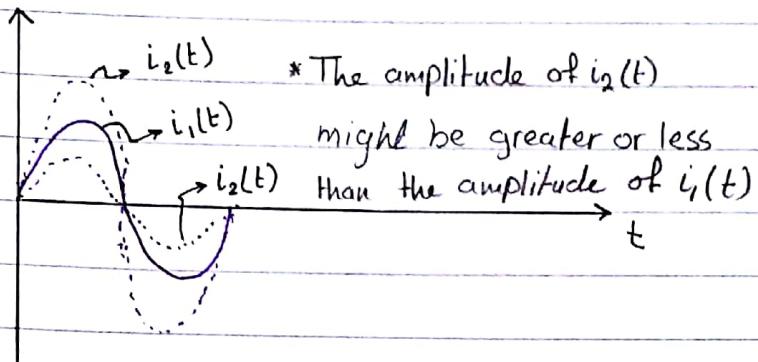
2) Dot Convention



→ Transformers use the dot convention to tell the direction of current on the secondary side of the transformer. The relationship is as follows:

"If the primary current flows into the dot, the secondary current will flow out of the dot"

→ In single phase ideal transformers, $i_1(t)$ and $i_2(t)$ are in phase



* The amplitude of $i_2(t)$

might be greater or less

than the amplitude of $i_1(t)$

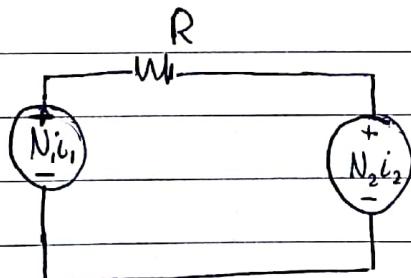
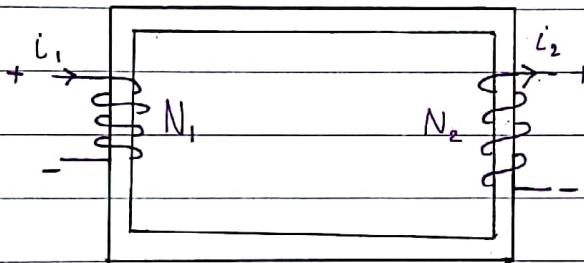
$$\frac{i_1(t)}{i_2(t)} = \frac{N_1}{N_2}$$

if $i_1(t) = I \sin(\omega t + \Theta)$

then $i_2(t) = \frac{N_1}{N_2} \times (I \sin(\omega t + \Theta))$

both $i_1(t)$, $i_2(t)$ have the same
Phase angle Θ

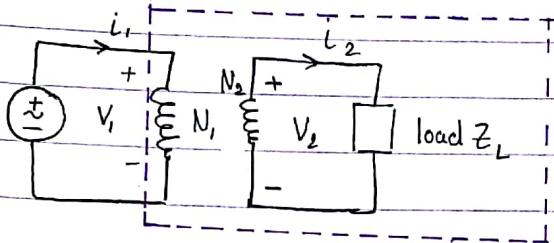
Question: Show that $\frac{i_2}{i_1} = \frac{N_1}{N_2}$ using magnetic circuit method



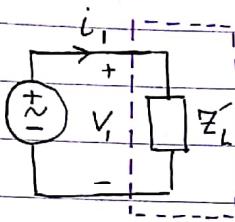
→ Since this is an ideal transformer
 $\mu \rightarrow \infty \Rightarrow R \rightarrow 0$

$$N_1 i_1 - N_2 i_2 = 0 \Rightarrow \frac{N_1}{N_2} = \frac{i_2}{i_1}$$

*1 Reflected impedance



↓ Replaced with



$$Z'_L = \frac{V_1}{I_1} = V_2 \left(\frac{N_1}{N_2} \right)$$

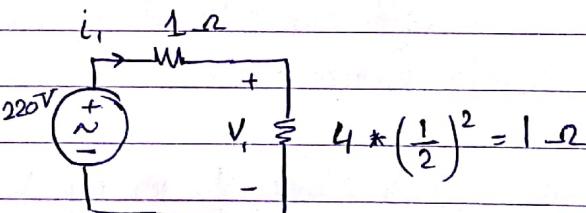
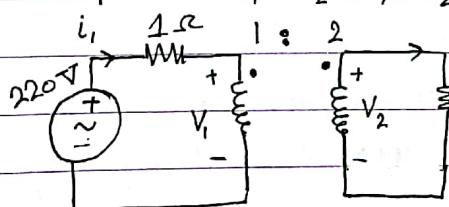
$$= \frac{V_2}{I_2} \left(\frac{N_1}{N_2} \right)^2 = Z_L \left(\frac{N_1}{N_2} \right)^2$$

*Summary

$$i_1 \quad i_2$$

$$\frac{V_1}{V_2} = \frac{N_1}{N_2}, \quad \frac{i_1}{i_2} = \frac{N_2}{N_1}, \quad Z'_L = Z_L \left(\frac{N_1}{N_2} \right)^2$$

Example: Find i_1, i_2, V_1, V_2



$$i_1 = \frac{220}{1+1} = 110 \text{ A}, \quad V_1 = 1 * 110 = 110 \text{ V}$$

Increase in Voltage
at the expense of
current

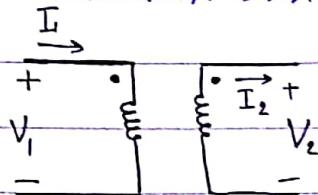
$$i_2 = 110 * \left(\frac{1}{2} \right) = 55 \text{ A}, \quad V_2 = 110 * \left(\frac{2}{1} \right) = 220 \text{ V}$$

step up

notice that $i_1 * V_1 = i_2 * V_2$ (lossless transformer)

→ When you deal with any transformer, you must know the following specifications

120 KVA, 220 V / 110 V



[1] 120 KVA = Apparent power rating (or complex power rating) $|S|$.

• The word "rating" means that this is the highest power allowed to be transformed in this transformer

• $|S| = \sqrt{P^2 + Q^2}$; P is the average power, Q is the reactive power

P = the amount of power that is actually consumed in the circuit. (useful power)

Q = the amount of power that flows back and forth between the inductor (or capacitor) and the source (unuseful power)

* If an AC circuit contains an inductor, this inductor will store a certain amount of power, then it will discharge it back to the source.

This amount of unused power is called reactive power. It can't be used or consumed

[2] 220 V (This is an rms value) = Rating of the HV (High Voltage) side

• The word "rating" means that this is the highest voltage allowed on the HV side. (can't be exceeded)

[3] 110 V (This is an rms value) = Rating of the LV (Low Voltage) side.

$$|S| = |V| |I| \Rightarrow I_{\text{rating, HV}} = \frac{120 \times 10^3}{220} = 545.4 \text{ A}$$

These values can't be exceeded, otherwise, the transformer becomes damaged.

$$I_{\text{rating, LV}} = \frac{120 \times 10^3}{110} = 1090.9 \text{ A}$$

★ Practical Transformers

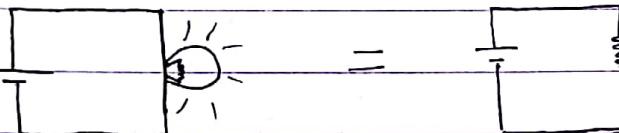
→ Practical transformer = ideal transformer + losses

→ We will look for an "electrical model" to represent the practical transformer

- What does "electrical model" mean?

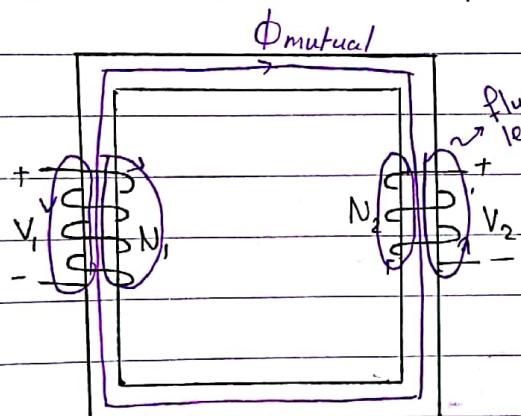
To represent an electrical device by electrical components such as resistors, inductors or capacitors.

E.g.



- A resistor is a good electrical model for a light bulb.

→ This electrical model is needed in order to analyse practical transformers
→ In order to build up the electrical model, we first need to determine the losses that exist in practical transformers



II Copper losses: the 2 coils are made of copper. This material has a resistance and it dissipates power. This type of losses is called Copper losses. Resistors are good electrical models for these losses.

[2] Flux leakage: in ideal transformers, it is assumed that H of the core $\rightarrow \infty$

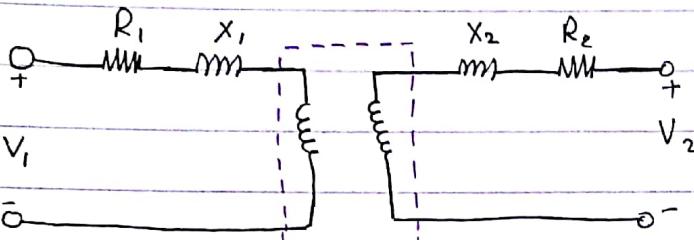
$$\therefore R \rightarrow 0 \quad \therefore \text{No flux leakage}$$

However, in practical transformers, H of the core = finite

$$\therefore R \neq 0 \Rightarrow \text{There will be flux leakage.}$$

Inductors are good electrical models to represent flux leakage

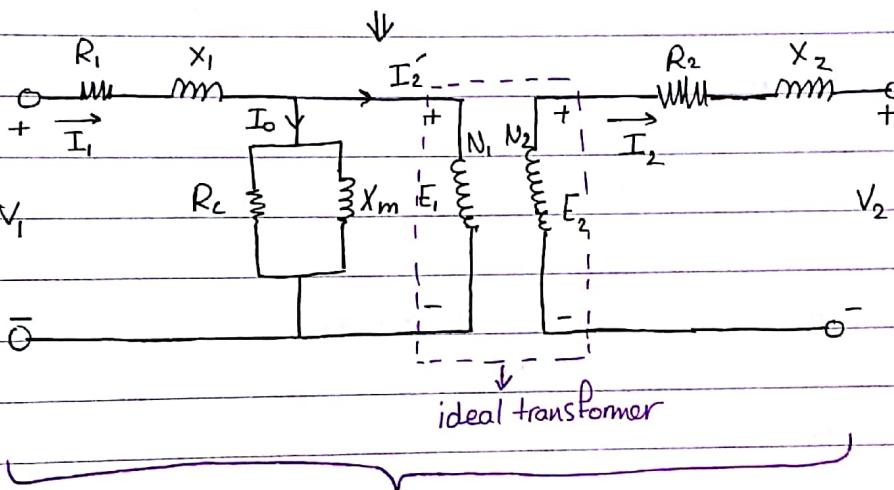
3] Core losses = Hysteresis losses + Eddy current losses. Core losses appear in the form of heat (The core gets hot due to core losses). Resistors are good electrical models to represent Core losses.



- $R_1, R_2 \Rightarrow$ Electrical models for Copper losses

- $X_1, X_2 \Rightarrow$ Electrical models for Flux leakage

if $\phi_{\text{leakage}} = 0 \Rightarrow X_1 = X_2 = 0$



- $R_c \Rightarrow$ Electrical model for Core losses

- $X_m \Rightarrow$ Electrical model to represent mutual flux

Practical transformer

Notice that practical transformer = ideal transformer + losses

$$\rightarrow \frac{N_1}{N_2} \neq \frac{V_1}{V_2} \quad \text{but} \quad \frac{N_1}{N_2} = \frac{E_1}{E_2}$$

$$\rightarrow \frac{N_1}{N_2} \neq \frac{I_2}{I_1} \quad \text{but} \quad \frac{N_1}{N_2} = \frac{I_2}{I'_2}$$

I_0 is called excitation current

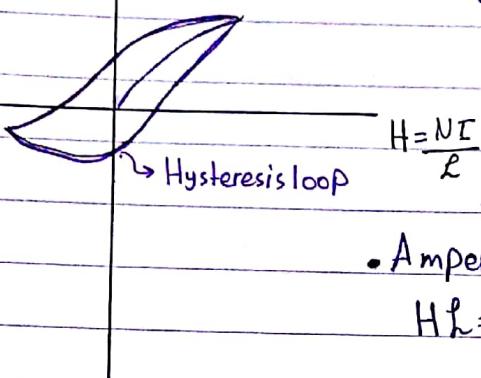
→ Why are R_c, X_m in parallel (not in series)?

Recall:

$$B = \frac{1}{NA} \int V dt \quad \bullet \text{Faraday's law}$$

$$V = N \frac{d\phi}{dt} \Rightarrow \phi(t) = \frac{1}{N} \int V dt$$

$$B = \frac{\phi}{A} = \frac{1}{NA} \int V dt$$



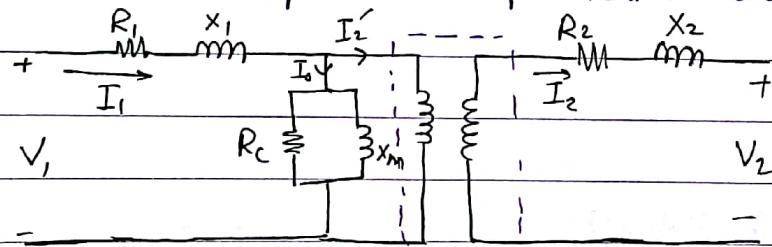
∴ B is related to $\int V$

• Ampere's law

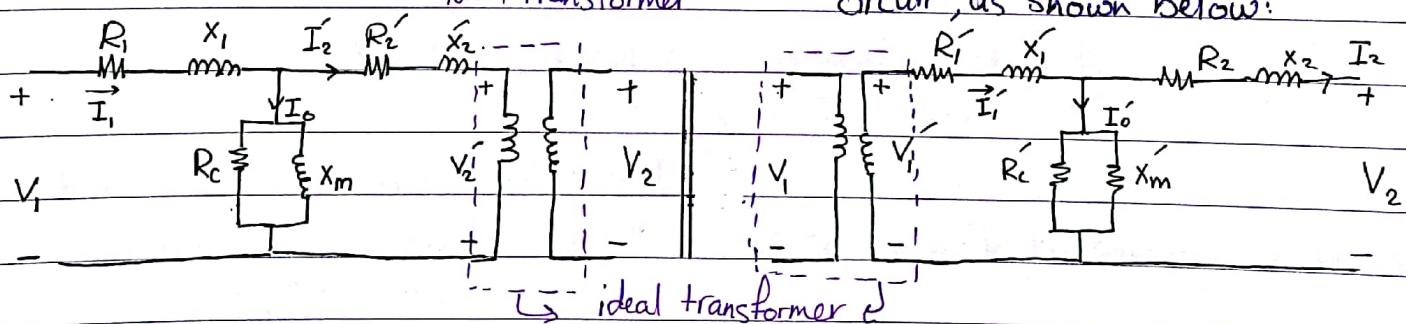
$$Hl = Ni \quad \therefore H \text{ is related to } i$$

- R_c, X_m are in parallel to ensure that the relation between the current flowing through R_c "i" and the integration of the voltage across R_c " $\int V$ " will give the hysteresis loop if B is plotted against H

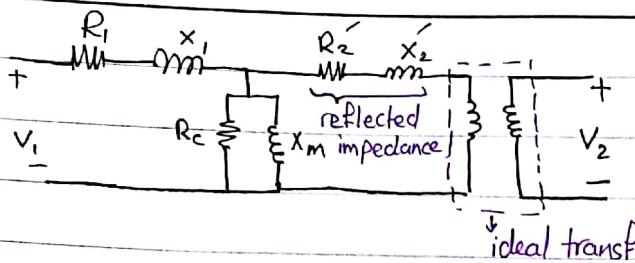
✳️ Reflected impedance in practical transformers



→ In the practical transformer equivalent circuit, the ideal transformer can be moved out to the right or to the left of the equivalent circuit, as shown below:

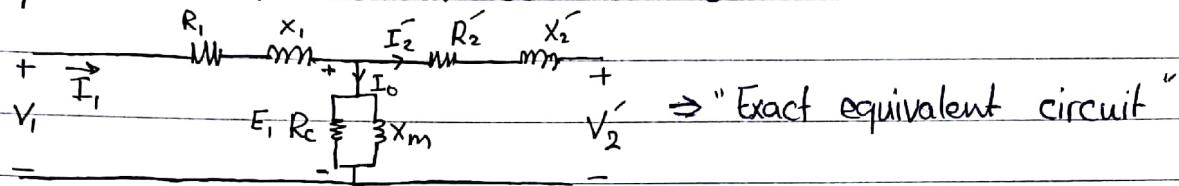


→ Notice that all parameters ($R_1, X_1, R_2, X_2, R_c, X_m$) in the above 2 circuits are either on the HV side or LV side



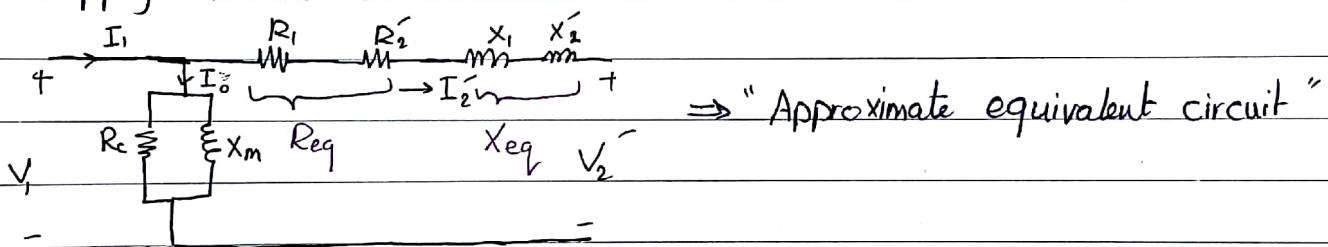
→ In this circuit, the ideal transformer is moved out to the right

→ For convenience, the ideal transformer is usually not shown and the equivalent circuit is drawn as shown below:



→ We can do approximations in the above circuit

* The voltage drops $I_1 R_1$ and $I_2 x_1$ are normally small and hence $E_1 \approx V_1$. As a result, the branch (composed of R_c and X_m) can be moved to the Supply terminal as shown below

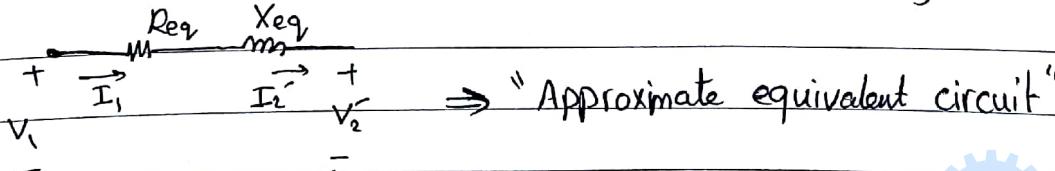


* Since $R_c \gg R_1$, $R_c \gg R_2$ (Recall R_1, R_2 represents wire resistances which are very small) and

$X_m \gg X_1$, $X_m \gg X_2$ (Recall X_1, X_2 represents leakage flux. In a good design $\Phi_{\text{mutual}} \gg \Phi_{\text{leakage}}$)

then I_0 is very small and $I_1 \approx I_2$

∴ A further approximation of the circuit can be made by removing the branch



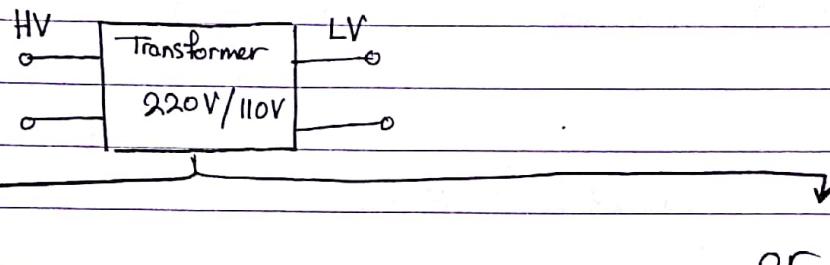
→ Two tests can be performed to a practical transformer to determine the values of x_m , R_c , R_{eq} , X_{eq} .

① Open Circuit Test (OCT) ⇒ used to find x_m , R_c

② Short circuit Test (SCT) ⇒ used to find R_{eq} , X_{eq}

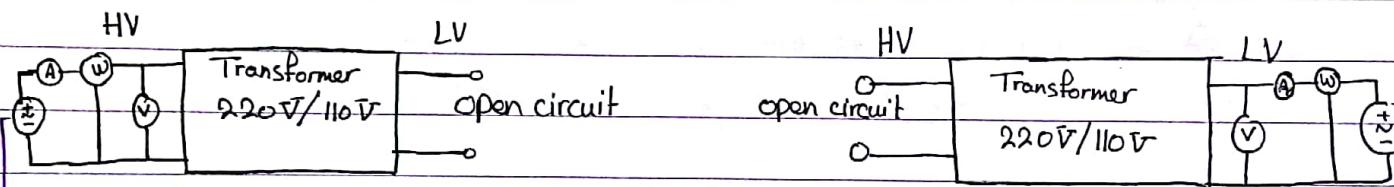
* Open circuit Test (OCT)

→ The OCT can be performed in 2 ways:



either

or



→ AC source ($V = 220$ volt = Rated voltage)

AC source ($V = 110$ volt = Rated voltage)

* An AC source is connected to the HV side, while the LV side is left with no load (open circuit)

* An AC source is connected to the LV side, while the HV side is left with no load (open circuit)

* V_{rms} of the AC source must be equal to the rated voltage on the HV side

* V_{rms} of the AC source must be equal to the rated voltage on the LV side.

* A = ammeter: measures i

* It is preferred to connect the AC source to the LV side, since for

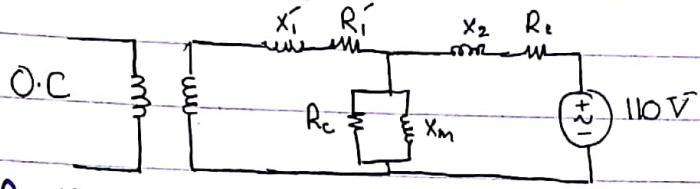
* V = voltmeter: measures V

LV side, rated voltage required will be less compared to High voltage side.

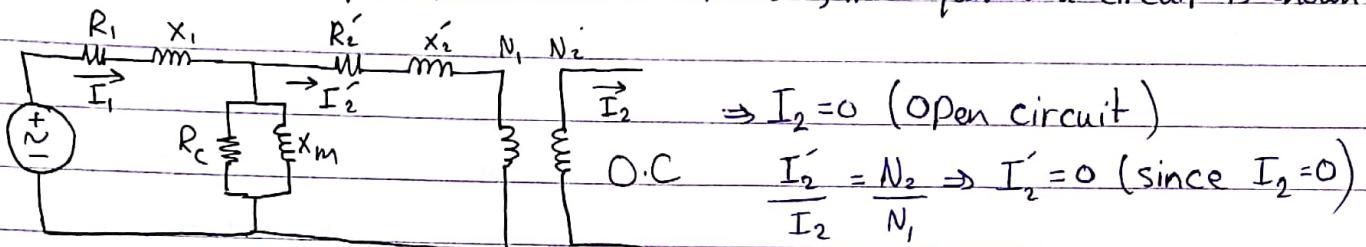
* W = Wattmeter: measures the average power (or active power) P . It doesn't measure the complex power $|S|$.

$$|S| = \sqrt{P^2 + Q^2} = |I| |V|$$

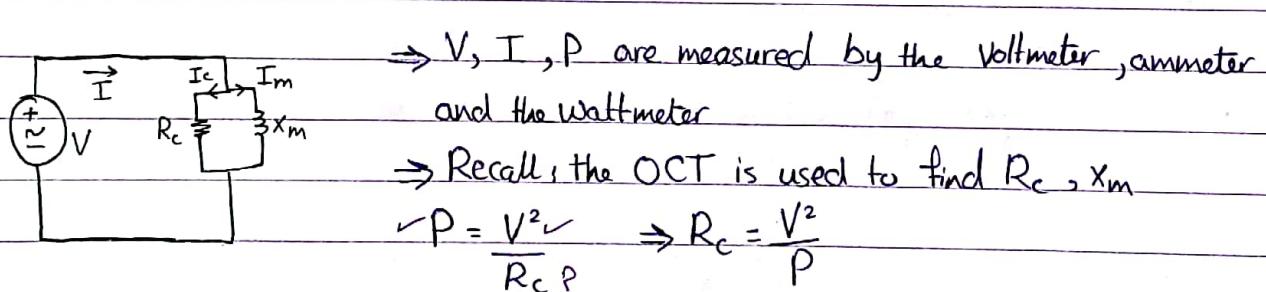
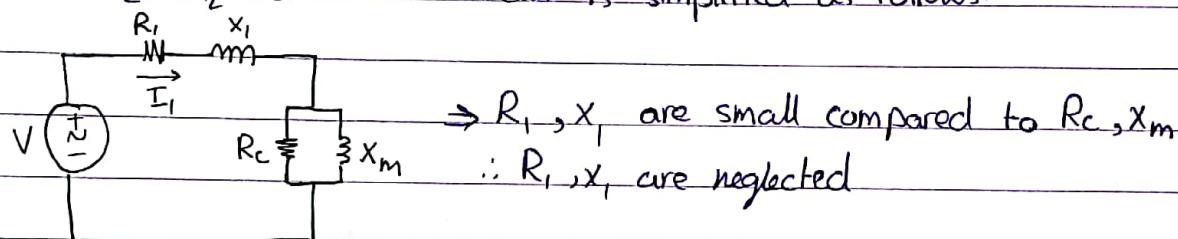
→ If the O.C.T is performed at the LV side, the equivalent circuit is shown below:



→ If the O.C.T is performed at the HV side, the equivalent circuit is shown below:



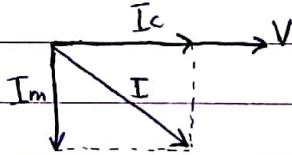
Since $I_2 = I'_2 = 0 \Rightarrow$ the circuit is simplified as follows:



$$P = \frac{V^2}{R_c} \Rightarrow R_c = \frac{V^2}{P}$$

$$I_c = \frac{V}{R_c} \Rightarrow I_m = \sqrt{I^2 - I_c^2} \Rightarrow X_m = \frac{V}{I_m}$$

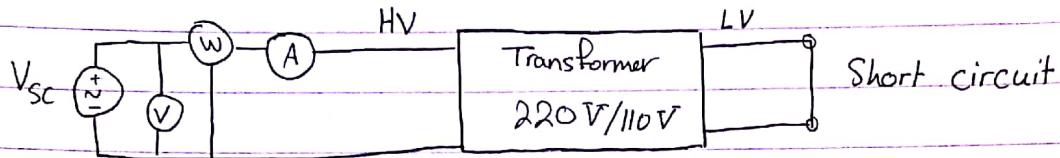
Note: $I \neq I_c + I_m$ (since I_c, I_m are not in phase)



⇒ Phasor diagram showing I_c, I_m, I and V

(*) Short circuit Test (SCT)

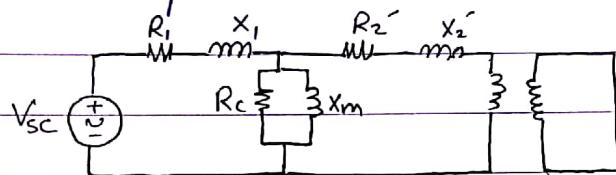
→ SCT is either performed at the HV side or LV side.



→ In the above transformer, the SCT is performed at the HV side. An AC source is connected to the HV side, while the LV side is short circuited.

→ V_{rms} of the AC source (called V_{sc} = short circuit voltage) is increased gradually until the ammeter's reading reaches $I_{rated, HV}$ ($V_{sc} \ll 220 \text{ V}$ (Rated Voltage at the HV side))

→ The equivalent circuit for the above transformer



Use the approximate equivalent circuit model

$\frac{R_{eq}}{M_1 m_1}$ $\frac{X_{eq}}{M_1 m_1}$ $\rightarrow I, V_{sc}, P$ are measured by the ammeter, voltmeter and the Wattmeter

⇒ Recall: SCT is used to find R_{eq}, X_{eq}

$$P = I^2 R_{eq} \Rightarrow R_{eq} = \frac{P}{I^2}$$

$$Z = \frac{V_{sc}}{I} \Rightarrow X_{eq} = \sqrt{Z^2 - R_{eq}^2}$$

Example: A Transformer with the following specifications: 20 kVA, 8000 V / 240 V, 60 Hz

OCT and SCT are performed on this transformer: OCT | SCT

Find $R_{c, HV}$, $X_{m, HV}$, $R_{eq, HV}$, $X_{eq, HV}$	V (V)	8000	489
	I (A)	0.214	2.5
	P (W)	400	240

Solution:

* OCT is performed at the HV side since $V = 8000 \text{ V} = \text{Rated Voltage at the HV side}$

* SCT: $I_{\text{rated, HV}} = \frac{|SI|}{|V|} = \frac{20 \times 10^3}{8000} = 2.5 \text{ A}$ \therefore SCT is performed at the HV side, since

$$I_{\text{rated, LV}} = \frac{|SI|}{|V|} = \frac{20 \times 10^3}{240} = 83.33 \text{ A} \quad \left. \begin{array}{l} I = I_{\text{rated, HV}} = 2.5 \text{ A} \end{array} \right\}$$

* OCT

$$\begin{array}{l} I = 0.214 \text{ A} \\ \rightarrow \\ + \xrightarrow{I_C} \xrightarrow{I_m} - \\ \text{8000 V} \quad R_{c, HV} \quad X_{m, HV} \end{array} \quad P = 400 \text{ W} \text{ (consumed by } R_c \text{ "Core losses"})$$

$$P = \frac{V^2}{R_{c, HV}} \Rightarrow R_{c, HV} = \frac{8000^2}{400} = 160 \text{ k}\Omega$$

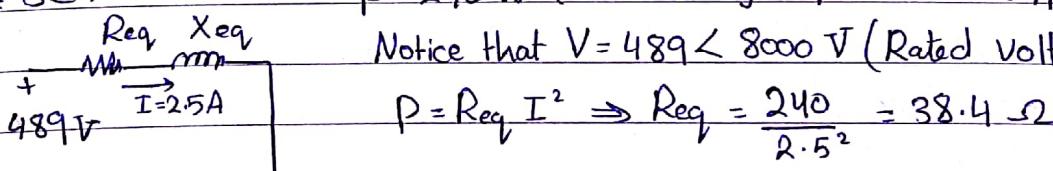
$$I_C = \frac{V}{R_{c, HV}} = \frac{8000}{160 \times 10^3} = 0.05 \text{ A} \Rightarrow I_m = \sqrt{0.214^2 - 0.05^2} = 0.208 \text{ A}$$

$$X_{m, HV} = \frac{V}{I_m} = \frac{8000}{0.208} = 38.46 \text{ k}\Omega$$

* SCT

$$P = 240 \text{ W} \text{ (consumed by } R_{eq} = R_1 + R_2 \text{ "Copper losses")}$$

Notice that $V = 489 < 8000 \text{ V}$ (Rated Voltage at the HV side)



$$P = R_{eq} I^2 \Rightarrow R_{eq} = \frac{240}{2.5^2} = 38.4 \Omega$$

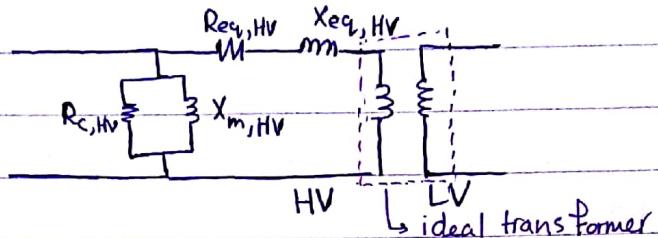
$$|Z| = \frac{|V|}{|I|} = \frac{489}{2.5} = 195.6 \Omega \Rightarrow X_{eq} = \sqrt{|Z|^2 - R_{eq}^2} = \sqrt{195.6^2 - 38.4^2} = 19.59 \Omega$$

$$R_{c, \text{HV}} = 160 \text{ k}\Omega \Rightarrow \text{Notice that } R_c \gg R_{\text{eq}} \Rightarrow X_m \gg X_{\text{eq}} \quad (\text{لأن } R_c \gg R_{\text{eq}})$$

$X_{m, \text{HV}} = 38.46 \text{ k}\Omega \Rightarrow \text{The approximate equivalent circuit can for this transformer can be represented as follows.}$

$$R_{\text{eq}, \text{HV}} = 38.4 \Omega$$

$$X_{\text{eq}, \text{HV}} = 191.69 \Omega$$



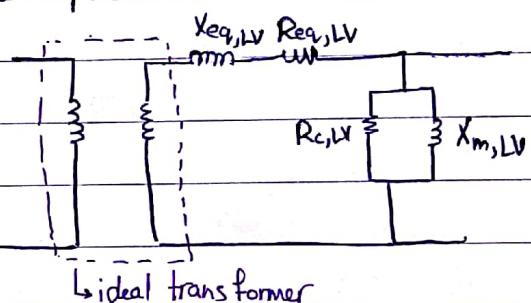
To find $R_{c, \text{LV}}$, $X_{m, \text{LV}}$, $R_{\text{eq}, \text{LV}}$, $X_{\text{eq}, \text{LV}}$:

$$R_{c, \text{LV}} = R_{c, \text{HV}} * \left(\frac{240}{8000}\right)^2 = 144 \Omega \Rightarrow \text{Another representation of this transformer}$$

$$X_{m, \text{LV}} = X_{m, \text{HV}} * \left(\frac{240}{8000}\right)^2 = 34.614 \Omega$$

$$R_{\text{eq}, \text{LV}} = R_{\text{eq}, \text{HV}} * \left(\frac{240}{8000}\right)^2 = 0.3456 \Omega$$

$$X_{\text{eq}, \text{LV}} = X_{\text{eq}, \text{HV}} * \left(\frac{240}{8000}\right)^2 = 0.1725 \Omega$$



Note:

$$\frac{R_{c, \text{LV}}}{R_{c, \text{HV}}} - \frac{X_{m, \text{LV}}}{X_{m, \text{HV}}} = \frac{R_{\text{eq}, \text{LV}}}{R_{\text{eq}, \text{HV}}} = \frac{X_{\text{eq}, \text{LV}}}{X_{\text{eq}, \text{HV}}} = \left(\frac{N_{\text{LV}}}{N_{\text{HV}}}\right)^2 = \left(\frac{\text{Rated Voltage @ LV side}}{\text{Rated Voltage @ HV side}}\right)^2$$

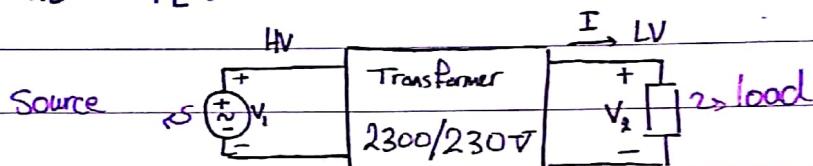
* Voltage regulation

→ Voltage regulation is the percentage of voltage difference between no load and full load voltages of a transformer with respect to its full load voltage.

Mathematically speaking:

$$\text{Voltage Regulation} = V.R \% = \frac{V_{NL} - V_{FL}}{V_{FL}} * 100\% ; \text{ NL = No Load} \\ \text{FL = Full Load}$$

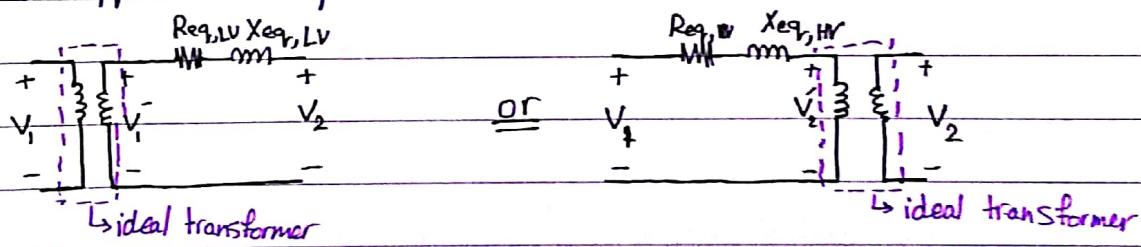
→ What are V_{NL} , V_{FL} ?



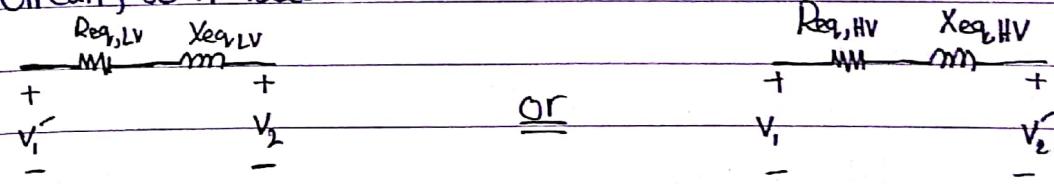
* The load in the above figure is considered as "full load" when:

- The voltage across the load terminals V_2 is equal to the rated voltage @ LV side (i.e 230 V)
- The current passing through the load I is equal to the rated current @ the LV side

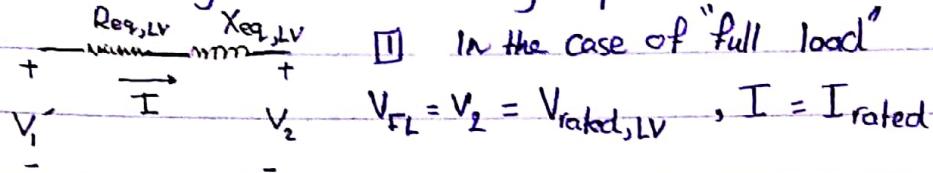
* The approximate equivalent circuit of the above transformer is as follows:



- For convenience, we will not draw the ideal transformer in the approximate equivalent circuit, so it becomes



→ Consider again the following equivalent circuit



II In the case of "full load"

$$V'_1 = I_{rated} (R_{eq, LV} + X_{eq, LV} \hat{I}) + V_2 \quad \leftarrow$$

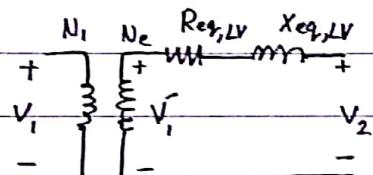
$V_{FL} = V_{rated}$

2) In the case of "no load"

$I = 0 \therefore$ No voltage drop will occur due to $R_{eq, LV}, X_{eq, LV}$

$$\therefore V_2 = V'_1 = I_{rated} (R_{eq, LV} + X_{eq, LV} \hat{I}) + V_2 \quad \leftarrow$$

This value hasn't changed, why?



V_1 = the voltage of the source. In the case of no load, we only remove the load, without changing the source (i.e. V_1 = fixed)

$$V'_1 = \frac{N_2}{N_1} V_1 \quad (V_1, N_2, N_1 \text{ are all fixed} \therefore V'_1 \text{ is also a fixed value})$$

→ Finally:

$$V.R\% = \frac{V'_1 - V_{FL}}{V_{FL}} * 100\%$$

Example: A transformer having the following specifications 15 KVA, 2300 V / 230 V

$$R_{eq, LV} = 0.0445 \Omega, X_{eq, LV} = 0.0645 \Omega$$

Find V.R% as the load increases from no load to full load @

- 1) 0.8 PF lag
- 2) 0.8 PF lead
- 3) Unity PF

Solution

- Recall:

$$\bullet \text{PF} = \frac{P}{SI} = \cos(\angle V - \angle I)$$

if $\angle V = 0$:

$$\angle I = -\cos^{-1}(\text{PF})$$

$$\angle I = +\cos^{-1}(\text{PF})$$

$$\angle I = 0$$

• lag means I lags V

• lead means I leads V

• Unity means I in phase with V

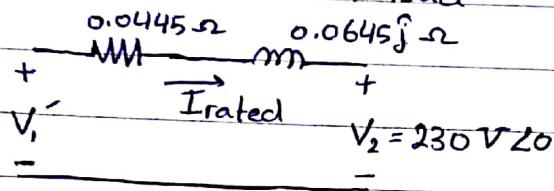
The load consumes Q

The load injects Q

$$Q = 0$$

[1] The load has $\text{PF} = 0.8$ lag

In the case of full load



$$|I_{\text{rated}}| = \frac{|SI|}{|V_{\text{rated, LV}}|} = \frac{15 \times 10^3}{230} = 65.2 \text{ A}$$

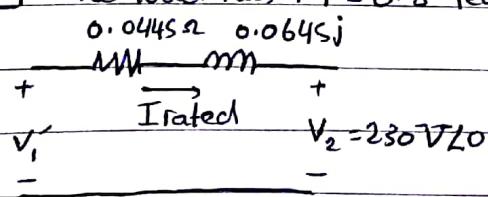
Since PF of the load is 0.8, then I_{rated} lags V_2

$$\angle I_{\text{rated}} = -\cos^{-1}(0.8) = -37^\circ$$

$$\therefore I_{\text{rated}} = 65.2 \angle -37^\circ$$

$$V_1' = 65.2 \angle -37^\circ (0.0445 + 0.0645j) + 230 \angle 0 = 235 \angle 0.4 \text{ V}$$

$$\therefore VR\% = \frac{V_{NL} - V_{FL}}{V_{FL}} \times 100 = \frac{235 - 230}{230} \times 100\% = 2.17\%$$

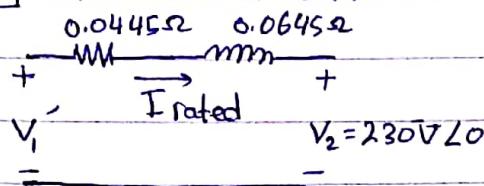
[2] The load has $\text{PF} = 0.8$ lead

$$I_{\text{rated}} = 65.2 \angle +\cos^{-1}(0.8) = 65.2 \angle +34^\circ$$

$$V_1' = 65.2 \angle 34^\circ (0.0445 + 0.0645j) + 230 \angle 0 \\ = 229.84 \text{ V} \angle 1.2^\circ$$

$$\therefore VR\% = \frac{229.84 - 230}{230} \times 100 = -0.065\%$$

[3] The load has $PF = 1$



$$I_{\text{rated}} = 65.2 \angle \cos^{-1}(1) = 65.2 \angle 0$$

$$V_1' = 65.2 \angle 0 \left(0.0445 + 0.0645j \right) + 230 \angle 0$$

$$= 233 \angle 1.04 \text{ V}$$

$$VR\% = \frac{233 - 230}{230} * 100 = 1.3\%$$

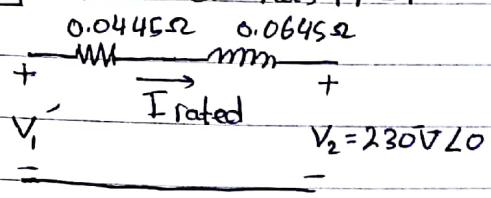
- Note:

$$* \text{When } VR\% = \frac{V_{NL} - V_{FL}}{V_{FL}} = \frac{1.3}{100} \Rightarrow V_{NL} - V_{FL} = 0.013 V_{FL} \Rightarrow V_{NL} = 1.013 V_{FL}$$

This means $V@ \text{No load}$ is $1.013 * V@ \text{full load}$

* Voltage regulation can be defined as: the measure of how a transformer can maintain constant secondary voltage V_2 given a constant primary voltage V_1 and variance in load (from no load to full load). The lower the $VR\%$ (closer to zero), the more stable the secondary voltage (i.e. if $VR\% \approx 0 \Rightarrow V_{NL} \approx V_{FL}$)

3) The load has $PF = 1$



$$I_{\text{rated}} = 65.2 \angle \cos^{-1}(1) = 65.2 \angle 0^\circ$$

$$V_1' = 65.2 \angle 0^\circ (0.0445 + 0.0645j) + 230 \angle 20^\circ$$

$$= 233 \angle 1.04^\circ \text{ V}$$

$$VR\% = \frac{233 - 230}{230} \times 100 = 1.3\%$$

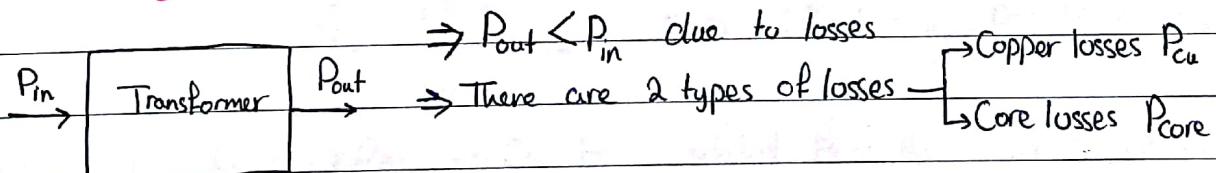
- Note:

* When $VR\% = \frac{V_{NL} - V_{FL}}{V_{FL}} \times 100 = 1.3 \Rightarrow V_{NL} - V_{FL} = 0.013 V_{FL} \Rightarrow V_{NL} = 1.013 V_{FL}$

This means $V@ \text{No load}$ is $1.013 \times V@ \text{full load}$

* Voltage regulation can be defined as: the measure of how a transformer can maintain constant secondary voltage V_2 given a constant primary voltage V_1 and variance in load (from no load to full load). The lower the VR% (closer to zero), the more stable the secondary voltage (i.e. if $VR\% \approx 0 \Rightarrow V_{NL} \approx V_{FL}$)

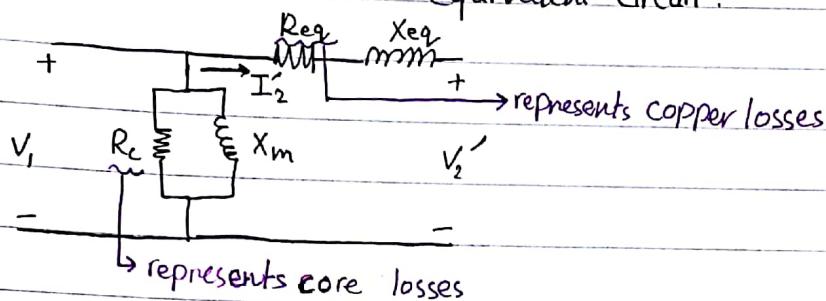
Efficiency



$$\Rightarrow \text{Efficiency } \eta = \frac{P_{\text{out}}}{P_{\text{in}}} = \frac{P_{\text{out}}}{P_{\text{out}} + \text{losses}} = \frac{P_o}{P_o + P_{cu} + P_{core}}$$

notice that η is given in terms of the average power "P" (not in terms of the complex power S or the reactive power Q) because P represents the useful power that can be consumed

⇒ Recall the transformer equivalent circuit:



From the above circuit,

- P_{Cu} (copper losses) = $(I_2')^2 * R_{eq}$ → In the case of no load $I_2' = 0 \Rightarrow P_{Cu} = 0$. As we increase the load $\Rightarrow I_2' \uparrow \Rightarrow P_{Cu} \uparrow$
 $\therefore P_{Cu}$ depends on the load

- $P_{Cu, \text{rated}}$ (maximum value of copper losses) = $(I_{2, \text{rated}}')^2 * R_{eq}$

• P_{Cu} can be related to $P_{Cu, \text{rated}}$ as follows:

→ Define a constant K = loading percentage ; $0 < K < 1$

→ $I_2' = K I_{2, \text{rated}}'$

$$P_{Cu} = (K I_{2, \text{rated}}')^2 * R_{eq} = K^2 * I_{2, \text{rated}}^2 * R_{eq}$$

$$P_{Cu} = K^2 P_{Cu, \text{rated}} ; \text{ since } 0 < K < 1 \Rightarrow 0 < P_{Cu} < P_{Cu, \text{rated}}$$

- $P_{Cu, \text{rated}} = I_{2, \text{rated}}^2 * R_{eq}$ → Can be calculated from the short circuit test
 R_{eq} gives when S.C.T \parallel no coil

$$I_{2, \text{rated}} = \text{no coil short no S.C.T} \parallel \underline{3} +$$

- P_{core} (core losses) = $P_{No\ load} = \frac{V_1^2}{R_{eq}}$ → This type of losses is called "No load" losses since it always exists, even if there is no load.

→ Continue, from the circuit in the previous page:

$$\bullet P_{out} = V_2' I_2' PF \rightsquigarrow |S_{out}| = (\text{complex power}) = |V_2'| / |I_2'|$$

$$P_{out} = |S_{out}| * PF$$

$$\therefore \eta = \frac{P_{out}}{P_{out} + P_{core} + P_{cu}} = \frac{V_2' I_2' PF}{V_2' I_2' PF + \frac{V_1^2}{R_c} + K^2 P_{cu, \text{rated}}} * 100\%$$

\downarrow

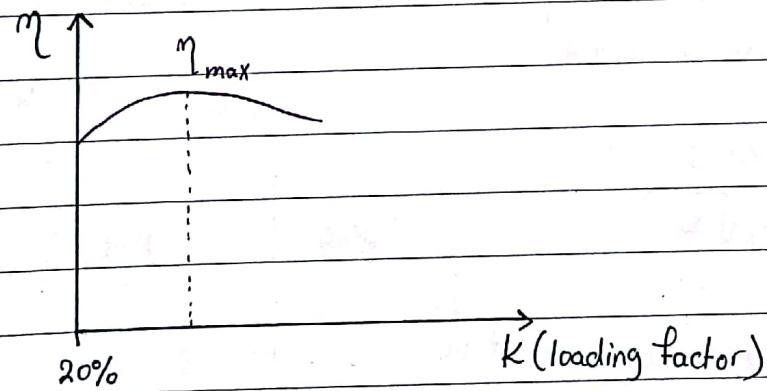
$$K \cdot I_{2, \text{rated}}$$

$$\eta = K \cdot \frac{S_{\text{rated}} * PF}{K \cdot S_{\text{rated}} * PF + \frac{V_1^2}{R_c} + K^2 * P_{cu, \text{rated}}} * 100\% \Rightarrow \text{notice that } \eta \text{ depends on the load (or } K = \text{loading factor})$$

\downarrow

$$V_2' I_{2, \text{rated}}$$

⇒ If η is plotted against K , we will get the following curve:



⇒ The maximum efficiency occurs when $\frac{d\eta}{dI_2'} = 0$. If this derivative is applied to the above equation, you will find that:

$$\text{The maximum efficiency occurs when } P_{core} = P_{cu} \Rightarrow P_{core} = K^2 P_{cu, \text{rated}} \Rightarrow K = \sqrt{\frac{P_{core}}{P_{cu, \text{rated}}}}$$

→ The maximum efficiency occurs @ $K = \sqrt{\frac{P_{core}}{P_{cu, rated}}}$ Calculated from the O.C.T
Calculated from the S.C.T

(*) All day efficiency (Energy efficiency)

→ From the previous discussion, we found that Core losses of a transformer is always constant, but copper losses depend on the load. As a result, copper loss varies ~~changes linearly~~ as the load is varying through the day

→ A new term has been defined, called "all day efficiency", in order to take the variation of the load into consideration. η_{AD} is defined as:

$$\eta_{AD} = \frac{\sum V_2 I_{2,t} \times \text{PF} \times \Delta t}{\sum V_2 I_{2,t} \times \text{PF} \times \Delta t + 24 \times P_{core} + \sum (K_t)^2 P_{cu, rated} \times \Delta t}$$

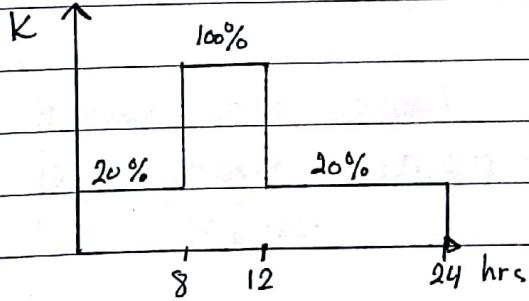
in hours in hours Power * time = Energy

Example

A Transformer 100 KVA, 2300/230 V, $P_{core} = 500$ Watt, $P_{cu, rated} = 400$ Watt, $\text{PF} = 1$.

The loading factor varies through the day as follows

* Find the all day efficiency.



$$\eta_{AD} = \frac{\sum K \times \text{Srated} \times \text{PF} \times \Delta t}{\sum K \times \text{Srated} \times \text{PF} \times \Delta t + 24 \times P_{core} + \sum K^2 \times P_{cu, rated} \times \Delta t}$$

$$\begin{aligned}
 &= 0.2 \times 100 \times 1 \times 8 + 100 \times 1 \times 4 + 0.2 \times 100 \times 12 \\
 &\quad (\text{نفس اليسع}) + 24 \times 0.5 \times [0.2^2 \times 0.4 \times 8 + 0.4 \times 4, \\
 &\quad 6 + 0.2^2 \times 0.4 \times 12]
 \end{aligned}$$

$$= 98.28\%$$

Example: A 10 kVA, 2300/230 V transformer with

$$R_1 = 5.8 \Omega, X_1 = X_2' = 12 \Omega$$

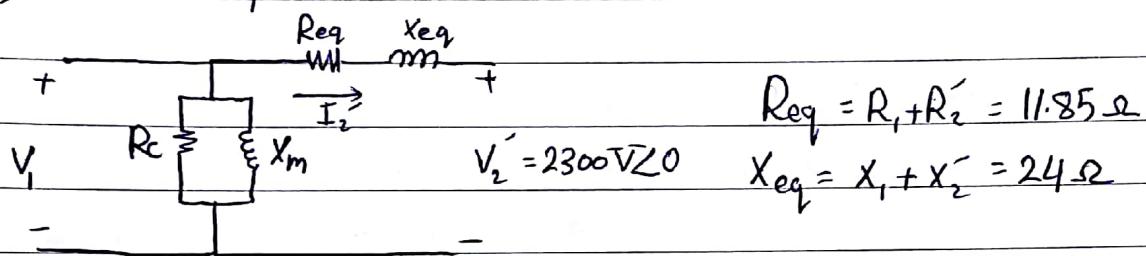
$$R_2' = 6.05 \Omega, R_c = 75.6 \text{ k}\Omega, X_m = 69.4 \text{ k}\Omega$$

Find η @ full load, 0.8 PF lag

Solution:

$$\rightarrow \text{Full load means } k=1, I_2' = I_{2,\text{rated}}' = \frac{10 \text{ kVA}}{2300 \text{ V}} = 4.35 \text{ A} \angle -\cos^{-1}(0.8) \approx 37^\circ$$

→ Transformer equivalent circuit:



$$P_o = kS_{\text{rated}} * \text{PF} = 1 * 100 * 10^3 * 0.8 = 80 * 10^3 \text{ W} = 80 \text{ kW}$$

$$P_{Cu} = (I_2')^2 * R_{\text{eq}} = I_{2,\text{rated}}'^2 * (R_1 + R_2') = (4.35)^2 * (5.8 + 6.05) = 224.23 \text{ W}$$

$$P_{\text{core}} = \frac{V_1^2}{R_c} \rightarrow V_1 = 4.35 \angle -37^\circ (11.85 + 24j) + 2300 \angle 0^\circ \text{ (using KVL)}$$

$$= 2402 \angle 1.2^\circ \text{ V}$$

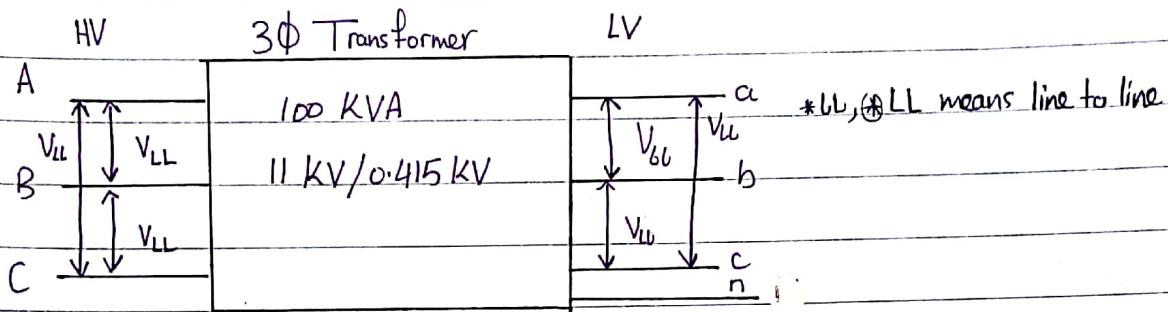
However, use $V_1 \approx 2300 \text{ V}$ (This is an approximation)

$$P_{\text{core}} = \frac{(2300)^2}{75.6 * 10^3} = 69.97 \text{ W}$$

$$\eta = \frac{P_o}{P_o + P_{\text{core}} + P_{Cu}} = \frac{80 * 10^3}{80 * 10^3 + 69.97 + 224.3} * 100\% = 99.63\%$$

(*) 3 phase transformers (3φ transformers)

→ 3φ means 3 phase, 1φ means single phase



→ The above Figure shows a 3φ Transformer (Step down transformer)

→ A 3φ transformer consists of 3 single phase transformers

→ The above transformer has the following properties :

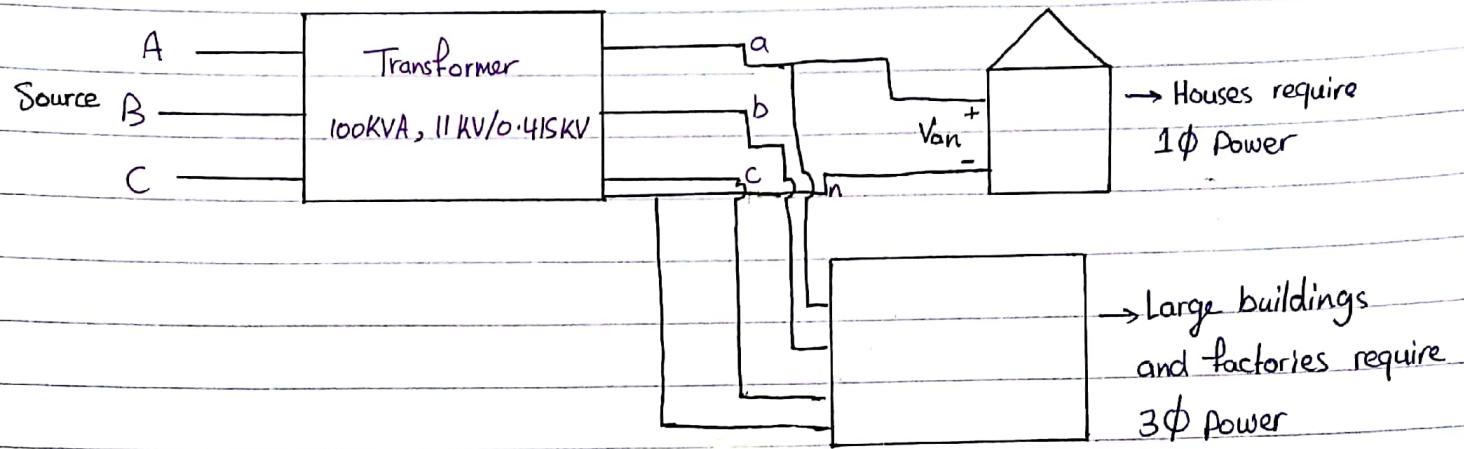
- $|S_{3\phi}| = 100 \text{ KVA}$ = the rated or maximum complex power that can be delivered by the transformer. $|S_{3\phi}|$ represents the sum of the complex powers of the 3 single phase transformers that form the 3φ transformer
- $|V_{LL,P}|_{\text{rated}} = 11 \text{ KV}$ = the rated or maximum line to line voltage on the primary side
- $|V_{LL,S}|_{\text{rated}} = 0.415 \text{ KV}$ = the rated or maximum line to line voltage on the secondary side

Question • If $V_{U,S} = 400 \text{ V}$, Find $V_{LL,P}$?

$$\frac{V_{LL,P}}{V_{U,S}} = \frac{11}{0.415} = \text{transformation ratio}, V_{LL,P} = \frac{11}{0.415} * 400 \text{ V} = 10.6 \text{ KV}$$

• If $V_{LL,P} = 10 \text{ KV}$, find $V_{LL,S}$?

$$V_{LL,S} = \frac{0.415 * 10 \text{ KV}}{11} = 0.377 \text{ KV}$$



* What is the magnitude of V_{an} (the voltage that is provided to our homes)?

V_{cn} $-V_{bn}$ V_{an} V_{ab} V_{bc} V_{ca} V_{ln}

→ The adjacent figure shows a phasor diagram of the voltages V_{an} , V_{bn} , V_{cn} . These voltages are sometimes designated by V_{ln} = line to neutral voltage

$$V_{ab} = V_{an} - V_{bn} = V_{an} + (-V_{bn})$$

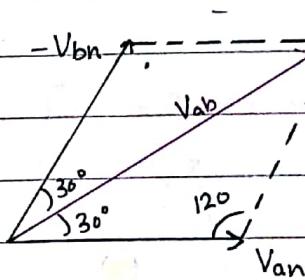
$$|V_{an}| = |V_{bn}| = |V_{cn}|$$

From the law of cosines

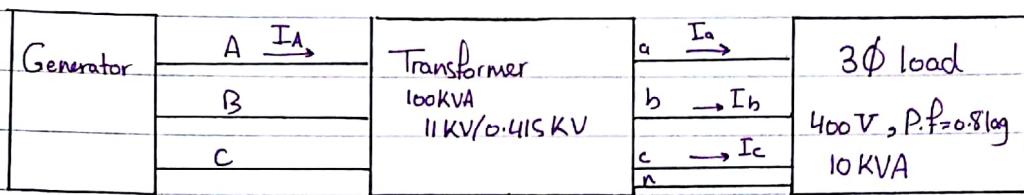
$$V_{ab}^2 = V_{an}^2 + V_{bn}^2 - 2 V_{an} V_{bn} \cos 120^\circ$$

$$= 3 V_{an}^2 = 3 V_{bn}^2$$

$$V_{ab} = \sqrt{3} V_{an} \Rightarrow \text{Conclusion } V_{ln} = \sqrt{3} V_{an}$$



$$\rightarrow \text{Assuming that } V_{ln,p} = 10 \text{ KV, } V_{ln,s} = 347 \text{ V} \Rightarrow V_{an} = V_{ln} = \frac{347}{\sqrt{3}} = 217 \text{ V}$$



From the above figure, find I_a , I_b , I_c , I_A ?

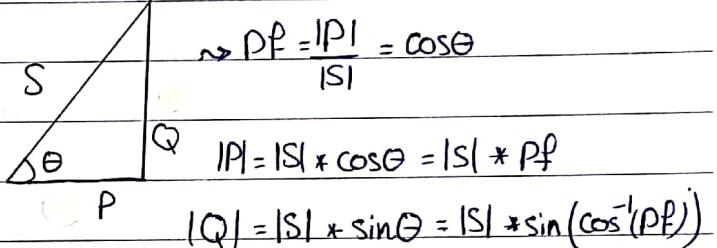
- $S_{3\phi} = 3S_{1\phi} = 3V_p I_p \Rightarrow \text{note } V_p = \text{V phase voltage} = V_{Lm}$
 $= \sqrt{3} V_L I_L \quad I_p = \text{phase current}$

- $P_{3\phi} = \sqrt{3} V_L I_L * \text{P.F.} \quad V_L = \text{line to line voltage}$
 $\cdot \quad I_L = \text{line to line current}$

- $Q_{3\phi} = \sqrt{3} V_L I_L * \sin(\cos^{-1}(\text{P.F.}))$

$\rightarrow Q$ is negative if I leads V

$\rightarrow Q$ is positive if I lags V

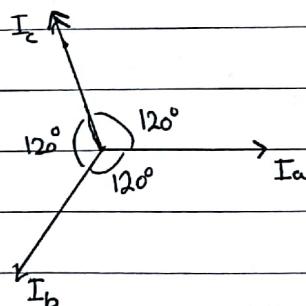


For the above 3φ load, 10kVA represents the power consumed by the load.

400V represents line to line voltage V_L

$$S_{3\phi} = \sqrt{3} V_L I_L$$

$$10\text{kVA} = \sqrt{3} * 0.400\text{kV} * I_L \Rightarrow |I_L| = 14.43 \text{ A} \Rightarrow I_a = 14.43 \angle -\cos^{-1}(Pf)$$



$$I_b = 14.43 \angle -\cos^{-1}(Pf) - 120^\circ$$

$$I_c = 14.43 \angle -\cos^{-1}(Pf) + 120^\circ$$

or $= 14.43 \angle -\cos^{-1}(Pf) - 240^\circ$

→ Continue

- To find I_A , use the transformation ratio:

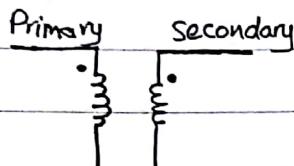
$$|I_A| = |I_a| \times \left[\frac{0.415}{\text{..}} \right]$$

$$\frac{I_{L,HV}}{I_{L,LV}} = \frac{V_{L,LV}}{V_{L,HV}}$$

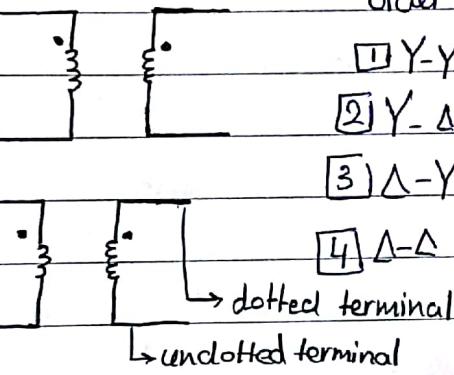
$$= 14.43 \times \left[\frac{0.415}{\text{..}} \right] = 0.54 A$$

$$I_A = 0.54 A \angle -\cos^{-1}(\text{PF})$$

- A 3 phase transformer consists of 3 single phase transformers:



→ We can connect these 3 single phase transformers in order to form:



1) Y-Y 3φ transformer

2) Y-Δ 3φ transformer

3) Δ-Y 3φ transformer

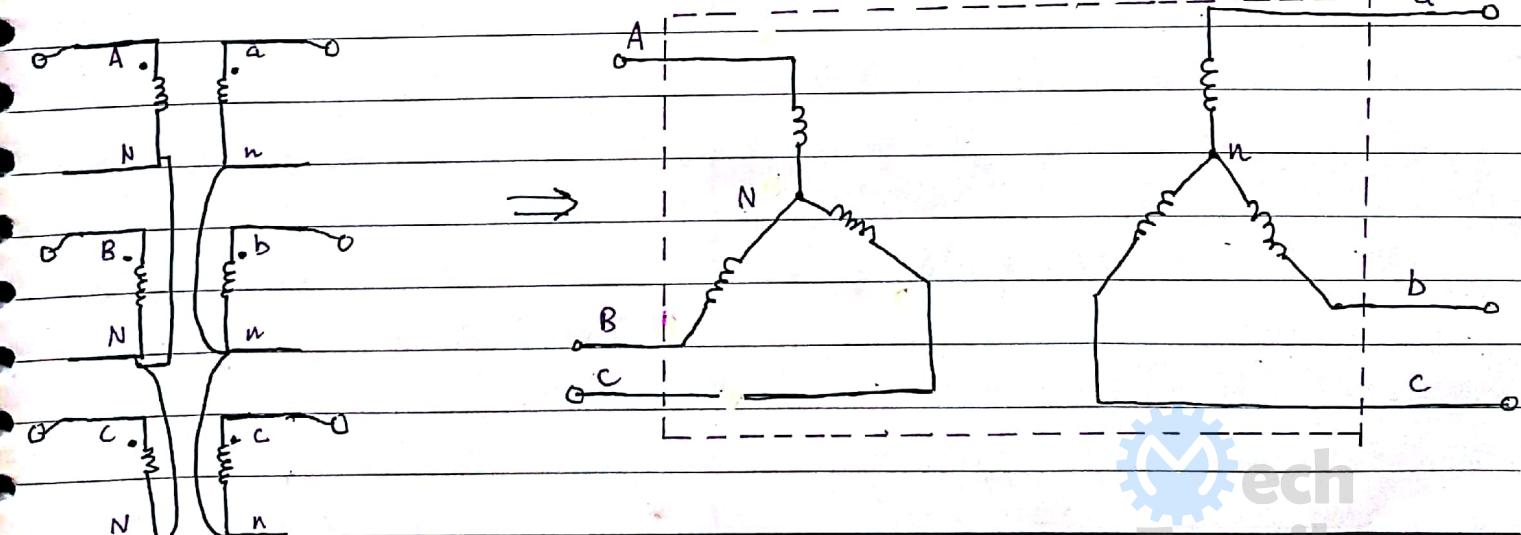
4) Δ-Δ 3φ transformer

↳ dotted terminal

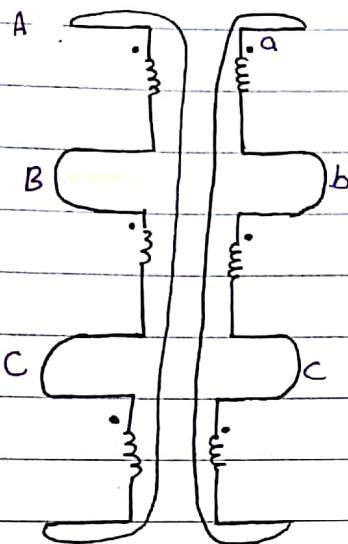
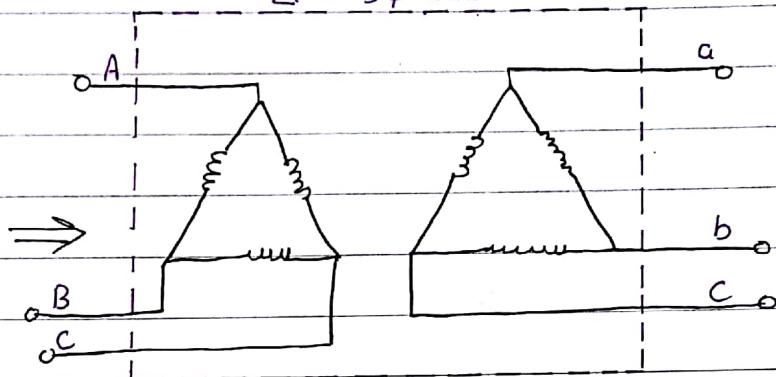
↳ undotted terminal

- (*) Y-Y 3φ transformer is formed by connecting the undotted terminals to each other on each side, as shown below

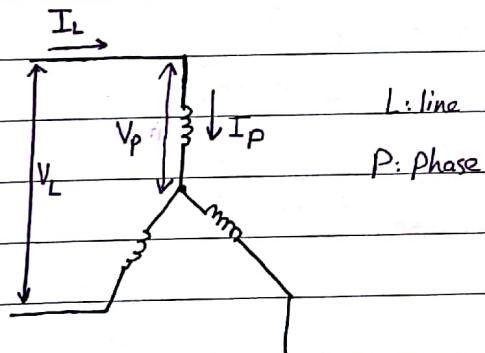
Y-Y 3φ trans.



★ $\Delta - \Delta$ 3 ϕ transformer is formed by connecting the undotted terminal with the dotted terminal on each side, as shown below:

 $\Delta - \Delta$ 3 ϕ trans.

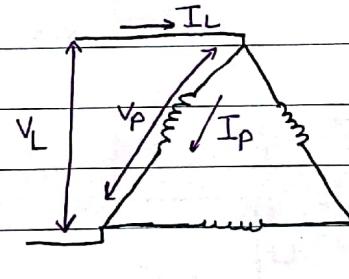
→ Voltage, Current, Power relations in Y and Δ connections:

 Y connection

$$\rightarrow I_L = I_P$$

$$\rightarrow V_L = \sqrt{3} V_P$$

$$\begin{aligned} \rightarrow S_{3\phi} &= 3 S_{1\phi} = 3 I_P V_P \\ &= 3 I_L \left(\frac{V_L}{\sqrt{3}} \right) = \sqrt{3} I_L V_L \end{aligned}$$

 Δ Connection

$$\rightarrow I_L = \sqrt{3} I_P$$

$$\rightarrow V_P = V_L$$

$$\begin{aligned} \rightarrow S_{3\phi} &= 3 S_{1\phi} = 3 I_P V_P = 3 \left(\frac{I_L}{\sqrt{3}} \right) V_L \\ &= \sqrt{3} I_L V_L \end{aligned}$$

$$\rightarrow \text{Transformation ratio} = \frac{V_{LL,P}}{V_{LL,S}} , \text{ Turns ratio} = \frac{V_{\text{phase},P}}{V_{\text{phase},S}}$$

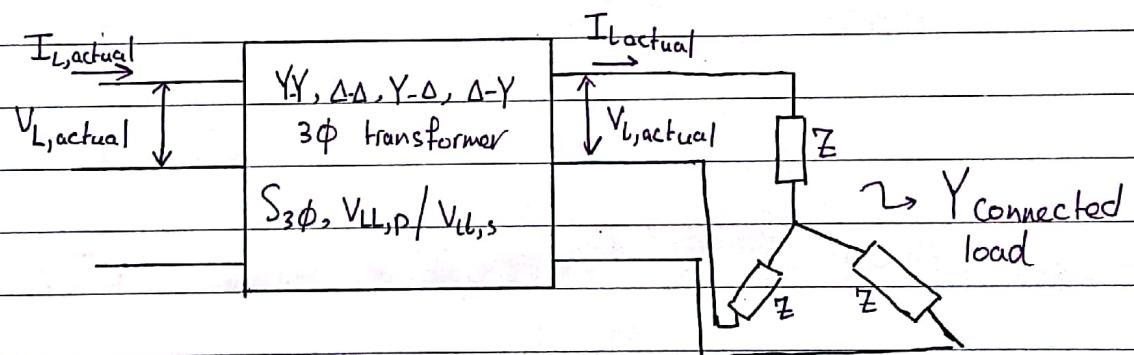
Example: 3 single phase transformers each 100 kVA, 2300 V/230 V are connected to form 3 ϕ transformer. What are the ratings of the:

- 1) Y-Y 3 ϕ transformer (3 x 100 kVA, $\sqrt{3} \times 2300 \text{ V} / \sqrt{3} \times 230 \text{ V}$)
- 2) Y- Δ 3 ϕ transformer (3 x 100 kVA, $\sqrt{3} \times 2300 \text{ V} / 230 \text{ V}$)
- 3) Δ -Y 3 ϕ transformer (3 x 100 kVA, $2300 \text{ V} / \sqrt{3} \times 230 \text{ V}$)
- 4) Δ - Δ 3 ϕ transformer (3 x 100 kVA, $2300 \text{ V} / 230 \text{ V}$)

* Remember that the ratings of a 3 ϕ transformer are ($S_{3\phi}$, $V_{LL,P} / V_{LL,S}$)

$$S_{3\phi} = 3 \times S_{1\phi}$$

$V_{LL} = \sqrt{3} \times V_{\text{phase}}$ in Y connection, $V_{LL} = V_{\text{phase}}$ in Δ connection



$$\rightarrow V_{L,actual} = V_{L,actual} \times \left(\frac{V_{LL,P}}{V_{LL,S}} \right) \quad ? \quad \text{These 2 relations are applicable to}$$

all types of 3 ϕ transformer

(Y-Y, Δ - Δ , Y- Δ , Δ -Y)

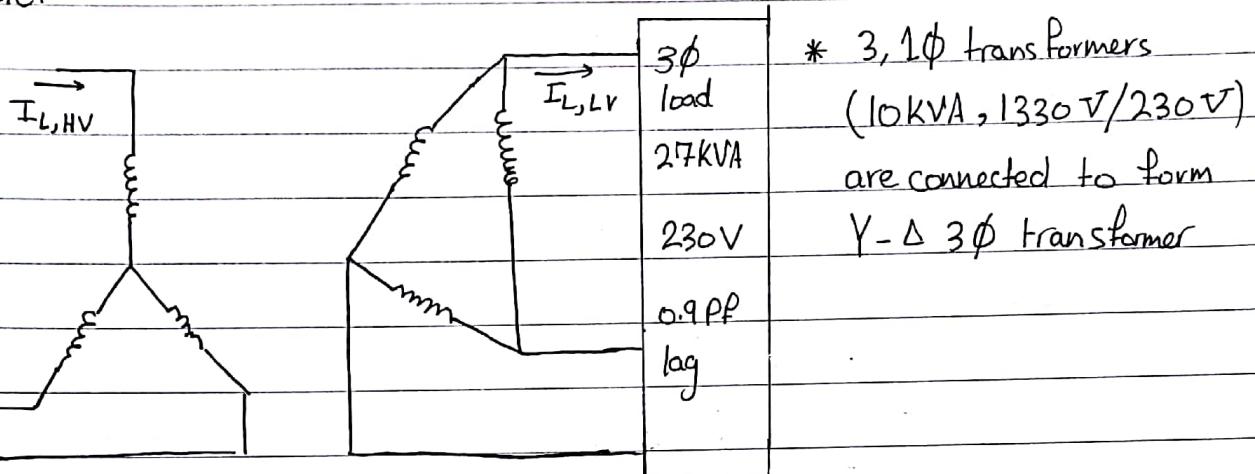
$$\rightarrow T_{L,actual} = I_{L,actual} \left(\frac{V_{LL,S}}{V_{LL,P}} \right)$$

$$\rightarrow Z'_{\text{reflected}} = Z \times \left(\frac{V_{LL,P}}{V_{LL,S}} \right)^2 \quad \text{This relation is applicable to Y connected load.}$$

If the load is Δ connected, then you have to convert it into Y connected load. Continue \Rightarrow

→ You have to convert it into a Y-connected load, in order to be able to use this relation ($Z_{Y\text{ connection}} = \frac{Z_{\Delta\text{ connection}}}{3}$)

Example:



1) Find the ratings of the 3φ transformer

$$S_{3\phi} = 3 \times S_{1\phi} = 3 \times 10 = 30 \text{ kVA}, V_{LL,P} = \sqrt{3} \times 1330 \text{ V} \Rightarrow V_{LL,S} = 230 \text{ V}$$

2) Find $I_{L,LV}$

$$S_{3\phi} = \sqrt{3} \times I_L \times V_L$$

$$27 \text{ kVA} = \sqrt{3} \times I_L \times 230 \text{ V} \Rightarrow I_{L,LV} = \frac{27 \times 10^3}{\sqrt{3} \times 230} \quad / -\cos^{-1}(\text{P.f.}) = 67.78 \angle -25.8^\circ \text{ A}$$

3) Find $I_{L,HV}, V_{L,HV}$

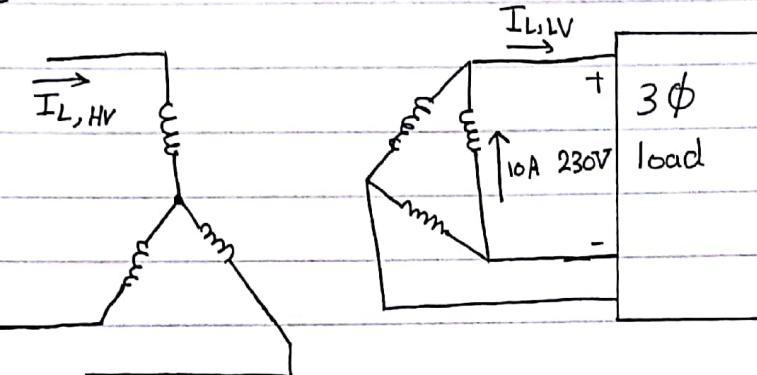
$$I_{L,HV} = I_{L,LV} \times \left(\frac{V_{LL,S}}{V_{LL,P}} \right) = \frac{27 \times 10^3}{\sqrt{3} \times 230} \times \left(\frac{230}{\sqrt{3} \times 1330} \right) = 6.77 \text{ A}$$

$$V_{L,HV} = V_{L,LV} \times \left(\frac{V_{LL,P}}{V_{LL,S}} \right) = 230 \times \left(\frac{\sqrt{3} \times 1330}{230} \right) = 2303.62 \text{ V}$$

4) Find $I_{\text{Phase, HV}}$, $I_{\text{Phase, LV}}$

$$I_{\text{phase, HV}} = I_{\text{line}} = 6.77 \text{ A} \quad , \quad I_{\text{phase, LV}} = \sqrt{3} * I_{\text{L, LV}} = \sqrt{3} * 6.77 = 117.39 \text{ A}$$

Example



* A 3 1φ transformer (10kVA, 1330 V/230 V) are connected to form Y-Δ 3φ transformer

1) Find $I_{L, LV}$, $I_{L, HV}$

$$I_{L, LV} = \sqrt{3} * I_{\text{phase}} = \sqrt{3} * 10 = 17.32 \text{ A}$$

$$I_{L, HV} = I_{L, LV} * \left(\frac{V_{L, S}}{V_{L, P}} \right) = 17.32 * \left(\frac{230}{\sqrt{3} * 1330} \right) = 1.73 \text{ A}$$

2) Find $I_{P, HV}$

$$I_{P, HV} = I_{L, HV} = \sqrt{3} * 10 * \left(\frac{230}{\sqrt{3} * 1330} \right) = I_{P, LV} * \left(\frac{230}{1330} \right) \quad \rightarrow \text{turns ratio}$$

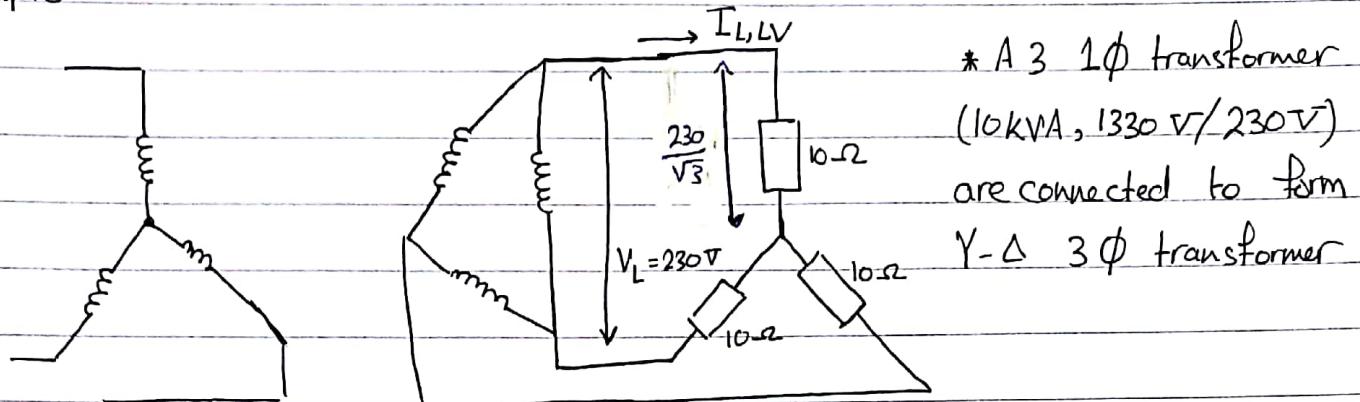
Conclusion

$$I_{P, HV} = I_{P, LV} * \text{turns ratio}$$

3) Find S_{load}

$$S_{\text{load}} = \sqrt{3} I_L V_L = \sqrt{3} * \sqrt{3} * 10 * 230 = 3 * 10 * 230 = 6900 \text{ VA} \\ = 3 * I_P * V_P$$

Example

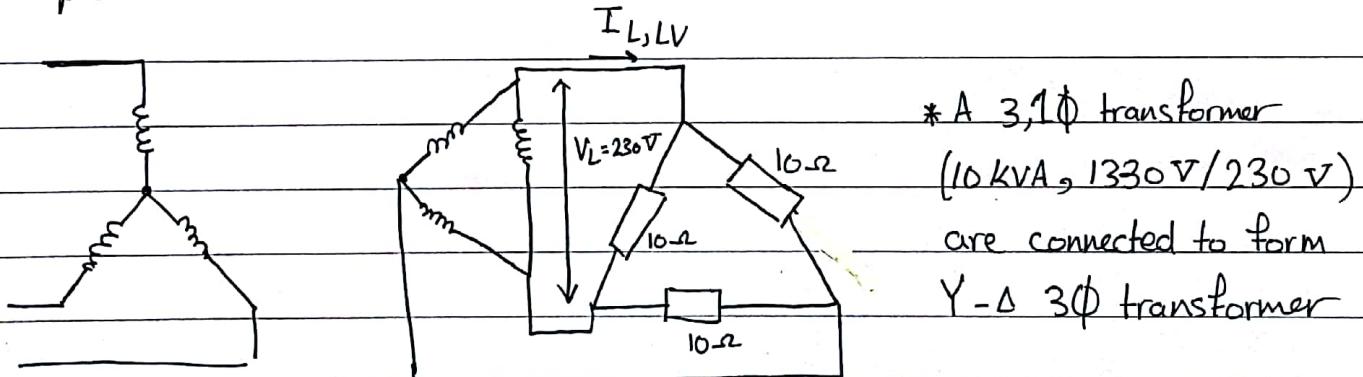
[1] Find $I_{L,LV}$

$$I_{L,LV} = \frac{V_{\text{phase of the load}}}{R} = \frac{230/\sqrt{3}}{10} = 13.27 \text{ A}$$

[2] Find Z' as seen from the primary side

$$Z' = Z * \left(\frac{V_{U,P}}{V_{U,S}} \right)^2 = 10 * \left(\frac{\sqrt{3} * 1330}{230} \right)^2 = 1003.16 \text{ } \Omega$$

Example

[1] Find $I_{L,LV}$

$$I_{L,LV} = \sqrt{3} * I_p = \sqrt{3} * \left(\frac{230}{10} \right) = 39.84 \text{ A}$$

[2] Find Y equivalent Z' seen from the primary side.

$$Z_y = \frac{Z_\Delta}{3} = \frac{10}{3} \Omega \Rightarrow Z' = Z * \left(\frac{V_{U,P}}{V_{U,S}} \right)^2 = \frac{10}{3} * \left(\frac{\sqrt{3} * 1330}{230} \right)^2 = 334.38 \Omega$$

→ So far, we were dealing with "ideal" 3 ϕ transformers. Now, we will consider "Practical" 3 ϕ transformers.

Example: A 3 ϕ transformer (11000V/660V, 600 kVA). The following results were obtained after performing the O.C.T and S.C.T.

	V _{LL}	I _{LL}	P _{3φ}
O.C.T	660 V	16 A	4.8 kW
S.C.T	500 V	30 A	8.2 kW

* Assuming Star/delta 3 ϕ transformer,
Find the equivalent parameters @ HV side

Solution.

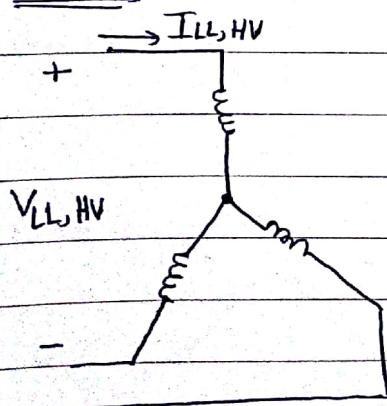
→ In O.C.T, V_{LL} = 660 V ∵ This test was performed @ the LV side

$$\rightarrow S = \sqrt{3} I_L V_L \rightarrow |I_{L,LV}|_{rated} = \frac{S_{rated}}{\sqrt{3} V_{L,LV}|_{rated}} = \frac{600 \times 10^3}{\sqrt{3} \times 660} = 524.8 A$$

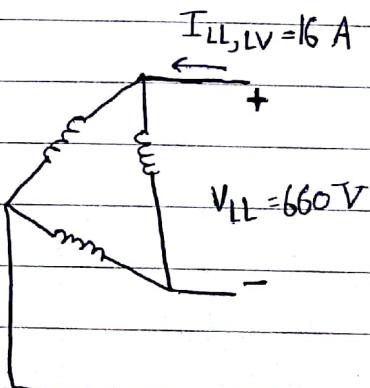
$$|I_{L,HV}|_{rated} = \frac{600 \times 10^3}{\sqrt{3} \times 11000} = 31.49 A \rightarrow \text{This value is close to } I_{LL} = 30 A \text{ (obtained from S.C.T)}$$

∴ The S.C.T was performed @ the HV side

O.C.T



$$(P_{3φ} = 4.8 \text{ kW})$$



→ Since we have to find the equivalent parameters @ the HV side, I_{LL,HV} and V_{LL,HV} must be calculated

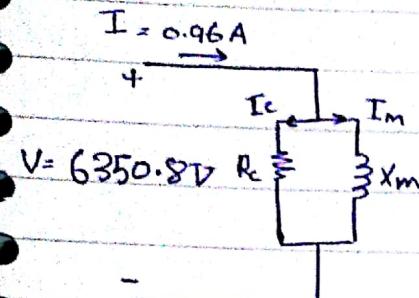
$$V_{LL,HV} = V_{LL,LV} \times \left(\frac{V_{LL,P}}{V_{LL,S}} \right)$$

$$= 660 \times \left(\frac{11000}{660} \right) = 11000 V$$

DATE

$$\sim I_{LL, HV} = I_{LL, LV} * \left(\frac{V_{LL, S}}{V_{LL, P}} \right) = 16 * \frac{660}{11000} = 0.96 A$$

~ Draw the equivalent circuit (Per phase)



$$I_{\text{Phase, HV}} = I_{LL, HV} = 0.96 A, V_{\text{Phase, HV}} = \frac{V_{\text{line, HV}}}{\sqrt{3}} = \frac{11000}{\sqrt{3}} = 6350.85 V$$

$$P_{3\phi} = 4.8 \text{ kW} \Rightarrow P_{1\phi} = \frac{4.8}{3} = 1.6 \text{ kW}$$

$$P_{1\phi} = \frac{V^2}{R_c} \Rightarrow R_c = \frac{(6350.8)^2}{1.6 \cdot 10^3} = 25.2 \text{ k}\Omega \text{ per phase}$$

$$= 25.2 \text{ k}\Omega / \text{phase}$$

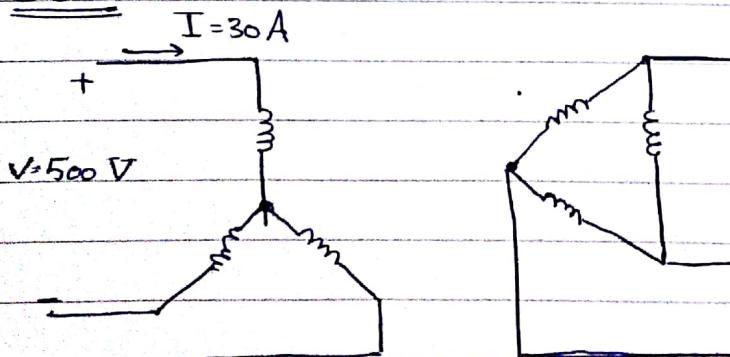
$$I_c = \frac{V}{R_c} = \frac{6350.8}{25.2 \cdot 10^3} = 0.25 A, I_m = \sqrt{I^2 - I_c^2}$$

$$= \sqrt{0.96^2 - 0.25^2} = 0.93 A$$

$$X_m = \frac{V}{I_m} = \frac{6350.8}{0.93} = 6.9 \text{ k}\Omega / \text{phase}$$

.....

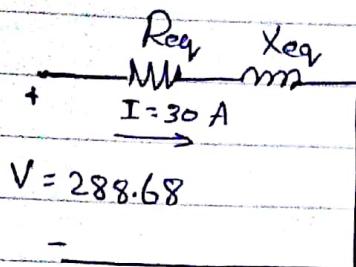
S.C.T



$$(P_{3\phi} = 8.2 \text{ kW})$$

→ The measurements in S.C.T were obtained from the H.V side, and hence we can find X_{eq} , R_{eq} directly.

→ Draw the equivalent circuit (per phase)



$$I_{\text{phase}} = I_{\text{line}} = 30 \text{ A}, V_{\text{phase}} = \frac{V_{\text{line}}}{\sqrt{3}} = \frac{500}{\sqrt{3}} = 288.68 \text{ V}$$

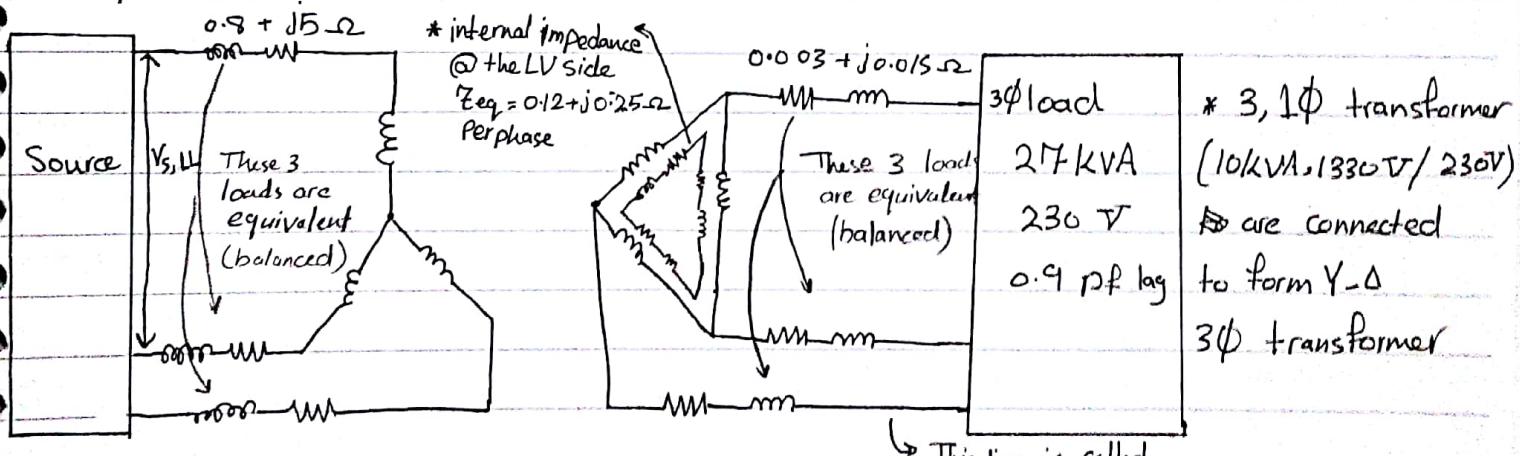
$$P_{3\phi} = 8.2 \text{ kW} \Rightarrow P_{1\phi} = \frac{8.2}{3} = 2.73 \text{ kW}$$

$$P_{1\phi} = I_{1\phi}^2 * R_{\text{eq}} \Rightarrow R_{\text{eq}} = \frac{2.73 * 10^3}{30^2} = 3.03 \Omega / \text{phase}$$

$$|Z| = \frac{V}{I} = \frac{288.68}{30} = 9.62 \Omega$$

$$X_{\text{eq}} = \sqrt{Z^2 - R_{\text{eq}}^2} = \sqrt{9.62^2 - 3.03^2} = 9.13 \Omega / \text{phase}$$

Example:



1 Find the ratings of the 3φ transformer

$$S_{3\phi} = 3 * S_{1\phi} = 3 * 10 = 30 \text{ kVA}$$

$$V_{L1P} = \sqrt{3} * 1330 = 2303.63 \text{ V}$$

$$V_{L1S} = 230 \text{ V}$$

[2] Find $I_{L, LV}$, $I_{L, HV}$

$$S = \sqrt{3} I_L V_L \Rightarrow 27 \cdot 10^3 = \sqrt{3} I_{L, LV} \cdot 230 \Rightarrow I_{L, LV} = 67.78 \text{ A}$$

$$I_{L, \text{HV}} = I_{L, \text{LV}} \times \left(\frac{V_{L, \text{L}, s}}{V_{L, \text{L}, P}} \right) = 67.78 \times \left(\frac{230}{\sqrt{3} * 1330} \right) = 6.77 \text{ A} \angle \underbrace{-\cos^{-1}(P.F)}_{25.8^\circ}$$

[3] Z seen by the source (Reflect all the loads to the primary side)

$$Z = 0.8 + j5 + (0.12 + j0.25) * \left(\frac{1330}{230} \right)^2 + (0.003 + j0.015) \left(\frac{1330 \sqrt{3}}{230} \right)^2$$

↓ Phase impedance ↓ line impedance

You multiply it by the turns ratio to reflect it to the primary side

You multiply it by the transformation ratio to reflect it to the primary side

$$= 5.11 + j14.86 \ \Omega/\text{phase}$$

3] Find the sending Voltage $V_{S,LL}$ (check the previous figure to recognize the sending voltage)
→ Draw the transformer equivalent circuit (per phase)

$$\begin{array}{c}
 5.11 + j14.86 \angle - \\
 \text{Req} \quad X_{eq} \\
 \text{MVA} \quad m \\
 + \quad \longrightarrow \quad + \\
 I = 6.8 \angle -25^\circ \text{A} \\
 V_s, \text{phase} \quad 13
 \end{array}$$

$$V_{s\text{phase}} = 6.8 \angle -25^\circ (5.11 + 14.86j) + 1330 \angle 0^\circ$$

$$= 1407 \angle 3^\circ$$

$$V_{s,LL} = \sqrt{3} * V_{s,phase} = \sqrt{3} * 1407 = 2437 \text{ V}$$

✳️ DC machines :

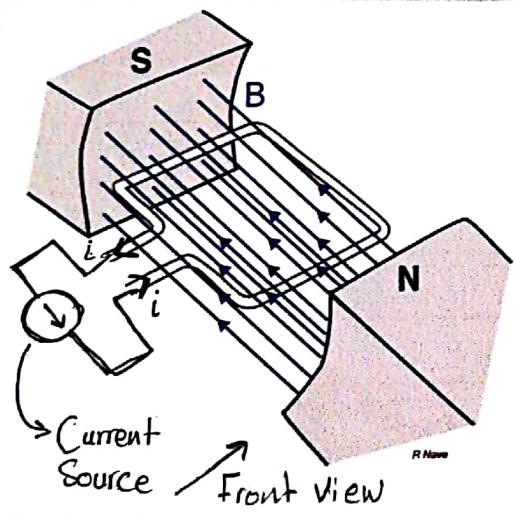
→ DC machines include :

① DC motors: convert electrical energy into mechanical energy.

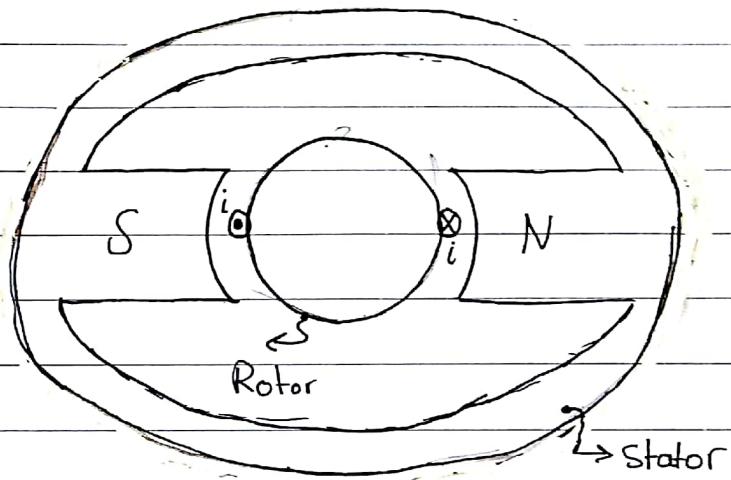
② DC generators: Convert mechanical energy into electrical energy.

✳️ DC motor :

→ The following figures show a simple DC motor:



" 3D view "



" 2D view (front view) "

→ The main components of a motor.

① Stator (stationary component)

② Rotor (rotating component)

→ The motor must be provided with

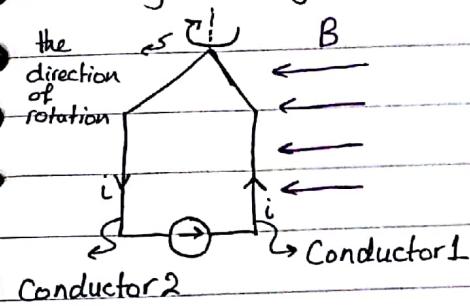
① Current (provided by the current source) \Rightarrow "Electrical energy"

② Magnetic flux (provided by a magnet "stator")

→ Current flowing inside the conductor + flux = Force acting on the conductor

$$(F = (i \times B) \cdot L) \Rightarrow \text{"Mechanical energy"}$$

- How to determine the direction of the force?
- Using the right hand rule



→ Direct your thumb in the direction of the current, while the other fingers in the direction of the magnetic field. The force F extends "outward" from the palm of your hand.

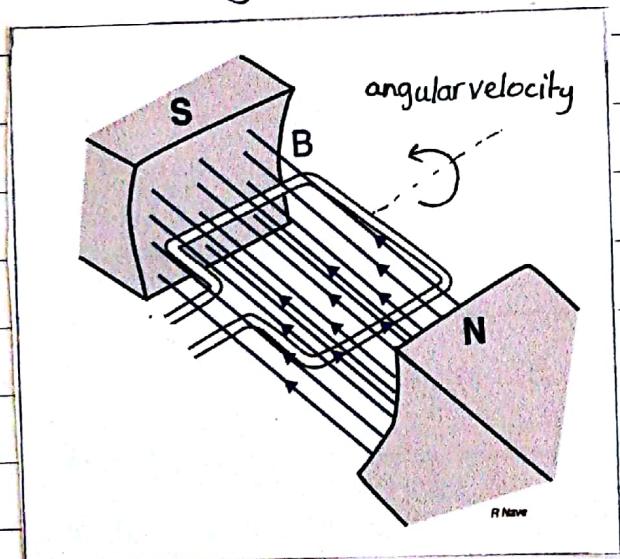
• The force acting on conductor 1 is directed out of the page \odot

• The force acting on conductor 2 is directed into the page \times

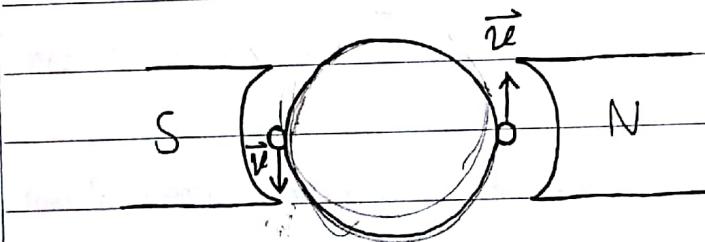
→ This pair of forces produces torque, and hence, the loop will rotate in the direction shown in the adjacent figure

✳ DC generator

- The following figures show a DC generator



"3D view"



"2D view (front view)"

→ The generator must be provided with

1 External force or torque to rotate the loop \Rightarrow "Mechanical energy"

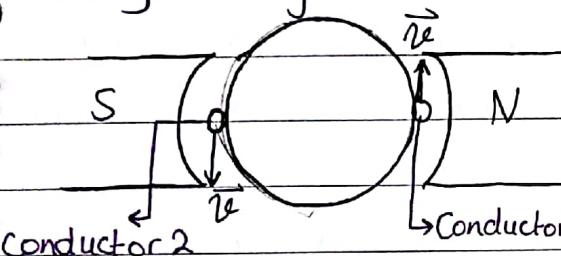
2 Magnetic flux (provided by a magnet)

→ Motion (rotation) + Flux = emf (electromotive Force) $emf = (\vec{v} \times \vec{B}) \cdot L$

(A current will flow in the wires, if the wires form a closed loop) \Rightarrow "Electrical energy"

→ How to determine the direction of the current?

Using the right hand rule



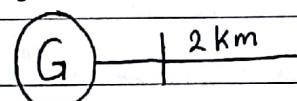
→ Direct your thumb in the direction of \vec{v} , while the other fingers in the direction of the magnetic flux. The direction of the current i extends "outward" from the palm of your hand.

- The current flowing in conductor 1 is directed out of the page (o)

- The current flowing in conductor 2 is directed into the page (x)

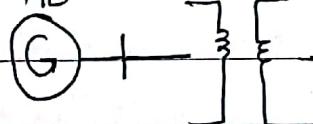
→ Nowadays, DC machines are rarely used compared to AC machines which are commonly used, why?

DC



→ The voltage generated by a DC generator is limited $V \leq 1000V$ due to certain reasons + Power can't be transferred for more than 2 km, since power will be lost.

AC



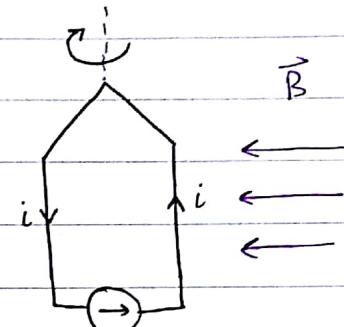
→ The voltage generated by an AC generator may reach 20 kV + transformers may be used to step up the generated voltage, and hence power may be transferred for long distances.

Summary:

- In motors: current + flux = motion (or force)
- In generators motion + flux = current (or emf)
- A generator action is developed in every motor. How?

In the presence of a magnetic field in a DC motor,

When the current flows in the loop in the direction determined by the DC current source, the loop will rotate (current + flux = motion).

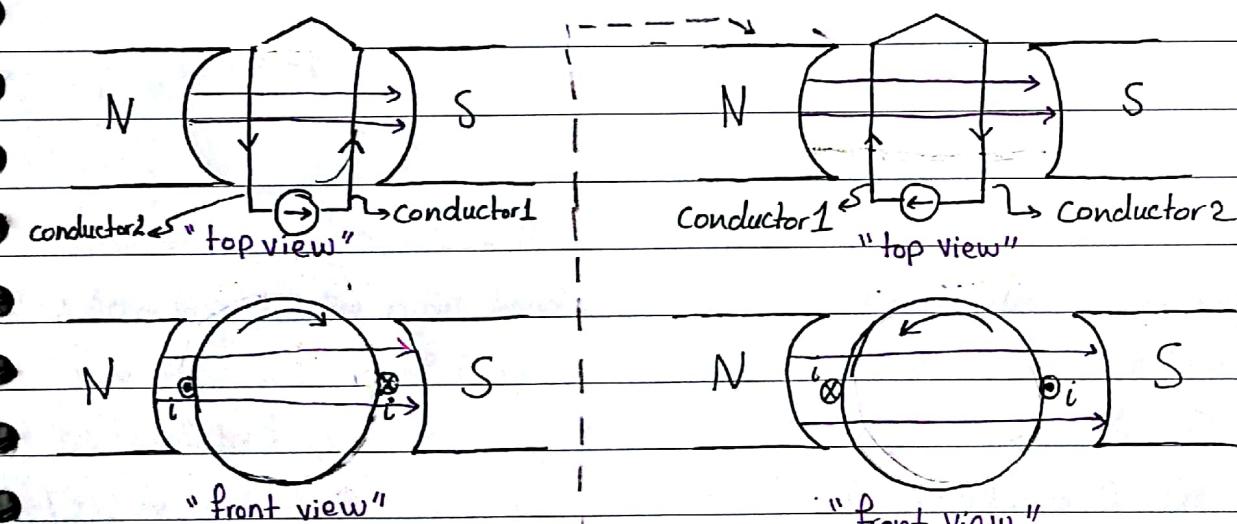


Since the loop is rotating + flux exists, current

will be produced (motion + flux = current "generator action"). The direction of the produced current is opposite to the direction of the original current

- Also, in the same manner, a motor action is developed in every generator.

→ let's take a look at a DC motor

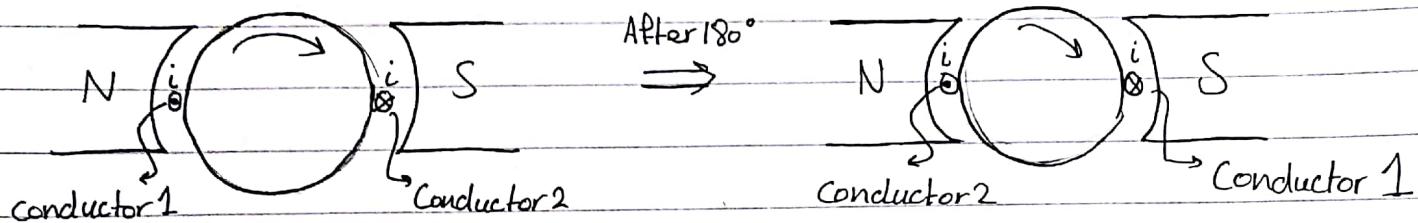


* According to the right hand rule, the rotor will rotate in the CW direction

* After 180° -----

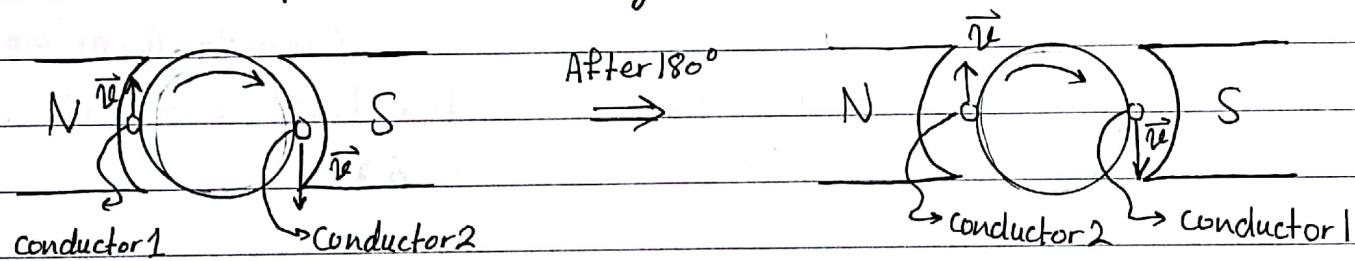
* According to the right hand rule, the rotor will rotate in the CCW direction!

→ Notice that we are facing a problem. The direction of rotation of the rotor is reversed every 180° . In order to maintain the direction of rotation of the rotor, the direction of the current in both conductors 1 and 2 must be reversed every 180° . *لأن المotor DC هو مترد*



Initially, the direction of i in conductor 2 is \textcirclearrowleft $\xrightarrow{\text{after } 180^\circ} \textcirclearrowright$
 the direction of i in conductor 1 is $\textcirclearrowright \rightarrow \textcirclearrowleft$
لأن DC current Ju, AC current El هو المترد

→ A similar problem occurs in generators:



* According to the right hand rule, the direction of i in

- 1) Conductor 1 \textcirclearrowleft
- 2) Conductor 2 \textcirclearrowright

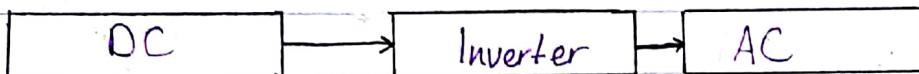
* According to the right hand rule, the direction of i in

- 1) Conductor 1 \textcirclearrowright
- 2) Conductor 2 \textcirclearrowleft

* It seems that the DC generator is providing us with AC current instead of DC current. *(السؤال)*

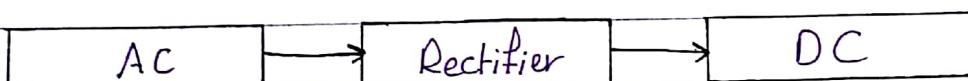
→ To solve these problems, 2 'electrical' devices were invented

* For motors:



- Inverters: are electronic devices that change direct current (DC) to alternating current (AC)

* For generators:

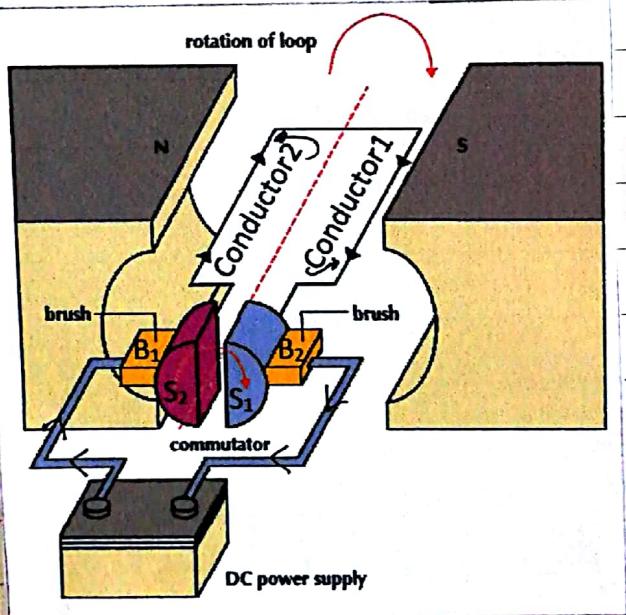


- Rectifiers: are electronic devices that change alternating current (AC) to direct current (DC)

* Mechanical commutators

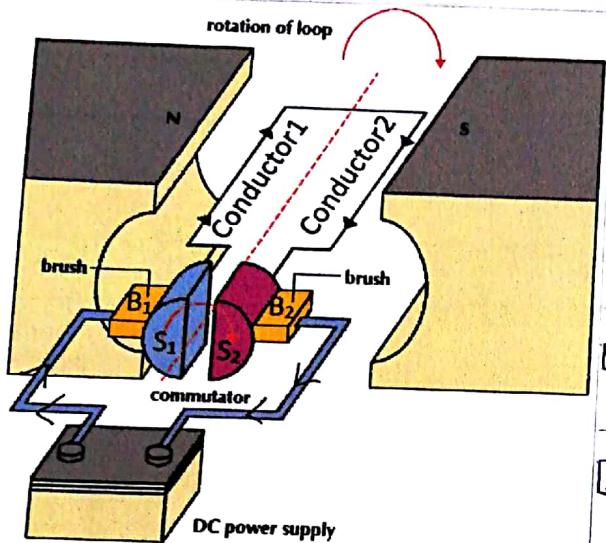
- Commutators are mechanical inverters (i.e. they are mechanical devices, not electronic devices)
- They were used before inventing inverters

for AC → commutators ↓ ←



- B_1, B_2 are called brushes. They are stationary components and they conduct electricity
- S_1, S_2 are commutator segments
- S_1 is connected to conductor 1
- S_2 is connected to conductor 2
- These commutators rotate with the conductors. In the adjacent figure, B_1 is connected to S_2 , while B_2 is connected to S_1

→ After 180° :



→ Notice that B_1 and B_2 are stationary, while S_1 and S_2 rotate with the conductors. Now, B_1 is connected to S_1 , B_2 is connected to S_2 .

→ Initially, the direction of current in

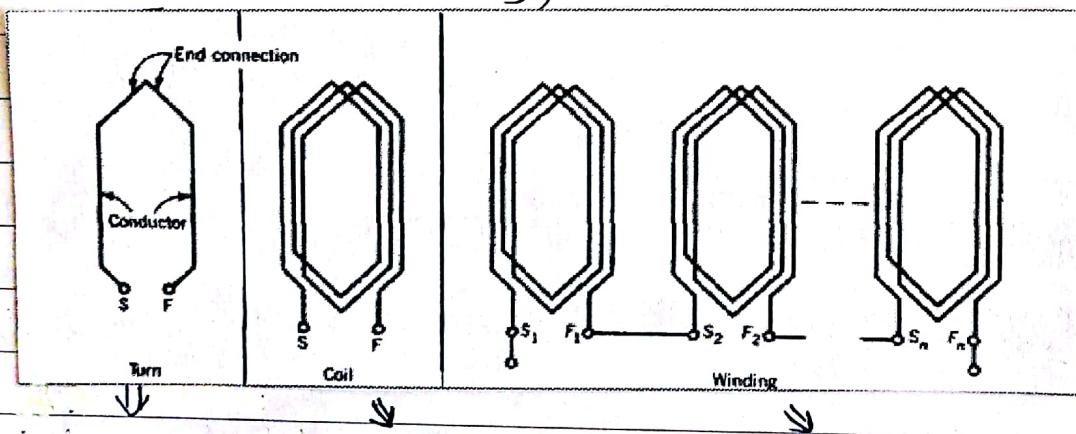
① Conductor 1 → after 180°

② Conductor 2 → after 180°

? the results
the direction
of rotation
hasn't changed.

* Note:

The following figures show the difference between the following terms:
(conductor / turn / coil / winding)

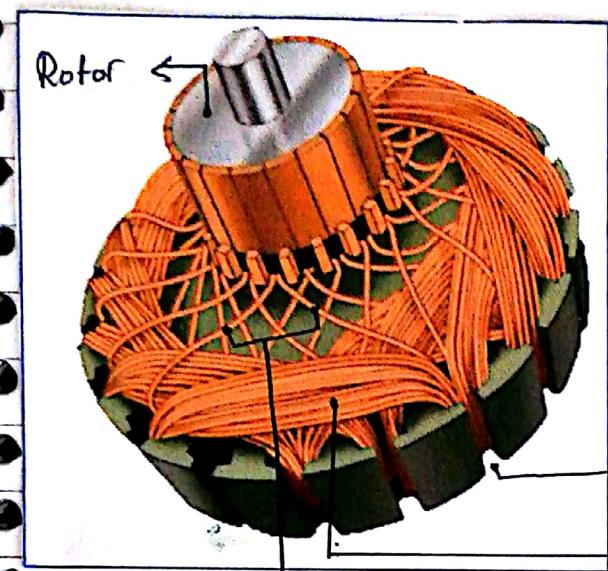


A "turn" consists of 2 conductors that are connected to each other by end connection

A "coil" is formed by connecting several turns

A "winding" is formed by connecting several coils in series

→ These schematics are "idealized", in order to explain the principles of motors and generators easily. They are "idealized" because the rotor contains only 1 turn of wire. Real motor uses the same principles, but the rotor contains large number of coils, as shown here

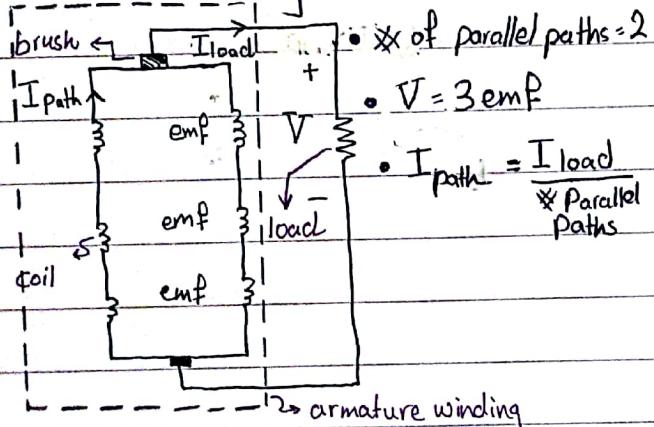


→ This large number of coils is called the "armature winding"

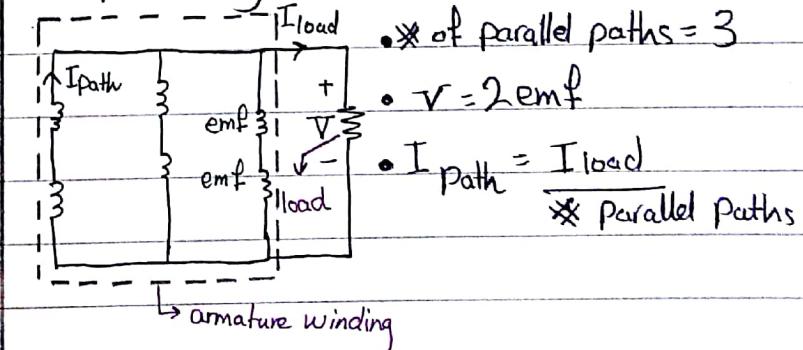
→ These openings are called slots
→ 1 coil
→ the ends of the coil

→ The design of the armature winding depends on the requirements of the load that would be connected to the motor. The design of the armature winding can be of 2 types: [1] Wave winding [2] Lap winding

[1] Wave winding



[2] Lap winding



* The above figures show "schematic diagrams" of the wave and lap armature windings.

→ Notice that:

- The total emf V in the wave winding design is greater than the total emf in the lap winding design.
- I_{path} in the lap winding design is less than I_{path} in the wave winding design.

↙

Assume that $I_{\text{load}} = 600 \text{ A}$, $I_{\text{rated per path}} = 210 \text{ A}$.

$$I_{\text{path}}(\text{wave winding}) = \frac{600}{2} = 300 \text{ A} > I_{\text{rated per path}} \rightarrow \text{the wire burns}$$

$$I_{\text{path}}(\text{lap winding}) = \frac{600}{3} = 200 \text{ A} < I_{\text{rated per path}}$$

lap winding \parallel 3 paths \leftarrow 3 times \parallel load \parallel 1 path \rightarrow

Conclusions:

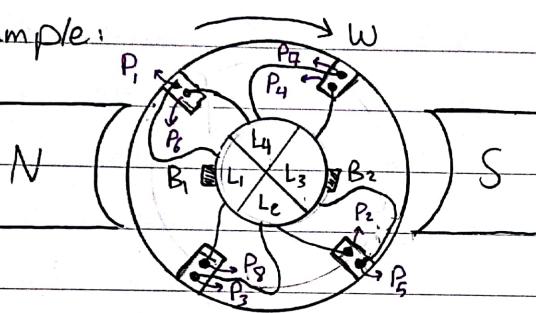
- Lap winding design is preferable for high current, low voltage load requirement
- Wave winding design is preferable for low current, high voltage load requirement

wave winding, 1 lap winding, 3 \parallel load \parallel 1 path \leftarrow 3 times \parallel * 3 paths \parallel 1 path

→ In the following example, we will learn how to draw a schematic diagram for an armature winding

DATE

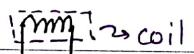
Example:



* B_1 and $B_2 \rightarrow$ 2 brushes (fixed)

* $L_1, L_2, L_3, L_4 \rightarrow$ 4 commutator segments

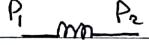
* $P_1, P_2, P_3, P_4, P_5, P_6, P_7, P_8 \rightarrow$ represent the ends of 4 coils

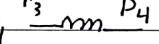
 \rightarrow coil

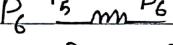
 \rightarrow the ends of the coil

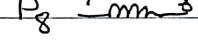
ابحث على جهاز التحفيز

* The back view of the rotor shows that

P_1 is connected to P_2 

P_3 is connected to P_4 

P_5 is connected to P_6 

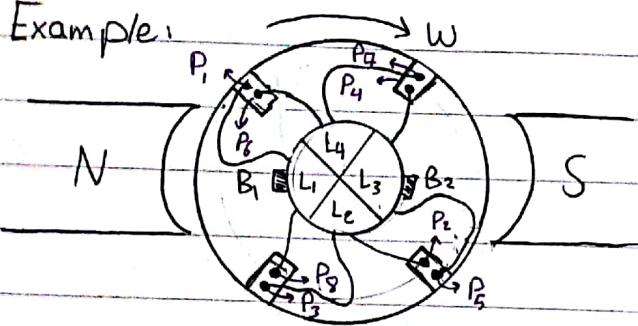
P_7 is connected to P_8 

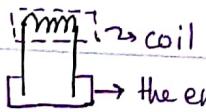
* There are 4 slots, and 2 poles (or 1 pair of poles)

* At the moment shown, B_1 is connected to L_1 , while B_2 is connected to L_3

* Draw a schematic diagram for the above armature winding.

Example:



- * B_1 and $B_2 \rightarrow$ 2 brushes (fixed)
- * $L_1, L_2, L_3, L_4 \rightarrow$ 4 commutator segments
- * $P_1, P_2, P_3, P_4, P_5, P_6, P_7, P_8 \rightarrow$ represent the ends of 4 coils
- 

ابحث على صورة ملخصة

* The back view of the rotor shows that

P_1 is connected to P_2 $P_1 \text{ mm } P_2$

P_3 is connected to P_4 $P_3 \text{ mm } P_4$

P_5 is connected to P_6 $P_5 \text{ mm } P_6$

P_7 is connected to P_8 $P_7 \text{ mm } P_8$

* There are 4 slots, and 2 poles (or 1 pair of poles)

* At the moment shown, B_1 is connected to L_1 , while B_2 is connected to L_3

* Draw a schematic diagram for the above armature winding:

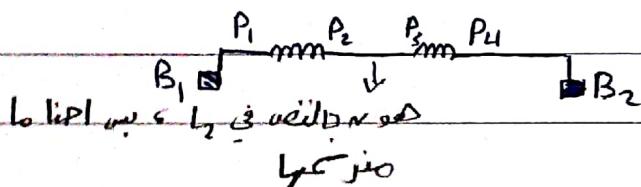
→ The Schematic diagram for the armature winding shows the parallel paths that form the armature winding

نحو \parallel parallel paths \parallel lines \rightarrow Schematic diagram \rightarrow lines \rightarrow \parallel lines \rightarrow diagram \parallel lines, \parallel lines \rightarrow parallel \parallel lines, \rightarrow 4 slots \leftarrow armature winding \parallel

→ To construct the first parallel path, you have to start at B_1 , and stop at B_2 : (look at the above figure and read the following:)

B_1 is connected to $L_1 \rightarrow L_1$ is connected to $P_1 \rightarrow P_1$ is connected to $P_2 \rightarrow P_2$ is connected to $L_2 \rightarrow L_2$ is connected to $P_3 \rightarrow P_3$ is connected to $P_4 \rightarrow P_4$ is connected to $L_3 \rightarrow L_3$ is connected to B_2 (STOP).

∴ The first parallel path looks like this



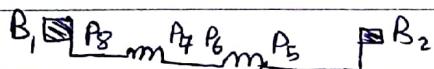
To construct the second parallel path, Start at B_1 , and Stop at B_2 :

B_1 is connected to $L_1 \rightarrow L_1$ is connected to $P_8 \rightarrow P_8$ is connected to $P_7 \rightarrow P_7$ is connected to $L_4 \rightarrow L_4$ is connected to $P_6 \rightarrow P_6$ is connected to $P_5 \rightarrow P_5$ is connected to $L_3 \rightarrow L_3$ is connected to B_2 (STOP)

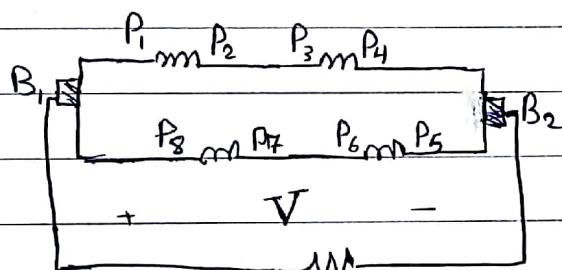
نحو L_3 like L_6 \rightarrow L_3 like B_2

فهي B_2 like

The second parallel path looks like this

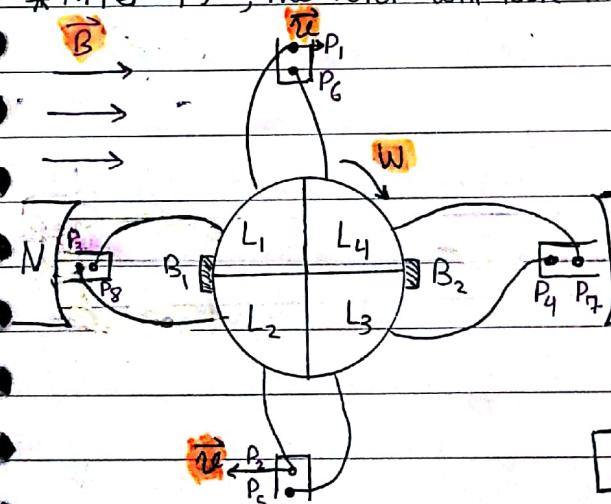


The schematic diagram for the armature winding:



$$V = \text{emf}_{1,2} + \text{emf}_{3,4} \text{ or } \text{emf}_{8,7} + \text{emf}_{6,5}$$

* After 45° , the rotor will look like this

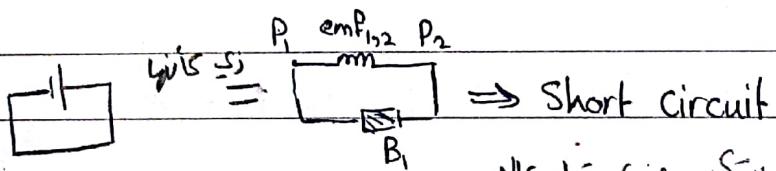


If you try to construct the first parallel path:

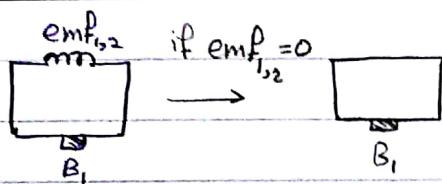
B_1 is connected to $L_1 \rightarrow L_1$ is connected to P_1

P_1 is connected to $P_2 \rightarrow P_2$ is connected to L_2

L_2 is connected to B_1 !



To avoid the formation of the short circuit, $\text{emf}_{1,2}$ must be equal to zero at this instant



2 → No current will flow through this loop
 ∴ the formation of the short circuit is avoided

Recall, $\text{emf} = (\vec{v} \times \vec{B}) \cdot L \rightarrow \text{emf} = 0$ when θ between \vec{v} and $\vec{B} = 0, 180^\circ$

∴ If we let the angle θ between \vec{v} and $\vec{B} = 0, 180^\circ$ at this instant $\rightarrow \text{emf}_{1,2} = 0$
 → The formation of the short circuit is avoided.

: بسبlio & \vec{v} \perp \vec{B} \Rightarrow \vec{v} \perp \vec{B}

$$(\vec{B}_{\text{out}} \approx 1) \vec{B} \Rightarrow P_1 \leftarrow \vec{v} \text{ (the direction of the velocity of the conductor } P_1\text{)}$$

$$\vec{v} \times \vec{B} = 0$$

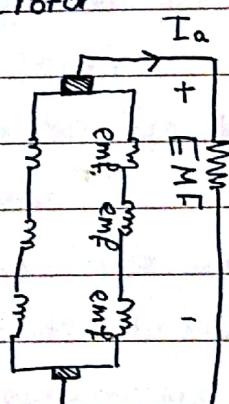
∴ at this instant $\text{emf}_{1,2} = 0$

و $\vec{v} \perp \vec{B}$ (و $\vec{v} \perp \vec{B}$)

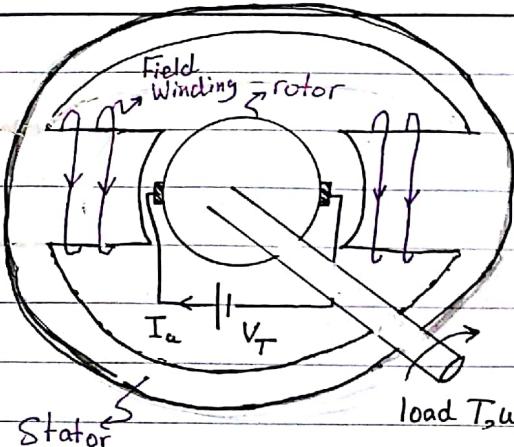
Useful relations in DC machines:

1- The torque produced by a DC motor is given by $T = k\phi I_a$, where k is a constant, ϕ is the magnetic flux produced by the magnet, I_a is the armature current.

2- The total emf produced by a generator is given by $\text{EMF} = k\phi w_m$, where k is a constant, ϕ is the magnetic flux produced by the magnet, w_m is the angular speed of the rotor



$$2 \rightarrow \text{The total emf} = \sum \text{emf}_i = \text{EMF} = k\phi w_m$$



→ This figure shows a DC motor, since electrical power is supplied to the rotor by the voltage source V_T [Recall: DC motors convert electrical energy into mechanical energy]

→ A shaft is connected to the rotor. This shaft carries a load (arrows indicate load T)

- T = represents the torque acting on the shaft by the load (i.e. $T = T_{load}$)

- ω = represents the angular speed of the load (or the shaft)

→ The stator of the motor provides the magnetic flux, and hence, the stator might be an electromagnet (as shown above) or Permanent magnet: N S

→ 2 types of windings may exist in a DC machine:

[1] Armature winding (which is attached to the rotor)

[2] Field winding (which is attached to the stator) ⇒ "Check the above figure"

→ DC motors are classified into :

[1] Separately excited DC motor [In this type, the armature winding circuit and the field winding circuit are not connected to each other]

[2] Series DC motor [In this type, the field winding circuit is connected in series to the armature winding circuit]

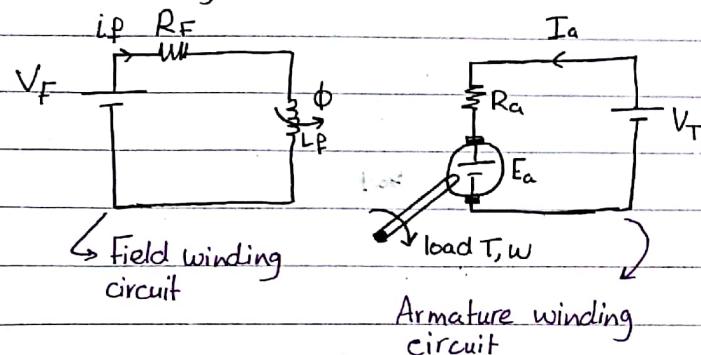
[3] Shunt DC motor [In this type, the field winding circuit is connected in parallel to the armature winding circuit]

[4] Compound DC motor [it is a combination of series + shunt DC motors]

→ We will learn how to draw the equivalent circuit:

+ [2] the characteristics of each type

* Separately excited DC motor



→ This figure shows the equivalent circuit of a separately excited DC motor.
 → Notice that the field winding circuit is separated from the armature winding circuit.

→ In the field winding circuit :

V_F = field voltage source, R_F = the resistance of the wires that form the coils of the field winding
 i_F = field current, L_F = the inductor that produces the magnetic flux ϕ
 → This inductor is an electrical representation of the flux produced by the coils of the electromagnet

→ In the armature winding circuit :

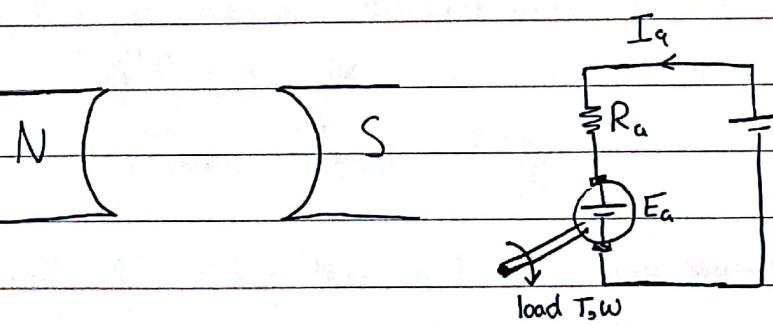
V_T = represents the terminal voltage source

I_a = armature current

R_a = the resistance of the wires that form the coils of the armature winding

E_a = armature emf [Recall: every motor has a generator action. E_a represents the emf produced by the generator action]. Notice that the polarity of E_a opposes the polarity of V_T . $E_a = k\phi W_m$

→ If the stator provides magnetic flux ϕ by a permanent magnet (instead of electromagnet), the equivalent circuit will look like this:



→ This type is considered as separately excited DC motor

→ @ motor starting $w_m = 0$ (the rotor is not rotating) $\Rightarrow E_a = k\phi w_m = 0$.

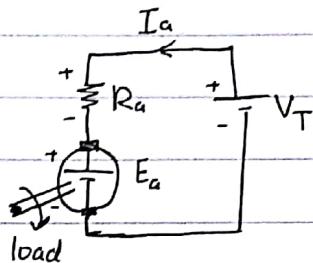
While running $W_m \neq \text{zero} \Rightarrow E_a = k\phi w_m \neq \text{zero}$

$$w_m \uparrow \Rightarrow E_a \uparrow$$

→ Apply KVL to the armature winding circuit

$$V_T - R_a I_a - E_a = 0$$

三



$$I_a = \frac{V_T - E_a}{R_a} \rightarrow @ \text{Starting } E_a = 0$$

$$\therefore T_a = \frac{V_T}{R_a} (\text{Max}) \Rightarrow T_{\text{motor}} = k \phi I_a (\text{Max, since } I_a \text{ is maximum})$$

*We can see that both the armature current and the torque produced by motor are very high at starting (maximum values).

The increased torque results in a sudden mechanical stress on the machine which leads to a reduced service life. + The high current stresses the power supply, which may lead to voltage dip.

الخط في المخطوطة

الربعط في الفولية اسرع مني ، لانه اكون اقل مني فلنزيد على الاقل بفولية مثمنه
لوزوننا بفولية اقل من V_{min} (ارجع سبق) ، والبرهان في الفولية ممكن

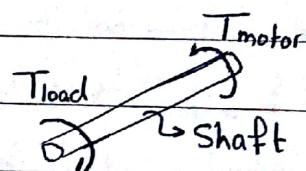
مقدار التيار المدخل إلى المotor $\leq V_{\text{supplied to the motor}} < V_{\text{min}}$

* Later, we will discuss how to solve this problem.

→ According to Newton's Second law

$$\Sigma T = J \cdot \alpha$$

$$T_{motor} - T_{load} = J \frac{d\omega}{dt}$$



Initially $W_m = 0$ then it becomes non zero (i.e. the motor is accelerating)
(In order to accelerate or to start the motor T_{motor} must be $>$ than T_{load})

$$\rightarrow T_{motor} - T_{load} = J \frac{d\omega_m}{dt}$$

at starting $E_a = 0$ since $\omega_m = 0$, while $T_{motor} = k\phi I_a$ is maximum since I_a is max, $I_a = \frac{V_t}{R_a}$ then,

E_a will start to increase as $\omega_m \uparrow$ ($E_a = k\phi \omega_m$)

$$I_a = \frac{V_t - E_a \uparrow}{R_a} \Rightarrow I_a \text{ will decrease} \Rightarrow T_{motor} = k\phi I_a \downarrow \text{will decrease}$$

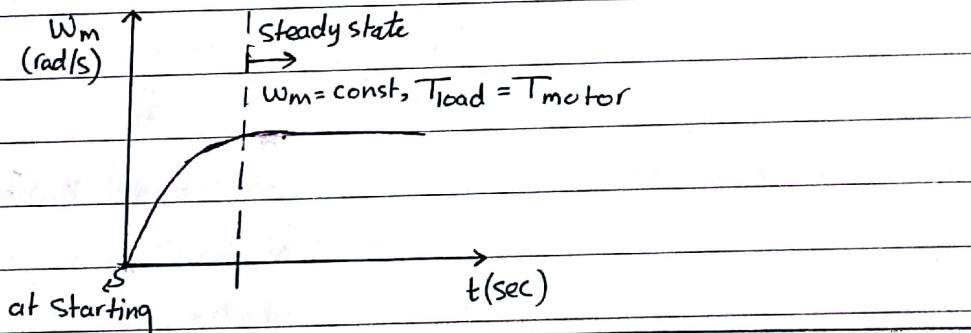
↓

$T_{motor} \downarrow$ until $T_{motor} = T_{load}$ (Steady state)

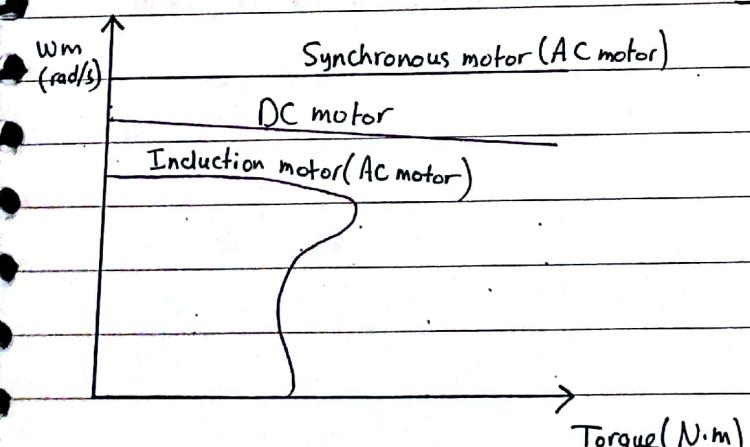
$$\sum T = T_{motor} - T_{load} = 0 \Rightarrow \text{i.e. } \frac{d\omega_m}{dt} = 0 \Rightarrow \omega_m = \text{constant}$$

(No acceleration)

→ ω_m can be plotted against t



[*] Characteristic curves of motors



→ These curves represent the characteristic curves of different types of motors. ω_m is the angular speed of the motor, while the torque represents T_{motor} (Note: at steady state $T_{motor} = T_{load}$)

→ Continue

From these curves, we can find the angular speed of the motor at steady state.

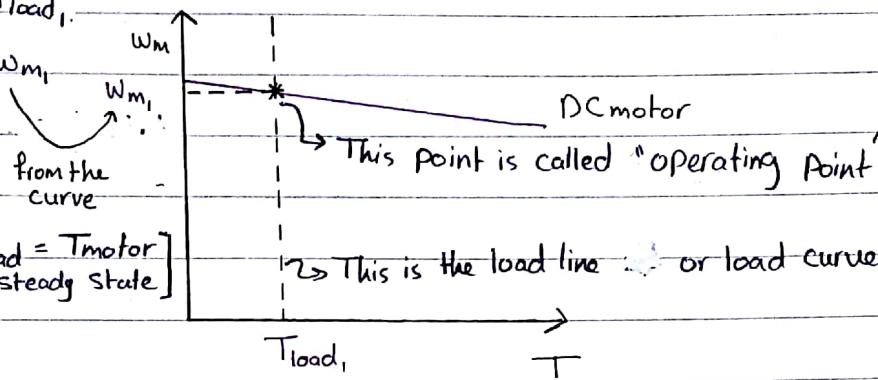
For a certain T_{load} , e.g. if $T_{load} = T_{load}$,

at steady state $T_{motor} = T_{load} \rightarrow \omega_m = \omega_m$,

For DC motors, we can see from its curve:

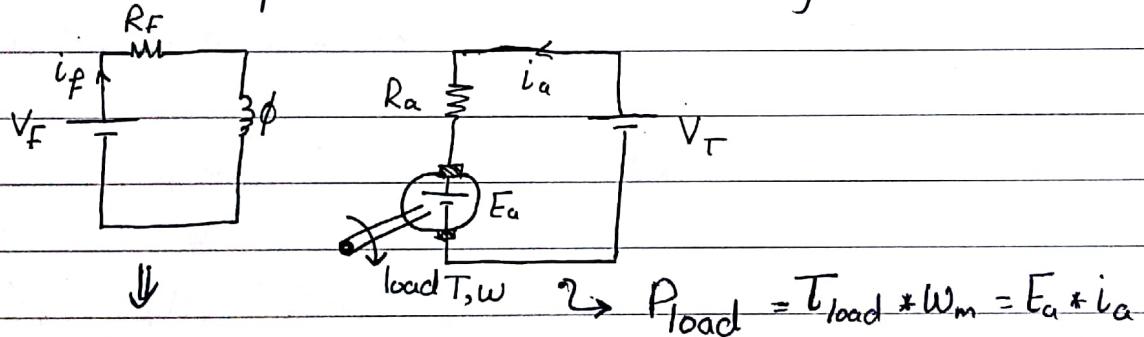
at steady state as $T_{load} \uparrow \rightarrow \omega_m \downarrow$ [$T_{load} = T_{motor}$]
also $\omega_m \downarrow \rightarrow i_a \uparrow$ [@ steady state]

جاءت الموجة بـ، وتحتاج



In the next lectures, we will learn how to construct these characteristic curves.

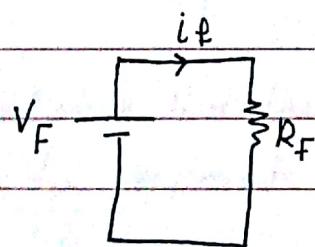
Recall: The equivalent circuit of a separately excited DC motor:



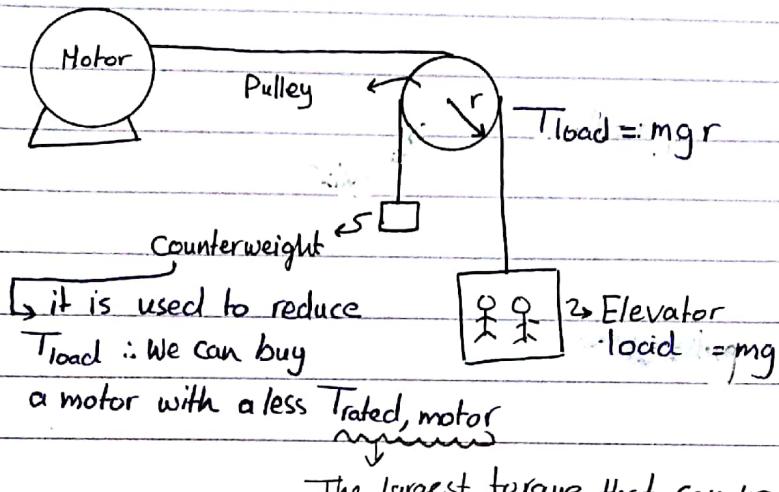
Recall: from electrical engineering course, in DC circuits, inductors

were replaced with

wires, so we can draw the field winding circuit as:



→ Example:



① Starting T_{motor} must be greater than T_{load} , in order to accelerate the motor

② Steady state

$$T_{motor} = T_{load}$$

※ Characteristic curve of a separately excited DC motor

→ Apply KVL on the armature winding circuit

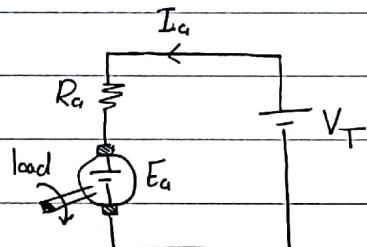
$$V_T - I_a R_a - E_a = 0 \rightarrow E_a = K\phi w$$

↓

$$V_T - I_a R_a = K\phi w_m$$

↓

$$w_m = \frac{V_T}{K\phi} - \frac{R_a}{K\phi} I_a, T_{motor} = K\phi I_a \Rightarrow I_a = \frac{T_m}{K\phi}$$

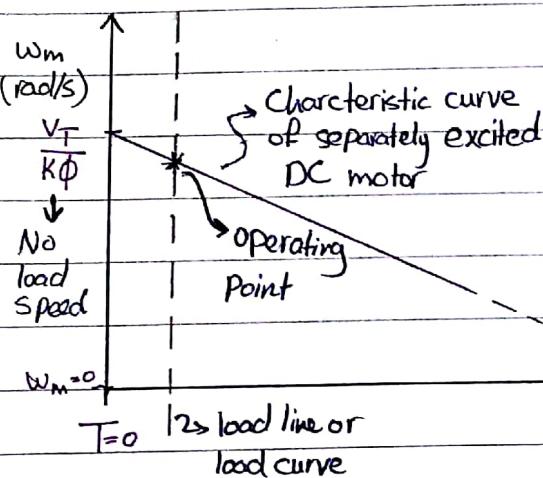


$$w_m = \frac{V_T - R_a}{(K\phi)^2} T_m$$

→ T_{motor} (@ steady state $T_{motor} = T_{load}$)

→ Notice that the relation is linear between w_m and T_m

→ $\frac{V_T}{K\phi}$ represents the y-intercept, $-\frac{R_a}{(K\phi)^2}$ represents the slope of the line



→ @ Steady state, in the case of no load (i.e $T_{load} = 0$) $\Rightarrow T_{motor} = T_{load} = 0$

$$w_m @ T=0 = \frac{V_T}{K\phi} \quad (\text{No load speed})$$

→ @ Starting $w_m = \text{zero}$

$$w_m = \frac{V_T}{K\phi} - \frac{R_a}{(K\phi)^2} T_m$$

$$0 = \frac{V_T}{K\phi} - \frac{R_a}{(K\phi)^2} T_m \rightarrow T_m = \frac{K\phi V_T}{R_a}$$

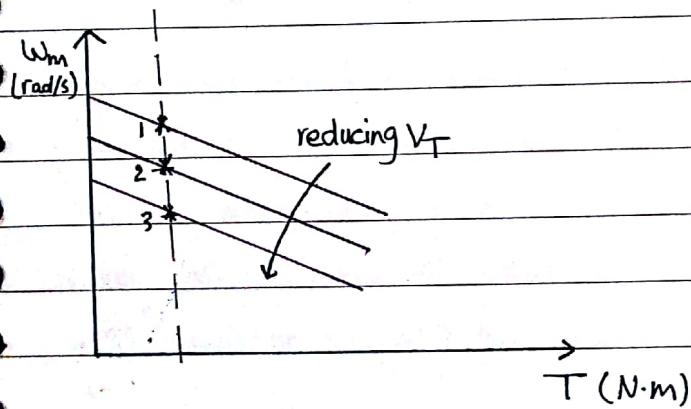
$$\therefore T_{\text{starting}} = \frac{K\phi V_T}{R_a}$$

→ @ Steady state

$$w_m = \frac{V_T}{K\phi} - \frac{R_a}{(K\phi)^2} T_m = \frac{V_T}{K\phi} - \frac{R_a}{(K\phi)^2} T_{load}$$

• For the same T_{load} , How can we reduce the speed of the motor w_m ?

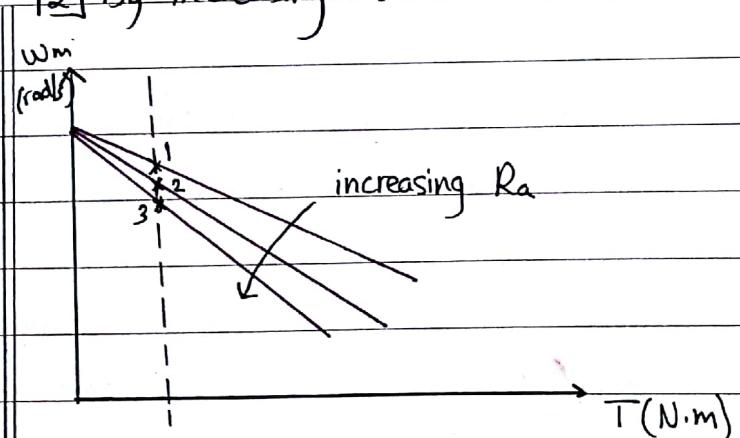
1] By reducing V_T



→ Notice that reducing V_T will reduce the y-intercept, but it will not affect the slope $(-\frac{R_a}{(K\phi)^2})$

$$\rightarrow w_{m_3} < w_{m_2} < w_{m_1}$$

2] By increasing R_a

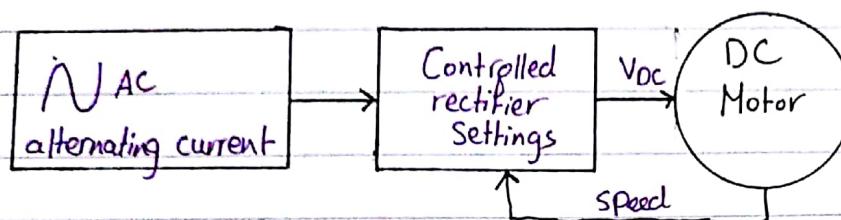


→ Notice that increasing R_a will increase the slope $(-\frac{R_a}{(K\phi)^2})$, but it will not affect the y-intercept $= \frac{V_T}{K\phi}$

$$\rightarrow w_{m_3} < w_{m_2} < w_{m_1}$$

→ How can we reduce V_T (or control V_T)?

- Note: again, we control V_T to control the speed w_m
- We control V_T using rectifier



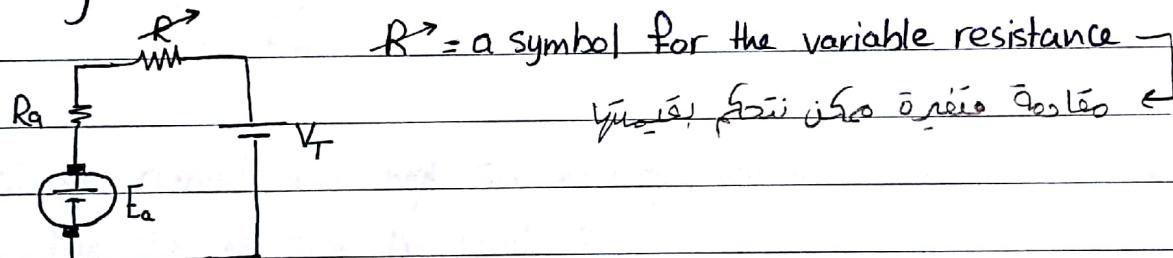
→ The rectifier has to do 2 tasks

- 1] Converting the alternating current into direct current
AS → we have AC voltage but we want DC voltage
- 2] Changing V_T , in order to change the speed w_m

→ As we are reducing V_T the rectifier will be less lossy so it is more efficient

→ How can we increase R_a ?

by adding a variable resistance

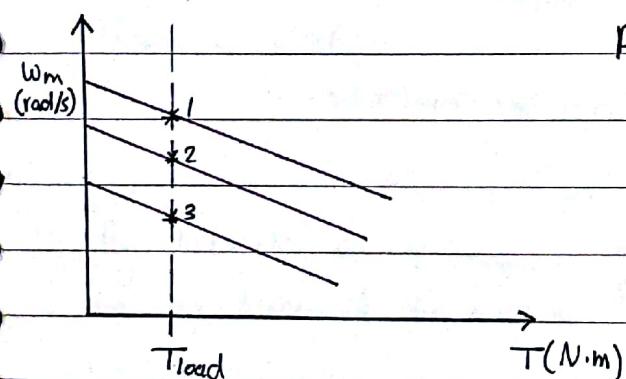


→ When we want to reduce w_m , we often reduce V_T instead of increasing R_a , why?

- because increasing R_a would dissipate more power, while reducing V_T doesn't involve dissipating more power.

→ Why do we need to reduce (or to control) w_m ?

- To reduce (or control) the power of the load

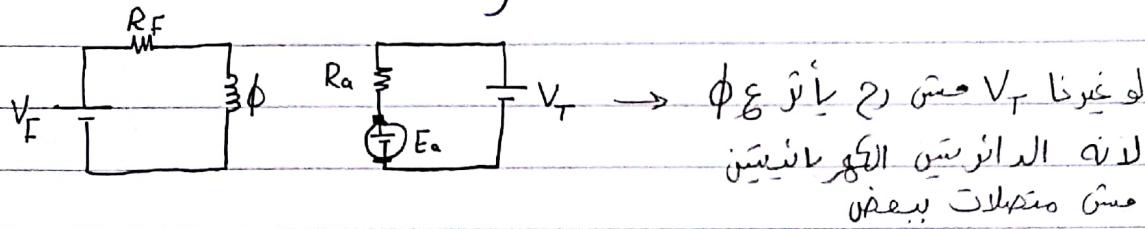


$$P_{load} = T \cdot w_m, P_{load_3} < P_{load_2} < P_{load_1}$$

$$T_{load_1} = T_{load_2} = T_{load_3}, \text{ but}$$

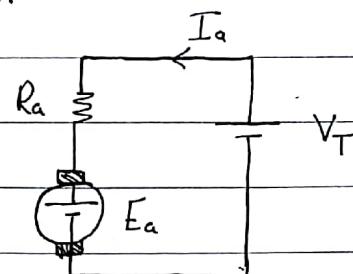
$$w_{m_3} < w_{m_2} < w_{m_1}$$

- Note: In separately excited DC motor, changing V_T will not affect the magnetic flux ϕ , since the field winding circuit is separated from the armature winding circuit.



- Recall: @ Starting $E_a = 0$, since $\omega_m = 0$

N (Permanent magnet) S



$$I_{\text{starting}} = \frac{V_T}{R_a} \text{ (max)} \quad , \quad T_{\text{starting}} = K\phi I_a = K\phi \left(\frac{V_T}{R_a} \right) \text{ (max)}$$

- High starting current and high starting torque will cause electrical and mechanical damage. How can we solve the problem?

⇒ To overcome the problem $T_{\text{starting}} > T_{\text{load}}$ \Rightarrow V_T must be reduced.

- We can solve the problem by reducing the starting current temporarily. How?

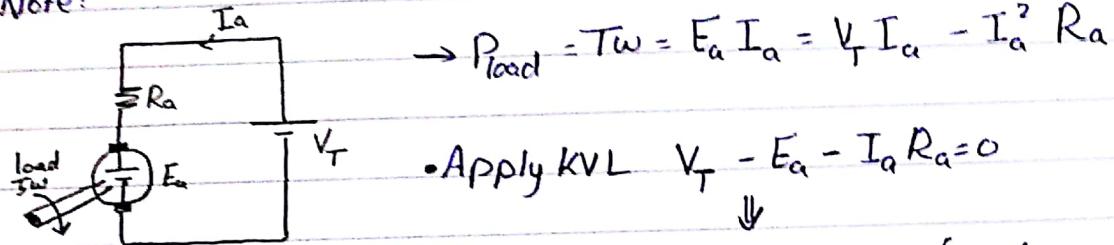
1] By reducing V_T @ starting [We can supply the motor with 0.2 V_T instead of V_T @ starting $\rightarrow I_{\text{starting}} = \frac{V_T}{R_a} \downarrow \rightarrow T_{\text{starting}} \downarrow$ \rightarrow Once the motor starts to rotate

⇒ We can increase V_T again

$V_{\text{starting}} > V_{\text{load}}$ until it is loaded with V_T again

2] By increasing $R_a \rightarrow I_{\text{starting}} = \frac{V_T}{R_a} \downarrow \rightarrow T_{\text{starting}} \downarrow \rightarrow$ Once the motor starts to rotate we can disconnect the resistance.

* Note:



$$\rightarrow P_{\text{load}} = T_w = E_a I_a = V_T I_a - I_a^2 R_a$$

• Apply KVL $V_T - E_a - I_a R_a = 0$

$$E_a = V_T - I_a R_a \quad (\text{multiply both sides by } I_a)$$

$$E_a I_a = V_T I_a - I_a^2 R_a$$

→ You may be asked to find I_a , given P_{load} , V_T , R_a

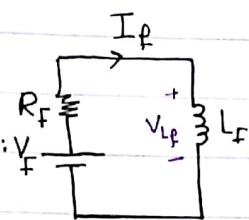
$$P_{\text{load}} = V_T I_a - I_a^2 R_a \Rightarrow \text{you have to solve a quadratic equation to solve for } I_a$$

→ If the direction of I_a is reversed, the motor will run as a generator

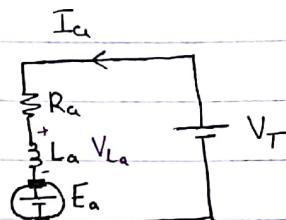
(المحرك ينجز دوران المولد)

[*] Summary

→ The equivalent circuit of a separately excited DC motor is shown as follows:



"Field winding" circuit



"Armature winding" circuit

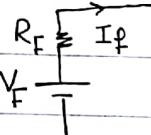
→ L_F : This element represents the field winding which produces the magnetic flux ϕ

→ L_a : represents the armature winding.

→ The voltage across L_F and L_a is given by:

$$V_{L_F} = L_F \frac{di_F}{dt} \quad V_{L_a} = L_a \frac{di_a}{dt} \Rightarrow \text{In DC motors} \quad \frac{di_F}{dt} = \frac{di_a}{dt} = 0 \quad \therefore V_{L_F} = V_{L_a} = 0$$

thus, these elements can be replaced



by wires, as shown in the adjacent figure



→ Applying KVL on the armature winding circuit $V_T - I_a R_a - E_a = 0 \Rightarrow V_T - I_a R_a = k\phi w_m$

$$V_T (k\phi) R_a = k\phi w_m \Rightarrow w_m = \frac{V_T}{k\phi} - \frac{T}{R_a} \frac{w_m}{(k\phi)^2}$$

The relation is linear

between w_m and T

$T(N.m)$

→ We control the speed of the motor w_m by controlling the voltage V_T .

In Separately excited DC motors, change V_T will not affect I_F

∴ The magnetic flux ϕ will not be affected by changing V_T

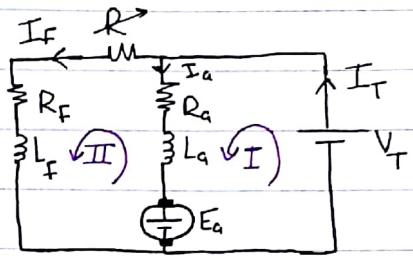
* Shunt DC motors

→ The equivalent circuit of shunt DC motors is shown as follows:

→ I_T = terminal current

I_a = armature current

I_F = field current



→ Shunt DC motors are cheaper than separately excited DC motors, because Shunt DC motors contain 1 voltage source V_T , while separately excited DC motors contain 2 voltage sources V_T, V_F .

→ We control the speed of the motor w_m by controlling V_T . Changing V_T will lead to a change in I_F ∵ ϕ will change when V_T changes

↓

To solve this problem, a variable resistance is added R to keep I_F unchanged

İşbu I_F konstanta olup R konstanta olup stiller $\leftarrow I_F \propto V_T$ olup $V_T \propto T$ olup

I_F konstanta olup R konstanta olup \leftarrow $I_F \propto V_T$, $V_T \propto T$ olup

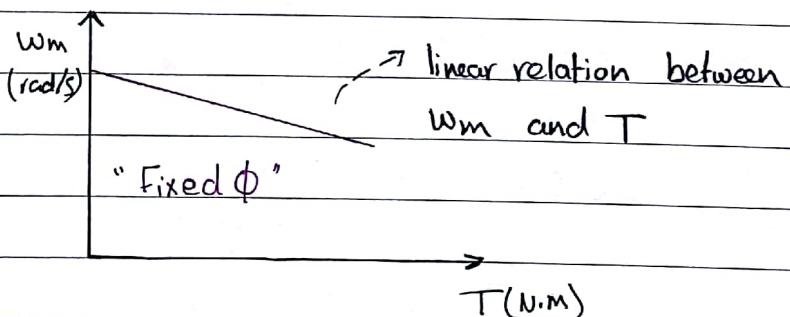
→ Apply KVL on loop I

$$V_T - R_a I_a - E_a = 0 \Rightarrow V_T - R_a I_a = k\phi w_m \Rightarrow V_T - R_a \left(\frac{T}{k\phi} \right) = k\phi w_m$$

↓

$$w_m = \frac{V_T - R_a}{k\phi} \frac{T}{(k\phi)^2}$$

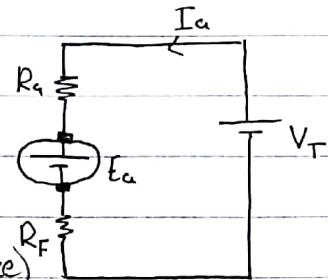
equivalent DC motor



* Series DC motors

→ The equivalent circuit of

Series DC motor is shown as follows:



→ $R_{F, \text{series}} \ll R_{F, \text{shunt}}$ Why? (R_F = field resistance)

① Steady state, $T_{\text{load}} = T_{\text{motor}} = k\phi I_a$, I_a must be kept high enough in order to deliver the required torque needed by the load.

Hence, to keep I_a high $R_{F, \text{series}}$ must be very low, while $R_{F, \text{shunt}}$ must be high [In shunt DC motor $I_T = I_F + I_a$, when $R_{F, \text{shunt}}$ is high, we ensure that I_F is small while I_a is high]

In addition, since $R_{F, \text{series}}$ is small, it will cause a small voltage drop. For

$R_{F, \text{shunt}}$, the voltage across $R_{F, \text{shunt}}$ will always be V_T . However, since $R_{F, \text{shunt}}$ is high, it will dissipate a little amount of power $\Rightarrow P = \frac{V_T^2}{R_{F, \text{shunt}}} \rightarrow$ fixed low \rightarrow high

* Recall: $R = \frac{\rho L}{A} \Rightarrow$ Resistance can be reduced by increasing the cross sectional area.

$$\therefore A_{R_{F, \text{series}}} > A_{R_{F, \text{shunt}}}$$

→ Notice: in series DC motors $I_a = I_F$

→ Apply KVL on the equivalent circuit: $V_T - I_a (R_F + R_a) - E_a = 0$

$$V_T - I_a (R_a + R_F) = E_a = k\phi w_m \Rightarrow V_T - \left(\frac{T}{k\phi}\right) (R_a + R_F) = k\phi w_m$$

$$\downarrow$$

$$w_m = \frac{V_T}{k\phi} - \frac{T}{(k\phi)^2} (R_a + R_F)$$

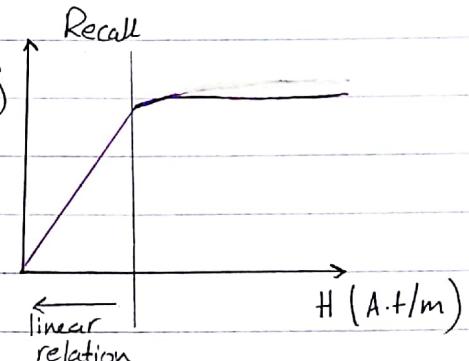
→ We know that the field current I_F produces the required magnetic flux ϕ , (As $I_F \uparrow \Rightarrow \phi \uparrow$)

→ We can assume that the relation between I_F and ϕ is linear, since there is a linear relation between B (related to ϕ) and H (related to I_F) in the B-H curve

$$\therefore \phi = CI_F \Rightarrow \text{since } I_F = I_a \text{ in Series DC motors} \Rightarrow \phi = CI_a$$

→ Thus, we can write:

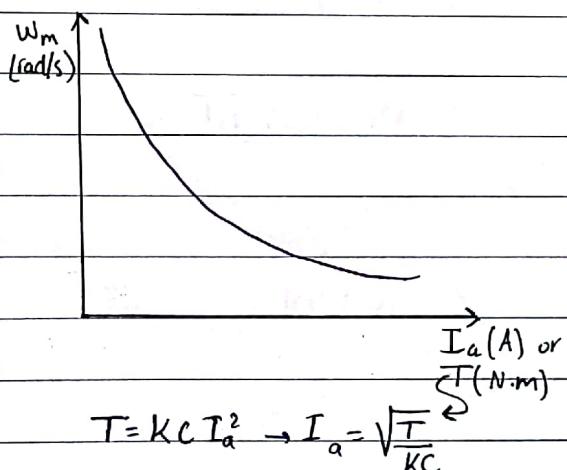
$$\bullet T = K\phi I_a = KCI_a^2$$



$$\bullet w_m = \frac{V_T}{K\phi} - \frac{(R_a + R_F)}{(K\phi)^2} T \Rightarrow w_m = \frac{V_T}{KCI_a} - \frac{(R_a + R_F)}{K^2 C^2 T_a^2}$$

$$w_m = \frac{\frac{V_T}{KCI_a} - \frac{(R_a + R_F)}{K^2 C^2 T_a^2}}{\text{Const}} \quad \text{---} \quad T_a \text{ const}$$

$$y = \frac{1}{x} \text{ form, } \Leftrightarrow I_a, w_m \text{ in } \text{---} \text{ all } \text{---} *$$



→ 2 conclusions can be drawn from this plot:

$$\boxed{1} @ \text{No load} (\text{i.e. } T_a \rightarrow 0) \Rightarrow w \rightarrow \infty$$

∴ Do not operate series DC motors @ no load

$$\boxed{2} @ \text{Starting} (\text{i.e. } w \rightarrow 0) \Rightarrow T_{\text{starting}} \rightarrow \infty$$

This type of DC motors is useful in applications where starting torque required is high such as tractors and cranes

$$\therefore w_m = \frac{\sqrt{T}(\sqrt{KC}) - (R_a + R_F)}{KC} \quad \text{---} \text{ const}$$

∴ T , w_m in --- all --- *

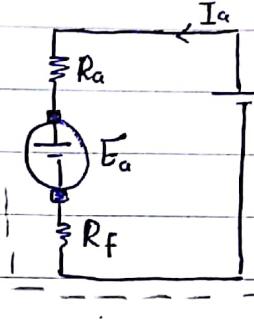
$$y = \frac{1}{x}, \text{ when } y = \frac{1}{\sqrt{x}}, \text{ or } y = \frac{1}{\sqrt{\frac{1}{x}}}$$

→ prove that $T_{\text{starting, series}} > T_{\text{starting, shunt}}$

• Series: $T_{\text{starting}} = K \phi I_{a,\text{starting}} = K C I_{p,\text{starting}} I_{a,\text{starting}}$, $I_a = I_p$

$$\therefore T_{\text{st, series}} = K C I_{a,\text{st}}^2$$

$$T_{\text{st, series}} = K C \left(\frac{V_T}{R_a + R_F} \right)^2$$

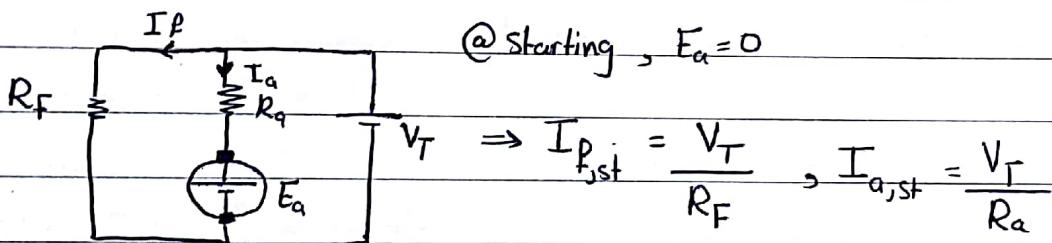


② Starting $E_a = 0$
Apply KVL:

$$V_T - I_a (R_a + R_F) = 0$$

$$I_a = \frac{V_T}{R_a + R_F}$$

• Shunt: $T_{\text{st}} = K \phi I_{a,\text{st}} = K C I_{p,\text{st}} I_{a,\text{st}}$, $I_a \neq I_p$



$$\therefore T_{\text{st, shunt}} = K C \frac{V_T}{R_F} \frac{V_T}{R_a} = K C \frac{V_T^2}{R_F R_a}$$

$$T_{\text{st, series}} = K C \left(\frac{V_T}{R_a + R_F} \right)^2$$

Small $\approx 0.1 \Omega$ Small

$$T_{\text{st, shunt}} = K C \frac{V_T^2}{R_F R_a}$$

$R_F R_a \rightarrow$ Small $\approx 0.1 \Omega$ Large

Recall: $R_{\text{series}} \ll R_{\text{shunt}}$

$\therefore T_{\text{st, series}} > T_{\text{st, shunt}}$ → If the load requires high starting torque, then use series DC motors, otherwise, don't use them, since they will cause mechanical damage.

✳️ Speed control of DC motors

→ The speed of a DC motor is given by

$$W = \frac{V_T}{k\phi} - \frac{R_a}{(k\phi)^2} T \quad (\text{general})$$

↳ general equation means it is applicable for all types of DC motors

→ From the above equation, we can see that changing the speed can be attained by:

[1] Changing the voltage V_T [at constant flux] which is achieved using controlled rectifiers

[2] Using Variable resistance R_a

[3] Changing the flux ϕ , which is achieved by changing I_{Field} .

→ Also, from the above equation, we can see that:

• Increasing V_T increase W

• Increasing R_a reduce W

• Increasing ϕ reduce W ↳ In the electrical machines lab, when you deal with DC motors, the instructors will ask you to open the "armature" circuit first, then you can open the "field" circuit. why? If you open the field circuit first, ϕ becomes zero, from the above equation $W = \frac{Const}{\phi} \Rightarrow W \rightarrow \infty$ (which is dangerous).

Thus, you have to open the armature circuit before opening the field circuit

↳ $\phi \rightarrow 0$; $\therefore W \rightarrow \infty$ (dangerous)

→ When we want to reduce W , we tend to reduce

the terminal voltage V_T . We rarely reduce W

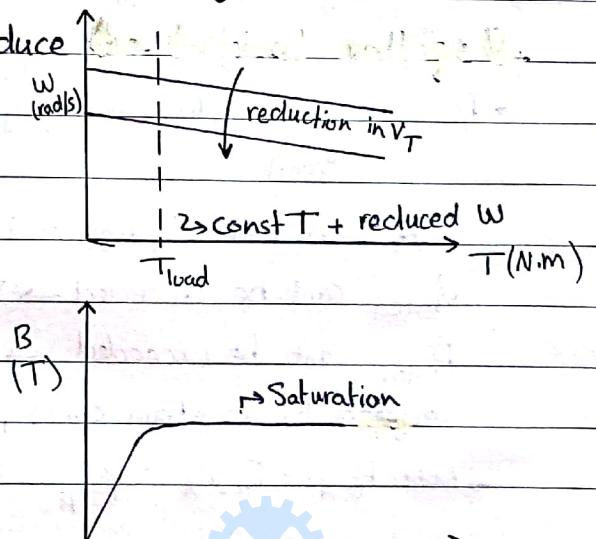
by increasing ϕ , why? Increasing ϕ is achieved

by increasing I_F . If we increase I_F significantly,

we will reach the saturation region (i.e. further

increase in I_F will not change ϕ). If ϕ remains

unchanged, W_m will not change (↳ $\phi = \text{const}$)

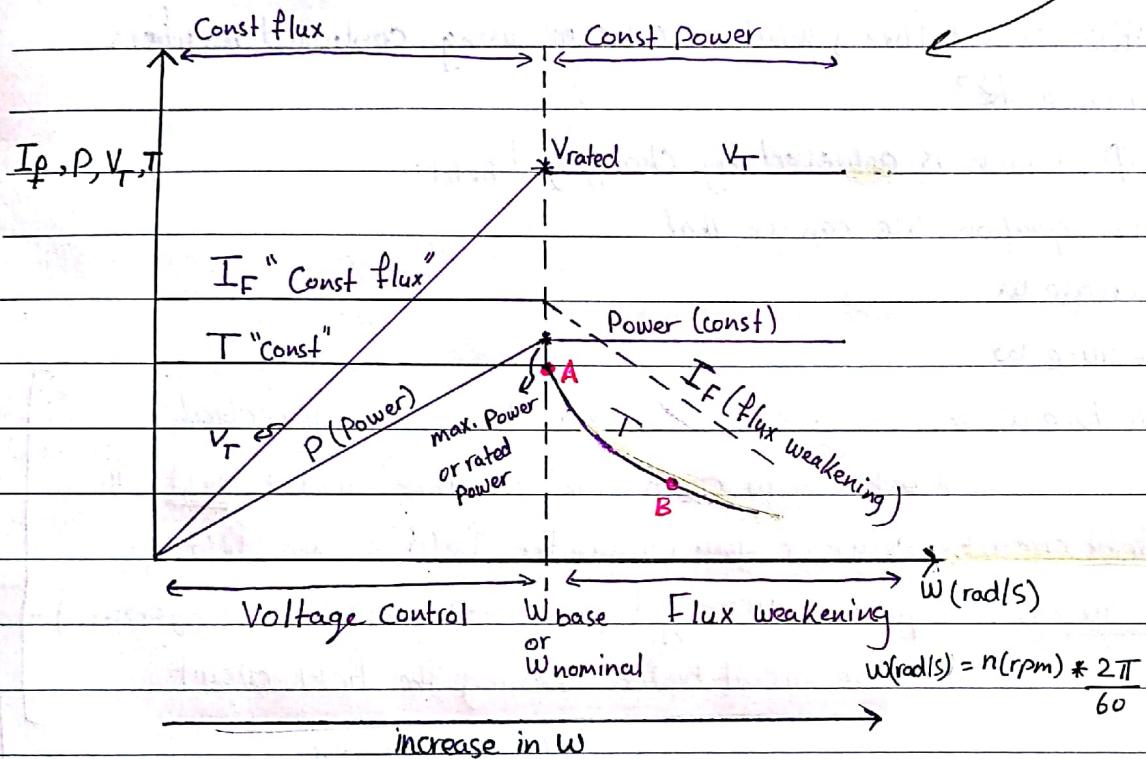


→ When we want to increase ω significantly, we tend to weaken the magnetic flux instead of increasing V_T , why?

Every machine has a rated voltage $V_{T, \text{rated}}$ which can't be exceeded.

Hence, we can increase ω by increasing V_T until we reach $V_{T, \text{rated}}$. After that, further increase in ω can be attained by flux weakening.

Now go to $V_T \rightarrow \omega$,



→ In the voltage control region: We increase V_T until we reach $V_{T, \text{rated}}$ @ const flux [i.e. I_p is const]

• $P_{\text{load}} = T_{\text{load}} w$, w is increasing $\therefore P$ will increase until P_{rated} is reached

→ In the flux weakening region: I_p is reduced to reduce ϕ

$V_{T, \text{rated}}$ can't be exceeded $\rightarrow V_T$ stays fixed

P_{rated} can't be exceeded $\rightarrow P_{\text{load}} = T_{\text{load}} w$, w is increasing $\therefore T$ must be reduced to maintain const power

→ Note $P_{\text{rated}} = T_{\text{rated}} w_{\text{rated}} = P_{\text{load}} - T_B w_B$ (جذب ملحوظ، وفقاً لـ E)

Example: 220V DC Shunt motor, $R_a = 0.2 \Omega$ $R_F = 110 \Omega$

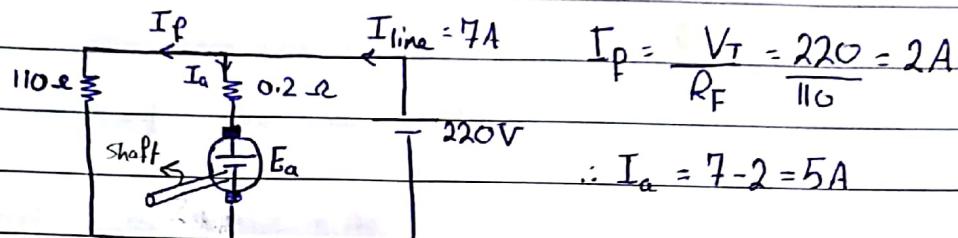
@ no load $\Rightarrow n_{NL} = 1000 \text{ rpm}$, I_{line} (or $I_{terminal}$) = 7A

@ full load $\Rightarrow P_{in} = 11 \text{ kW}$ and air gap flux is fixed

Find: Speed, Speed regulation, $T_{developed}$ @ Full load

Solution

@ no load



note: We know that @ no load, $T_{load} = 0$. We also know that at steady state

$T_{load} = T_m = K\phi I_a$. Since $T_{load} = 0 \Rightarrow I_a$ must be = zero! However, in our example $I_a \neq 0$. This indicates that there are some mechanical losses due to friction

[i.e. there is no actual load that is attached to the shaft, but since there is friction

between the shaft and other mechanical components $\rightarrow T_{load} \neq 0 \Rightarrow I_a \neq 0$]

Such as bearings

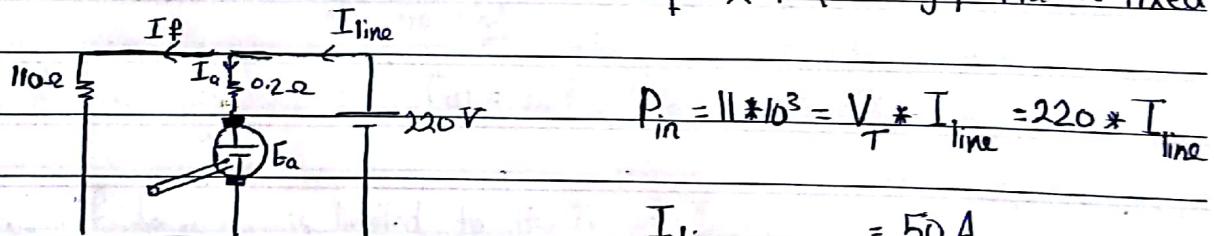
(mechanical) shaft losses

(electrical) losses

$$E_a|_{\text{@ no load}} = 220 - 5 * 0.2 = 219 \text{ V}$$

@ Full load

$I_p = 2 \text{ A}$ (air gap flux is fixed)



$$I_a|_{\text{FL}} = 50 - 2 = 48 \text{ A}$$

$$E_a|_{\text{@ full load}} = 220 - 0.2(48) = 210.4 \text{ V}$$

* To find n_{FL} :

$$E_a = k\phi w \Rightarrow \frac{E_{a,FL}}{E_{a,NL}} = \frac{k\phi w_{FL}}{k\phi w_{NL}} = \frac{k\phi \frac{n_{FL} * 2\pi}{60}}{k\phi \frac{n_{NL} * 2\pi}{60}}$$

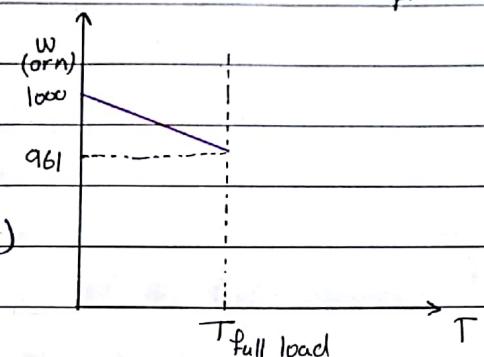
$$\frac{210.4}{219} = \frac{n_{FL}}{1000} \Rightarrow n_{FL} = 961 \text{ rpm}$$

given

Given initial values as
1000 rpm, 219, 210.4

* notice that $n_{@ \text{full load}} < n_{@ \text{no load}}$

(For shunt DC motors, the increase in the load, will reduce the speed of the motor)



$$* \text{ Speed regulation} = \frac{n_{NL} - n_{FL}}{n_{FL}} * 100 = \frac{1000 - 961}{961} * 100 = 4.09\%$$

This value indicates that

$$n_{NL} = n_{FL} + 0.0409 n_{FL} = 1.0409 n_{FL}$$

* T developed @ Full load

$$P_{load} = E_a I_a = T w \Rightarrow T = 210.4 * 48 = 100.3 \text{ N.m}$$

$$P_{elect} = P_{mech} \quad \frac{961 * 2\pi}{60}$$

or

$$E_a = k\phi w \Rightarrow k\phi = E_a = \frac{210.4}{w} = 2.09$$

$$T = k\phi I_a = \frac{E_a}{w} I_a \Rightarrow T_w = I_a E_a \quad (\text{The same result})$$

* Find T_{starting} , if $I_{a,\text{starting}}$ is limited to 150% of $I_{a@FL}$

→ If $I_{a,\text{starting}}$ is not limited.

@ starting $E_a = 0$, $I_a = \frac{V_T}{R_a} = \frac{220}{0.2} = 1100 \text{ A}$ → Recall: high T_{starting} and $I_{a,\text{starting}}$ may cause mechanical and electrical damage.

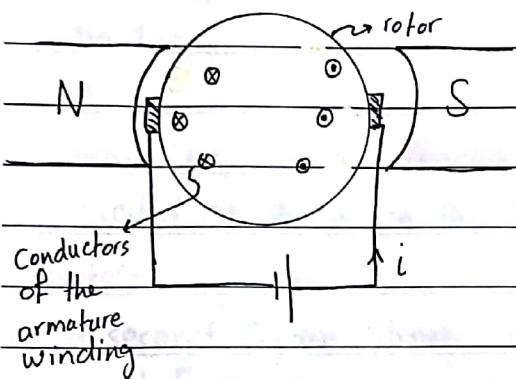
This effect may be reduced by reducing V_T or increasing R_a temporarily.

→ However, $I_{a, \text{starting}}$ is limited. $I_{a, \text{starting}} = 1.5 \times I_{a, \text{FL}} = 1.5 \times 48 = 72 \text{ A}$

$$T_{\text{starting}} = K\phi I_{a, \text{starting}} = 2.09 \times 72 = 150.48 \text{ N.m}$$

Notice that $T_{\text{starting}} > T_{\text{@ Full load}}$ [T_{starting} must be high enough to accelerate the motor]

1.1 Armature reaction



→ So far, we said that:

In motors, when current flows through the conductors of the armature winding + in the presence of the field magnetic flux (ϕ), which is formed by the permanent magnet or the electromagnet, Torque will be produced and hence, the rotor will rotate.

→ There is an approximation in this model.

→ We know that any wire that carries current will produce magnetic flux as shown below:

→ Use your right hand to determine the direction of ϕ . Point your thumb in the direction of i , curl your fingers around the wire. Your fingers indicate the direction of ϕ

→ Since there is a current I_a flowing through the conductors of the armature winding; we can say that 2 kinds of flux are present in motors.

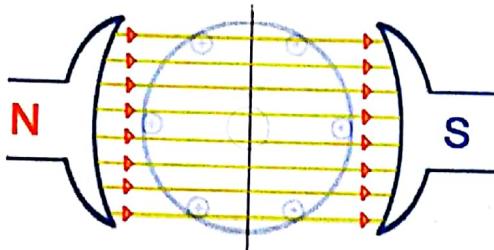
1. Main field flux (resulting from the field winding)

2. Armature flux (resulting from the armature winding)

$$\text{i.e. } \phi_{\text{net}} = \phi_{\text{Field}} + \phi_{\text{Armature}}$$

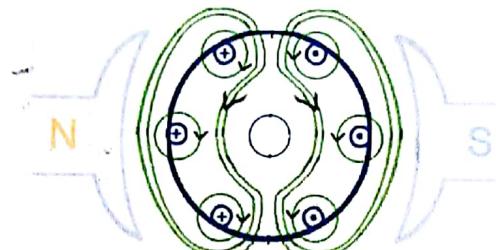
→ There was an approximation in the previous model, because we were neglecting the armature flux.

→ The effect of the armature flux on the main field flux is called armature reaction.



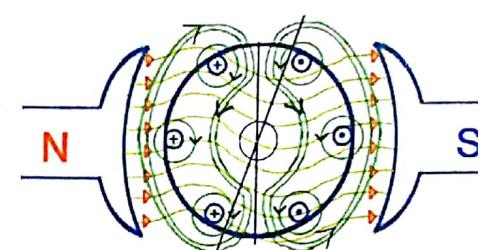
Main field flux

Fig. 1



Armature Flux

Fig. 2



Distortion of main field flux due to armature flux - Armature reaction

Fig. 3

* Consider no current is flowing in the armature conductors and only the field winding is excited as shown in the 1st figure. In this case, magnetic flux lines are uniform

* The second figure shows only the armature flux lines due to the armature current [The 1st figure shows ϕ_{field} only while the 2nd figure shows $\phi_{armature}$ only]

* Now, when a DC motor is running, both ϕ_{field} and $\phi_{armature}$ will be present at a time. The armature flux superimposes with the main field flux and hence, distorts the main field flux (as shown in the 3rd figure). This effect is called armature reaction

→ Notice that $\phi_{armature}$ depends on I_a

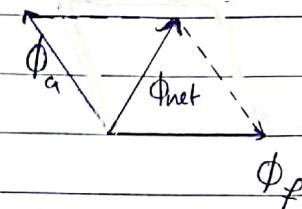
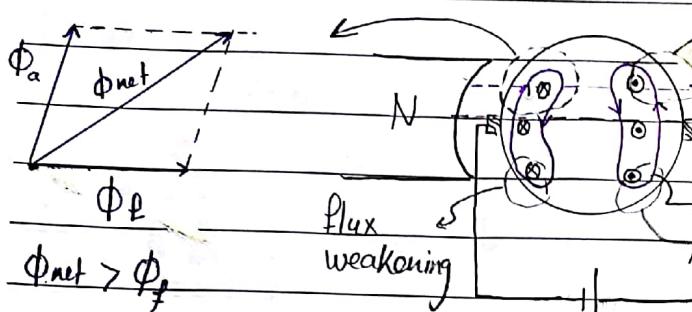
① No load $I_a = 0 \Rightarrow \phi_{armature} = 0$ (No armature reaction)

② Full load I_a is max $\Rightarrow \phi_{armature}$ is max (Armature reaction effect is max)

Conclusion: As we increase the load, the effect of the armature reaction will ↑.

→ Armature reaction has 2 effects:

III It weakens the main flux



$$\Phi_{net} < \Phi_f$$

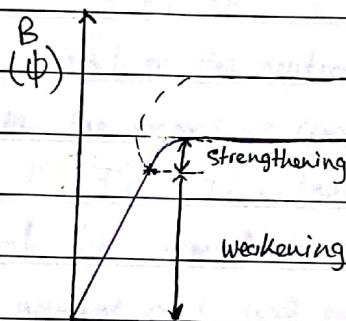
here the flux is weakened

here, the flux

is strengthened

is the main flux

III i.e., armature It also causes reaction



→ Assume that this is the operating point of the motor @ no load (i.e. $\Phi_{net} = \Phi_{field}$).

When I_a starts to flow, $\Phi_{armature}$ will be developed and it will

III Strengthen the main flux

H(I) @ the upper left and lower right regions (As shown in the above figure)

→ As we increase I_a (i.e. increase Φ_a), these regions will reach saturation [i.e. further increase in I_a will not affect the magnetic flux in these regions]

② Weaken the main flux @ the upper right and lower left regions (As shown in the above figure). Further increase in I_a will reduce the magnetic flux in those regions more and more.

* Overall, the armature reaction weakens the main flux, since as I_a starts to flow

→ The strengthened regions reach saturation immediately and hence further increase in I_a will not affect the flux in these regions

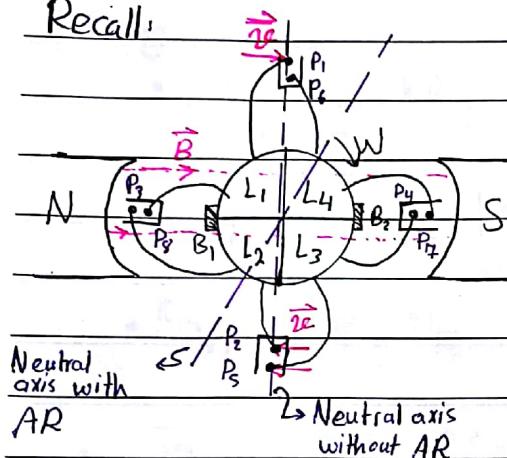
→ The magnetic flux, however, will be reduced more and more in the weakened regions

* In motors, weakening Φ will increase the speed of the motor

→ Armature reaction has 2 effects

2] It distorts the main flux and hence the position of neutral axis gets shifted.

Recall:



When we tried to construct the schematic diagram of the armature winding, we found that

P_1, P_2 a short circuit is formed because B_1 is in contact with L_1 and L_2

→ However, we avoid it by letting the conductors move \vec{v} parallel to the field lines \vec{B} and hence $\text{emf}_{1,2} = (\vec{v} \times \vec{B}) \cdot \vec{h} = 0$

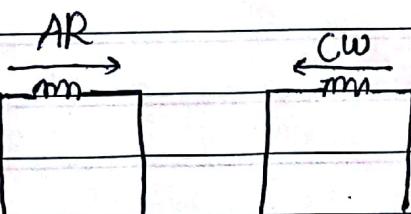
→ The neutral axis (or the neutral zone) is the axis along which no emf is generated in the armature conductors, since these conductors move parallel to the field flux lines

→ Because of the armature reaction, the main flux gets distorted and hence the neutral axis will be shifted (as shown in the above Figure)

• Note AR = armature reaction

→ Since the neutral axis is shifted, the formation of the short circuit will not be avoided! This will lead to sparking at the surface of the brushes

→ To solve this problem, a compensating winding (CW) is added to produce a magnetic flux that opposes the flux of the armature winding, without affecting the main flux or field flux



* Reconsider the previous example and find the speed, speed regulation, $T_{\text{developed}}$ at full load, if the armature reaction reduces the magnetic flux by 50% at full load.

Solution:

- $E_a|_{\text{@ no load}} = K \phi_{NL} W_{NL}$ at no load, armature reaction doesn't affect the main flux

- $\phi_{FL} = 0.5 * \phi_{NL}$ (due to armature reaction)

- $E_{@FL} = K \phi_{FL} W_{FL}$

- $\frac{E_{@NL}}{E_{@FL}} = \frac{K \phi_{NL} * \frac{2\pi}{60} * n_{NL}}{K * 0.5 * \phi_{NL} * \frac{2\pi}{60} * n_{FL}} = \frac{n_{NL}}{0.5 * n_{FL}} \Rightarrow \frac{219}{210.4} = \frac{1000}{0.5 * n_{FL}}$

$$n_{FL} = \left(\frac{1000 * 210.4}{219} \right) * 2 = 961 * 2 = 1922 \text{ rpm}$$

- Speed regulation = $\frac{n_{NL} - n_{FL}}{n_{FL}} * 100\% = \frac{1000 - 1922}{1922} = -47.97\%$

- $T_{\text{developed}}$

$$P_{\text{mech}} = P_{\text{elect}} \Rightarrow T * W = E_a I_a$$

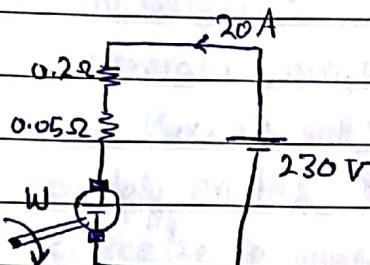
$$T * \frac{1922 * 2\pi}{60} = 210.4 * 48 \Rightarrow T = 50.17 \text{ N.m}$$

With 10% load, $M_{\text{air}} \text{ and } \omega$ \downarrow
AR \downarrow

* Example: 230 V DC series motor with $R_a = 0.2 \Omega$, $R_f = 0.05 \Omega$

$I_a = 20A$, $W = 1500 \text{ rpm}$, $P_{\text{rot losses}} = 400 \text{ W}$. Find η Notice how small is this value

$$\eta = \frac{P_{\text{out}} * 100\%}{P_{\text{in}}} = \frac{P_{\text{in}} - P_{\text{losses}} * 100\%}{P_{\text{in}}}$$



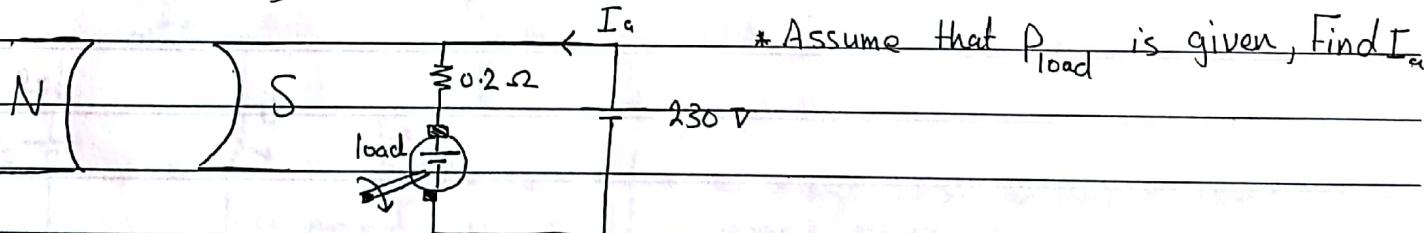
$$P_{\text{in}} = V_f * T_f = 230 * 20 = 4600 \text{ W} = 4.6 \text{ kW}$$

$$P_{\text{loss}} = P_{\text{cu,losses}} + P_{\text{rotational losses}}$$

$$= (20)^2 * 0.2 + (20)^2 * 0.05 + 400 = 500 \text{ Watts}$$

$$\therefore \eta = \frac{4600 - 500 * 100}{4600} = 89.13\%$$

Example: Separately excited DC motor



Solution:

$$P_{\text{in}} = P_{\text{cu,loss}} + P_{\text{load}} \Rightarrow V_f I_a = I_a^2 * R_a + P_{\text{load}}$$

$$230 I_a = I_a^2 (0.2) + P_{\text{load}} \quad \text{given}$$

Solve for I_a , you will get 2 answers I_{a_1}, I_{a_2}

To choose the right answer

known $\leftarrow P_{\text{load}} = I_a E_a$

\hookrightarrow Substitute I_{a_1}, I_{a_2}

Since R_a is small, the voltage drop across R_a is also small

$$\therefore E_a \approx V_f$$

\hookrightarrow Find E_{a_1}, E_{a_2}

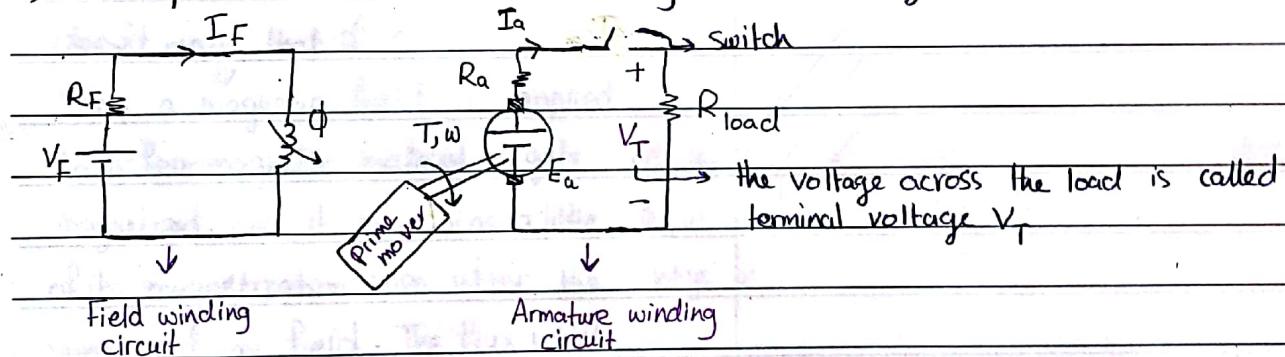
Select I_a that will give you a value for E_a which is closer to $V_f = 230 \text{ V}$

* DC generators:

- Generators are electrical machines, used to convert mechanical energy into electrical energy.
- Any generator must be provided with external source or torque to rotate the rotor (Mechanical energy) and magnetic flux (provided by a magnet) to induce emf (Electrical energy).
- DC generators are classified according to the way of excitation of their magnetic flux. We will study 2 types:
- 1 Separately excited DC generator: Field winding is excited by external (separate) DC source (i.e I_F , which produces Φ_f , will be generated by external DC source)
- 2 Self excited DC generator: Field winding is excited by the generator itself. (i.e I_F , which produces Φ_f , will be generated by the generator itself)

II Separately excited DC generator:

- The equivalent circuit of a separately excited DC generator is shown below:



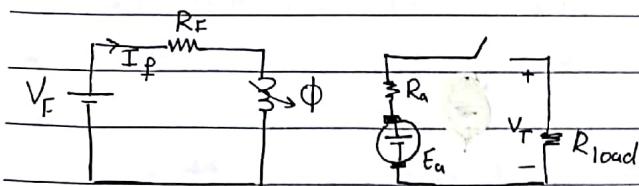
→ The field winding circuit provides the required magnetic flux.

→ A prime mover is a device that delivers motion (mechanical energy) to the generator. In electrical machines lab, you will find that the prime mover is a motor (i.e. a motor is operated to supply the generator with mechanical energy). However, in real life, the prime mover might be a windmill [wind energy is used to rotate the blades of the windmill].

→ We will study the characteristics of a separately excited DC generator.

* under no load (i.e. when the switch is open) → it is called open circuit characteristic

* with load (i.e. when the switch is closed) → it is called load curve characteristic



* Open circuit characteristic (OCC) \rightarrow [No load]

\rightarrow This characteristic gives the variation of the terminal voltage V_T with field current I_F at a constant speed w under no load.

\rightarrow The data for OCC curve is obtained by operating the generator at no load [opening the switch] and letting the generator be driven at a constant speed by the prime mover. Field current is gradually increased and the corresponding terminal voltage is recorded.

\rightarrow When the switch is open

$$I_{ca} = 0, V_T = E_a = K\phi w$$

\rightarrow Initially, $I_F = 0$ [$I_F = 0$]

doesn't mean that $\phi = 0$.

When a magnetic field is applied

to a ferromagnetic material, it gets $K\phi_{res} w_3$

magnetized, and it maintains a little $K\phi_{res} w_2$

of its magnetization even after the $K\phi_{res} w_1$

removal of the field. The flux which

remains after the removal of the field

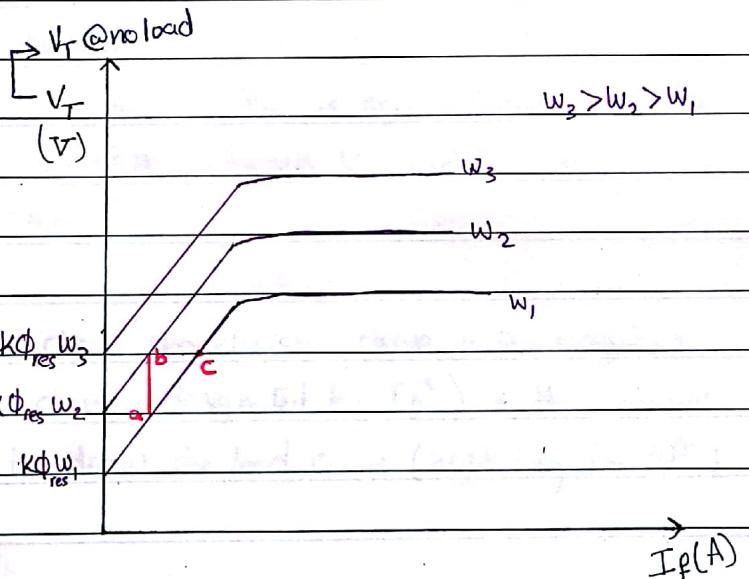
is called residual flux ϕ_{res} . Hence, initially

$$V_T = E_a = K\phi_{res} w$$

\rightarrow As we increase $I_F \rightarrow \phi \uparrow \rightarrow V_T \uparrow$. ϕ continues to increase with increasing I_F

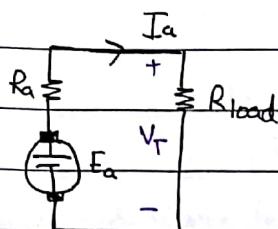
until saturation is reached. At this point, ϕ remains fixed even if $I_F \uparrow$, thus E_a stays fixed.

\rightarrow We can increase V_T by increasing w (Check the above curves and notice that we can go from a to b by increasing w). Also increasing V_T may occur by increasing ϕ or I_F (We can go from a to c by increasing I_F)



* Load curve characteristic (with load)

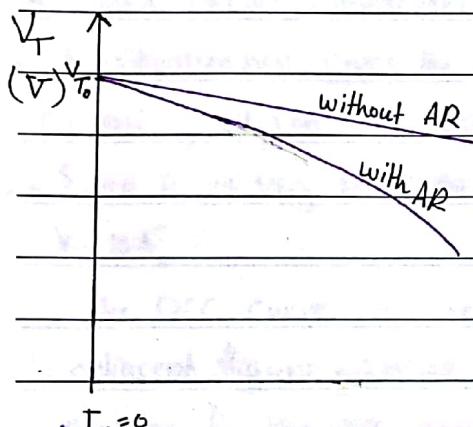
→ This characteristic gives the variation between V_T and I_a



→ Apply KVL to the armature winding circuit

$$V_T = E_a - I_a R_a = K\phi w - I_a R_a$$

* Notice the relation is linear between V_T and I_a



→ When $I_a = 0$ (no load) $V_T = V_{T_0}$ → This value can be obtained from the open circuit characteristic curve

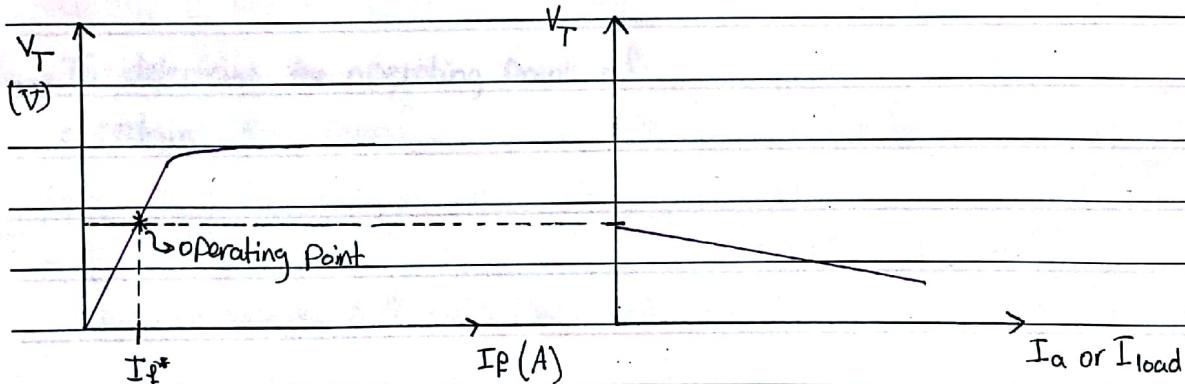
→ In the presence of armature reaction, the flux is weakened, hence $E_a = K\phi w$ is reduced

∴ $V_T = E_a - I_a R_a$ is also reduced and the

relation between V_T and I_a becomes non-linear

I_a or I_{load} (A)

* Suppose you were given the open circuit characteristic curve + the magnitude of I_p which flows in the field winding circuit (designated by I_p^*) + the armature resistance R_a , and you were asked to draw the load curve (neglecting the AR)



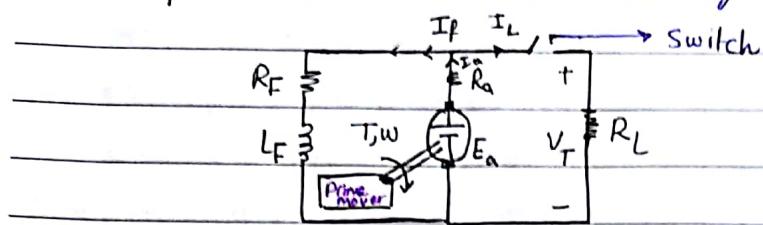
→ From the OCC curve find the value of V_T @ $I_p = I_p^*$. This value represents V_{T_0} (the value of V_T at no load i.e. $I_a = 0$).

V_{T_0} is the y-intercept in the load curve. Now, you can draw a line with a slope $m = -R_a$ [because $V_T = E_a - R_a I_a$]

→ This is the slope

2] Self excited DC generator (or Shunt DC generator)

→ The equivalent circuit of a shunt DC generator is shown below



→ We will study the characteristics of shunt DC generators as we did in self excited DC generator.

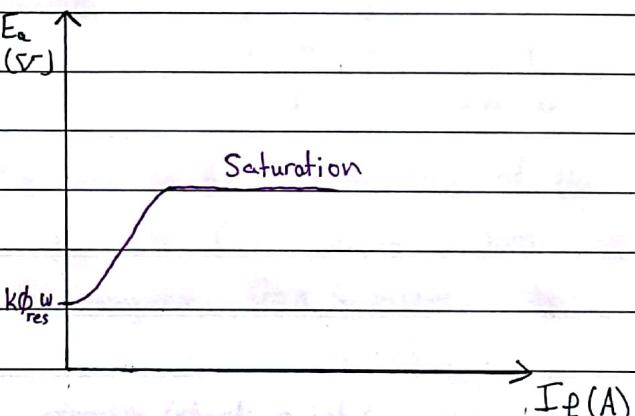
* Open circuit characteristic (No load)

→ This characteristic gives the variation of the armature voltage E_a with the field current I_F at constant speed W under no load (i.e. the switch is open).

→ Since R_a is very small, the voltage drop across it is also small. Thus, we will assume that $V_T \approx E_a$.

→ The OCC curve is shown in the (sr) adjacent figure. Notice, it is similar to the OCC curve of a separately excited DC generator.

Initially, when $I_F = 0 \Rightarrow E_a = K \phi_{res} W$ $K \phi_{res}$
 As $I_F \uparrow \Rightarrow \phi \uparrow \Rightarrow E_a \uparrow$ until saturation is reached



→ To determine the operating point of a certain shunt DC generator, we will draw the field resistance line ($V_T = R_F I_F$). The point of intersection between the 2 curves represents the operating point P, since at steady state $V_T = E_a$ (neglect R_a)

→ Let's see what happens before reaching the steady state (i.e. before reaching the point P).

- Assume that the generator is working at no load (the switch is open) and the prime mover drives the rotor of the generator. $R_F \approx \infty$

- Initially, $I_F = 0$ + The generator will generate a voltage $E_a = k\phi_{res}$ W (check point a in the above OCC curve).

- This voltage causes a current I_F to flow in the field winding of the generator (check point b in the OCC curve). The field current is given by

$$I_F = \frac{V_T \text{ or } E_a}{R_F} \quad \text{This current causes the magnetic flux to increase. As a}$$

result, the armature voltage $E_a = k\phi W$ increases (check point c in the OCC curve)

- The increased E_a increases V_T - With the increase in V_T , the field current increases further to I_F (check point d in the OCC curve)

- This, in turn, increases the flux ϕ and hence E_a is further increased (check point e)

- This process continues until the point P is reached (Steady state, $V_T = E_a$)

- Note:

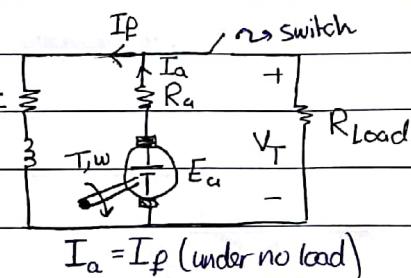
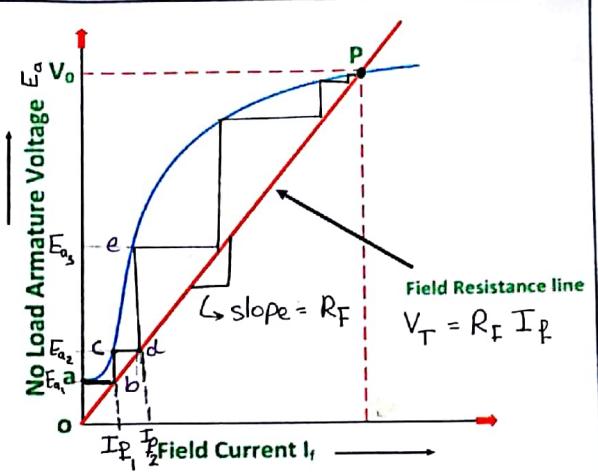
Notice that at point C (unsteady state) $\Rightarrow I_F = I_{F_1} \cdot E_a = E_{a_1} \cdot V_T = R_F \cdot I_F = E_{a_1}$

at this instant $V_T < E_a$ (since we didn't reach the steady state)

at Point d $\Rightarrow I_F = I_{F_1} \cdot E_a = E_{a_2} \cdot V_T = I_{F_1} \cdot R_F = E_{a_2}$ (at this instant $V_T = E_a$)

Steady State (for overall slot, $V_T = E_a$ \Rightarrow $V_T = E_a$ \Rightarrow $V_T < E_a$ \Rightarrow unsteady state)

(which will go steady to $V_T = E_a \leftarrow$ Steady State)



$$I_a = I_F \text{ (under no load)}$$

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※ Failure to self excite shunt DC generator
 → produce magnetic flux

Self excitation in shunt DC generator may fail due to the following reasons:

1) Insufficient Φ_{res}

If $\Phi_{res} = 0$, and even if you drive the generator at a certain speed w

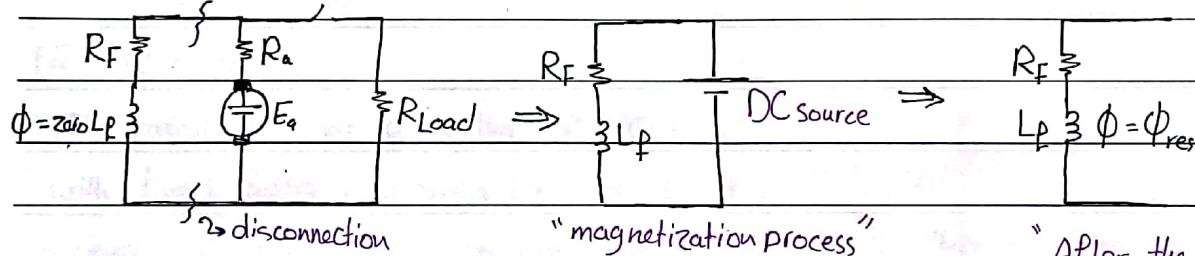
$E_a = k\Phi_{res} w = 0$ (initially). Since $E_a = 0 \Rightarrow$ No current will flow in the field

winding $I_f = 0 \Rightarrow$ No increase in the magnetic flux will occur $\Rightarrow E_a$ will stay zero

∴ The DC generator fails to excite itself



To solve this problem, disconnect the field winding from the circuit and apply a DC voltage to the field winding to magnetize it. Then, you can return the field winding back to the circuit (a little amount of flux Φ_{res} is maintained after the removal of the DC source)



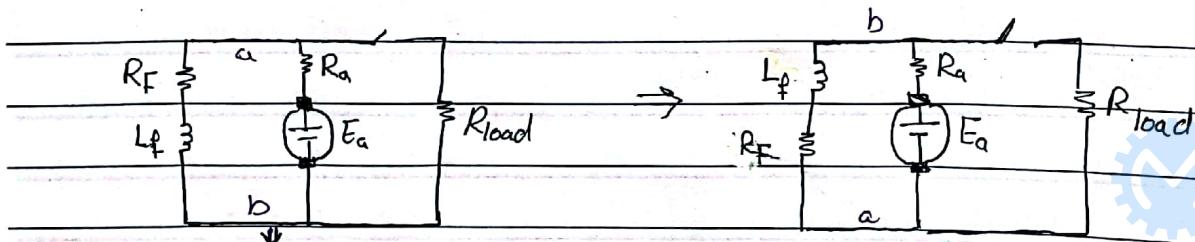
"After the removal of DC source,
 a little amount of flux Φ_{res}
 is maintained"

2) Polarity of the field flux reduces the residual flux

If the direction of the field flux is opposite to the direction of the residual flux, the magnetic flux will be weakened

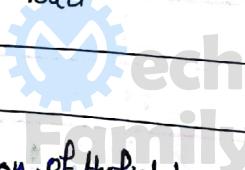


To solve this problem, the field winding terminals should be connected in such a way that the field current increases the flux in the direction of residual flux



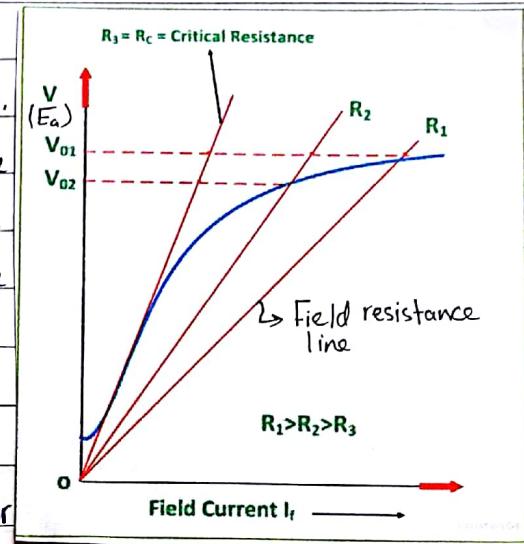
Assume that this configuration
 reduces the magnetic flux

Reverse the connection of the field winding
 to reverse the polarity



[3] $R_F > R_{F,\text{critical}}$

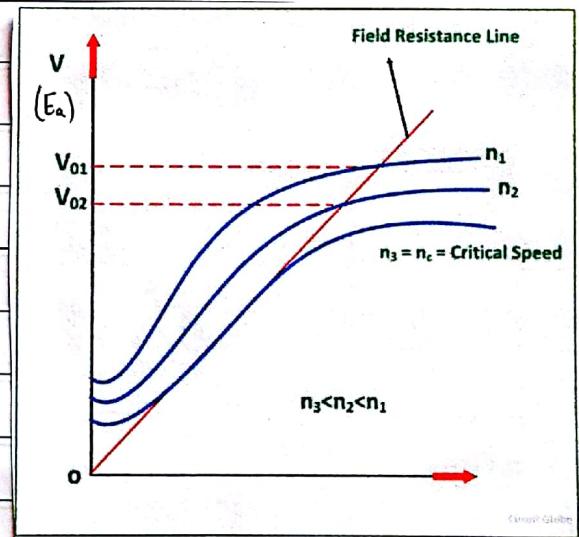
The OCC curve in Shunt DC generator for various field resistances R_F is shown in the adjacent figure. As we can see, an increase in the field resistance R_F increases the slope of the field resistance line, resulting in a lower voltage. If the field resistance is increased to critical resistance $R_{F,\text{critical}}$, the field resistance line becomes tangent to the initial part of the OCC curve. If the value of R_F is higher than $R_{F,\text{critical}}$, the generator fails to excite.



To solve this problem, always let $R_F < R_{F,\text{critical}}$

[4] $W < W_{\text{critical}}$

The adjacent figure gives the OCC Curves with fixed field resistance R_F and variable speed. If R_F is kept constant and the speed is reduced, all the points on the OCC curve are lowered. At a certain speed, called critical speed, the field resistance line becomes tangent to the OCC curve. Below the critical speed, the generator fails to excite.



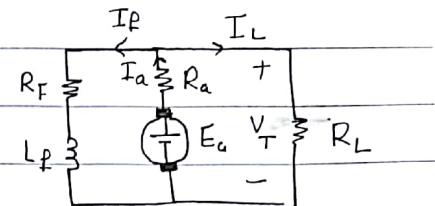
To solve this problem, always let $W > W_{\text{critical}}$

* Load curve characteristic in shunt DC generator

→ This curve shows the relation between V_T and I_a in the presence of the load (i.e. the switch is closed)

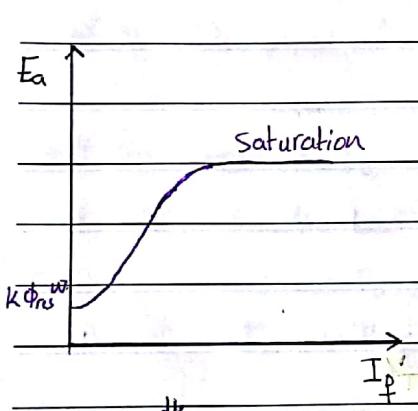
→ In the presence of the load

$$I_a = I_p + I_L \quad (\text{In the case of no load } I_a = I_p)$$

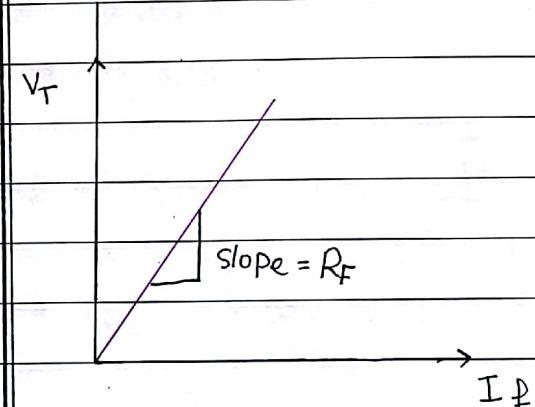


$$V_T = E_a - R_a I_a \quad (\text{In the case of no load, we neglected } R_a. \text{ Now we will take } R_a \text{ into consideration})$$

→ In the presence of the load
the relation between E_a and I_p
is shown below



→ In the presence of the load
 $V_T = R_F * I_p$



Increasing I_p will increase
 $E_a = K\Phi_w$ will increase
until saturation is reached

Combining these 2 plots will give

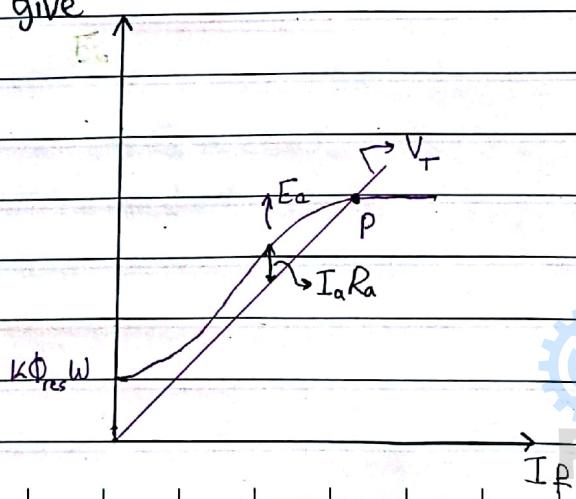
→ From the above equation

$$V_T = E_a - R_a I_a$$

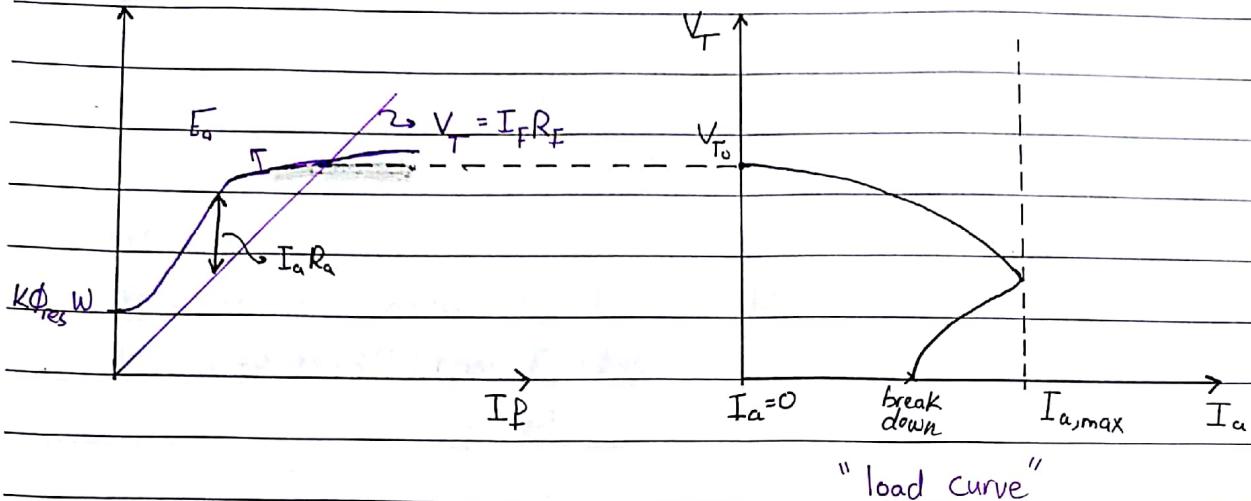
The difference between the 2
curves represents $R_a I_a$.

→ At the point of intersection

$$V_T = E_a \Rightarrow I_a = 0$$



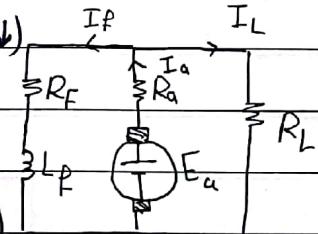
→ We will draw the load curve as shown below



* $V_T = E_a - I_a R_a \rightarrow$ @ the point of intersection $V_T = E_a \Rightarrow I_a = 0$ (i.e. the value of V_T @ the point of intersection represents V_T @ $I_a = 0$)

* If we increase $I_a \rightarrow V_T = E_a - I_a R_a$ will decrease ($V_T \downarrow$) as shown in the load curve

* We can increase I_a until we reach $I_{a,max}$. Further increase in I_a will cause V_T to drop to zero (breakdown)



Why does this dramatic drop in V_T occur if I_a is increased above $I_{a,max}$?

because increasing I_a causes V_T to decrease

$$\text{if } V_T \downarrow \Rightarrow I_F = \frac{V_T \downarrow}{R_F} \quad (I_F \text{ will } \downarrow)$$

if $I_F \downarrow \Rightarrow \phi \downarrow \Rightarrow E_a = K\phi \downarrow W \quad (E_a \text{ will decrease})$

$$V_T = E_a - I_a R_a \rightarrow$$

$V_T \downarrow \leftarrow I_a \downarrow \leftarrow V; \text{ so } V \downarrow \text{ will } \downarrow *$

(nonlinear V_T vs I_a) $V_T \downarrow \rightarrow$ so $I_a \downarrow \rightarrow$ $E_a \downarrow \rightarrow$ $I_a \downarrow \rightarrow$ $E_a \downarrow \rightarrow$ $I_{a,max} \downarrow \rightarrow$ $V_T \downarrow$ (so $I_a \downarrow$ \rightarrow $E_a \downarrow \rightarrow$ $I_{a,max} \downarrow \rightarrow$ $V_T \downarrow$)

Example. The following data is obtained from OCC curve for a shunt DC generator with $R_a = 0.4$, $n = 300$ rpm. Find the OCC curve @ 375 rpm

I_f (A)	0	2	3	4	5	6	7
V_T (V)	75	92	132	162	183	190	212

Solution

$$* @ I_f = 0 \quad n = 300 \text{ rpm} \quad E_a = k\phi w = 75$$

$$* @ I_f = 0 \quad n = 375 \text{ rpm} \quad E_a = k\phi w$$

$\downarrow \text{pp} \quad \downarrow \frac{2\pi \times 375}{60}$

$$\frac{E_a}{75} = \frac{375}{300} \Rightarrow E_a (@ I_f = 0, n = 375 \text{ rpm}) = 75 \times \frac{375}{300} = 93.75 \text{ V}$$

$$* E_a (@ I_f = 2 \text{ A}, n = 375 \text{ rpm}) = 92 \times \frac{375}{300} = 115 \text{ V} \dots$$

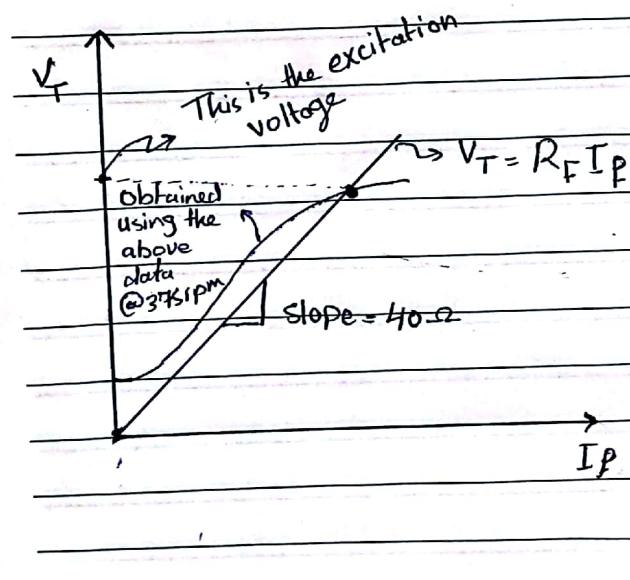
* @ $n = 375$ rpm :

I_f (A)	0	2	3	4	5	6	7
E_a (V)	93.75	115	165	202.5	228.75	237.5	265

→ Determine the voltage @ which the machine will excite when $n = 375$ rpm

given $R_F = 40 \Omega$

→ Using this table, we have to plot the E_a - I_f curve

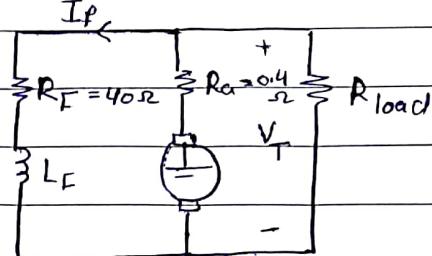


Find the load current where $V_T = 200 \text{ V}$, $R_F = 40 \Omega$ when $n = 375 \text{ rpm}$

$$I_F = \frac{V_T}{R_F} = \frac{200}{40} = 5 \text{ A}$$

$$E_a (@ I_F = 5 \text{ A}, n = 375 \text{ rpm}) = 229 \text{ V}$$

Check the previous table



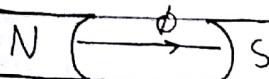
$$V_T = E_a - I_a R_a \Rightarrow 200 = 229 - I_a * 0.4 \Rightarrow I_a = 72 \text{ A}$$

$$I_a = I_F + I_L \Rightarrow I_L = 72 - 5 = 67 \text{ A}$$

* 3φ induction motor:

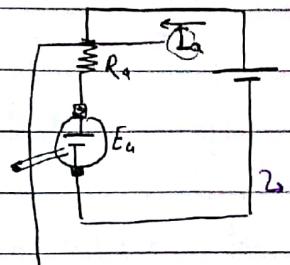
→ Recall:

- In motors, torque (mechanical energy) is produced if i (electrical energy) + ϕ exist.
- In DC motors:



↓ stator
Permanent magnet
electro magnet

The stator provides the motor with the required flux ϕ . The magnitude and direction of this flux don't change with time

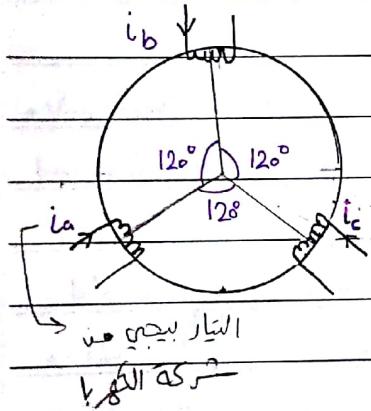


2. armature winding circuit

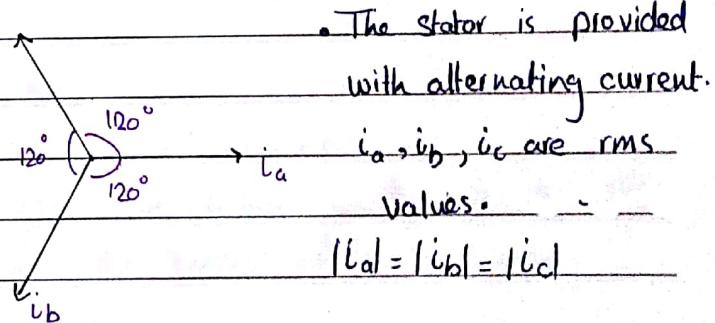
→ I_a is generated by the voltage source V_T

→ 3φ induction motor components are:

I Stator:



- The stator is provided with 3 phase power. The phase angles of i_a, i_b, i_c are shown in the following phasor diagram



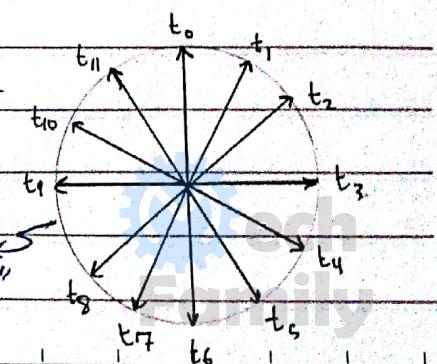
- The coils of the stator are equally distributed on the circumference of the stator (ie the angle between any 2 coils = 120°)

- These coils generate magnetic flux when current flows through them.

$$\text{The total generated Flux} = \phi_{\text{net}} = \phi_A + \phi_B + \phi_C$$

- The magnitude of ϕ_{net} doesn't change with time. However its direction changes with time, as shown in the adjacent figure.

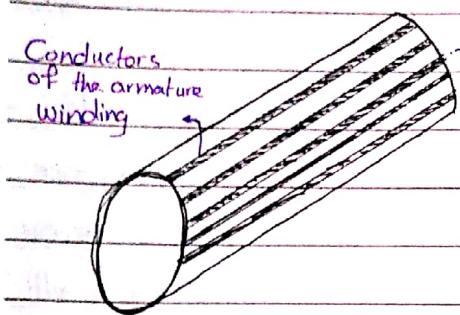
it is called
"rotating magnetic flux"



- Later, we will discuss how the coils of the stator can generate rotating magnetic flux
- Note: Rotating magnetic flux may be produced by rotating a permanent magnet! [N S]

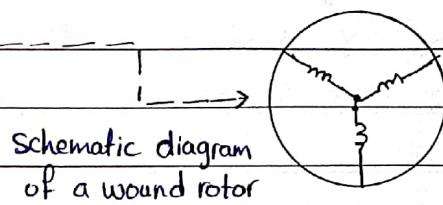
2 | Rotor

- The rotor of an induction motor has 2 types:



→ Rotor of induction motor has the following types:

- 1) Squirrel cage
- 2) Wound rotor



- you don't have an access to the rotor (i.e. you can't open it if you want to add a coil or a resistance)

→ Working principle of 3Ø induction motor:

- The stator is provided with 3Ø current $\Rightarrow i_a + i_b + i_c$
- The coils generate flux when current flows through them $\Rightarrow \phi_A + \phi_B + \phi_C = \phi_{net}$
- ϕ_{net} is rotating inside the air gap (i.e. the direction of ϕ_{net} is changing with time) \rightarrow it will go into flux *
- The variation of the direction of ϕ_{net} induces emf in the armature winding of the rotor.
- The induced emf induces a current that flows in the armature winding

$$\text{induced current} + \text{flux} = \text{Torque}$$

→ Notes:

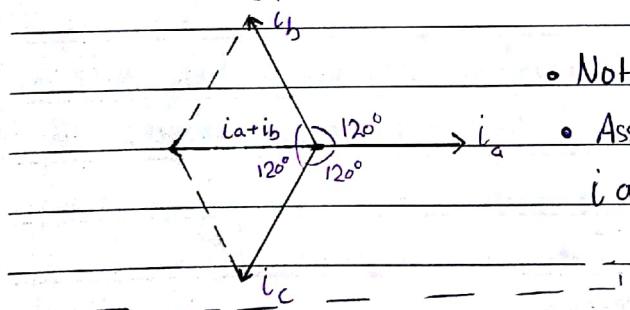
- In DC motor, voltage source V_f generates the armature current I_a .
- In "induction" motor, I_a is induced by induced emf.
flux Φ is ~~never as zero~~
- They are called "induction" motor, since I_a is generated by "induced" emf.
- Induction motors are sometimes called "rotating" transformers, since both have the same working principle.

- Alternating current is provided to the primary coil. The coil generates magnetic flux (The magnitude of the magnetic flux is changing with time). This variable flux induces emf in the secondary coil, which produces current that flows through the secondary coil.

- The only difference is: transformers are stationary devices, while induction motors are rotating devices.

→ Rotating field flux:

- As we said before, $i_a + i_b + i_c$ generate rotating flux Φ_{net} . The question that comes to our minds: How is this rotating flux generated?
- The following figure shows a phasor diagram for i_a, i_b, i_c



• Notice that $i_a + i_b + i_c = 0$

• Assume that the relation is linear between i and Φ : $\Phi = Ci$

→ In fact, the relation between i and Φ is not linear (according to the hysteresis loop). However, we will "assume" that the relation is linear



- $\Phi = Ci$ $\rightarrow i_a + i_b + i_c = 0$

↓

However, $\Phi_a + \Phi_b + \Phi_c \neq 0$! why? before we answer this question, we will first plot the magnitudes of Φ_a, Φ_b, Φ_c against time

- Since i_a, i_b, i_c are alternating currents (i.e they can be described by sinusoidal functions), then Φ_a, Φ_b, Φ_c will also be described by sinusoidal functions.

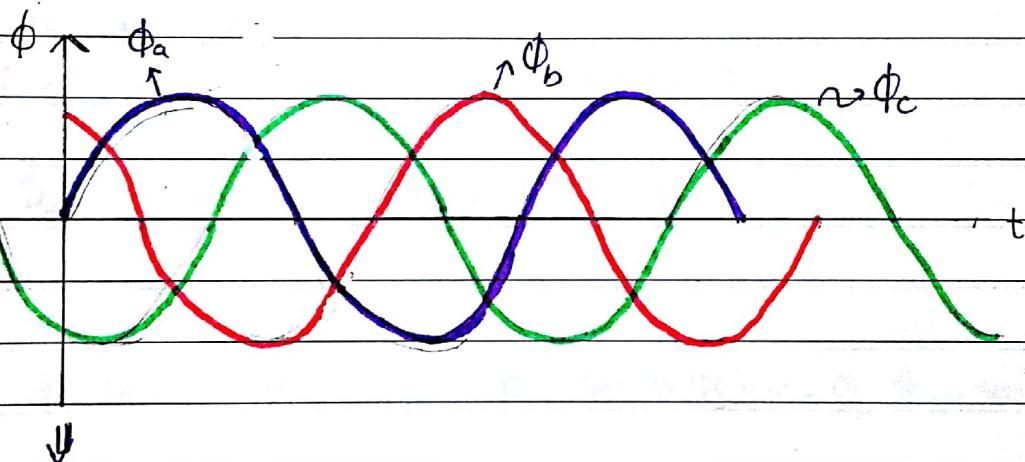
sinusoidal w.r.t $\Phi \leftarrow$ sinusoidal w.r.t $i \rightarrow \Phi \propto i$ and i is

Hence, we can write $\Phi_a = \Phi_{max} \sin \omega t$

$$\Phi_b = \Phi_{max} \sin(\omega t - 120^\circ)$$

$$\Phi_c = \Phi_{max} \sin(\omega t + 120^\circ)$$

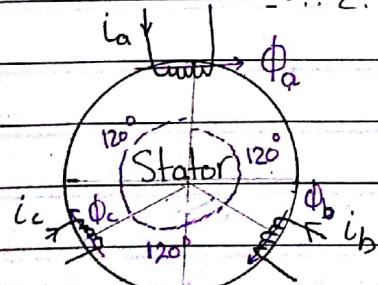
→ If we plot them, we will obtain the following:



↓

- These plots represent the "magnitudes" of Φ_a, Φ_b, Φ_c . We also have to consider the directions of Φ_a, Φ_b, Φ_c :

Since Φ goes to Φ_{max} \rightarrow Φ is \perp to i



• As we can see, Φ_a, Φ_b, Φ_c have different directions and we have to add them vectorially

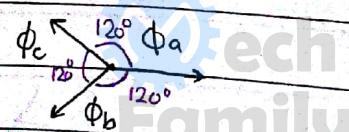
→ Notice that the angle between Φ_a and $\Phi_b = 120^\circ$

the angle between any

2 coils in space $= 120^\circ$

Φ_b and $\Phi_c = 120^\circ$

Φ_c and $\Phi_a = 120^\circ$

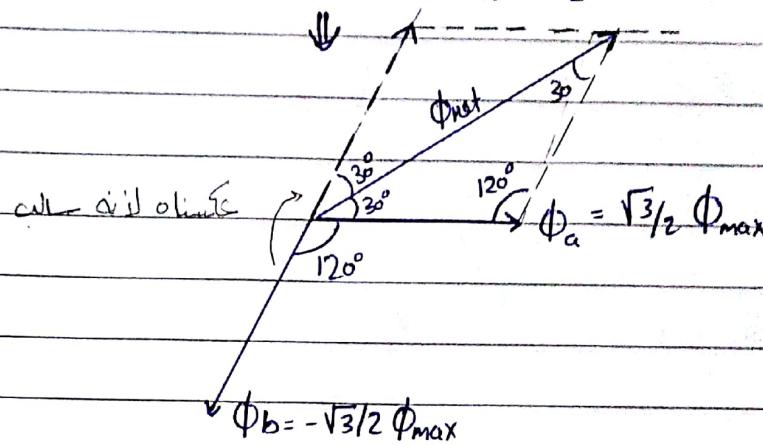


Let's find ϕ_{net} at 3 different instants

@ t_0 , assume $\omega t = 60^\circ$

$$\phi_a = \phi_{\text{max}} \sin 60 = \frac{\sqrt{3}}{2} \phi_{\text{max}} \rightarrow \phi_b = \phi_{\text{max}} \sin(60 - 120) = -\frac{\sqrt{3}}{2} \phi_{\text{max}}$$

$$\phi_c = \phi_{\text{max}} \sin(60 + 120) = 0 \Rightarrow \phi_{\text{net}} = \phi_a + \phi_b + \phi_c$$



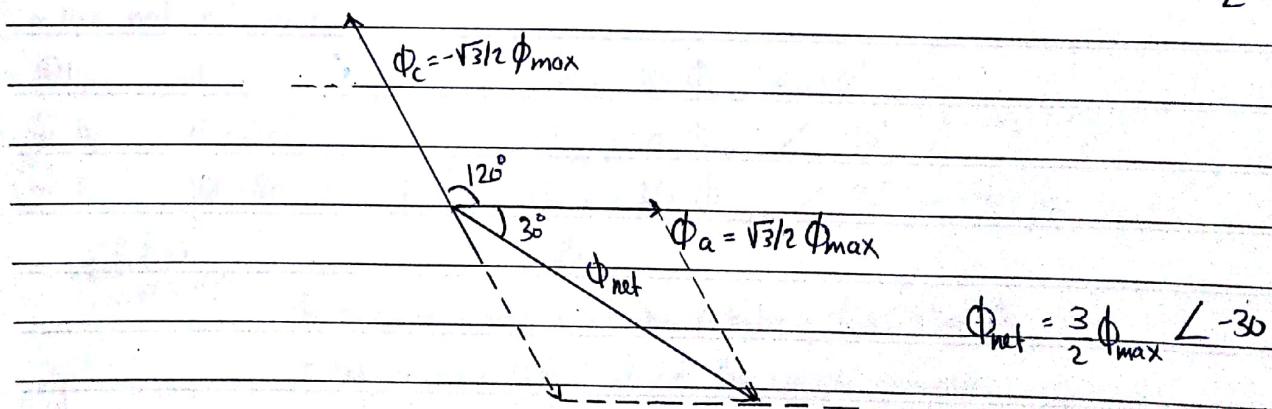
using the law of cosines

$$\phi_{\text{net}}^2 = \phi_a^2 + \phi_b^2 - 2\phi_a\phi_b \cos 120 = \frac{3 \times 3}{4} \phi_{\text{max}}^2$$

$$\therefore \phi_{\text{net}} = \sqrt{3 \times \frac{3}{4}} \phi_{\text{max}} = \frac{3}{2} \phi_{\text{max}} \angle +30^\circ$$

@ t_1 , assume $\omega t = 120^\circ$

$$\phi_a = \phi_{\text{max}} \sin 120 = \frac{\sqrt{3}}{2} \phi_{\text{max}} \rightarrow \phi_b = \phi_{\text{max}} \sin(120 - 120) = 0, \phi_c = \phi_{\text{max}} \sin(120 + 120) = -\frac{\sqrt{3}}{2} \phi_{\text{max}}$$

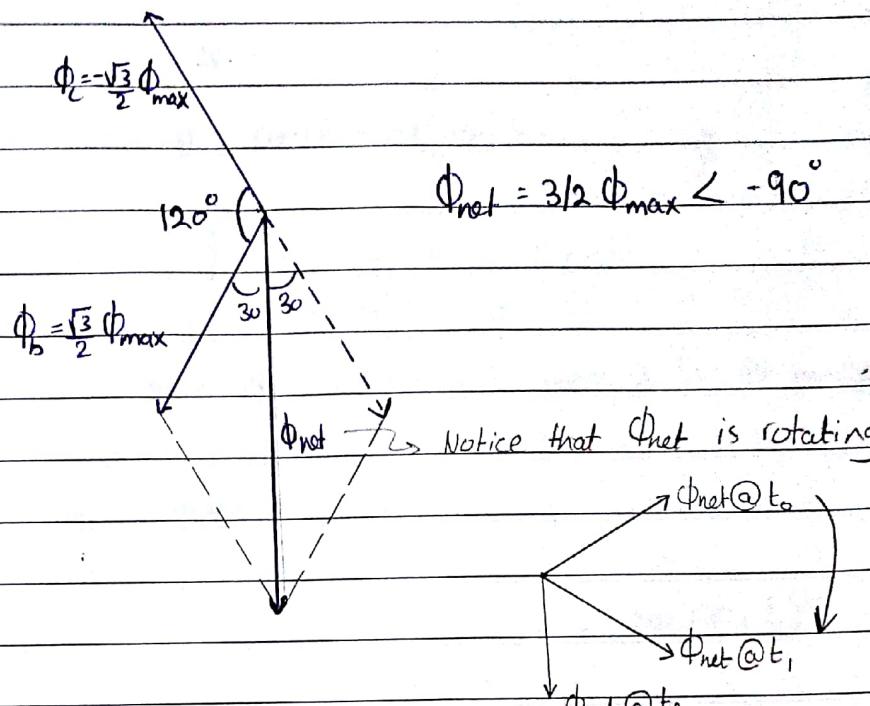


→ Notice that @ t_0 $\omega t = 60^\circ$ changed $\phi_{\text{net}} = \frac{3}{2} \phi_{\text{max}} \angle 30^\circ$ by 60° to $\phi_{\text{net}} = \frac{3}{2} \phi_{\text{max}} \angle -30^\circ$

$$\therefore \text{if } @t_2, \omega t = 180^\circ, \text{ we expect } \phi_{\text{net}} = \frac{3}{2} \phi_{\text{max}} \angle -90^\circ$$

At t_2 , assume $wt = 180^\circ$

$$\phi_a = \phi_{\max} \sin(180) = 0, \phi_b = \phi_{\max} \sin(180 - 120) = \sqrt{3}/2 \phi_{\max}, \phi_c = \phi_{\max} \sin(180 + 120) = -\sqrt{3}/2 \phi_{\max}$$



- Conclusions:

- Rotating field flux can be generated, if the following conditions are satisfied:
 - [1] 3 ϕ currents are flowing through the coils
 - [2] The angle between the coils in space = 120°
- The magnitude of the rotating field flux doesn't change with time ($\phi_{\text{net}} = \frac{3}{2} \phi_{\max}$). However, its direction changes.

- We noticed that:

$$\begin{aligned} @t_0 & \quad wt = 60^\circ \quad \phi_{\text{net}} = 3/2 \phi_{\max} < +30^\circ \\ @t_1 & \quad wt = 120^\circ \quad \text{changed by } 60^\circ \quad \phi_{\text{net}} = 3/2 \phi_{\max} < -30^\circ \\ @t_2 & \quad wt = 180^\circ \quad \text{changed by } 60^\circ \quad \phi_{\text{net}} = 3/2 \phi_{\max} < -90^\circ \quad \text{changed by } 60^\circ \end{aligned}$$

angular speed of the current source

\therefore the angular speed w of the rotating field flux ϕ_{net}

= the angular speed w of the current source

since both w have the same w , both will have the same frequency f

$$w_{\phi_{\text{net}}} = w_{\text{current source}}$$

$$2\pi f_{\phi_{\text{net}}} = 2\pi f_{\text{current source}}$$

1. $f_{\phi_{\text{net}}} \text{ as } \omega \text{ is very small } \ll f_{\text{current source}}$

→ Synchronous Speed N_s

- The speed of the rotating magnetic flux is sometimes called air gap flux speed or Synchronous speed

$$N_s = \frac{1 \text{ rev}}{T}$$

T → Period: time required to complete one rev (sec) $T = \frac{1}{f}$

$$N_s = \frac{1 \text{ rev}}{\frac{1}{f}} = f \text{ rev/s} = 60f \text{ rpm} \Rightarrow N_s = 60f \text{ rpm}$$

→ This formula is only applicable when the number of poles = 2 (or the number of pole pairs = 1)

- The general equation of N_s is given by

$$N_s = \frac{60f}{PP} = \frac{120f}{P_{2s} \text{ # of poles}} \rightarrow \text{Notice that if } P=2 \text{ (or } PP=1\text{)}$$

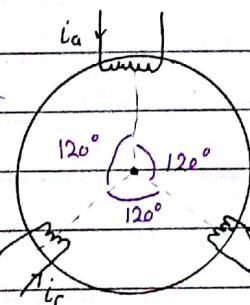
$\text{# of Pole Pairs} \quad \text{Total slots} \quad \text{Coils}$

$$N_s = 60f \text{ rpm}$$

- The following two figures show the configuration of the stator in the case of 2 poles and 4 poles

(2 Poles)

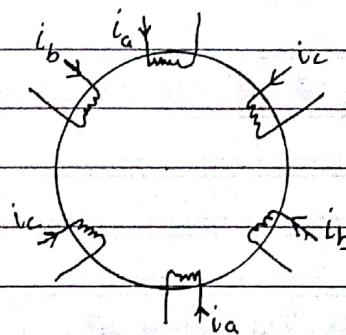
* What does
2 poles stator
mean?



→ 3 coils

$$N_s = \frac{60f}{1} = 60f$$

(4 Poles)



→ 6 coils

$$N_s = \frac{60f}{2} = 30f$$

→ For every 3 coils: 3φ currents flow through them → they generate rotating flux
 → this rotating flux may also be produced by rotating 1 magnet (This magnet has 2 poles)
 [i.e. every 3 coils may be considered as 1 rotating magnet]. Hence, if we have
 6 coils, then, they may be considered as 2 rotating magnets (4 poles)

$$\bullet N_s |_{\substack{2 \text{ poles}}} > N_s |_{\substack{4 \text{ poles}}}$$

• Induction motors involve 2 types of speeds:

1) Synchronous speed N_s = the speed of the rotating flux

2) Mechanical speed N_m = the speed of the rotor

• Recall: the variation of the direction of ϕ net induces emf in the armature

winding of the rotor. This induced emf is a function of $\Delta n = N_s - N_m$ ($\text{emf} = f(\Delta n)$)

↓

if $\Delta n = \text{zero} \Rightarrow \text{induced emf} = 0$

if $\Delta n \neq \text{zero} \Rightarrow \text{induced emf} \neq 0 \Rightarrow \text{current } i \text{ will flow in the armature winding}$

• @ Starting (standstill) : the rotor is stationary $N_m = \text{zero}$

↓

$$\Delta n = N_s - N_m \xrightarrow{\text{zero}} \Delta n = N_s \text{ (max)}$$

↓

emf = $f(\Delta n)$, since Δn is high \Rightarrow emf is high

↓

emf generates i, since emf is high \Rightarrow i is also high

↓

Torque is produced when \rightarrow magnetic flux exists

\rightarrow Current i flows through the armature winding

$$\text{i.e } T_m = f(\phi, i)$$

since i is high \rightarrow the torque produced by the motor is high

$$T_m - T_L = J \frac{d\omega_m}{dt}$$

assuming that $T_m > T_L$, the motor will accelerate

- While operation "at steady state":

$$T_m = T_L$$

if $T_L \uparrow \Rightarrow T_m$ must increase to maintain steady state conditions

\downarrow

$T_m = f(\phi, i) \Rightarrow i$ must increase in order to increase T_m

\downarrow

induced emf must increase in order to increase i

$$\downarrow$$

$$emf = f(\Delta n) \Rightarrow \Delta n$$
 must increase in order to increase emf

$$\downarrow$$

$$\Delta n = N_s - N_m, N_s = \frac{120 * f}{P}$$

(the number of poles and the frequency don't change while operation
 $\therefore N_s$ is const)

to increase Δn , N_m must decrease

*Conclusion: if $T_L \uparrow \Rightarrow N_m \downarrow$

→ Slip (Concept related to induction motors)

• Slip is defined as the relative difference between N_s and N_m

$$S = \frac{N_s - N_m}{N_s} * 100\%, \text{ the value of } S \text{ often ranges between } 5-10\%$$

Example: 2 pole, 60 Hz induction motor, if $S = 0.02$, find the rotor speed N_m

Solution

$$N_s = \frac{120 * f}{P} = \frac{120 * 60}{2} = 3600 \text{ rpm}, S = \frac{N_s - N_m}{N_s} \Rightarrow N_m = (1 - S)N_s$$

$$N_m = (1 - 0.02) * 3600 = 3528 \text{ rpm} \quad (\text{notice that } N_m < N_s)$$

N_s is the ~~no load~~ N_m ~~no load~~ + N_s ~~no load~~ N_m ~~no load~~

Example: 50 Hz induction motor, if $N_m = 2950 \text{ rpm}$, find N_s

Solution:

- We know that N_m is always less than N_s + the value of N_m is close to the value of N_s \rightarrow we will use this information to find N_s

- Assume that

$$P=2 \quad (\text{assuming } P=2 \text{ and } \text{ultra} \text{ is } 120)$$

$N_s = \frac{120 \times 50}{2} = 3000 \text{ rpm} \rightarrow$ Notice that $N_m < N_s$ + the value of N_m is close to the value of N_s \cdot This indicates that the answer is $N_s = 3000 \text{ rpm}$

if you try:

$$P=4$$

$N_s = \frac{120 \times 50}{4} = 1500 \text{ rpm} < N_m \rightarrow N_s = 1500 \text{ rpm}$ is wrong since $N_s < N_m$, which is impossible. The value of $N_s @ P=4$ poles confirms that $N_s = 3000 \text{ rpm}$ is the correct answer

→ Equivalent circuit of induction motor

• Recall: in induction motors,

Stator

The stator is supplied with 3ϕ voltage source

Which generates current I

This current produces rotating flux ϕ

Rotor
Emf is induced in the armature winding of the rotor
 $Emf = f(\Delta n) = f(N_s - N_m)$

Emf generates current that flows through the armature winding

The interaction between ϕ and I produces torque

• Induction motors are called rotating transformers. Why?

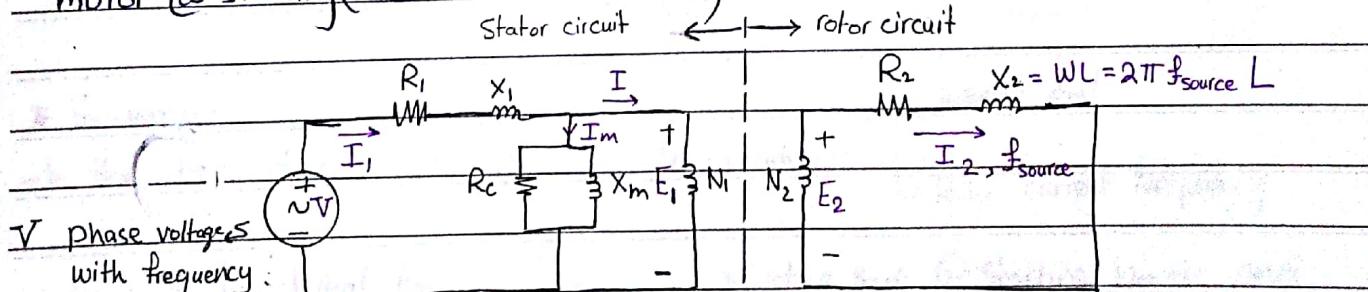
- When voltage is supplied to the stator \rightarrow Emf is induced in the rotor

- Stator winding is equivalent to the primary coil of the transformer, while the rotor winding is equivalent to the secondary coil

- The only difference between induction motors and transforms:

In induction motor, the rotor is rotating, while the secondary coil of a transformer is stationary

• The following figure shows the equivalent circuit (per phase) for induction motor (at starting or at stand still $N_m = 0$)



* Remember $V_{line} = \sqrt{3} V_{phase}$

$$\frac{E_1}{E_2} = \frac{N_1}{N_2}$$

- Notice that the equivalent circuit of 1ϕ induction motor is similar to that of a transformer.

- E_2 represents the induced emf in the rotor $E_2 = f(\Delta n) = f(N_s - N_m) = f(N_s)$
 $= f \left(\frac{120 \times f}{p} \right)$

- I_2 is the current produced by the induced emf E_2 . I_2 is called rotor current. I_2 is an alternating current and it has a frequency = f_{source}

This statement is true only
② Starting

$-R_1, R_2$ represent Copper losses / X_1, X_2 represent leakage flux

- R_c represents core losses / X_m represents the mutual flux

• While operation:

- The induced emf becomes a function of $N_s - N_m$ (a) starting the induced emf is a function of N_s only

We will designate the induced emf starting by E_2 , standstill or $E_{2s} = f(N_s)$

$$\frac{E_{\text{rotor}}}{E_{2,5}} = \frac{N_s - N_m}{N_s} = \text{Slip}(s) \Rightarrow \boxed{E_{\text{rotor}} = S E_{2,5}}$$

- @ Starting, the frequency of the rotor current = f_{source} , but when the rotor starts to rotate (while operation) \rightarrow the frequency depends upon the slip:

$$\frac{f_{\text{rotor current}} = S}{f_{\text{source}}} \Rightarrow f_{\text{rotor current}} = S f_{\text{source}}$$

* Summary :

* Summary:
- In the above discussion, we discussed 2 parameters → Rotor current frequency

and we found that $E_{\text{rotor}} = S E_{2,5}$ \rightarrow Notice that @ starting $N_m=0$ and

$$f_{rotor} = S f_{source} \quad \boxed{S = \frac{N_s - N_m}{N_s} = 1}$$

* These 2 equations ←

relate the induced emf + rotor current frequency } $\therefore E_{\text{rotor}} = E_{2,s}$? 1600 volt

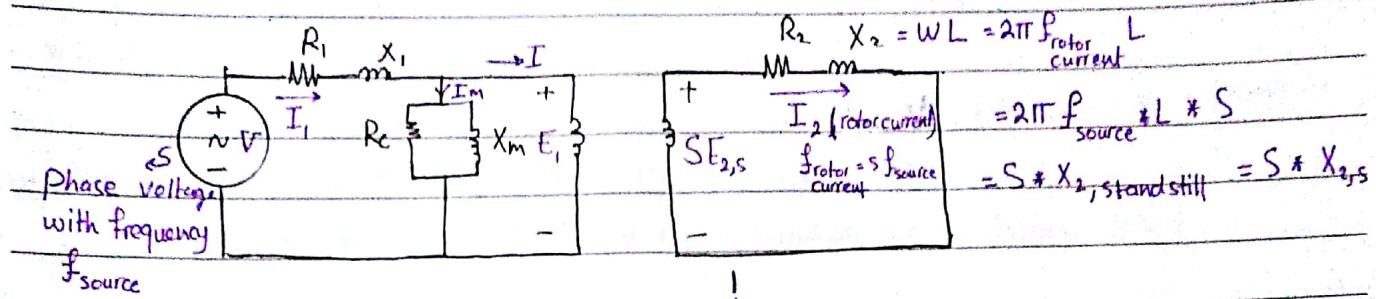
@Starting with the induced emf + rotor } $\text{Protor} = \text{fsource}$ نفس القسم الى محرك ليد

Starting with the induced emf + rotor } $\text{Protor} = \text{fsource}$

current frequency while operation

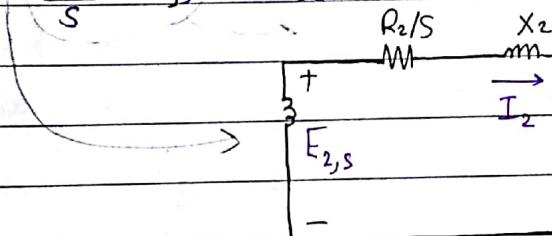
current frequency while operating }

→ A general equivalent circuit [i.e. it is applicable @ starting + while operation] for 1φ induction motor is shown as follows:



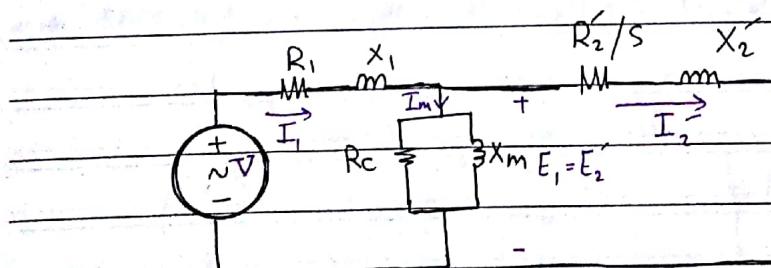
→ In the rotor circuit, the rotor current $I_2 = \frac{S E_{2,s}}{R_2 + S X_{2,s}} = \frac{E_{2,s}}{\frac{R_2}{S} + X_{2,s}}$

$I_2 = \frac{E_{2,s}}{\frac{R_2}{S} + X_{2,s}}$ → We can redraw the rotor circuit, such that it becomes as follows:



→ This circuit and the above rotor circuit are equivalent

→ We can do "reflection" in the induction motor circuit, as we did in transformers:



→ The resistance $\frac{R_2}{S}$ may be represented as $\frac{R_2}{S} = R_2' + R_2 \left(\frac{1-S}{S} \right)$

represents copper losses

electrical representation of the mechanical load.

Slip is S
Continue

$R_2' \left(\frac{1-s}{s} \right)$ is an electrical representation of the mechanical load. How did

We know that?

- We know that electrical loads may consume \rightarrow active power (such as resistors)
while mechanical loads consume active power only
 \rightarrow reactive power (such as inductors +
-)

∴ Resistors are good electrical representation of mechanical loads

- In addition, notice that $R_2' \left(\frac{1-s}{s} \right)$ is a variable resistance.



$$s = \frac{N_s - N_m}{N_s}, N_s \text{ is const, } N_m \text{ may change}$$

∴ $R_2' \left(\frac{1-s}{s} \right)$ changes when N_m changes

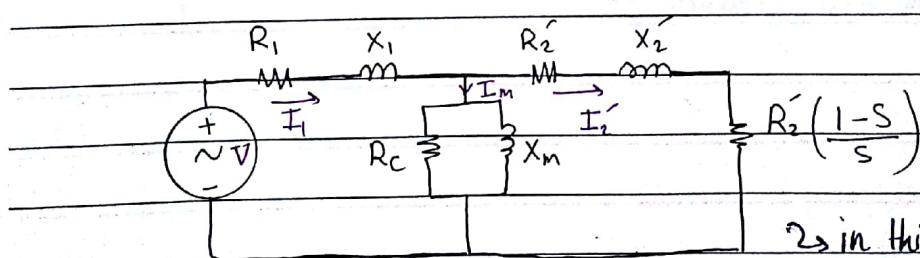
Recall: When $T_L \uparrow \Rightarrow N_m \downarrow$ (i.e. when T_L changes, N_m changes)

Since the value of $R_2' \left(\frac{1-s}{s} \right)$ changes when N_m changes
 $T_L \uparrow \Rightarrow N_m \downarrow \Rightarrow R_2' \left(\frac{1-s}{s} \right) \uparrow$



This indicates that $R_2' \left(\frac{1-s}{s} \right)$ represents the mechanical load.

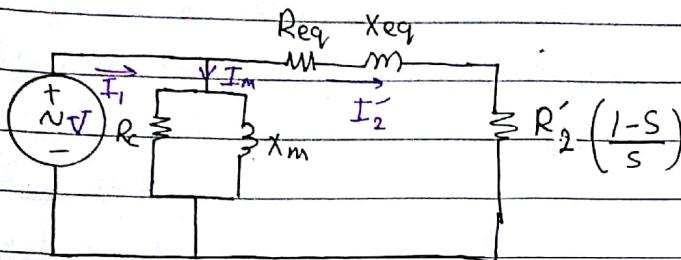
∴ Hence, we can redraw the reflected equivalent circuit as follows:



∴ in this circuit we replaced

$$\frac{R_2}{s} \text{ with } R_2' + R_2' \left(\frac{1-s}{s} \right)$$

→ We can make an approximation in the previous circuit, by shifting the branch that contains $X_m + R_c$ to the left, such that it becomes closer to the voltage source:



→ $R_{eq} = R_1 + R'_2$. It represents copper losses

→ $X_{eq} = X_1 + X'_2$. It represents leakage flux

→ In transformers, we studied 2 types of tests : Open circuit test + Short circuit test.

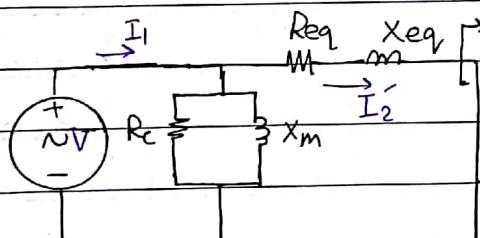
In induction motors, there are similar tests. One of these tests is called "locked rotor test"



In this test, the rotation of the rotor is locked (i.e. $N_m = 0$)

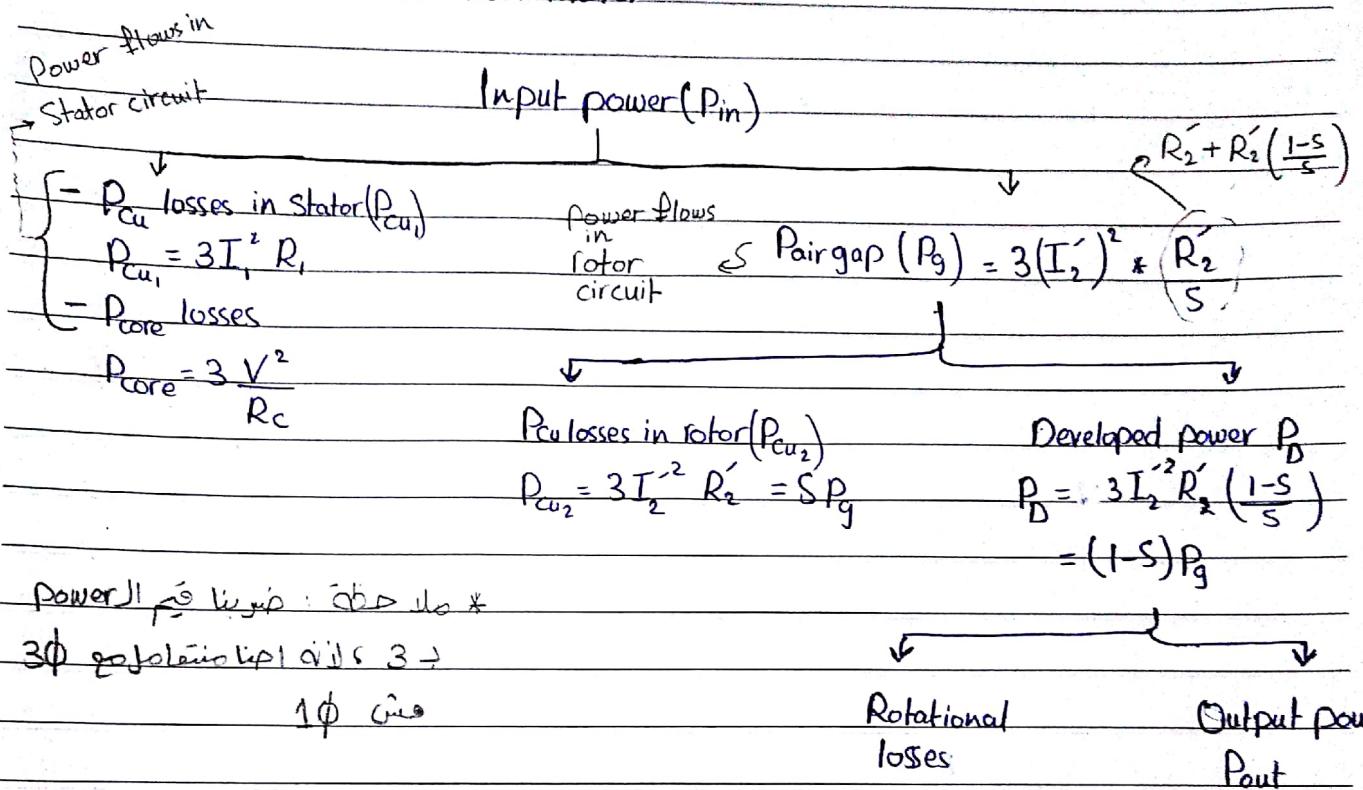
$$\therefore S = \frac{N_s - N_m}{N_s} = 1 \quad \text{, when } S=1 \rightarrow R'_2 \left(\frac{1-S}{S} \right) = \text{zero}$$

The circuit becomes

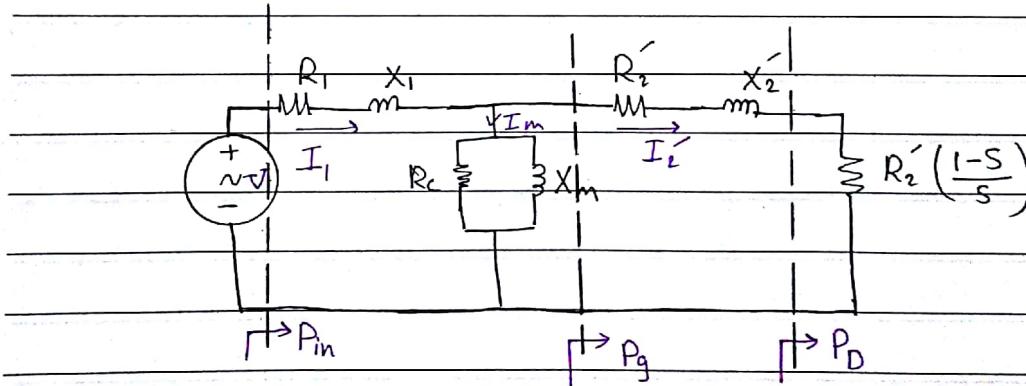


WIS \leftarrow short circuit
 This condition also occurs
 ① Starting (since at starting $N_m=0, S=1$)

→ Power flows in induction motor

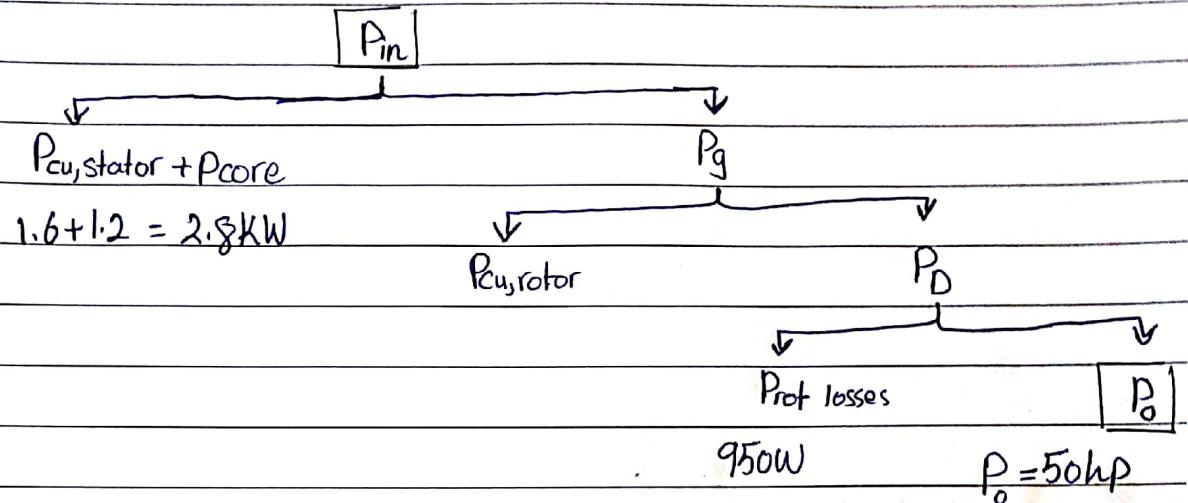


→ The following circuit shows the power flows in induction motor



Example: 50 hp, 60 Hz, Y-connected induction motor, operate @ full load @ Speed 1764 rpm.

Prot losses = 950 W, $P_{\text{stator copper losses}} = 1.6 \text{ kW}$, $P_{\text{iron losses}} = 1.2 \text{ kW}$, Find η
Draw the power flow diagram.



$$\eta = \frac{P_o}{P_{in}} \times 100\%$$

$$P_o = 50 \text{ hp} = 50 \times 0.746 = 37.3 \text{ kW} \quad (1 \text{ hp} = 0.746 \text{ kW})$$

represents the power consumed by the mechanical load

The power consumed by the mechanical load is always given in hp

$$P_D = \text{Prot losses} + P_o = 0.950 + 37.3 = 38.25 \text{ kW}$$

$$P_D = P_g (1-s) \Rightarrow P_g = \frac{P_D}{1-s}, s = \frac{N_s - N_m}{N_s}$$

N_m (given) = 1764 rpm, to find N_s , assume:

$$P=2 \quad N_s = \frac{120 \times f}{P} = \frac{120 \times 60}{2} = 3600 \text{ rpm} \times$$

$$P=4 \quad N_s = \frac{120 \times 60}{4} = 1800 \text{ rpm} \checkmark \quad * N_s \text{ must be greater than } N_m \text{ + it must}$$

$$P=6 \quad N_s = \frac{120 \times 60}{6} = 1200 \text{ rpm} \times \quad \therefore N_s = 1800 \text{ rpm}$$

$$\therefore S = \frac{N_s - N_m}{N_s} = \frac{1800 - 1764}{1800} = 0.02$$

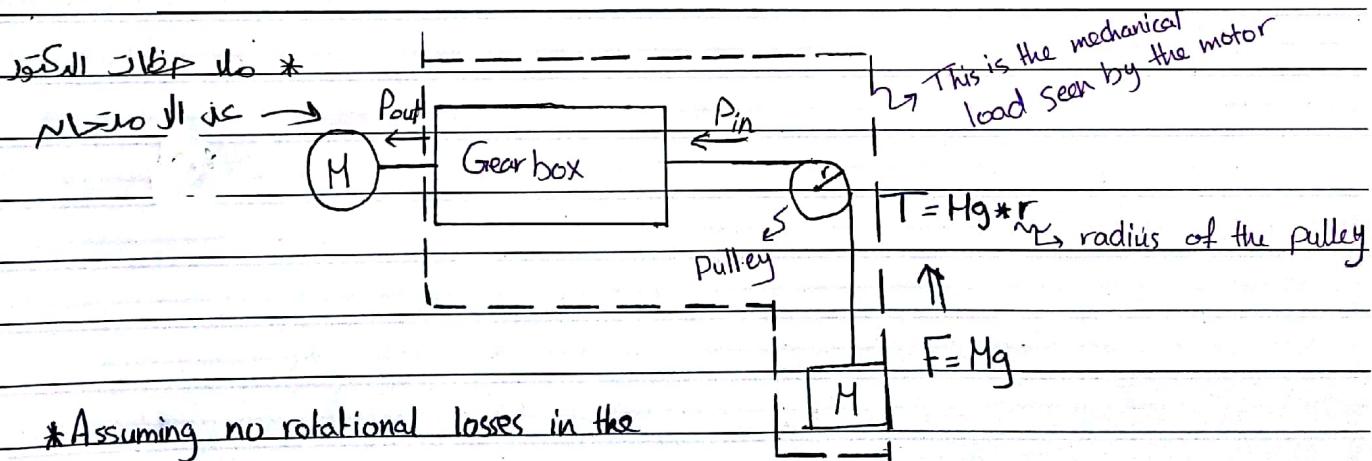
$$P_g = \frac{P_D}{1-S} = \frac{38.25}{1-0.02} = 39 \text{ KW}$$

$$P_{in} = (P_{cu, \text{stator}} + P_{cu, \text{core}}) + P_g = 2.8 + 39 = 41.8 \text{ KW}$$

$$\eta = \frac{37.3}{41.8} * 100\% = 89.2\%$$

* Note: We can find $P_{cu, \text{rotor}}$ as follows:

$$P_g = P_{cu, \text{rotor}} + P_D \Rightarrow P_{cu, \text{rotor}} = 39 - 38.25 = 0.750 \text{ KW} = 750 \text{ W}$$



$$P_{in} = P_{out}$$

$$T_{in} W_{in} = T_{out} W_{out}$$

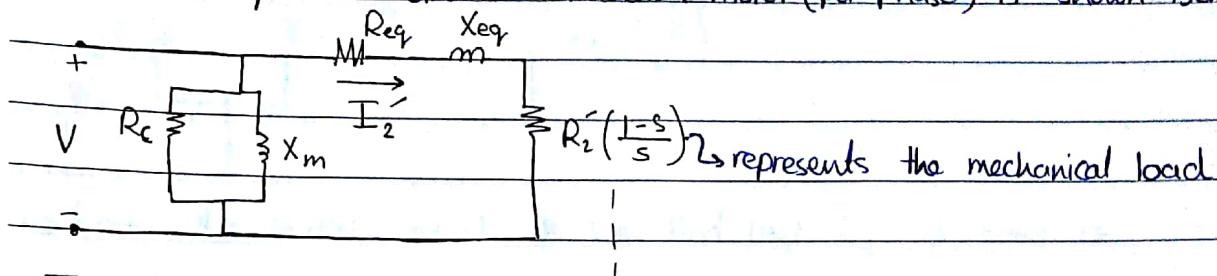
$$(Mg * r) * W_{in} = T_{out} * W_{out}$$

\downarrow represents T_{in} seen by the motor

$$* T_m - T_L = J * \frac{d\omega_m}{dt} \quad * @ \text{steady state } T_m = T_L$$

* Torque-Speed Characteristic of induction motor:

→ Recall: the equivalent circuit of induction motor (per phase) is shown below:



→ The power delivered by the motor to the load: $P_o = 3 * (I_2')^2 * R_{load}$

$$= 3 * (I_2')^2 * R_2 * \left(\frac{1-s}{s}\right)$$

→ We multiply by 3, because we are dealing with 3φ

→ The power consumed by the mechanical load:

$$P_{load} = T * w_m = \text{Power delivered by the motor to the load}$$

induction motor

$$= 3 * (I_2')^2 * R_2 * \left(\frac{1-s}{s}\right)$$

→ The torque delivered by the motor is given by

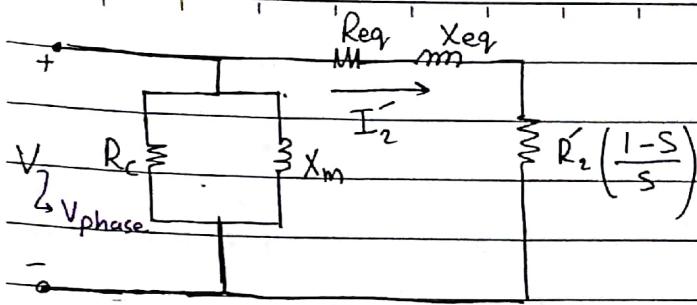
$$T = 3 * (I_2')^2 * R_2 * \left(\frac{1-s}{s}\right)$$

w_m → represents the angular speed of the load or the rotor

$$s = \text{Slip} = \frac{N_s - N_m}{N_s} = \frac{w_s - w_m}{w_s} \Rightarrow w_m = (1-s)w_s$$

∴ T can be rewritten as follows

$$T = 3 * (I_2')^2 * R_2 * \left(\frac{1-s}{s}\right) = 3 * (I_2')^2 * R_2$$
$$\frac{(1-s) * w_s}{s * w_s}$$



From the above circuit, we can find that I_2' is given by:

$$I_2' = \frac{V}{|Z|}, \text{ where } |Z| = \sqrt{(R_{eq} + R_2' \left(\frac{1-s}{s}\right))^2 + X_{eq}^2}$$

$$= \sqrt{\left(R_1 + R_2' + R_2' \left(\frac{1-s}{s}\right)\right)^2 + X_{eq}^2} = \sqrt{\left(R_1 + \frac{R_2'}{s}\right)^2 + X_{eq}^2}$$

$$\therefore I_2' = \frac{V}{\sqrt{\left(R_1 + \frac{R_2'}{s}\right)^2 + X_{eq}^2}}$$

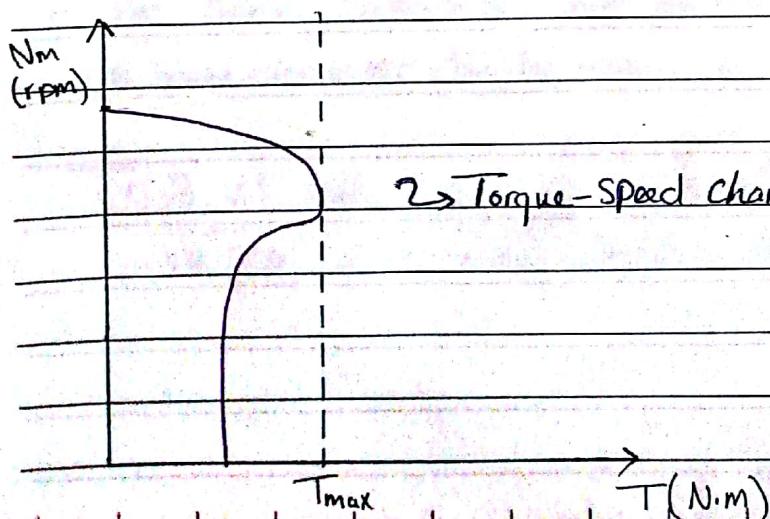
* Note: In Y-connection

$$V_{line to neutral} = \frac{V_{line to line}}{\sqrt{3}}$$

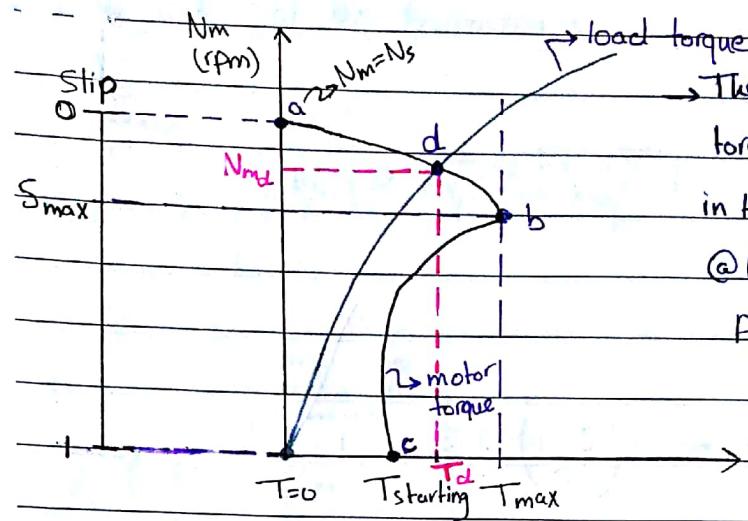
From the previous page, the torque developed by the motor:

$$T = \frac{3(I_2')^2 * R_2'}{sW_s} = \frac{3V^2 * R_2'}{sW_s \left(\left(R_1 + \frac{R_2'}{s} \right)^2 + X_{eq}^2 \right)}$$

Plotting the rotor speed "Nm" against the developed torque "T" gives:



2. Torque-Speed characteristic curve of induction motor



The point of intersection between the motor torque curve and the load torque curve (point d' in the adjacent figure) represents the operating point. @ this point

$$P_{load} = T_w = T_d * N_{md} * \frac{2\pi}{60}$$

\downarrow rad/s \downarrow rpm \downarrow rad/s

⇒ @ Starting $N_m=0$, Slip = $s = \frac{N_s - N_m}{N_s} = \frac{N_s - 0}{N_s} = 1$. In the above curve

$T = T_{\text{starting}}$ when $N_m = 0$ (check point "c" in the above curve)

→ $T \equiv$ torque developed by the motor = 0 when $\Delta n = N_s - N_m = 0$, because:
 $\text{emf} = f(\Delta n)$

- if $\Delta n = 0 \Rightarrow \text{emf} = 0 \Rightarrow$ no current will flow through the armature winding of the rotor \Rightarrow No torque will be produced

torque (فی لب کے لیے نیک فی لب کے $\phi + i$)

$$\therefore T=0 \text{ when } \Delta n = N_s - N_m = 0, \text{ Slip } s = \frac{N_s - N_m}{N_s} = \frac{0}{N_s} = 0 \text{ (check point a)}$$

in the above curve @ this point $N_m = N_s$)

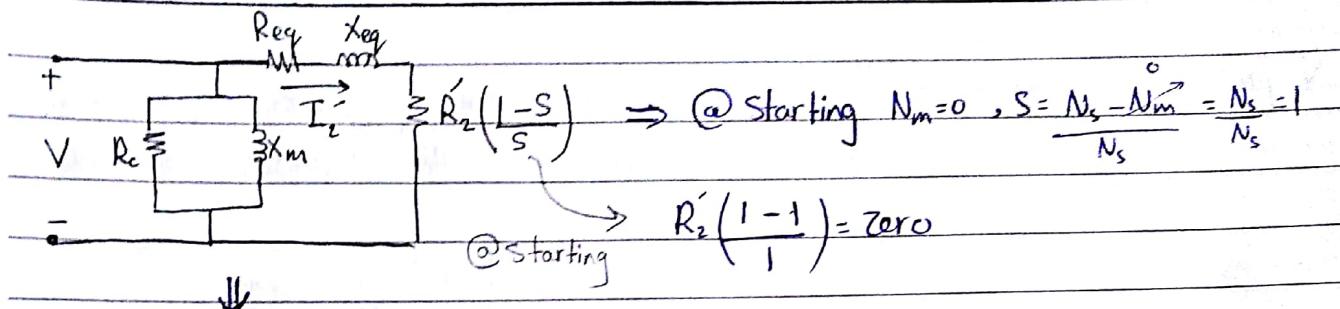
→ The torque developed by the motor:

Given $T = 3 V^2 * R_1$ (Slip). To find T_{max} and S_{max} (Point b in the above figure), find the derivative $\frac{dT}{ds}$ and set $\frac{dT}{ds} = 0$ with $\left(R_1 + \frac{R_2}{s} \right)^2 + X_{eq}^2$

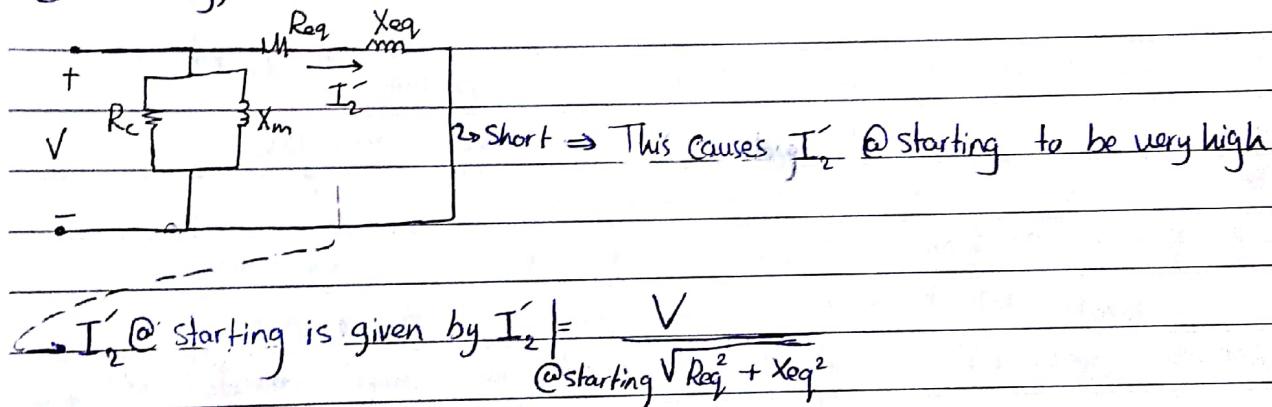
slip

→ You will get the following :

$$T_{\max} = \frac{3V^2}{2W_s [R_1 + \sqrt{R_1^2 + X_{eq}^2}]} \quad \text{, } S_{\max} = \frac{R_1'}{\sqrt{R_1^2 + X_{eq}^2}}$$



④ Starting, the circuit becomes:



→ How can we reduce I_2' @ starting?

• By reducing V :

$$I_2' @ \text{starting} = \frac{V}{\sqrt{R_{eq}^2 + X_{eq}^2}} \quad \text{→ } V \text{ is reduced using a device called "soft starter"}$$

Soft starter: a device that is used to reduce the voltage @ starting

• We can reduce I_2' @ starting by increasing R "resistance". However, we don't tend to use this method, because in squirrel cage rotor type, we don't have access to the rotor

→ The torque delivered by the motor @ Starting is given by

$$T_{st} = \frac{3V^2 * R_2'}{S \left(\left(R_1 + \frac{R_2'}{S} \right)^2 + X_{eq}^2 \right)} = \frac{3V^2 * R_2'}{W_s \left(R_{eq}^2 + X_{eq}^2 \right)}$$

@ Starting $N_m=0$, $S = \frac{N_s - N_m}{N_s} = 1$ $\Rightarrow R_{eq} = R_1 + R_2'$

→ In the previous page, we said that we reduce I_1 @ starting by reducing V . However, reducing V will cause $T_{starting}$ to decrease

$$T_{starting} = \frac{3V^2 * R_2'}{W_s \left(R_{eq}^2 + X_{eq}^2 \right)}$$

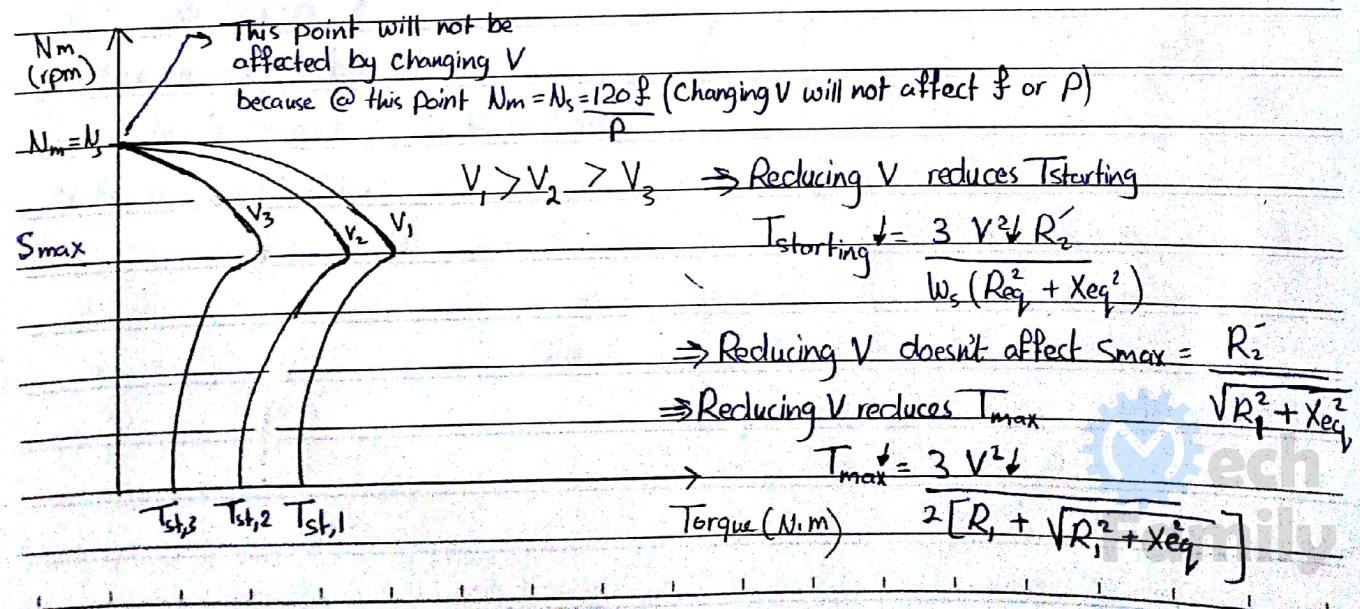
→ If $T_{m,starting}$ becomes less than T_{load} , the motor will not accelerate \rightarrow (will stop)

$$\Downarrow (T_{motor,starting} > T_{load} \Rightarrow N_{load} = 0)$$

To solve this problem, we can set $T_{load} = 0$ or small load @ starting

Once the rotor starts to rotate, we can set the desired T_{load}

→ The following figure shows the effect of changing V (Voltage) on the torque-speed characteristic curve of induction motor



→ Note, if $T_{st,2} \rightarrow T_{st,3}$ are given in the previous figure, we can find the ratio $\frac{V_2}{V_3}$:

$$T_{st} = 3V^2 R_2$$

$$\frac{1}{w_s(R_{eq}^2 + X_{eq}^2)}$$

$$\frac{T_{st,2}}{T_{st,3}} = \frac{\frac{3V_2^2 R_2}{w_s(R_{eq}^2 + X_{eq}^2)}}{\frac{3V_3^2 R_2}{w_s(R_{eq}^2 + X_{eq}^2)}} = \frac{V_2^2}{V_3^2}$$

$$\therefore \frac{V_2}{V_3} = \sqrt{\frac{T_{st,2}}{T_{st,3}}}$$

★ Controlling the speed of induction motor

→ We can change the speed of induction motor by:

1] Changing the voltage V (@ const frequency)

2] Changing the frequency (@ const voltage)

3] $\frac{V}{f}$ scalar control

~~~~~

### 1] Changing the Voltage (@ const Frequency)

→ From the previous figure,

We can see that as

$V \uparrow \Rightarrow \text{Speed} \uparrow$ .

→ Notice in the adjacent

$N_m$  (rpm)

load torque

$V_1 > V_2 > V_3$

Figure  $N_m$  @ point a,  $V_1 > N_m$  @ point b,  $V_2$

$\rightarrow N_m$  @ point c,  $V_3$ .

Slip = 1

motor torque

Torque (N.m)

2] Changing the Frequency (@ const voltage)

→ If  $f \uparrow$ :

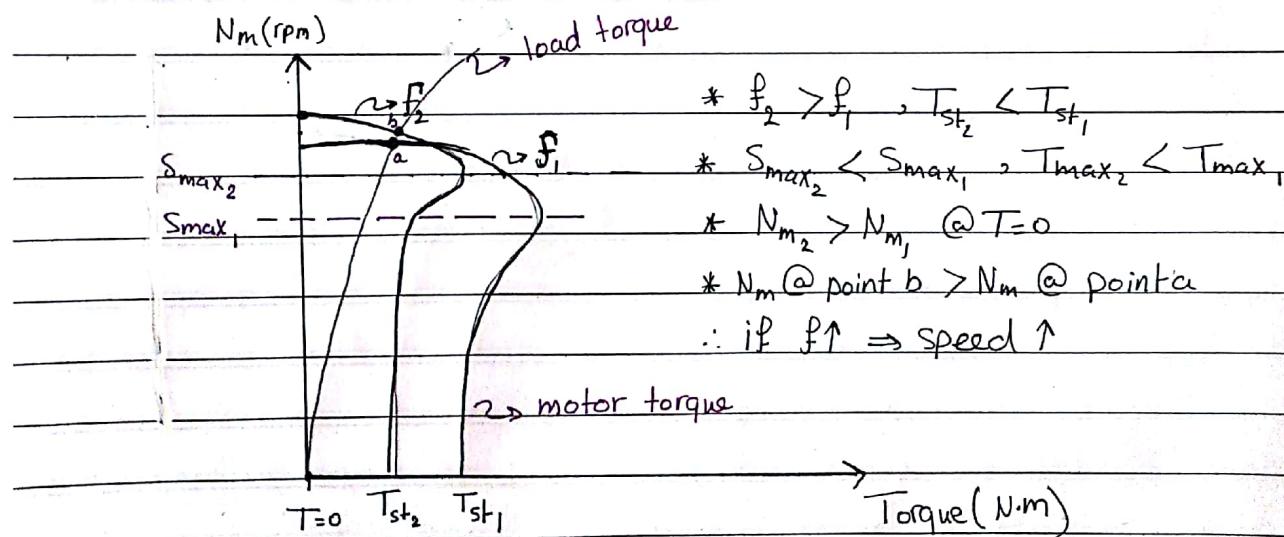
$$- @ T=0 \quad N_m = N_s = \frac{120f}{P} \Rightarrow N_m \uparrow @ T=0$$

$$- S_{max} = \frac{R_2}{\sqrt{R_1^2 + X_{eq}^2}}, \text{ when } f \uparrow \Rightarrow X_{eq} = L_{eq} \omega = L_{eq} 2\pi f \Rightarrow X_{eq} \uparrow \therefore S_{max} \downarrow$$

$$- T_{st} = \frac{3V^2 R_2}{W_s (R_{eq}^2 + X_{eq}^2)}, \text{ when } f \uparrow \Rightarrow X_{eq} \uparrow, W_s = \frac{120f}{P} \times \frac{2\pi}{60} \Rightarrow W_s \uparrow \therefore T_{st} \downarrow$$

$$- T_{max} = \frac{3V^2}{2W_s [R_1 + \sqrt{R_1^2 + X_{eq}^2}]}, \text{ when } f \uparrow \Rightarrow W_s \uparrow, X_{eq} \uparrow \therefore T_{max} \downarrow$$

∴ The torque-speed characteristic curves @ different frequencies is shown below:



→ Recall

$$V_{rms} = 4.44 f N \phi, \text{ we change } f @ \text{const voltage}$$

↓ increasing  $f$  means reducing  $\phi$  (flux weakening)

Voltage per  
phase

### 3] V/f scalar control

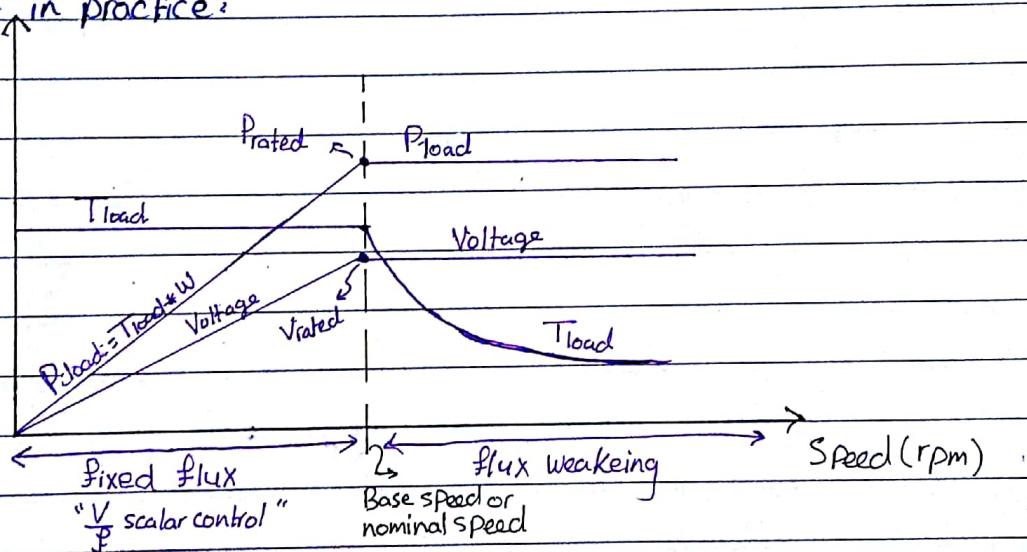
→ In this method, the speed of the motor is increased by increasing both  $f$  and  $V$ , such that the ratio  $\frac{V}{f}$  is maintained constant.

$$V_{rms} = 4.44 f \Phi N$$

$$\frac{V_{rms}}{f} = 4.44 \Phi N \Rightarrow \text{const} \quad \frac{V_{rms}}{f} \text{ ratio means constant flux}$$

→ In practice, in this method,  $T_{load}$  is maintained constant while the speed is varied.

The following figure shows how do we control the speed of induction motor in practice:



→ In the fixed flux region, both frequency and voltage are increased to increase the speed such that  $\frac{V}{f}$  stays const. The voltage is increased until we reach the rated voltage.

•  $P_{load} = T_{load} * w \rightarrow T_{load} = \text{const}$ , but  $w \uparrow \therefore P_{load} \uparrow$  until  $P_{rated}$  is reached.

→ In the flux weakening region, the frequency is increased at constant voltage  $V_{rated}$ .

•  $V_{rated}$  can't be exceeded  $\rightarrow V$  stays constant

•  $P_{rated}$  can't be exceeded  $\rightarrow P_{load} = T_{load} * w$ ,  $w$  is increasing  $\therefore T_{load}$  must be reduced to maintain const power.

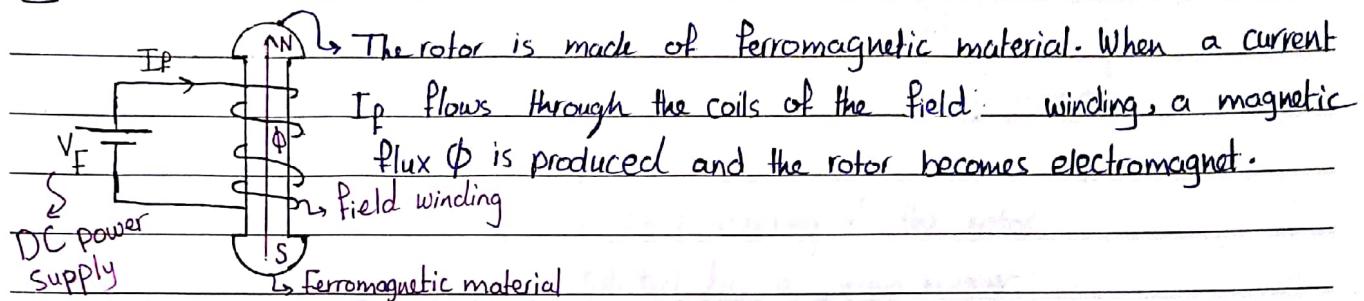
## \*1 Synchronous generators:

→ Recall: generators are used to convert "mechanical" power to "electrical" power.

→ Synchronous generators generate AC electrical power.

→ Basic parts of a synchronous generator are:

### 1 Rotor



### \*Notes:

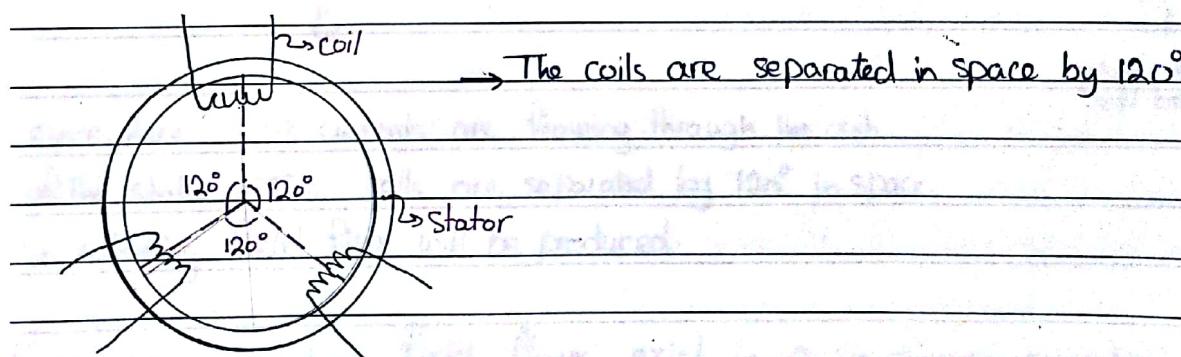
- The magnitude of the produced magnetic flux  $\phi$  is const, because this flux results from Direct current (DC).

- When we operate a synchronous generator, the rotor is rotated (mechanical power) by a prime mover.

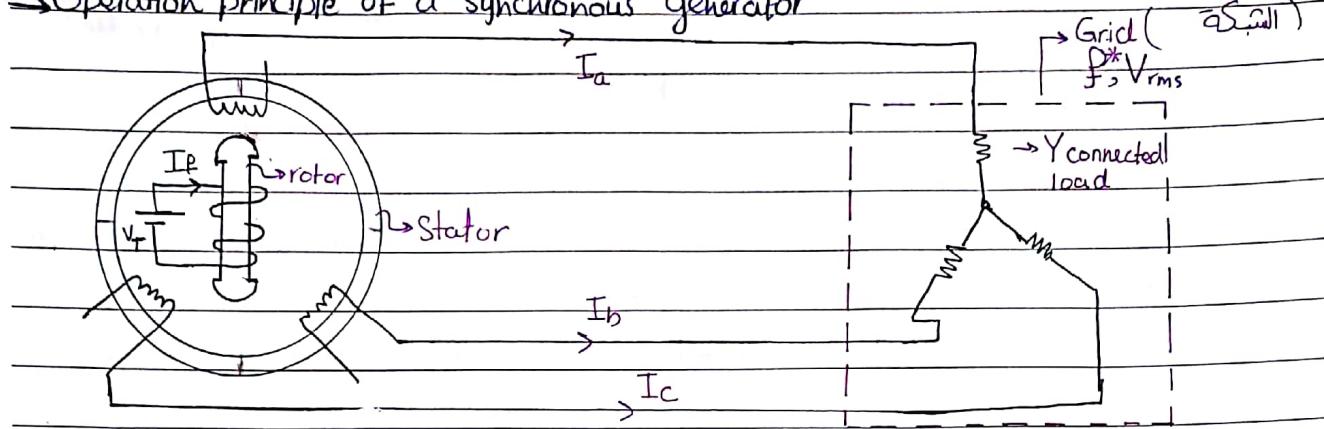
- When the rotor is rotated, the magnetic flux  $\phi$  will also rotate. This will form a "rotating magnetic flux".

→ The rotating flux has constant magnitude. However, its direction changes with time

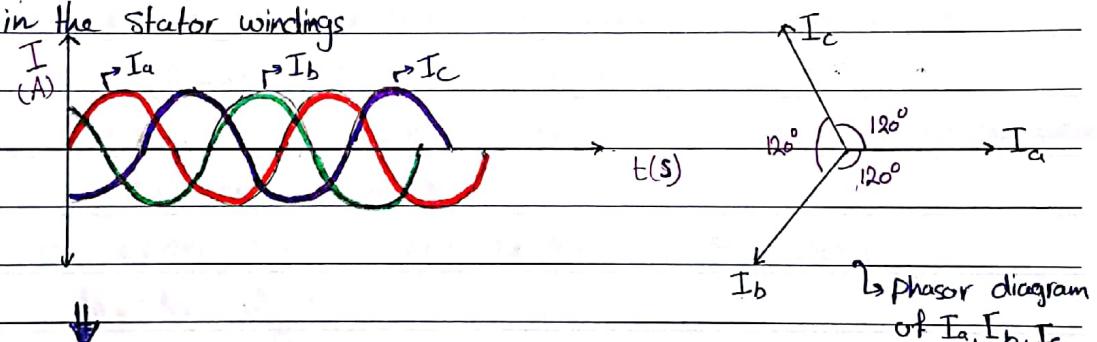
### 2 Stator



## Operation principle of a synchronous generator



- 1 A DC current is flowing in the field winding of the rotor
- 1 The rotor of the generator is rotated by a prime mover
- 2 A DC current is flowing in the field winding of the rotor, which produces a rotating magnetic field within the machine
- 3 The rotating magnetic field induces a 3φ emf in the stator windings of the generator
- 4 If the generator is connected to a load, 3φ currents  $I_a$ ,  $I_b$ ,  $I_c$  will flow in the stator windings



notice: the phase shift between them =  $120^\circ$

Since there are 3φ currents are flowing through the coils of the stator + The coils are separated by  $120^\circ$  in space, a rotating field flux will be produced.

Conclusion: 2 rotating field fluxes exist in a synchronous generator.

- 1 Rotating field flux that results from rotating the rotor

- 2 Rotating field flux that results from the windings of the stator

$$\rightarrow \overrightarrow{\phi}_{\text{net, air gap}} = \overrightarrow{\phi}_{\text{rotor}} + \overrightarrow{\phi}_{\text{stator}}$$

↓                           ↓  
rotating                   rotating field  
field flux               flux

→ Synchronous generators are called "Synchronous", because:

the speed of the rotor (or the rotating field of the rotor) and the speed of the rotating field of the stator are equal

$$N_m = N_s$$

→ Check the figure in the previous page and notice that the grid has a certain frequency  $f^*$  and certain voltage  $V_{\text{rms}}$ .

→ Synchronous generator must supply the grid with electrical power of frequency  $f^*$  and voltage  $V_{\text{rms}}$  (i.e. the generator must provide an electrical power of frequency and voltage that are consistent with the requirements of the grid).

e.g.: In Jordan, the frequency of the grid = 50 Hz. Hence, generators in Jordan must provide electrical power with frequency = 50 Hz. On the other hand, the frequency of the grid in Saudi Arabia = 60 Hz, hence, generators in Saudi Arabia must provide electrical power with frequency = 60 Hz.)

→ How can we control the frequency and the voltage induced in the generator?  
[Assume that the requirements of the grid  $f=50 \text{ Hz}$ ,  $V=20 \text{ kV/phase}$ ]

- We control the frequency by controlling the speed of the rotor.

$$(N_m) = N_s = \frac{120(f)}{P}$$

We rotate the rotor at a certain speed, such that the frequency of the electricity produced by the generator = 50 Hz

- We control the voltage induced by the generator by controlling  $I_f$ :

$V_{\text{rms}} = 4.44 f N_m \phi$  → Changing the magnitude of the rotating field flux of the rotor is achieved by changing  $I_f$   
induced voltage by the generator (Per phase)

→ Note:

إذا كان المOTOR متصلاً بโหลด

\* If a high load is connected to the synchronous generator, high current will be drawn by the load. This high current increases the magnitude of the rotating field flux of the stator.

In the presence of the rotating field flux of the stator + current flowing through the field winding of the rotor → Torque will be produced (motor action)  
rotor torque  $\propto$  rotor current  $\propto$  load torque

This torque opposes the torque applied by the prime mover, hence  $N_m$  (the speed of the rotor) will decrease:

$$\downarrow N_m = N_s = \frac{120f}{P} \rightarrow \text{As a result, the frequency will decrease}$$

To solve this problem, we can increase the torque applied by the prime mover  $\therefore N_m$  will increase again and  $f$  retains its value.

إذا زادت قوى المOTOR عن قوى المOTOR المطلوب

load  $\propto$

→ Note: We know that:

① The "field" winding produces the main field flux

② The generated Voltage(emf) is induced in the "armature" winding.

\* Notice that in Synchronous generators, the winding of the rotor produces the main field flux (hence the rotor winding = field winding), while the generated emf is induced in the windings of the stator (hence the stator winding = armature winding)

→ Comparison between Synchronous machines and DC machines

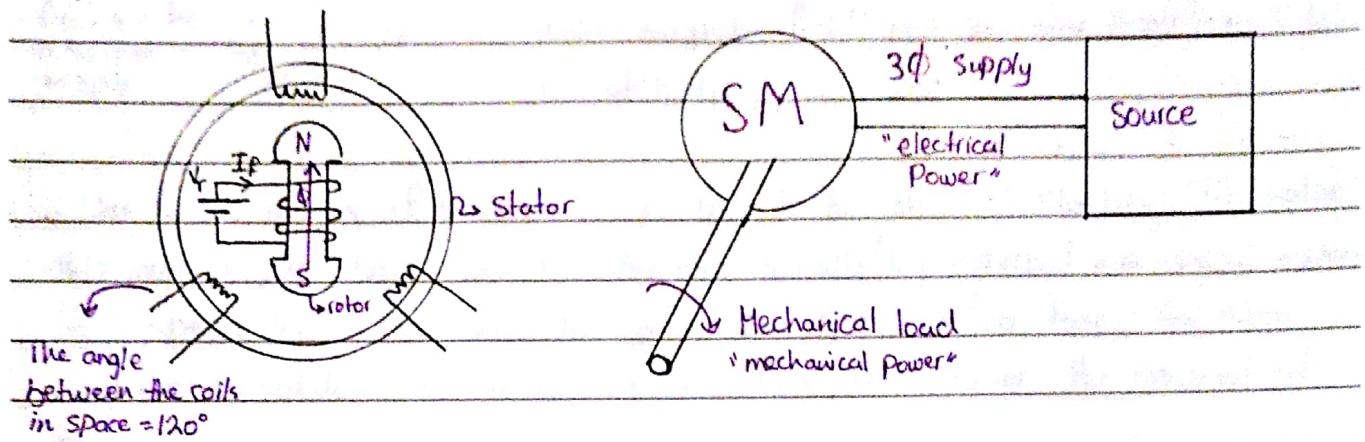
### Synchronous machines

### DC machines

|        | Winding  |        | Winding  |
|--------|----------|--------|----------|
| Rotor  | field    | Rotor  | armature |
| Stator | armature | Stator | field    |

## \* Synchronous motor (SM)

- Motors are used to convert electrical power to mechanical power.
- The components of SM are the same as the components of the synchronous generator.



- Operation principle of a Synchronous motor.

[1] A  $3\phi$  voltage is supplied to the windings of the stator, which produces  $3\phi$  currents that flow in the windings. Since the angle between the coils in space  $= 120^\circ$ ,  $3\phi$  currents are flowing through the coils  $\rightarrow$  a rotating field flux is produced (notice the stator of SM is the same as the stator of IM)

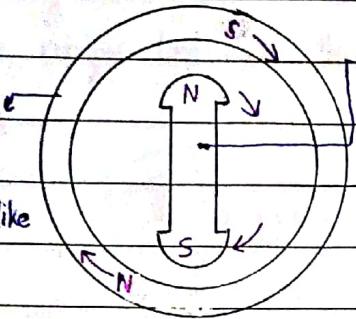
$\downarrow$  Synchronous motor

$\downarrow$  Induction motor

This rotating flux has constant magnitude, but its direction changes with time. The rotating flux acts like a rotating magnet (Note: the rotating flux has a speed  $N_s$  (synchronous speed)  $= \frac{120f}{p}$ ).

[2] A DC voltage is supplied to the winding of the rotor, which produces a field current  $I_F$ . This current produces a magnetic flux  $\phi$ , which has constant magnitude. The rotor becomes an electromagnet. It has 2 poles N and S (check the above figure).

[3] While the rotating field is rotating, the rotor and stator poles might be of opposite polarities (S-N or N-S) at a certain instant, causing an attractive force acting on the rotor, and hence, the rotor will rotate (mechanical power) at a speed  $N_m = N_s$ .



Rotor magnetic field acts like a bar magnet.

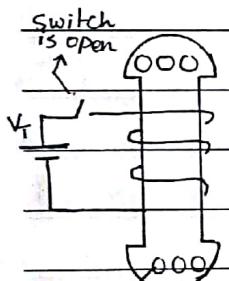
Stator magnetic field acts like a rotating magnet

Since the stator magnetic field is rotating, the rotor magnetic field (and the rotor itself) will try to catch up  $\rightarrow$  ~~induced~~

~~Since SM is also magnetic~~  
 $\rightarrow$  Due to the inertia of the rotor, it is unable to rotate at starting. To solve this problem, we have to rotate the rotor initially (by external mechanical means) to a speed that is very close to synchronous speed. After that, the rotor continues to rotate with the rotating field flux, even after the removal of the external mechanical means.



One of the methods to rotate the rotor @ starting is to use "damper winding"



$\rightarrow$  Additional winding is placed in the rotor poles. Initially, when the rotor is not rotating, an induced emf is produced in the damper winding, which produces a current that flows in the winding. Current + Flux  $\rightarrow$  Torque.

This torque rotates the rotor to a speed that is very close to  $N_s$ . Then, the damper winding is disconnected. [We can say that the motor first runs as induction motor!]

$\rightarrow$  Notes:

- Notice that the stators of IM and SM are identical, however, their rotors are different.

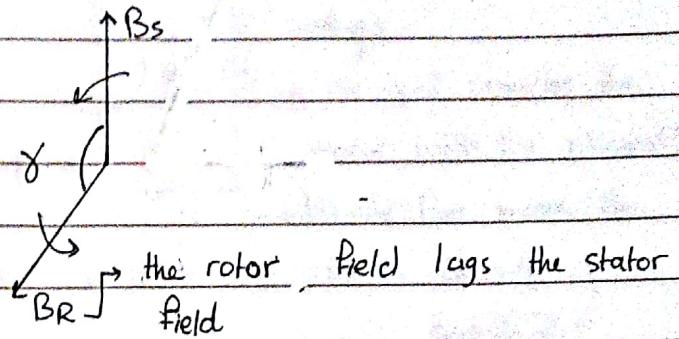
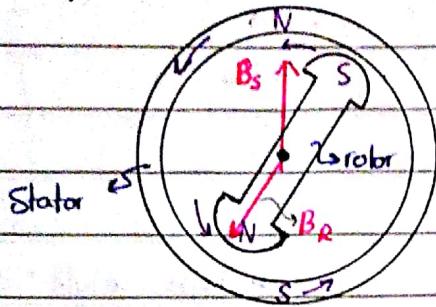
- SM is sometimes called double excited motor, because 2 electrical inputs are provided to it.

[1] DC power supply, which produces the magnetic flux in the rotor

[2] 3 $\phi$  Power Supply, which produces rotating field flux in the stator

→ Load angle  $\gamma$ :

$\gamma$  is the angle between the "stator" rotating field  $B_s$  and the "rotor" rotating field  $B_R$



→ Both fields are rotating @  $N_s = \frac{120f}{P}$ , however, there is a phase shift between them.

→ Recall: In induction motor as  $T_{load} \uparrow \quad N_m \downarrow$   
but in SM as  $T_{load} \uparrow \quad N_m = \text{const} = N_s$ ,  $\gamma$  changes  
as  $T_{load} \uparrow \quad \gamma \uparrow$

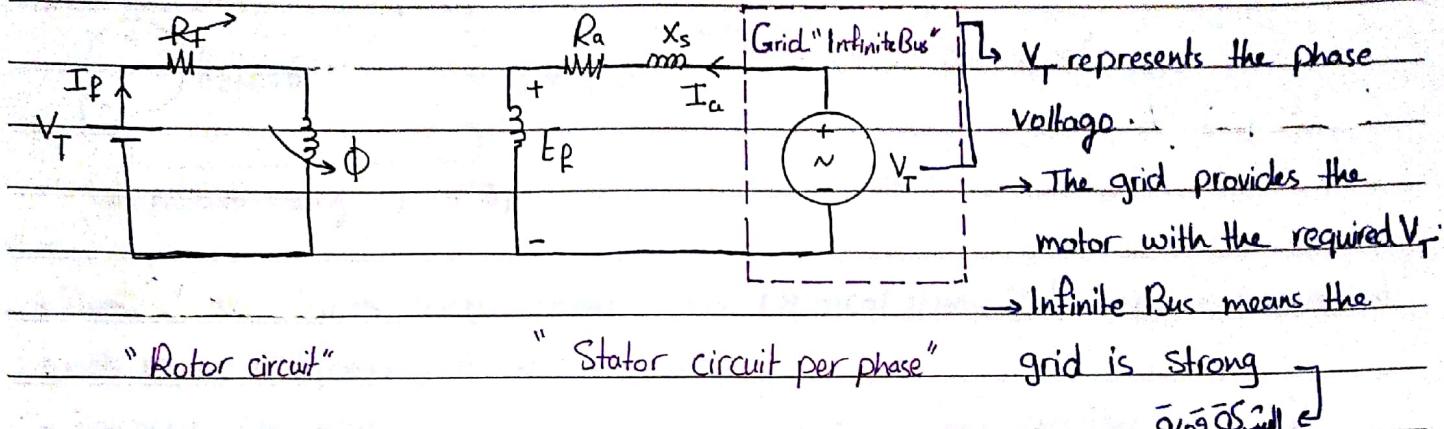
① no load  $\gamma = 0$

- $T_{load}$  does not affect the speed of the motor. It only affects the load angle  $\gamma$ .
- Actually, synchronous motors are considered as const speed motors. To change the speed of SM  $\Rightarrow N_s = \frac{120f}{P} \rightarrow$  you have to change  $f$  or  $P$

→  $\gamma \uparrow \rightarrow T_{load} \rightarrow \downarrow \quad N_m \downarrow$   
as  $\gamma \uparrow$

→ Equivalent circuit of SM :

(Grid =  $\bar{a}\bar{b}\bar{c}\bar{d}\bar{e}\bar{f}\bar{g}\bar{h}\bar{m}$ ) :  $\bar{a}\bar{b}\bar{c}\bar{d}\bar{e}\bar{f}\bar{g}\bar{h}\bar{m}$  \*



! An infinite bus is a power system, that its voltage and frequency don't change regardless of how much power is drawn or supplied to it

→ In the rotor circuit: Variable resistance is added  $R_f$  to control  $T_f$

∴ We can control the  $\therefore$  flux  $\phi$  generated by  $I_f$ .

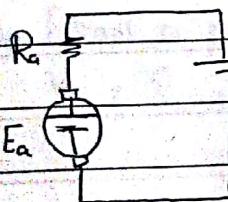
→ In the Stator circuit:

$X_s$  is called synchronous reactance.

- $R_a$  is the armature winding (stator winding) resistance. We will set  $R_a=0$  in the following analysis.

- $E_p$  is called excitation voltage (induced emf). It is similar to  $E_a$  in DC machines:

Recall:



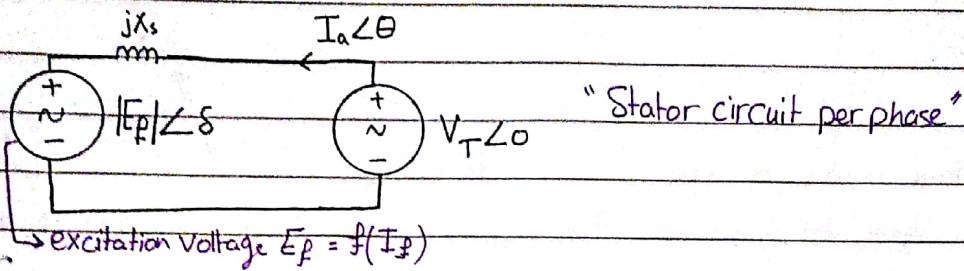
→ This is the armature winding circuit of a separately excited DC motor.  $E_a$  represents the induced emf because of the generator action. Recall:

$$E_a = k(\phi) w_m \Rightarrow E_a = f(\phi, w_m)$$

In SH, the speed of the rotor is fixed  $\therefore E_F$  doesn't depend on  $\omega_m$ , it only depends on  $\phi$

$$E_p = f(\phi) \text{ or } E_p = f(I_p)$$

→ produced by IP



- Synchronous motors always consume real electrical power "P", because mechanical loads require real power (not reactive power).
- However, Synchronous motors may consume or deliver reactive power (Q)
- $\delta$  is called the power angle. It represents the difference between the phase angle of the induced voltage  $E_p$  and the phase angle of the terminal voltage  $V_T$ .
- $|S| = |\delta| = \text{load angle}$ , and hence if  $T_{\text{load}} \uparrow \Rightarrow |S| \uparrow$
- $S$  is -ve in Synchronous motors
- $S$  is +ve in Synchronous generators
- In the following analysis, we will investigate the real and reactive power consumed by the SM.

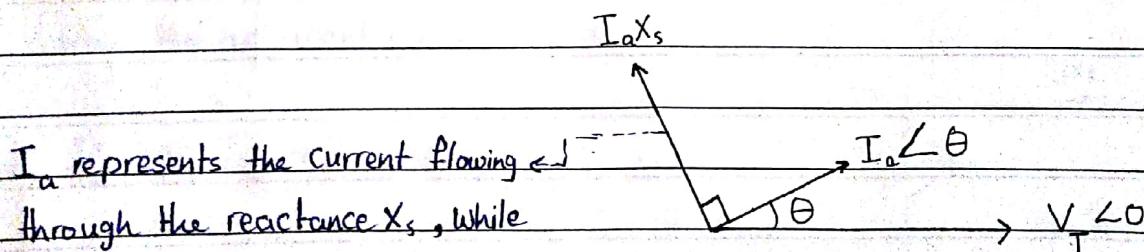
### \* Real power and reactive power equations in SM:

→ Apply KVL on the above circuit:

$$E_p \angle \delta = V_T \angle \phi - I_a \angle \theta (jX_s)$$

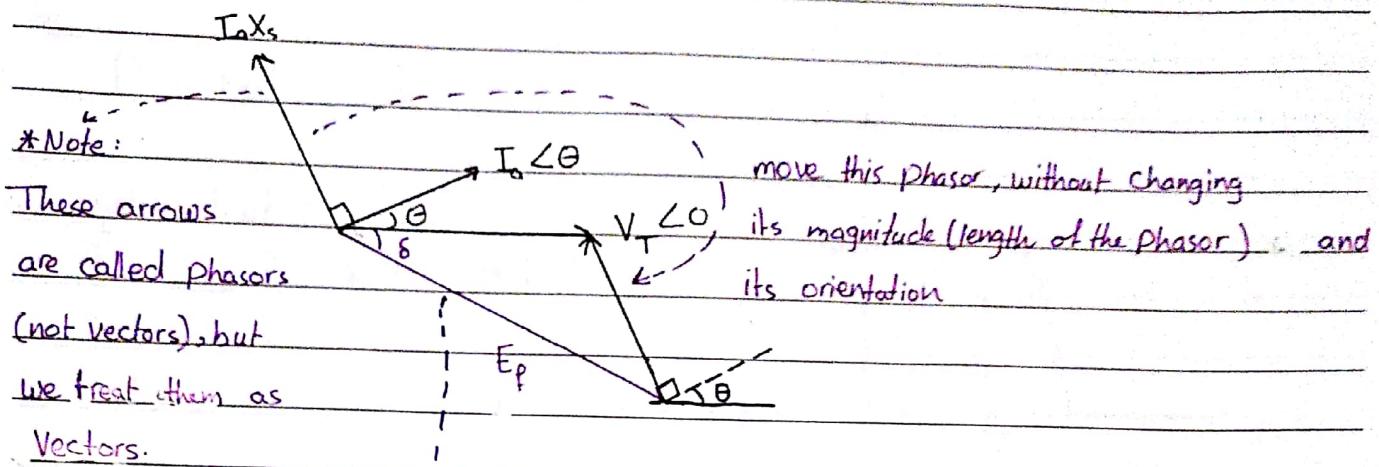
→ Draw a phasor diagram, showing the following parameters:

$V_T$ ,  $I_a$ ,  $I_a X_s$



$I_a X_s$  represents the voltage drop across the reactance  $X_s$ . Recall from electrical course, voltage leads current by  $90^\circ$  in inductors (or current lags voltage by  $90^\circ$ )

EEch Family



→ This phasor represents  $E_p$ , since  $E_p / S = V_T \angle 0 - I_a (jX_s)$

Notice that the power-angle  $S$  is  $-\text{ve}$  [Recall:  $S$  represents the angle between  $V_T$  and  $E_p$ ]

From the adjacent phasor diagram:

$$* I_a X_s \sin \theta = E_p \cos S - V_T \quad (\text{Phasor components in the } X\text{-direction})$$

$$= I_a \sin \theta = \frac{E_p \cos S - V_T}{X_s}$$

$$* I_a X_s \cos \theta = E_p \sin S \quad (\text{Phasor components in the } Y\text{-direction})$$

$$= I_a \cos \theta = \frac{E_p \sin S}{X_s}$$

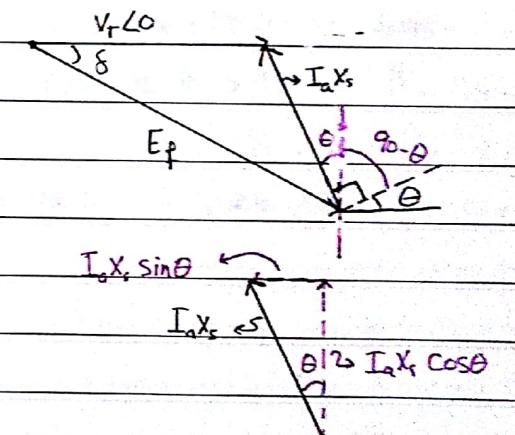
From the adjacent circuit:

$$P = 3 V_T I_a \cos \theta = 3 V_T \frac{E_p \sin S}{X_s}$$

$$Q = 3 V_T I_a \sin \theta = 3 V_T \frac{E_p \cos S - V_T}{X_s}$$

$$3 \angle 45^\circ$$

3φ 1/2 0/3



Stator circuit per phase

EE Tech  
Engineering

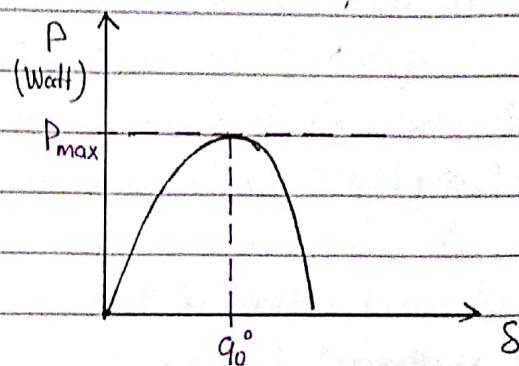
→ The real power consumed by the SM is given by

$$P = 3 V_T \frac{E_p \sin \delta}{X_s}$$

notice that  $p = f(s)$

if  $T_{load} \uparrow \Rightarrow S \uparrow \Rightarrow P \uparrow$   
 $\Leftrightarrow P \uparrow \Leftarrow T_{load} \uparrow$  if coil value  $\leftarrow$

real Shallow load  $\downarrow$   
Power



$$T_{load} = \frac{P}{w_s} = \frac{3 V_T E_p \sin \delta}{w_s X_s}$$

→ This equation indicates that as  $T_{\text{load}} \uparrow \Rightarrow S \uparrow$

This angle plays an important role for the stability of the SH. If the angle goes beyond  $90^\circ$  (i.e  $\delta > 90^\circ$ ), the SH becomes unstable. Hence, we always operate the SH at  $\delta < 90^\circ$   $\leftarrow$   $8 \leq 30^\circ$  but in oscillation

→ The reactive power (consumed or delivered) by the SM is given by

$$Q = 3V_T \frac{(E_p \cos \delta - V_T)}{X_5}$$

- When  $E_p \cos \delta = V_f \Rightarrow Q = \text{zero}$  [The SH neither consumes nor delivers reactive power]
- Positive
- When  $E_p \cos \delta > V_f \Rightarrow Q \text{ is +ve}$  [The SM delivers reactive power to the grid]
- negative
- When  $E_p \cos \delta < V_f \Rightarrow Q \text{ is -ve}$  [The SM consumes reactive power from the grid]

- When  $E_p \cos \delta < V_t \Rightarrow Q$  is ~~positive~~<sup>negative</sup> [The SM consumes reactive power from the grid]

SM  $\xrightarrow{Q}$  Grid

- When  $E_p \cos \delta < V_t \rightarrow Q$  is ~~more~~<sup>negative</sup> [The SM consumes reactive power from the grid]

→ Notes:

- The excitation voltage  $E_p$  has

→ magnitude: We control the magnitude of  $E_p$  by controlling  $I_p$  (Recall:  $E_p = f(I_p)$ ).  
\* We control the magnitude of  $E_p$  since it affects the magnitude of  $Q = 3V_T(E_p \cos \delta - V_T)$

→ The importance of the reactive power  $Q$ :

Delivering  $Q$  to the grid strengthens the grid → ~~grid gets stronger~~  
~~more reactive power to grid~~

→ phase angle  $\delta$ :  $\delta$  is controlled by  $T_{load}$   
if  $T_{load} \uparrow \Rightarrow \delta \uparrow$

### \* V curves of synchronous motors:

→ V curves of a SM represents the relation between the field current  $I_p$  (in the rotor circuit) and the armature current  $I_a$  (in the stator circuit)

→ In V curves,  $I_a$  is plotted against  $I_p$ . However we will plot  $I_a$  against  $E_p = f(I_p)$ , since it is easier to predict the curves.

### • V curve under no load:

→ under no load  $T_{load} = 0$ ,  $T_{load} = \frac{P}{w_s} \Rightarrow P = 0$

∴ under no load  $P$  is always = zero

→ However  $Q$  might be zero, +ve or -ve

under no load  $\delta = \text{zero}$

$Q = \text{zero}$  when  $E_p \cos \delta = V_T$

• V curve under no load:

→ Under no load  $T_{load} = 0$ ,  $T_{load} = \frac{P}{w} \Rightarrow P = 0$   
∴ Under no load, P is always  $P = 0$

→ However, Q might be zero, +ve or -ve

Under no load  $S = \text{zero}$

\*  $Q = \text{zero}$  when  $E_p \cos \delta = V_T$  ( $S = \text{zero}$  "no load")  $\Rightarrow \therefore Q = \text{zero}$  when  $E_p = V_T$   
 $Q = 3 V_T I_a \sin \theta$

when  $Q = \text{zero} \Rightarrow I_a = 0$

\*  $Q$  is +ve when  $E_p \cos \delta > V_T$  ( $S = \text{zero}$  "no load")  $\Rightarrow \therefore Q$  is +ve when  $E_p > V_T$

$$Q = 3 V_T (E_p \cos \delta - V_T) \xrightarrow{x_s} = 3 V_T (E_p - V_T) \xrightarrow{x_s} (\text{S = zero "no load"})$$

Assuming that  $E_p > V_T$ ; as  $E_p \uparrow \Rightarrow Q \uparrow \Rightarrow Q = 3 V_T I_a \sin \theta$

when  $Q \uparrow \Rightarrow I_a \uparrow$

∴ when  $E_p > V_T$ , if  $E_p \uparrow \rightarrow Q \uparrow \rightarrow I_a \uparrow$

\*  $Q$  is -ve when  $E_p \cos \delta < V_T$  ( $S = \text{zero}$  "no load")  $\Rightarrow \therefore Q$  is -ve when  $E_p < V_T$

$$Q = 3 V_T (E_p - V_T) \xrightarrow{x_s}$$

Assuming that  $E_p < V_T$ ; as  $E_p \downarrow$ ,  $Q$  becomes more negative

$\downarrow 3 \text{ just } -2 \text{ this is } Q \text{ is } \downarrow$

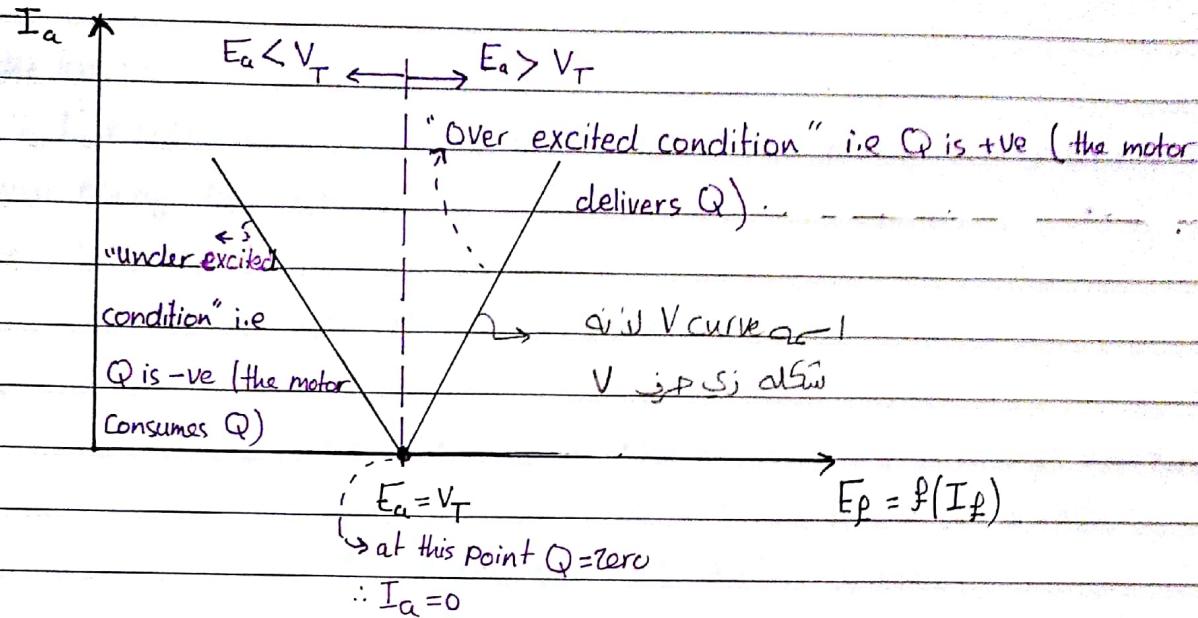
The negative sign indicates only that the motor is "consuming" reactive power. as  $E_p \downarrow \Rightarrow |Q| \uparrow$  i.e. the motor is consuming more reactive power.

$$\therefore |Q| = 3 V_T I_a \sin \theta \Rightarrow \text{as } E_p \downarrow \Rightarrow |Q| \uparrow \Rightarrow I_a \uparrow$$

∴ when  $E_p < V_T$  as  $E_p \downarrow \Rightarrow I_a \uparrow$

→ From the above discussion, we can draw the V-curve  $\Rightarrow$

• V curve under no load ( $T_{load} = 0, P = 0$ )



→ Notice that when  $E_a > V_T \Rightarrow$  as  $E_a \uparrow \Rightarrow I_a \uparrow$

when  $E_a < V_T \Rightarrow$  as  $E_a \downarrow \Rightarrow I_a \uparrow$

→ Recall from electrical course:

Capacitors consumes only reactive power (i.e.  $P = \text{zero}$ ,  $Q = -\text{ve}$ )

$\therefore$  SM acts like capacitors when  $T_{load} = 0$  (i.e.  $P = \text{zero}$ ) +  $E_a < V_T$

أي  $E_a < V_T$   $\Rightarrow$   $Q = \text{nonzero}$   $\therefore I_a = \text{nonzero}$

→ From the above curve:

when  $E_a < V_T \Rightarrow P = 0$  "no load",  $Q = -\text{ve}$ ,  $I_a = \text{nonzero}$

$E_a = V_T \Rightarrow P = 0$  "no load",  $Q = \text{zero}$ ,  $I_a = \text{zero}$

$E_a > V_T \Rightarrow P = 0$  "no load",  $Q = +\text{ve}$ ,  $I_a = \text{nonzero}$

→ When:

$E_a < V_T$ ,  $I_a = \text{nonzero}$ , because  $Q = 3V_T I_a \sin\theta \Rightarrow Q = \text{nonzero} \therefore I_a = \text{nonzero}$

$$P = 3V_T I_a \cos\theta = \text{zero}$$

$E_a = V_T$ ,  $I_a = \text{zero}$  because  $Q = 3V_T I_a \sin\theta = \text{zero}$  [both are equal to zero]

$$P = 3V_T I_a \cos\theta = \text{zero} \therefore I_a = \text{zero}$$

$E_a > V_T$ ,  $I_a = \text{zero}$  because  $Q = 3V_T I_a \sin\theta \Rightarrow Q = \text{nonzero} \therefore I_a = \text{nonzero}$

$$P = 3V_T I_a \cos\theta = \text{zero}$$

Conclusion:  $I_a = 0$ , only if both  $P$  and  $Q = \text{zero}$

• V-curves under load ( $T_{load} \neq 0, P = \frac{T_{load}}{W_s} \neq 0$ )

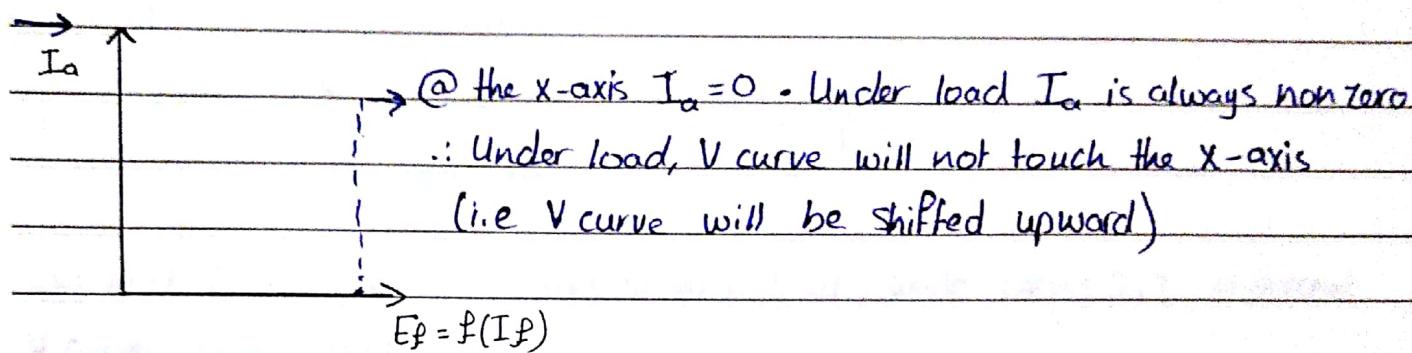
→ Under load:

$P = 3V, I_a \cos \delta \neq 0$ . Since under load  $P$  is always non-zero ( $P \neq 0$ ),

$I_a$  will always be nonzero ( $I_a \neq 0$ )

~~$P = Q = 0 \Rightarrow I_a = 0$  and V curve is at x-axis~~

$\therefore I_a \neq 0 \Leftarrow P \neq 0 \Leftarrow \text{load}$



→ Under load:

$P \neq 0$ , but  $Q$  might be zero, +ve or -ve :

\*  $Q = 0$  when  $E_f \cos \delta = V_T$  (under load  $\delta \neq 0$ )

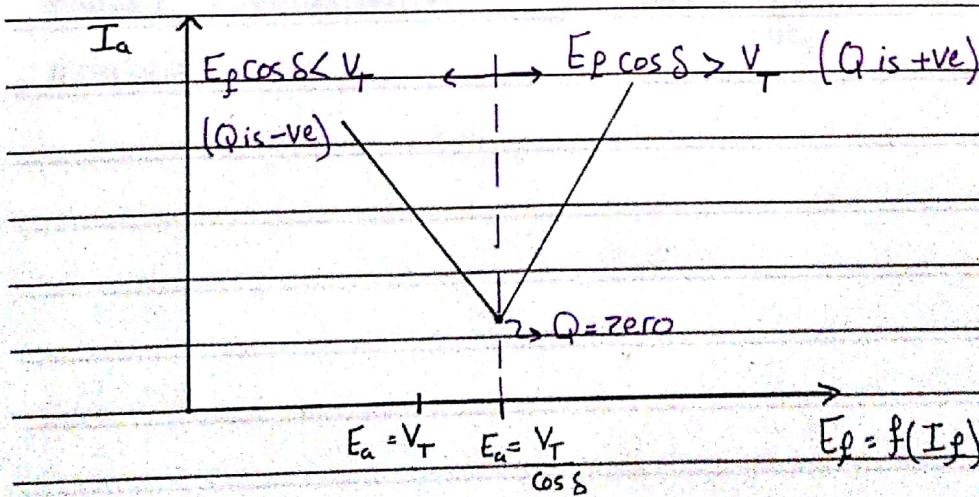
$$E_f = V_T \quad \therefore E_f > V_T$$

$(\cos \delta) \downarrow \text{from } 1 \text{ to } 0$

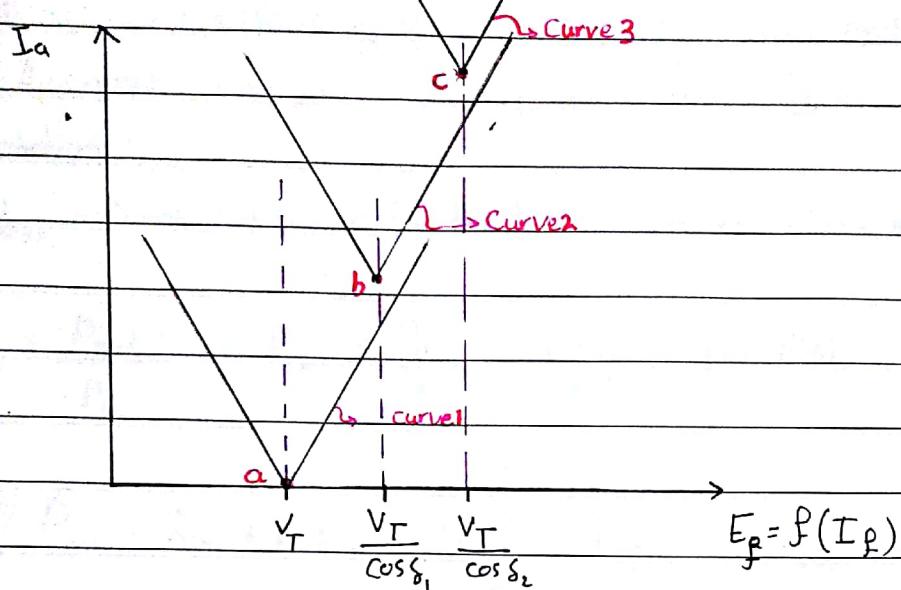
\*  $Q = +ve$  when  $E_f \cos \delta > V_T$ . As  $E_f \uparrow \Rightarrow Q \uparrow \Rightarrow I_a \uparrow$

\*  $Q = -ve$  when  $E_f \cos \delta < V_T$ . As  $E_f \downarrow \Rightarrow Q$  becomes more negative  $\Rightarrow I_a \uparrow$

$\therefore$  V curve under load is shown below



→ A group of V-curves is shown below:



→ Curve 1 represents V-curve under no load, while curves 2, 3 represent V-cures under load.

→ @ point a (curve 1):  $E_p = V_T$ ,  $Q = 0$ ,  $P = 0$

→ @ point b (curve 2):  $E_p = \frac{V_T}{\cos \delta_1}$ ,  $Q = 0$ ,  $P \neq 0$

→ @ point c (curve 3):  $E_p = \frac{V_T}{\cos \delta_2}$ ,  $Q = 0$ ,  $P \neq 0$

→  $\cos \delta_2 < \cos \delta_1 \therefore E_p @ \text{Point C} > E_p @ \text{Point B}$

$\boxed{P} = 3 \boxed{I_a} V_T \cos \delta$

$I_a @ \text{Point B} < I_a @ \text{Point C} \Rightarrow$  This indicates that  $P @ \text{Point B} < P @ \text{Point C}$ . Conclusion: if  $T_{\text{load}} \uparrow \Rightarrow P = \frac{T_{\text{load}}}{w_s} \uparrow \Rightarrow$  V-curve will be shifted upward

Example: 3000 hp, 6600 V, 3Ø Y-connected SM operates @ full load @ leading pf of 0.8 and efficiency  $\eta = 74.6\%$ ,  $x_s = 11 \Omega$ , Find

① Apparent power per phase ② line current ③  $E_p$  ④  $S$

Solution:

$$P_{out} = \text{Power consumed by the load} = 3000 \text{ hp} = 3000 \times 0.746 = 2238 \text{ kW}$$

$$\eta = \frac{P_{out}}{P_{in}} \Rightarrow P_{in} = \frac{P_{out}}{\eta} = \frac{2238}{0.746} = 3000 \text{ kW}$$

$$\text{① } P_{in} = S_{in} * \text{P.F} \Rightarrow S_{in} = \frac{P_{in}}{\text{P.F}} = \frac{3000}{0.8} = 3750 \text{ kVA}$$

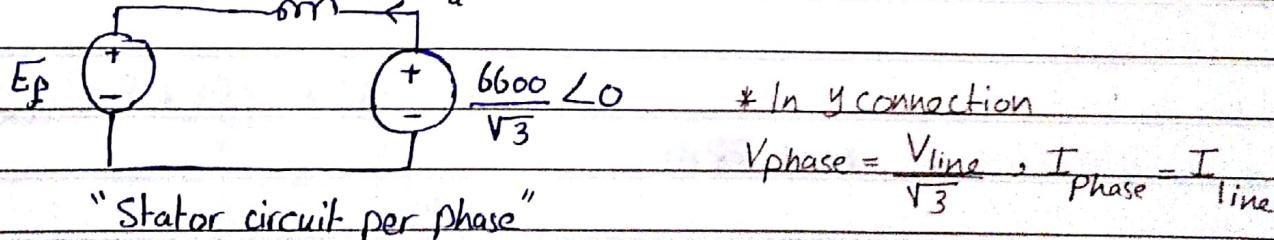
$$\text{Apparent power per phase: } S_{in} = \frac{S_{in}}{3} = \frac{3750}{3} = 1250 \text{ kVA}$$

$$\text{② } S_{in} = \sqrt{3} V_L I_L$$

$$3750 \times 10^3 = \sqrt{3} \times 6600 \times I_L \Rightarrow I_L = 328 \angle +\cos^{-1}(0.8)$$

$$= 328 \angle +36.84^\circ \text{ A}$$

$$\text{③ } I_a = 328 \angle +36.84^\circ \text{ A}$$



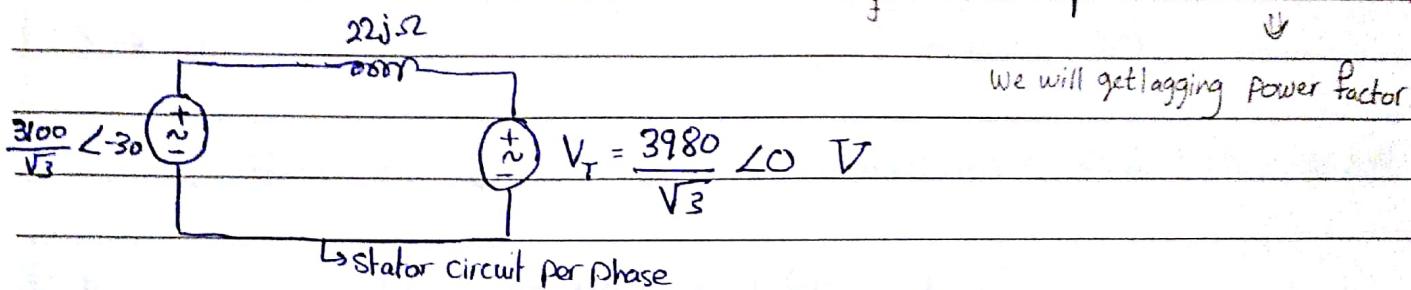
$$E_p = \frac{6600}{\sqrt{3}} \angle 0^\circ - (11j)(328 \angle +36.84^\circ) = 6635.9 \angle -25.78^\circ \text{ V/phase}$$

$$E_{p,LL} = \sqrt{3} * E_{p,LN} = \sqrt{3} * 6635.9$$

\* Notice that  $E_p \cos S > V$   $\Rightarrow$  This indicates that SM delivers

Example: 3Ø, 4 pole, 60 Hz, Y-connected SM is connected to a 3980 V 3Ø grid. The motor generates  $E_f = \text{emf}_L = 3100 \text{ V}$  when  $I_f = 25 \text{ A}$ ,  $x_s = 22 \text{ } \Omega$ ,  $S = 30$ . Find  $I_a$ , PF,  $T_{\text{load}}$

notice that  $E_f \cos \delta < V_T \therefore \text{SM consumes}$



$$* E_f = V_T - (x_s j) I_a \Rightarrow \frac{3100}{\sqrt{3}} \angle -30^\circ = \frac{3980}{\sqrt{3}} - 22j I_a$$

$$I_a = 53 \angle -39.89^\circ \text{ A}$$

$$* \text{PF} = \cos(\angle V - \angle I_a) = \cos(0 - (-39.89)) = 0.77 \text{ lag}$$

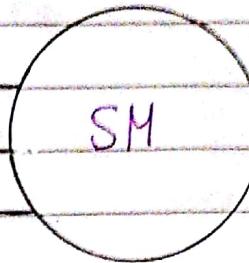
$$* T_{\text{load}} = \frac{3 V_T E_f \sin \delta}{x_s \omega_s}, N_s = \frac{120 f}{P} = \frac{120 * 60}{4} = 1800 \text{ rpm} = 1800 \frac{2\pi}{60} = 188.49 \text{ rad/s}$$

$$T_{\text{load}} = \frac{3 * 3980 * 3100 * \sin 30}{22 * 188.49} = 1488 \text{ N.m}$$

## Example

|            |  |
|------------|--|
| Source     |  |
| 400 kW     |  |
| 0.8 PF lag |  |

→ Consumes  $Q$



$X_s = 2.52$  /Phase

→ 6600 V, 50 Hz, 6 pole

Y connected SM.

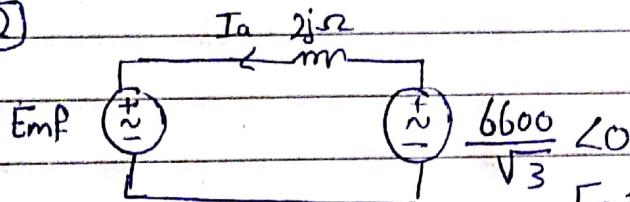
Find: (1)  $I_a$  (2)  $E_{mP} = E_p$  (3)  $T_{max}$  (4) If  $E_{mP}$  is increased by 25% +  $P_{in} = 400$  kW  
Find  $S$

$$(1) P_{in} = \sqrt{3} V_L I_L * \text{PF} \Rightarrow 400 \times 10^3 = \sqrt{3} \times 6600 I_L \times 0.8$$

$$I_L = 43.73 \angle -\cos^{-1}(0.8) \text{ A} \\ = 43.73 \angle -36.86 \text{ A}$$

$$I_a = I_L = 43.73 \angle -36.86 \text{ A}$$

(2)



$$E_{mP} = \frac{6600}{\sqrt{3}} \angle 0 - (2j) (43.73 \angle -36.86)$$

$$E_p = E_{mP} I = \frac{3758.7}{\sqrt{3}} \angle (-1)^\circ$$

→  $\text{ve, which is correct}$

(3)  $T_{max}$

$$T = \frac{3 V_p E_p \sin \delta}{X_s w_s}, T \text{ is maximum when } \delta = 90^\circ \Rightarrow \sin \delta = 1$$

$$\therefore T_{max} = 3 \times \frac{6600 \times 3758.7 \times (1)}{\sqrt{3}} = 205155 \text{ N.m}$$

$$2 \times \frac{120 \times 50 \times 2\pi}{6 \times 60}$$

$$w_s = \frac{120 \times 5 \times 2\pi}{P \times 60}$$

Turbine operation

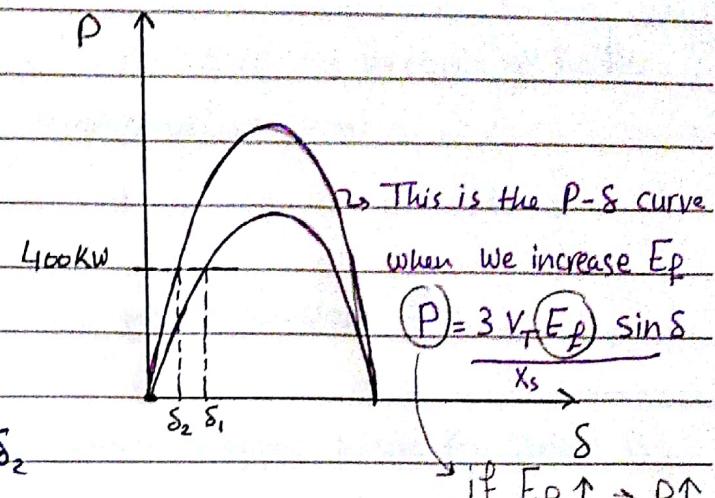
④  $E_{P_2} = 1.25 E_{P_1} \Rightarrow P_1 = P_2 = 400 \text{ kW}$

→ Notice from the adjacent Figure

$\delta_2$  must be less than  $\delta_1 = 1^\circ$

$$P_1 = P_2$$

$$\frac{3\sqrt{T_1} E_{P_1} \sin \delta_1}{X_s} = \frac{3\sqrt{T_2} (1.25 E_{P_1}) \sin \delta_2}{X_s}$$



$$\sin \delta_1 = 1.25 \sin \delta_2 \Rightarrow \sin(1) = 1.25 \sin(\delta_2) \Rightarrow \delta_2 = 0.8^\circ < 1^\circ$$

$$\delta_2 = -0.8^\circ \rightarrow$$

↑ goes to stable limit